

May 25, 2018

M/s. National Stock Exchange of India Limited
Regd. Office: "Exchange Plaza", Bandra-Kurla
Complex, Bandra (E), MUMBAI – 400 051

M/s. BSE Limited
Regd. Office: Floor 25, P J Towers
Dalal Street, MUMBAI – 400 001

Dear Sir,

Sub:- Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Company hereby informs that —

(a). In continuation to the Letter of intimation to Stock Exchanges dated May 03, 2018, the Hon'ble NCLT has posted the matter for hearing on June 13, 2018. In view of the significant uncertainty in reflecting the financial position of the Company during the pendency of the application as referred to in the Letter of intimation to Stock Exchanges dated May 03, 2018, the Resolution Professional has sought additional time from Securities and Exchange Board of India (SEBI) for finalization and submission of Annual Audited Financial Results on Standalone basis and Consolidated basis and related disclosures for the Financial Year ending March 31, 2018. A copy of the request to SEBI is enclosed herewith.

In view of the above, the Board Meeting scheduled on May 28, 2018 is being postponed and shall be re-convened on the basis of the outcome of the aforesaid liquidation application filed on May 03, 2018 with the Hon'ble NCLT.

(b). Shri Achanta Veerendra Kumar has submitted his resignation as "Company Secretary & Compliance Officer" and "Whole-time Key Managerial Person (KMP)" and he will be relieved of his duties on June 15, 2018. Please find the desired disclosures as under:

- a. **Reason of Change:** Resignation.
- b. **Date of Cessation:** June 15, 2018.

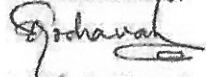
(c). The EPC Contract of Rs.3,960 Crores for Construction of "1 x 660 MW Super Critical Ennore Thermal Power Station Expansion Project" by Tamil Nadu Generation and Distribution Corporation Limited ("TANGEDCO") awarded to the Company has been terminated by TANGEDCO.

The above may kindly be treated as disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking you

Yours faithfully,



Savan Godiawala

Resolution Professional of Lanco Infratech Limited

Insolvency Professional Registration no.: IBBI/IPA-001/IP-P00239/2017-18/10468

Lanco Infratech Limited

Corporate Office: Lanco House, Plot # 397, Udyog Vihar, Phase-3, Gurgaon-122 016, New Delhi Region, India.

T: +91 124 474 1000 F: +91 124 474 1860 E: info@lancogroup.com

Registered Office: Lanco House, Plot No. 4, Software Units Layout, HITEC City, Madhapur, Hyderabad-500 081, Telangana, India.

T: +91 40 4009 0400 F: +91 40 2311 6127 E: info@lancogroup.com

www.lancogroup.com

Corporate Identity Number: L45200TG1993PLC015545

May 24, 2018

Mr. Jayanta Jash
Chief General Manager
Head of Division
Corporation Finance Department (CFD)
Securities and Exchange Board of India
Bandra Kurla Complex, Bandra (East)
MUMBAI – 400 051
Email: jayantj@sebi.gov.in

Dear Sir,

Sub:- Extension of time for completion of Annual Audited Financial Results and publish the same – Reg.

Ref:- Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This communication is issued by the undersigned in its capacity as the resolution professional of Lanco Infratech Limited ("Company"), appointed in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 and the rules and regulations framed thereunder ("Code").

This is to inform you that on account of no resolution plan being approved by the committee of creditors of the Company by the requisite majority as required under the provisions of the Code within the maximum time provided under Section 12 of the Code, the undersigned in its capacity as the resolution professional of the Company has filed an application with the Hon'ble NCLT, Hyderabad Bench ("Hon'ble NCLT"), on May 03, 2018 under *inter alia* Section 33(1) of the Code for liquidation of the Company or for any other directions which the Hon'ble NCLT may deem fit in respect of consideration of revisions made by a certain resolution applicant on May 01, 2018 to its resolution plan in respect of the Company ("Liquidation Application").



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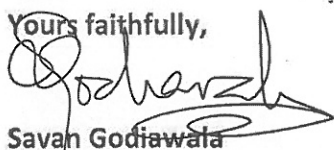
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As per the listing requirements, the Company needs to publish its audited financials by May 30, 2018. However, on account of the significant uncertainty in reflecting the financial position of the Company during the pendency of the Liquidation Application, you are requested to kindly permit additional time for publication of audited results on standalone basis and consolidated basis for the financial year ending March 31, 2018, based on the outcome of decision of the Hon'ble NCLT in the matter pertaining to the Liquidation Application.

Thanking you

Yours faithfully,



Savan Godiawala

Resolution Professional of Lanco Infratech Limited

Insolvency Professional Registration no.: IBBI/IPA-001/IP-P00239/2017-18/10468

Copy to:

1. M/s. National Stock Exchange of India Limited

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2. M/s. BSE Limited

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