



# LIKHITHA INFRASTRUCTURE LIMITED

CIN : L35105TG1998PLC029911

Date: Tuesday, June 30, 2026

To The Corporate Relationship Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001. <b>Scrip Code: 543240</b>	To National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. <b>Scrip Symbol: LIKHITHA</b>
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Dear Sir/ Madam,

## Sub: Notice of Extraordinary General Meeting of the Company.

We would like to inform you that the Extraordinary General Meeting (“EGM”) of Likhitha Infrastructure Limited (“the Company”) is scheduled to be held on **Wednesday, July 22, 2026 at 12:00 P.M.** through Video Conferencing (VC) / Other Audio Visual Means (OAVM) to transact the business set out in the notice.

Please find enclosed the Notice dated convening the EGM along with the Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 seeking approval of the Members of the Company for the following Resolutions: -

S. No	Particulars of the Resolution	Type of Resolution
1.	Issue of Convertible Warrants on a Preferential Basis	Special Resolution
2.	To Regularise the Appointment of Mr. Chandra Dheerajram (DIN: 11108257) as Executive Director of the Company and approval of his Remuneration	Ordinary Resolution
3.	To Regularise the Appointment of Mrs. Lohitha Gaddipati (DIN: 11108258) as Executive Director of the Company and approval of her Remuneration	Ordinary Resolution

In accordance with the relevant circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India, the Notice of EGM along with the Explanatory Statement is being dispatched electronically to those Members whose email IDs are registered with the Company / Depository Participants.

The Company has appointed Bigshare Services Private Limited (BSPL) for facilitating e-voting to enable Members to cast their votes electronically.

The remote e-voting facility would be available during the following period:

<b>Commencement of remote e-voting</b>	Sunday, July 19, 2026 at 09.00 a.m
<b>End of remote e-voting</b>	Tuesday, July 21, 2026 at 05.00 p.m

During this period, the members of the Company holding Equity Shares as on the Cut-off date for e-voting i.e. **Wednesday, July 15, 2026** may cast their votes electronically. The facility of e-voting shall also be made available during the EGM and the Members attending the EGM, who have not already cast their vote by remote e-voting shall be eligible to cast their vote through e-voting at the EGM.

The Notice of the EGM is available on the website of the Company at [www.likhitha.co.in](http://www.likhitha.co.in) and the website of the BSPL i.e. <https://ivote.bigshareonline.com>.

This is for your information and records.

Thanking you,

**For Likhitha Infrastructure Limited**

**Y Pallavi** Digitally signed by Y  
Pallavi  
Date: 2026.06.30  
17:49:03 +05'30'

**Pallavi Yerragonda**

**Company Secretary & Compliance Officer**

**M. No. A70447**

**Encl.** as above



**LIKHITHA INFRASTRUCTURE LIMITED**

Corporate Identity Number (CIN): L35105TG1998PLC029911

**Registered Office:** 8-3-323, 9<sup>th</sup> Floor, Vasavi's MPM Grand, Ameerpet 'X' roads, Yellareddy  
Guda, Hyderabad, Telangana- 500073, Tel: 040-23752657

Website: [www.likhitha.co.in](http://www.likhitha.co.in), Email: [cs@likhitha.in](mailto:cs@likhitha.in)

**NOTICE OF EXTRA-ORDINARY GENERAL MEETING (EGM)**

[Notice pursuant to Section 101 of the Companies Act, 2013]

**NOTICE** is hereby given that an **Extra-Ordinary General Meeting ("EGM")** of the members of Likhitha Infrastructure Limited will be held on Wednesday, July 22, 2026 at 12.00 P.M (IST) through Video Conferencing/Other Audio Visual Means ("VC"/"OAVM") to transact the following businesses:

**SPECIAL BUSINESS:**

**1. Issue of Convertible Warrants on a Preferential Basis**

To issue securities on a preferential basis and in this regard, to consider and if thought fit, to pass the following resolution as a **Special Resolution**:

