ISO 9001 COMPANY

LIVE THE FUTURE

LLOYD ELECTRIC & ENGINEERING LIMITED

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)
Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909
Website : www.lloydengg.com
CIN : L29120RJ1987PLC012841

January 28, 2015

Listing Department
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code: 517518

Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

NSE Symbol: LLOYDELENG

Sub: Outcome of Board Meeting

Dear Sir,

This is to inform you that the Board of Directors of the Company at their meeting held today i.e. 28th January, 2015 inter-alia have considered and approved the following:

1. The un-audited Financial Results of the Company for the quarter ended on December 31, 2014 along with the Limited Review Report for the quarter ended December 31, 2014.

2. To issue up to 60,00,000 warrants to entities within the Promoter Group/ Persons Acting in Concert on preferential basis subject to shareholders' approval and necessary regulatory approvals. The warrants will be convertible into equivalent number of Equity shares of Rs. 10/- each and will be issued at a price not lower than price calculated in accordance with the provisions of Chapter VII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and on such further terms and conditions specified in the said guidelines.

3. Re-appointment of Independent Directors for a tenure of 5 years in compliance with the new provisions of the Companies Act, 2013 and the revised clause 49 of the Listing Agreement.

4. To Conduct Postal Ballot for obtaining the shareholder's approval for the above matters.

Kindly take the above information on record and oblige.

Thanking You,

Yours faithfully,
For Lloyd Electric and Engineering Limited

For LLOYD ELECTRIC & ENGINEERING LTD.

Anita K. Sharma Company Secretary
Company Secretary

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LLOYD ELECTRIC & ENGINEERING LIMITED

Regd. Office: A-146, (B&C), RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER, 2014

PART 1 STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31/12/2014

Amt. in crores

		Particulars	Quarter ended			Nine Months ended		STANDALONE (Year ended)
			31.12.2014 (un-audited)	30.09.2014 (un-audited)	31.12.2013 (un-audited)	31.12.2014 (un-audited)	31.12.2013 (un-audited)	31.03.2014 (Audited)
1		Income from operations						
	a)	Net Sales/ Income from operations (Net of excise)	378.67	304.41	324.85	1216.65	928.99	1439.68
	b)	Other operating income	2.44	0.00	1.73	2.50	2.13	0.00
		Total Income from operations (net)	381.11	304.41	326.57	1219.15	931.11	1439.68
2		Expenses						
	a)	cost of materials consumed	331.80	233.86	297.58	1006.90	846.91	1221.33
	b)	Purchases of stock-in-trade		18.33		30.37		44.92
	c)	Changes in inventories of finished goods, work in progess and stock-in-trade	-28.23	-12.00	-45.14	-70.86	-111.09	-138.54
	d)	Employee benefits expense	12.69	12.49	8.89	36.86	27.30	39.00
	e)	Depreciation and amortisation expense	6.40	6.25	5.72	18.77	16.87	23.80
	f)	Other expenses	26.63	18.60	19.09	89.41	55.27	95.40
		Total Expenses	349.29	277.53	286.15	1111.45	835.27	1285.91
3		Profit(+) / Loss(-) from Operations before Other Income, Interest, Exceptional Items (1-2)	31.82	26.88	40.43	107.70	95.85	153.77
4		Other Income						12.03
5		Profit(+) / Loss(-) from ordinary activities before finance cost and exceptional items (3+4)	31.82	26.88	40.43	107.70	95.85	165.80
6		Finance costs (including bank charges)	24.92	21.39	17.28	67.79	47.90	84.03
7		Profit(+) / Loss(-) from ordinary activities after finance cost but before Exceptional Items & Tax (5-6)	6.90	5.49	23.15	39.91	47.95	81.77
8		Exceptional Items						
9		Profit(+) / Loss(-) from Ordinary Activities beforeTax (7+8)	6.90	5.49	23.15	39.91	47.95	81.77
10		Tax expense	1.72	1.10	4.63	8.32	9.59	5.68
11		Net Profit(+) / Loss(-) from Ordinary Activities AfterTax (9-10)	5.18	4.39	18.52	31.59	38.36	76.09
12		Extraordinary Items (net of tax expense)						
13		Net Profit(+) / Loss(-) for the period	5.18	4.39	18.52	31.59	38.36	76.09
14		Paid-up Equity Share Capital (Face value of Rs. 10/- per share)	35.32	35.32	35.32	35.32	35.32	35.32
15		Reserve excluding Revaluation Reserves						599.14
16		Earning per share (EPS)						
	a)	Basic	1.47	1.24	5.24	8.94	10.86	21.54
	b)	Diluted	1.47	1.24	5.24	8.94	10.86	21.54

For LLOYD ELECTRIC & ENGINEERING LTD.

