

July 20, 2016

Mr. Avishkar Naik
Chief Manager- Surveillance
M/s. National Stock Exchange of India Limited
Regd. Office: "Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
MUMBAI – 400 051.

Dear Mr. Avishkar Naik,

Sub:- Clarification on news item appeared on "CNBC TV18"- 20.07.2016 – Lanco Infratech Limited-Reg.

Ref: - NSE Letter Ref.No./NSE/CM/Surveillance/6358 dated July 20, 2016.

With reference to the news item appeared on the "CNBC TV18" and in The Economic Times dated July 20, 2016 captioned "OPG power ventures may buy out Lanco's Amarkantak, Vidarbha & Babandha Assets" and "Lenders set to take control of cash strapped Lanco Infratech. Forum to allow OPG Power to buy 51% in demerged power biz: EY estimates Rs.5300cr. valuation", we wish to clarify as under:

"As informed earlier and further to the implementation of CDR scheme and other funding proposals approved by the lenders in the past, the Company is in discussion with lenders and consultants to sell/securitise some of the operating assets and also bring Strategic Investor at power holdco level and/or at SPV level for the power portfolio / part of the power portfolio. We have been holding meetings with the lenders with various proposals. In this month, we had two such meetings, one being on July 19, 2016. We will inform the Stock Exchange once the proposal is approved by the lead lender".

The receipt may kindly be acknowledged.

Thanking you,

Yours faithfully,
For LANCO INFRA TECH LIMITED


A. VEERENDRA KUMAR
COMPANY SECRETARY

Lanco Infratech Limited

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