**“RESOLVED THAT** pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c), 179 and all other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and applicable rules made thereunder (including any amendment(s), statutory modification(s) or re-enactment(s) thereof) and in accordance with the enabling provisions of the Memorandum and Articles of Association of the Company and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”), and subject to any other applicable Rules / Regulations / Guidelines / Notifications / Circulars and Clarifications issued thereunder by the Ministry of Corporate Affairs (“MCA”), the Securities and Exchange Board of India (“SEBI”) and/ or any other competent authorities to the extent applicable, the uniform listing agreements entered into by the Company with the stock exchanges where the equity shares of the Company are listed and subject to all necessary approval(s), consent(s), permission(s) and/ or sanction(s), if any, of the Government of India, any other statutory or regulatory authorities, as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/ or sanction(s) and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as “Board” which term shall be deemed to include any duly constituted/ to be constituted committee of Directors thereof to exercise its powers including powers conferred under this resolution), the consent of the members of the Company, be and is hereby accorded to create, issue, offer and allot by way of preferential issue on a private placement basis, up to 25,00,000 (Twenty Five Lakhs) Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 5/- (Rupees Five only) each (“Warrants”) at a price of Rs. 240/- per warrant (“Warrant Exercise Price”) (Rupees Two Hundred and Forty only)

each, which is more than the price determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, payable in cash, aggregating up to Rs. 60,00,00,000/- (Rupees Sixty Crore only) which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (eighteen) months, on such other terms and conditions as set out herein, subject to applicable laws and regulations, including the provisions of Chapter V of the SEBI ICDR Regulations and the Act, as the Board may determine to the following persons (hereinafter referred to as the “Proposed Allottee(s)”/“Warrant Holder(s)“):

Sr. No.	Name of the Proposed Allottees	Category	No. of Convertible Warrants proposed to be Issued
1	Likhitha Gaddipati	Promoter	3,25,000
2	Lohitha Gaddipati	Promoter Group	3,00,000
3	Chennamaneni Sushmitha	Non-Promoter	5,00,000
4	Srinivasulu Chowdary Kavuturu	Non-Promoter	4,00,000
5	Shradha Bangad	Non-Promoter	1,75,000
6	Pranali Bangad	Non-Promoter	1,75,000
7	Anjana Bangad	Non-Promoter	1,70,000
8	Teja Vishwaksena Koganti	Non-Promoter	1,00,000
9	Divya Tantia	Non-Promoter	75,000
10	Pallavi Toshniwal	Non-Promoter	50,000
11	Sneha Toshniwal	Non-Promoter	30,000
12	Paturi Swathi	Non-Promoter	25,000
13	Sandeep Kumar Totla	Non-Promoter	25,000
14	Appa Rao Paruchuri	Non-Promoter	25,000
15	Kolli Tejaswini	Non-Promoter	25,000
16	Paladugu Venkateswarlu	Non-Promoter	25,000
17	Raveendra Ravi	Non-Promoter	20,000
18	Chowdary Babu Tummala	Non-Promoter	15,000
19	Seelam Aswin Kumar	Non-Promoter	15,000
20	Sujana Kumari Aluri	Non-Promoter	15,000
21	GV Narasimha Rao	Non-Promoter	10,000
<b>Total</b>			<b>25,00,000</b>

**RESOLVED FURTHER THAT** in accordance with the provision of Chapter V of the SEBI ICDR Regulations, the ‘Relevant Date’ for the purpose of determination of the floor price for the issue and allotment of Warrants is Monday, June 22, 2026 (i.e., being the date, which is 30 days prior to the date on which the special resolution by the shareholders is proposed to be passed i.e. Wednesday, July 22, 2026).

“**RESOLVED FURTHER THAT** the Company hereby takes note of the certificate from the Practising Company Secretary certifying that the above preferential issue of the Equity Shares is being made in accordance with the SEBI ICDR Regulations.”