Company Secretary

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A		PARTICULARS OF SHAREHOLDING						
1		Public Shareholding						
		- Number of shares	17667864	17667864	18082302	17667864	18082302	17667864
		- Percentage of shareholding	50.02%	50.02%	51.20%	50.02%	51.20%	50.02%
2		Promoters and Promoter Group Shareholding						
	a)	Pledged/Encumbered						
		-Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
		-% of shares to total shareholding of promoter & promoter group						
		-% of shares to total share capital of the company						
	b)	Non-Encumbered						
		-Number of shares	17652396	17652396	17237958	17652396	17237958	17652396
		-% of shares to total shareholding of promoter & promoter group	100%	100%	100%	100%	100%	100%
		-% of shares to total share capital of the company	49.98%	49.98%	48.80%	49.98%	48.80%	49.98%
3		INVESTOR COMPLAINTS						
		Pending at the beginning of the quarter	0					
		Received during the quarter	6					
		Disposed of during the quarter	6					
		Remaining un-resolved at the end of the quarter	0					

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 31ST DECEMBER 2014

	Particulars	Quarter ended			Nine months ended		STANDALONE (Year ended)
		31.12.2014 (un-audited)	30.09.2014 (un-audited)	31.12.2013 (un-audited)	31.12.2014 (un-audited)	31.12.2013 (un-audited)	31.03.2014 (Audited)
	PRIMARY SEGMENT INFORMATION						
	SEGMENT REVENUE						
a)	Consumer Durables	231.63	154.76		659.35		
b)	OEM & Packaged Airconditioning	94.06	130.03		447.64		
c)	Heat Exchangers & Components	173.28	113.30		437.24		
	Sub-Total (a+b+c)	**498.97**	**398.09**		**1544.23**		
	Less: Inter Segment Revenue	120.29	93.68		327.51		
	Net Sales/ Income from Operations	**378.68**	**304.41**		**1216.72**		
	SEGMENT RESULTS						
	(PROFIT (+)/ LOSS (-))						
a)	Consumer Durables	13.70	16.12		54.96		
b)	OEM & Packaged Airconditioning	4.00	4.91		24.30		
c)	Heat Exchangers & Components	11.68	12.10		38.37		
	Sub-Total (a+b+c)	**29.38**	**33.13**		**117.63**		
	Less						
a)	Finance cost	24.92	21.39		67.79		
b)	Other un-allocable expenditure net of unallocable income	-2.44	6.25		9.93		
c)	exceptional Items						
	Opearting Profit before Tax	**6.90**	**5.49**		**39.91**		
	CAPITAL EMPLOYED **** pls. refer note	803.45	804.78		803.45		

**** Considering the various business processes involved at different locations, it is not possible to identify the segmental capital employed

For LLOYD ELECTRIC & ENGINEERING Moyd Electric & Engg. Ltd.

Company Secretary

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tes:

1) The Company has following Business Segments as its Primary reportable segments -a) Consumer Durables b) OEM & Packaged Airconditioning c) Heat Exchangers & Components

2) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28th January 2015 and has been subjected to Limited Review by the statutory auditors for the quarter under review.

3) Pursuant to notification of Schedule II of the Companies Act 2013 with effect from 1st April'2014, depreciation for the quarter ended 31st December 2014 has been provided on the basis of the estimated economic useful lifes of fixed assets as prescribed in Schedule II

4) The Company has opted to publish only standalone results. The consolidated un-audited figures of the Company alongwith subsidiaires- Lloyd Coils Europe s.r.o. and Janka Engineering s.r.o. are as follows:

Rs. in crores

Particulars	Quarter ended			Nine months ended		Year ended
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31..03.2014
	un-audited			un-audited		Audited
Consolidated Income from Operations	473.80	411.39	432.25	1524.87	1223.77	1825.02
Consolidated Profit After Tax	2.97	8.72	22.88	40.57	52.67	89.12
Consolidated Earnings per share (basic & diluted)	0.84	2.47	6.48	11.49	14.91	25.23

5) The figures for the previous periods have been re-grouped/recast wherever necessary to make them comparable with the figures of the current period.

FOR LLOYD ELECTRIC & ENGINEERING LIMITED

BRIJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR

Place : New Delhi
Date: 28.01.2015

For LLOYD ELECTRIC & ENGINEERING LTD.

Company Secretary

SURESH C. MATHUR & CO.
CHARTERED ACCOUNTANTS

64, REGAL BUILDINGS, (2ND FLOOR)
CONNAUGHT PLACE, NEW DELHI-110001
TEL.: (O) 41501620 / 23346733
/ 23361181 (TELEFAX)
Email : scmca2011@gmail.com

Limited Review Report

To
The Board of Directors
Lloyd Electric & Engineering Limited

We M/s. Suresh C. Mathur & Co., Statutory Auditors of M/s. Lloyd Electric & Engineering Limited (hereinafter referred to as the 'Company') having its registered Office at A-146 (B&C), Industrial Area, Bhiwadi Distt. Alwar, Rajasthan- 301013 hereby confirm that we have reviewed the accompanying statement of unaudited financial results of the Company for the quarter ended 31st December, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Suresh C. Mathur & Co.
Chartered Accountants
Firm Regn. No. 000891N

(Brijesh C. Mathur)
Partner
Mem. No. : 83540

Suresh C. Mathur & Co. * NEW DELHI * Chartered Accountants

Date: 28th January, 2015
Place: New Delhi

For LLOYD ELECTRIC & ENGINEERING LTD

Company Secretary