



The BOC Group Limited

**BY E-MAIL TO: [takeover@nse.co.in](mailto:takeover@nse.co.in)**

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G- Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051

1 April 2020

Dear Sirs

Linde India Limited (formerly BOC India Limited)  
Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (the "Regulations")

Pursuant to the Regulations, I enclose a schedule providing the particulars of certain shareholders of Linde India Limited as at 31 March 2020, provided on behalf of The BOC Group Limited for release to the stock exchange today.

Please do not hesitate to contact me in the event that you have any queries concerning the above.

Yours faithfully

Sue Kelly  
Company Secretary & Solicitor  
**Company Secretarial - Legal Services**

E-mail: [sue.kelly@boc.com](mailto:sue.kelly@boc.com)

Direct Tel: +44 (0) 1483 244 402

Encs

**Format for Disclosures under Regulation 30(1) and 30(2) of  
SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                         |                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------|
| 1. Name of Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                                           | Linde India Limited                                                                                                                                                                                                                                                                                                                                                                                                     |                                                         |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                                                | BSE Limited and National Stock Exchange of India Limited                                                                                                                                                                                                                                                                                                                                                                |                                                         |                                                   |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% voting rights of the TC.<br><br>Or<br><br>b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. | <p><b>The BOC Group Limited</b><br/>The Priestley Centre<br/>10 Priestley Road<br/>The Surrey Research Park<br/>Guildford, Surrey, GU2 7XY<br/>England</p> <p><b>BOC Holdings</b><br/>The Priestley Centre<br/>10 Priestley Road<br/>The Surrey Research Park<br/>Guildford, Surrey, GU2 7XY<br/>England</p> <p><b>Linde Holdings Netherlands B.V.</b><br/>Havenstraat 1, 3115HC,<br/>Schiedam,<br/>The Netherlands</p> |                                                         |                                                   |
| 4. Particulars of the Shareholding of persons Mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                                                     | Number of Shares                                                                                                                                                                                                                                                                                                                                                                                                        | % w.r.t. total Share/voting Capital Wherever applicable | % of total Diluted Share/voting Capital of TC (*) |
| As of 31 March 2020, holding of:                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                         |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 63,988,443                                                                                                                                                                                                                                                                                                                                                                                                              | 75.03%                                                  | -                                                 |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                                                              | -                                                                                                                                                                                                                                                                                                                                                                                                                       | -                                                       | -                                                 |
| c) Warrants                                                                                                                                                                                                                                                                                                                                                                                                                                                              | -                                                                                                                                                                                                                                                                                                                                                                                                                       | -                                                       | -                                                 |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                                                                | -                                                                                                                                                                                                                                                                                                                                                                                                                       | -                                                       | -                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                                                       | -                                                                                                                                                                                                                                                                                                                                                                                                                       | -                                                       | -                                                 |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>63,988,443*</b>                                                                                                                                                                                                                                                                                                                                                                                                      | <b>75.03%</b>                                           |                                                   |

\*Includes 25,276 shares acquired under the Open Offer on 27 September 2019.



**Part-B\*\***

**Name of the Target Company:** Linde India Limited (Formerly BOC India Limited)

| Name(s) of the person and Persons Acting in Concert (PAC) with the person                                                                                          | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|----------------------------|
| The BOC Group Limited<br>The Priestley Centre<br>10 Priestley Road<br>The Surrey Research Park<br>Guildford, Surrey, GU2 7XY<br>England                            | Promoter                                              |                            |
| Persons Acting in Concert (PAC):<br>BOC Holdings<br>The Priestley Centre<br>10 Priestley Road<br>The Surrey Research Park<br>Guildford, Surrey, GU2 7XY<br>England | Promoter Group                                        | N.A.                       |
| Persons Acting in Concert (PAC):<br>Linde Holdings Netherlands B.V.<br>Havenstraat 1, 3115HC,<br>Schiedam,<br>The Netherlands                                      | Promoter Group                                        | N.A.                       |

  
Signature of Authorized Signatory:

Place: *Guildford, England*

Date: *31 March 2020*

**Note:**

1. In case of Promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.