**RESOLVED FURTHER THAT** without prejudice to the generality of the above resolution, the preferential allotment of Warrants and allotment of equity shares on the exercise of the Warrants shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

- a) The Warrant holder shall, subject to the SEBI ICDR Regulations and other applicable rules, regulations and laws, be entitled to apply for and be allotted 1 (one) equity share against each Warrant.
- b) An amount of Rs. 60/- (Rupees Sixty only), which is equivalent to 25% of the Warrant Exercise Price shall be paid at the time of subscription and allotment of each Warrant. The Warrant Holders will be required to make payments of the balance 75% of the Warrant Exercise Price, i.e. Rs. 180/- (Rupees One Hundred and Eighty only), at the time of exercise of the right attached to Warrant(s) to subscribe to equity share(s).
- c) Warrants so allotted under this resolution shall not be sold, transferred, hypothecated, or encumbered in any manner during the period of lock-in provided under the SEBI ICDR Regulations except to the extent and in the manner permitted thereunder.
- d) The Warrants and the Equity Shares allotted pursuant to exercise of such Warrants shall be subject to lock-in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations and the Equity Shares allotted upon conversion of Warrants, be listed on the Stock Exchanges(s) subject to receipt of necessary permission(s), sanction(s) and approval(s).
- e) Warrants shall be issued and allotted by the Company within a period of 15 (fifteen) days from the date of passing of the Special Resolution by the Shareholders, provided that where the allotment of Warrants is subject to receipt of any approval or permission from any regulatory authority, the allotment shall be completed within a period of 15 (Fifteen) days from the date of receipt of such approval, or permission.
- f) The right attached to Warrants may be exercised by the Warrant Holders, in one or more tranches, at any time on or before the expiry of 18 (eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be converted. The Company shall accordingly, without any further approval from the members, allot the corresponding number of equity shares in dematerialised form within 15 days from the date of such exercise by the Warrant Holders.
- g) The consideration for allotment of Warrants and/or Equity Shares arising out of exercise of such Warrants shall be paid to the Company from the bank account of the Proposed Allottee(s).
- h) The tenure of Warrants shall not exceed 18 (eighteen) months from the date of allotment. If the entitlement against the Warrants to apply for the equity shares of the Company is not exercised by the Warrant Holders within the aforesaid period of 18 (eighteen) months, the entitlement of the Warrant Holder to apply for equity shares of the Company along with the rights attached thereto shall expire, and any amount paid by the Warrant Holders on such Warrants shall stand forfeited by the Company.
- i) The equity shares to be allotted on exercise of the Warrants shall be in dematerialised form and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and shall rank pari-passu with the then existing equity shares of the Company in all respects including the payment of dividend and voting rights.
- j) The Warrants themselves until converted into Equity Shares, do not give to the Warrant Holder any voting rights in the Company in respect of such Warrants.
- k) The pre-preferential allotment shareholding of the Warrant Holders, if any, in the Company and Warrants allotted in terms of this resolution and the resultant equity shares arising on exercise of rights attached to such Warrants shall be subject to lock-in as specified in the provisions of Chapter V of the SEBI ICDR Regulations.
- l) The Warrants by themselves, until exercised and converted into equity shares, shall not give the Warrant Holders any rights with respect to that of an equity shareholder of the Company.

- m) The Equity Shares allotted upon conversion of the Warrants will be listed on the BSE Limited and the National Stock Exchange of India Limited where the existing equity shares of the Company are listed, subject to the receipt of necessary permissions and approvals, as the case may be.
- n) Other terms and conditions, if any, as may be prescribed and applicable relating to the SEBI (ICDR) Regulations, SEBI (LODR) Regulations, SEBI (PIT) Regulations, and SEBI (SAST) Regulations.

**RESOLVED FURTHER THAT** the equity shares so issued on conversion of warrant shall upon allotment have the same right of voting as the existing equity shares and be treated for all other purposes pari-passu with the existing equity shares of the company and that the equity shares so allotted during the financial year shall be entitled to the dividend, if any, declared including other corporate benefits, if any, for the financial year in which the allotment has been made and subsequent year.

**RESOLVED FURTHER THAT** pursuant to the provisions of Section 42 of the Act, read with Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable provisions, if any, of the Act, the names of the Proposed Allottee(s) be recorded for the issuance of invitation to subscribe to the Warrants in Form No. PAS-5 and a private placement offer letter in Form No. PAS-4 together with an application form be issued to the Proposed Allottee(s) inviting them to subscribe to the Warrants.

**RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, the Board be and is hereby authorised on behalf of the Company to do all such acts, deeds, matters and things as the Board may, in its absolute discretion, deem necessary or desirable for such purpose, including without limitation to vary, modify or alter any of the relevant terms and conditions, attached to the Warrants, to be allotted to the Proposed Allottee(s), effecting any modifications, changes, variations, alterations, additions and/or deletions to the preferential issue as may be required by any regulatory or other authorities involved in or concerned with the issue and allotment of Warrants, making applications to the stock exchanges for obtaining in-principle approvals, listing of equity shares to be issued on exercise of Warrants, filing requisite documents with the MCA and other regulatory authorities, filing of requisite documents with the depositories, to resolve and settle any questions and difficulties that may arise in the preferential offer, issue and allotment of Warrants without being required to seek any further consent or approval of the members of the Company.

**RESOLVED FURTHER THAT** the Board be and is hereby authorized to delegate all or any of its powers conferred upon it by this resolution, to any director(s), committee(s), executive(s), officer(s) or authorized signatory(ies) of the Company to do all such acts, deeds, matters and things as also to execute such documents, writings, etc. as may be necessary to give effect to the aforesaid resolution.”

**2. To Regularise Appointment of Mr. Chandra Dheerajram (DIN: 11108257) as Executive Director of the Company and Approval of his Remuneration.**

To consider and if thought fit, to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

“**RESOLVED THAT** pursuant to the provisions of Sections 152, 161, 196, 197, 198, 203 and all other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with the Companies (Appointment and Qualification of Directors) Rules, 2014 and pursuant to the applicable provisions

of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force, if any), the provisions of the Articles of Association of the Company and based on the recommendations of the Nomination and Remuneration Committee and the Board of Directors of the Company, subject to such approvals, permissions and sanctions as may be necessary, approval of the Members be and is hereby accorded for the appointment of Mr. Chandra Dheerajram (DIN: 11108257), who was appointed by the Board of Directors as an Additional Director designated as Executive Director of the Company with effect from June 22, 2026, pursuant to Section 161 of the Act and who holds office up to the date of this Extraordinary General Meeting, as an Executive Director of the Company for a period of five years commencing from June 22, 2026 and ending on June 21, 2031, on the terms and conditions, including remuneration, perquisites and other benefits, as set out in the Explanatory Statement annexed hereto.

**RESOLVED FURTHER THAT** any Director or Company Secretary of the Company, be and are hereby severally authorized to do all such acts, deeds, matters and things as may be deemed necessary or expedient in connection with the aforesaid appointment, including to sign necessary papers and filing of necessary forms, intimations and disclosures with the Registrar of Companies, Stock Exchange(s) and other regulatory authorities and to execute all such documents, writings and instruments as may be required to give effect to this resolution and for the matters connected therewith or incidental thereto.”

**3. To Regularise Appointment of Mrs. Lohitha Gaddipati (DIN: 11108258) as Executive Director of the Company and Approval of her Remuneration.**

To consider and if thought fit, to pass with or without modification(s), the following resolution as an **Ordinary Resolution:**

“**RESOLVED THAT** pursuant to the provisions of Sections 152, 161, 196, 197, 198, 203 and all other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with the Companies (Appointment and Qualification of Directors) Rules, 2014 and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force, if any), the provisions of the Articles of Association of the Company and based on the recommendations of the Nomination and Remuneration Committee and the Board of Directors of the Company, subject to such approvals, permissions and sanctions as may be necessary, approval of the Members be and is hereby accorded for the appointment of Mrs. Lohitha Gaddipati (DIN: 11108258), who was appointed by the Board of Directors as an Additional Director designated as Executive Director of the Company with effect from June 22, 2026, pursuant to Section 161 of the Act and who holds office up to the date of this Extraordinary General Meeting, as an Executive Director of the Company for a period of five years commencing from June 22, 2026 and ending on June 21, 2031, on the terms and conditions, including remuneration, perquisites and other benefits, as set out in the Explanatory Statement annexed hereto.

