ISO 9001 COMPANY

LIVE THE FUTURE

LLOYD ELECTRIC & ENGINEERING LIMITED
159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)
Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909
Website : www.lloydengg.com

November 11, 2013

Listing Department
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code: 517518

Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

NSE Symbol: LLOYDELENG

Sub: Outcome of Board Meeting

Dear Sir,

This is to inform you that the Board of Directors of the Company at their meeting held today i.e. November 11, 2013 at 3.00 P.M., inter- alia, have:

1. Considered and approved the un-audited Financial Results of the Company for the quarter ended on September 30, 2013 along with the statement of assets and liabilities for the half year ended on September 30, 2013 and the Limited Review Report by the Statutory Auditor for the quarter ended on September 30, 2013. Certified true copy of the un-audited Financial Results along with the Limited Review Report is enclosed herewith.

2. Taken note of the re-appointment of Mr. Brij Raj Punj as Managing Director of the Company, in the meeting of Committee of Board of Directors held on 23rd October, 2013, for a further period of 5 years w.e.f. October 31, 2013 subject to the approval of the shareholders of the Company in the ensuing Annual General Meeting.

Kindly take the above information on record and oblige.

Thanking You,

Yours faithfully,
For Lloyd Electric and Engineering Ltd.

For LLOYD ELECTRIC & ENGINEERING LIMITED
Company Secretary

(Anita K. Sharma)
Company Secretary
Encl: a/a

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LLOYD ELECTRIC & ENGINEERING LIMITED

Regd. Office: A-146, (B&C), RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2013

PART 1 STATEMENT OF STANDALONE UN-AUDITED RESULTS FOR THE QUARTER ENDED 30/9/2013

Amt. in crores

		Particulars	3 months ended			Year to date figures 6 months ended		Audited for Year ended (Standalone)
			30.09.2013 (un-audited)	30.06.2013 (un-audited)	30.09.2012 (un-audited)	30.09.2013 (un-audited)	30.09.2012 (un-audited)	31.03.2013 (Audited)
1		**Income from operations**						
	a)	Net Sales/ Income from operations (Net of excise)	229.91	374.23	162.46	604.14	474.21	1169.38
	b)	Other operating income	0.36	0.04	0.90	0.40	1.11	5.91
		Total Income from operations (net)	**230.27**	**374.28**	**163.36**	**604.54**	**475.33**	**1175.29**
2		**Expenses**						
	a)	cost of materials consumed	227.90	321.43	165.87	549.33	398.28	962.13
	b)	Purchases of stock-in-trade			0.24		40.42	40.35
	c)	Changes in inventories of finished goods, work in progess and stock-in-trade	-47.49	-18.46	-36.62	-65.95	-52.52	-76.18
	d)	Employee benefits expense	9.72	8.69	6.72	18.41	13.25	34.43
	e)	Depreciation and amortisation expense	5.63	5.52	5.02	11.15	9.97	22.27
	f)	Other expenses	13.96	22.22	6.37	36.18	23.29	68.67
		Total Expenses	**209.72**	**339.40**	**147.61**	**549.12**	**432.69**	**1051.67**
3		**Profit(+) / Loss(-) from Operations before Other Income, Interest, Exceptional Items (1-2)**	**20.55**	**34.88**	**15.75**	**55.42**	**42.64**	**123.62**
4		Other Income						
5		**Profit(+) / Loss(-) from ordinary activities before finance cost and exceptional items (3+4)**	**20.55**	**34.88**	**15.75**	**55.42**	**42.64**	**123.62**
6		Finance costs	15.59	15.03	8.06	30.62	16.14	50.74
7		**Profit(+) / Loss(-) from ordinary activities after finance cost but before Exceptional Items & Tax (5-6)**	**4.96**	**19.85**	**7.69**	**24.80**	**26.50**	**72.88**
8		Exceptional Items						
9		**Profit(+) / Loss(-) from Ordinary Activities beforeTax (7+8)**	**4.96**	**19.85**	**7.69**	**24.80**	**26.50**	**72.88**
10		Tax expense	0.99	3.97	1.54	4.96	5.30	16.72
11		**Net Profit(+) / Loss(-) from Ordinary Activities AfterTax (9-10)**	**3.97**	**15.88**	**6.16**	**19.84**	**21.20**	**56.16**
12		Extraordinary Items (net of tax expense)						
13		**Net Profit(+) / Loss(-) for the period**	**3.97**	**15.88**	**6.16**	**19.84**	**21.20**	**56.16**
14		Paid-up Equity Share Capital (Face value of Rs. 10/- pe	35.32	35.32	31.00	35.32	31.00	31.00
15		Equity Share Suspense						4.32
16		Reserve excluding Revaluation Reserves						513.30
17		Debenture Redemption Reserve						12.50
18		Earning per share (EPS)						
	a)	Basic	1.12	4.50	1.99	5.62	6.84	15.90
	b)	Diluted	1.12	4.50	1.99	5.62	6.84	15.90
19		Debt service Coverage ratio (DSCR) no. of times*			2.47			1.60
20		Interest Service Coverage Ratio (ISCR) no. of times**			6.31			6.11

For LLOYD ELECTRIC & ENGINEERING LIMITED

Company Secretary

For Lloyd Electric & Engineering Ltd.

