

March 14, 2016

M/s. National Stock Exchange of India Limited

Regd. Office: "Exchange Plaza"

Bandra-Kurla Complex, Bandra (E)

MUMBAI – 400 051.

Ph : 022-2659 8235 / 36, 2659 8346

Fax : 022-6641 8124 / 25 / 26

022-2659 8237 / 38, 2659 8347 / 48

M/s. BSE Limited

Regd. Office: Floor 25, P J Towers, Dalal Street

MUMBAI – 400 001

Ph : 022-2272 1234 / 33

Fax : 022-2272 3121 / 1278 / 3577 / 1557

Dear Sir,

Sub: – Intimation of Material Event under Regulation 30- Issuance of Securities - Reg.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that Board of Directors of the Company passed necessary resolutions on March 14, 2016, for the allotment of 32,14,53,885 Compulsorily Convertible Debentures of face value of Rs. 10/- each at par on preferential basis.

Please find the desired disclosure details as under:

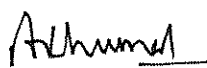
- a. **Type of Security:** Compulsorily Convertible Debentures (CCDs) of Rs. 10/- each.
- b. **Type of Issuance:** Preferential Allotment
- c. **Name of the Investor:** IDFC Bank Limited
- d. **Number of Investor:** One (1)
- e. **Allotment Price:** Rs. 10/- per CCD
- f. **Size of Issue:** 32,14,53,885 CCDs amounting to Rs. 321,45,38,850/-
- g. The CCDs are not proposed to be listed on the Stock Exchanges.
- h. **Tenure of the CCDs:** 12 Months from the date of allotment.
- i. **Date of Allotment and Date of Maturity:** CCDs were allotted on 14th March, 2016 to be converted into equity shares at the end of 12 months time.
- j. **Coupon Rate and Schedule of Interest Payment:** 10.50 % p.a.
- k. **Charges/ Security, if any:** The CCDs are unsecured.
- l. **Special Rights.** No. The Equity Shares allotted on conversion of CCDs shall rank pari-passu in all respects with the existing issued and subscribed Equity Shares of the Company including as to dividend.
- m. **Details regarding Interest:** Interest on CCDs outstanding at the end of the tenure of the CCDs will also get converted into equity shares on date of conversion.

Kindly take the above information on records.

Thanking you,

Yours faithfully,

For LANCO INFRATECH LIMITED


A. VEERENDRA KUMAR
COMPANY SECRETARY**Lanco Infratech Limited****Corporate Office:** Lanco House, Plot # 397, Udyog Vihar, Phase-3, Gurgaon-122 016, New Delhi Region, India.

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Registered Office: Lanco House, Plot No. 4, Software Units Layout,HITEC City, Madhapur, Hyderabad-500 081, Telangana, India.

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Corporate Identity Number: L45200TG1993PLC015545