**RESOLVED FURTHER THAT** any Director or Company Secretary of the Company, be and are hereby severally authorized to do all such acts, deeds, matters and things as may be deemed necessary or expedient in connection with the aforesaid appointment, including to sign necessary papers and filing of necessary forms, intimations and disclosures with the Registrar of Companies, Stock Exchange(s) and other regulatory authorities and to execute all such documents, writings and

instruments as may be required to give effect to this resolution and for the matters connected therewith or incidental thereto.”

**Registered Office**

8-3-323, 9<sup>th</sup> Floor, Vasavi's MPM Grand,  
Ameerpet 'X' Roads, Yellareddy Guda,  
Hyderabad, Telangana-500 073

CIN: L35105TG1998PLC029911

Email ID: [cs@likhitha.in](mailto:cs@likhitha.in)  
Website: [www.likhitha.in](http://www.likhitha.in)  
Tel No: +91 40 23752657

Place: Hyderabad  
Date: June 22, 2026

By the Order of the Board of Directors  
for Likhitha Infrastructure Limited

Sd/-  
Pallavi Yerragonda  
Company Secretary and Compliance Officer  
M. No. A70447

## NOTES:

1. In compliance with the Ministry of Corporate Affairs (“MCA”) Circulars Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020, 21/2021 dated December 14, 2021, 10/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, 09/2024 dated September 19, 2024 and 03/2025 dated September 22, 2025 (“MCA Circulars”), permitted the companies to conduct the extra - ordinary general meeting (“EGM”) through Video Conferencing/ Other Audio Visual Means (“VC/OAVM”), without the physical presence of members at a common venue and the Securities and Exchange Board of India (“SEBI”) vide its Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, SEBI/ HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023, SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024 (“SEBI Circulars”) (hereinafter collectively referred to as “the Circulars”), inter-alia allowed dispatching of the Notices of the EGM through electronic mode to the shareholders who have registered their email addresses. Hence, in compliance with the Circulars, the Companies Act, 2013 (the “Act”) and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”), the EGM of the Company is being held through VC/OAVM on Wednesday, July 22, 2026 at 12.00 P.M (IST).

The deemed venue for the EGM will be the registered office of the Company.

2. Pursuant to Section 108 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as the ‘SEBI Listing Regulations’) and the MCA Circulars, the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with Bigshare Services Private Limited (“BSPL”) for facilitating voting through electronic means, as the authorised agency. The facility of casting votes by a member using the remote e-Voting system as well as e-Voting on the date of the EGM will be provided by BSPL.
3. The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 relating to special business to be transacted at the Extra Ordinary General Meeting (the “Meeting”) is annexed hereto and forms part of the Notice.
4. Pursuant to the provisions of the Act, a member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on his / her behalf, and the proxy need not be a member of the Company. Since this EGM is being held through VC / OAVM, the requirement of physical attendance of members has been dispensed with. Accordingly, in terms of the MCA circulars and SEBI Circulars, the facility for appointment of proxies by the members will not be available for this EGM, and hence the proxy form, attendance slip and route map of EGM are not annexed to this notice.
5. Institutional shareholders/corporate shareholders (i.e., other than individuals, HUF’s, NRI’s, etc.) are required to send a scanned copy of their respective Board or governing body Resolution/Authorization etc., authorizing their representative to attend the EGM through VC/OAVM on their behalf and to vote through remote e-voting. The said Resolution/Authorization

shall be sent to the Scrutinizer by e-mail at [info@vcancs.com](mailto:info@vcancs.com) and to the Company at [cs@likhitha.in](mailto:cs@likhitha.in) with a copy marked at [ivote@bigshareonline.com](mailto:ivote@bigshareonline.com).

6. Only registered members of the Company may attend and vote at the EGM through VC/OAVM facility. In case of joint holders, the member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote at the EGM. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.
7. The members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the meeting by following the procedure mentioned in the Notice. The facility of participation at the AGM through VC/OAVM will be made available to at least 1000 members on a first-come, first-served basis. This will not include large shareholders (shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors, etc. who are allowed to attend the EGM without restriction on account of a first-come, first-served basis.
8. ELECTRONIC DISPATCH OF NOTICE: In line with the Circulars, Notice of the EGM is being sent only through electronic mode to those members whose email addresses are registered with the Company/ Depositories. The Notice of EGM is available on the Company's website viz. [www.likhitha.co.in](http://www.likhitha.co.in) and may also be accessed from the relevant section of the websites of the Stock Exchanges, i.e., the BSE Limited and the National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively.  
  
