

February 1, 2014

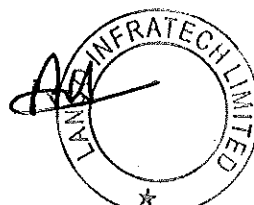
Mr. Hari K  
Vice-President  
Listing Department  
M/s. National Stock Exchange of India Limited  
Regd. Office: "Exchange Plaza"  
Bandra-Kurla Complex, Bandra (E)  
MUMBAI – 400 051  
Ph : 022-2659 8235 / 36, 2659 8346  
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022-2659 8237 / 38, 2659 8347 / 48

Dear Sir,

**Sub:- Intimation – Reg.**

Please be informed that the Board of Directors, in their meeting held on 1<sup>st</sup> February, 2014, has proposed to obtain shareholders' approval through Postal Ballot process, for passing the following resolutions:

1. To confirm and enable the implementation of Corporate Debt Restructuring Package ("CDR Package"), approved by the Corporate Debt Restructuring Empowered Group ("CDR EG") on December 11, 2013 and communicated vide Letter of Approval dated December 20, 2013 ("CDR LOA");
2. To increase the Authorized Share Capital of the Company from Rs.500 Crores to Rs.12,000 Crores;
3. To amend the Memorandum of Association of the Company, consequent to increase of Authorized Share Capital of the Company;
4. To alter the Articles of Association of the Company;
5. To give option to issue equity shares on preferential basis in accordance with SEBI (ICDR) Regulations, to the Promoters of the Company with respect to conversion of unsecured loan of Rs.152.00 Crores infused by the Promoters as a part of the CDR Package and also for any other amount(s) as may be brought in or to be infused by the promoters in accordance with the obligations under the CDR Package;
6. To provide option to CDR Lenders for conversion of Restructured Facilities under CDR Package into equity shares of the Company, pursuant to Section 81(3) of the Companies Act, 1956;
7. To provide option to the CDR Lenders to convert Working Capital Term Loan, Funded Interest Term Loan, Restructured Term Loan and Priority Loan into Equity Shares of the Company pursuant to Section 81(1A) of the Companies Act, 1956;



**Lanco Infratech Limited**

**Corporate Office:** Lanco House, Plot # 397, Udyog Vihar, Phase-3, Gurgaon-122 016, New Delhi Region, India.

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**Registered Office:** Lanco House, Plot No. 4, Software Units Layout, HITEC City, Madhapur, Hyderabad-500 081, A.P., India.

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8. To authorize the Board of Directors to create charge/mortgage/hypothecation on all or any of the properties of the Company, pursuant to Section 180(1)(a) of the Companies Act, 2013 and
9. To authorize the Board of Directors to borrow in excess of the aggregate of the paid-up capital and free reserves of the Company upto Rs.15,000 Crores, pursuant to Section 180(1)(c) of the Companies Act, 2013;

This is for your kind information.

Thanking you,

Yours faithfully,

For LANCO INFRA TECH LIMITED



A. VEERENDRA KUMAR  
COMPANY SECRETARY

Copy to: Mr. S. Bhushan Mokashi,  
Manager – Department of Corporate Services  
M/s. BSE Limited,  
Regd. Office: Floor 25, P J Towers, Dalal Street, MUMBAI – 400 001,  
Ph: 022-2272 1234 / 33, Fax: 022-22723121/1278/3577/1557

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