Chairman / Managing Director

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PART-II SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 2013

A		PARTICULARS OF SHAREHOLDING						
1		Public Shareholding						
		- Number of shares	18122302	18529635	19148874	18122302	19148874	19028235
		- Percentage of shareholding	51.31%	52.46%	61.77%	51.31%	61.77%	61.38%
2		Promoters and Promoter Group Shareholding						
	a)	Pledged/Encumbered						
		-Number of shares						
		-% of shares to total shareholding of promoter & promo	NIL	NIL	NIL	NIL	NIL	NIL
		-% of shares to total share capital of the company						
	b)	Non-Encumbered						
		-Number of shares	17197958	16790625	11851386	17197958	11851386	11972025
		-% of shares to total shareholding of promoter & promo	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
		-% of shares to total share capital of the company	48.69%	47.54%	38.23%	48.69%	38.23%	38.62%
B		INVESTOR COMPLAINTS						
		Pending at the beginning of the quarter	0					
		Received during the quarter	4					
		Disposed of during the quarter	4					
		Remaining un-resolved at the end of the quarter	0					

Notes:

1 The Accounting Standard (AS-17) relating to " segment reporting" is not applicable as the Company has only one reportable business segment.

2 The above standalone financial results have been reviewed by the Audit committee and subsequently approved by the Board of Directors at their meeting held on 11th November 2013.

3 The standalone results for the quarter ended September 30, 2013 have been subjected to limited review by the Statutory Auditors of the Company in compliance with the requirement of listing agreement with stock exchanges.

4 The Company has filed the insurance Claim with the Insurance Company for the amount of Rs. 46.45 crores in respect of the loss of stock due to fire at the Company's godown in Kalkaji, New Delhi. The same is under process with the insurance company and is reflected under current assets Claim Receivables'.

5 The Company has opted to publish only standalone results. The consolidated un-audited figures of the Company alongwith subsidiaries are as follows:

Amt. in crores

	3 months ended			Year to date figure 6 months ended		Audited
PARTICULARS	30.09.2013 (un-audited)	30.06.2013 (un-audited)	30.09.2012 (un-audited)	30.09.2013 (un-audited)	30.09.2012 (un-audited)	Year ended March 31, 2013
Consolidated Turnover	343.07	448.45	249.04	791.52	644.69	1474.30
Consolidated Profit After Tax	13.77	16.02	8.28	29.79	24.31	52.79
Consolidated Earnings per share (basic & diluted)	3.90	4.54	2.67	8.43	7.84	14.95

6 The figures of the previous periods have been re-grouped/recast wherever necessary to make them comparable with the figures of the current period.

7 During the quarter under review, the company has paid dividend of Re 1/- per equity share of Rs. 10/- each for Financial Year 2012-13.

For Lloyd Electric & Engineering Ltd.

For LLOYD ELECTRIC & ENGINEERING LIMITED

BRIJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR

Chairman & Managing Director

Place : New Delhi
Date: 11.11.2013

For LLOYD ELECTRIC & ENGINEERING LIMITED

Company Secretary

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STATEMENT OF ASSETS AND LIABILITIES AS ON SEPTEMBER 30, 2013

Amt. in crores

PARTICULARS	Standalone	
	Un-audited Half-year ended	Audited for Year ended
	30.09.2013	31.03.2013
A EQUITY & LIABILITIES		
1) SHAREHOLDERS' FUND		
a Capital	35.33	31.01
b Equity Share Suspense		4.32
c Reserve and Surplus	545.33	526.15
Sub-total - Shareholders' funds	580.66	561.48
2) Share application money pending allotment	0.00	0.00
3) Minority Interest*	0.00	0.00
4) Non-current liabilities		
a) Long term borrowings	157.84	94.67
b) Deferred tax liabilities (net)	15.92	15.25
c) Long-term provisions	2.04	2.07
Sub-total - Non-current liabilities	175.80	111.99
5) Current liabilities		
a) Short- term borrowings	416.29	336.36
b) Trade payables	102.66	103.39
c) Other current liabilities	18.13	66.97
d) Short-term provisions	13.62	25.77
Sub-total - current liabilities	550.70	532.49
TOTAL-EQUITY & LIABILITIES	1307.15	1205.96
A ASSETS		
1) Non-current assets		
a) Fixed assets	309.30	309.21
b) Goodwill on consolidation*	86.34	
c) Non-current investments	18.01	86.34
d) Deferred tax assets (net)	16.76	
e) Long term loans & advances		48.65
f) Other non-current assets		16.89
Sub-total - Non-current assets	430.42	461.09
2) Current assets		
a) current investments- claim receivables	46.45	
b) Inventories	404.41	444.84
c) Trade receivables	283.57	229.63
d) Cash and cash equivalents	68.54	13.97
e) Short-term loans and advances	28.48	39.33
f) Other current assets	45.28	17.10
Sub-total - Current assets	876.73	744.87
TOTAL-EQUITY & LIABILITIES	1307.15	1205.96

For LLOYD ELECTRIC & ENGINEERING LIMITED

BRIJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR

Place : New Delhi
Date: 11.11.2013

SURESH C. MATHUR & CO.
CHARTERED ACCOUNTANTS

64, REGAL BUILDINGS, (2ND FLOOR)
CONNAUGHT PLACE, NEW DELHI-110001
TEL.: (O) 41501620 / 23346733
/ 23361181 (TELEFAX)
Email : scmca2011@gmail.com

Limited Review Report

To
The Board of Directors
Lloyd Electric & Engineering Limited

We M/s Suresh C. Mathur & Co., Statutory Auditors of M/s Lloyd Electric & Engineering Limited (hereinafter referred to as the 'Company') having its registered Office at A-146 (B&C), Industrial Area, Bhiwadi Distt. Alwar, Rajasthan- 301013 hereby confirm that we have reviewed the accompanying statement of unaudited financial results of the Company for the quarter ended 30th September, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Suresh C. Mathur & Co.
Chartered Accountants

11.11.2013

(Brijesh C. Mathur)
Partner
Mem. No. : 83540

Date: 11th November, 2013
Place: New Delhi