The EGM Notice is also available on the website of Bigshare (i-vote) (agency for providing the Remote e-Voting facility) at <https://ivote.bigshareonline.com>.
9. CUT-OFF DATE: The voting rights of members shall be in proportion to their shares of the paid-up equity share capital of the Company as on the cut-off date on Wednesday, July 15, 2026. Any person who acquires shares of the Company and becomes a member of the Company after dispatch of the notice and holding shares as of the cut-off date, i.e. Wednesday, July 15, 2026, may obtain the login ID and password by sending a request at [ivote@bigshareonline.com](mailto:ivote@bigshareonline.com).
10. Members holding shares in dematerialized form are requested to intimate all changes pertaining to their bank details, mandates, nominations, power of attorney, change of address, change of name and email address, etc., to their Depository Participants only
11. To support the 'Green Initiative', members who have not yet registered their email addresses are requested to register the same with their DPs in case the shares are held by them in electronic form and with the Company's RTA in case the shares are held by them in physical form. All such members are requested to kindly get their e-mail addresses updated immediately, which will not only save the Company's money incurred on the postage but also contribute a lot to save the environment of this Planet.
12. Members, who wish to ask questions during the EGM with regard to the resolution to be placed at the EGM, need to register themselves as speaker by sending their request from their registered email

address mentioning their name, DP ID and Client ID number/folio number and mobile number, along with their questions/queries to the Company's email address at [cs@likhitha.in](mailto:cs@likhitha.in) at least seven (7) days in advance before the commencement of the EGM, i.e. by July 15, 2026 by 05.00 P.M.

**THE INTRUCTIONS OF SHAREHOLDERS FOR E-VOTING AND JOINING VIRTUAL MEETINGS ARE AS UNDER:**

- (i) The voting period begins on Sunday, July 19, 2026, (09:00 A.M. IST) till Tuesday, July 21, 2026, (05:00 P.M. IST). During this period, shareholders of the Company, holding shares as of the cut-off date (record date) i.e., Wednesday, July 15, 2026, may cast their vote electronically. The e-voting module shall be disabled by Bigshare for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (iii) Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020, under Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide a remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholder's/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all demat account holders, by way of a single login credential, through their demat accounts/websites of Depositories/Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby not only facilitating seamless authentication but also enhancing the ease and convenience of participating in the e-voting process.

- (iv) SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended on the e-voting facility provided by Listed Companies, individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and e-mail address in their demat accounts in order to access the e-voting facility.

**Option 1: Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.**

Pursuant to above said SEBI Circular, Login method for e-Voting and joining virtual meetings for Individual shareholders holding securities in Demat mode is given below:

Type of Shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL	<ol style="list-style-type: none"> <li data-bbox="446 252 1364 486">1. Users who have opted for the CDSL Easi / Easiest facility can login through their existing user id and password. Option will be made available to reach the e-Voting page without any further authentication. The URL for users to login to Easi/Easiest is <a href="https://web.cdslindia.com/myeasitoken/Home/Login">https://web.cdslindia.com/myeasitoken/Home/Login</a>, or visit <a href="http://www.cdslindia.com">www.cdslindia.com</a> and click on the login icon &amp; select New System Myeasi Tab and then use your existing my easi username &amp; password.</li> <li data-bbox="446 522 1364 824">2. After successful login, the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by the Company. By clicking the evoting option, the user will be able to see the e-voting page of BIGSHARE, the e-voting service provider, and you will be redirected to the i-Vote website for casting your vote during the remote e-voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, i.e., BIGSHARE, so that the user can visit the e-Voting service providers' website directly.</li> <li data-bbox="446 859 1364 957">3. If the user is not registered for Easi/Easiest, the option to register is available at <a href="https://web.cdslindia.com/myeasi/Registration/EasiRegistration">https://web.cdslindia.com/myeasi/Registration/EasiRegistration</a>.</li> <li data-bbox="446 992 1364 1295">4. Alternatively, the user can directly access the e-Voting page by providing Demat Account Number and PAN No. from a link <a href="https://evoting.cdslindia.com/Evoting/EvotingLogin">https://evoting.cdslindia.com/Evoting/EvotingLogin</a>. The system will authenticate the user by sending an OTP on the registered mobile and email as recorded in the Demat Account. After successful authentication, the user will be able to see the e-voting option where the e-voting is in progress, and also be able to directly access the system of all e-voting Service Providers. Click on <b>BIGSHARE</b>, and you will be redirected to the <b>i-Vote</b> website for casting your vote during the remote e-voting period.</li> </ol>
Individual Shareholders holding securities in demat mode with NSDL.	<ol style="list-style-type: none"> <li data-bbox="446 1392 1364 1792">1. If you are already registered for the NSDL IDeAS facility, please visit the e-Services website of NSDL. Open a web browser by typing the following URL: <a href="https://eservices.nSDL.com">https://eservices.nSDL.com</a> either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login," which is available under the 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-voting services. Click on "Access to e-voting" under e-voting services, and you will be able to see the e-voting page. Click on the Company name or e-voting service provider name <b>BIGSHARE</b>, and you will be redirected to the <b>i-Vote</b> website for casting your vote during the remote e-voting period or joining a virtual meeting &amp; voting during the meeting.</li> <li data-bbox="446 1819 1364 1879">2. If the user is not registered for IDeAS e-Services, the option to register is available at <a href="https://eservices.nSDL.com">https://eservices.nSDL.com</a>. Select "Register Online for IDeAS</li> </ol>

	<p>Portal or click at <a href="https://eservices.nSDL.com/SecureWeb/IdeasDirectReg.jsp">https://eservices.nSDL.com/SecureWeb/IdeasDirectReg.jsp</a>.</p> <p>3. Visit the e-Voting website of NSDL. Open a web browser by typing the following URL: <a href="https://www.evoting.nSDL.com/">https://www.evoting.nSDL.com/</a> either on a Personal Computer or on a mobile. Once the home page of the e-voting system is launched, click on the icon “Login” which is available under the ‘Shareholder/ Member’ section. A new screen will open. You will have to enter your User ID (i.e., your sixteen-digit demat account number held with NSDL), Password/ OTP, and a Verification Code as shown on the screen. After successful authentication, you will be redirected to the NSDL Depository site, wherein you can see the e-voting page. Click on the Company name or e-voting service provider name BIGSHARE, and you will be redirected to the i-Vote website for casting your vote during the remote e-Voting period or joining a virtual meeting &amp; voting during the meeting.</p> <p>4. For OTP based login, you can click on <a href="https://eservices.nSDL.com/SecureWeb/evoting/evotinglogin.jsp">https://eservices.nSDL.com/SecureWeb/evoting/evotinglogin.jsp</a>. You will have to enter your 8-digit DP ID, 8-digit Client ID, PAN No., Verification code, and generate an OTP. Enter the OTP received on your registered email ID or mobile number, then click on Login. After successful authentication, you will be redirected to the NSDL Depository site, wherein you can see the e-Voting page with all e-Voting Service Providers. Click on BIGSHARE, and you will be redirected to i-vote (E-voting website) for casting your vote during the remote e-Voting period or joining a virtual meeting &amp; voting during the meeting.</p>
Individual Shareholders (holding securities in demat mode) login through their <b>Depository Participants</b>	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for the e-Voting facility. After a Successful login, you will be able to see the e-Voting option. Once you click on the e-Voting option, you will be redirected to the NSDL/CDSL depository site after successful authentication, wherein you can see the e-Voting feature. Click on the Company name or e-Voting service provider name, and you will be redirected to the e-Voting service provider website for casting your vote during the remote e-Voting period or joining a virtual meeting & voting during the meeting.

**Important note:** Members who are unable to retrieve User ID / Password are advised to use the Forget User ID and Forget Password option available at the above-mentioned website.

**Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through the depository, i.e., CDSL and NSDL**

Login Type	Helpdesk Details
Individual Shareholders holding securities in Demat mode with <b>CDSL</b>	Members facing any technical issue in login can contact the CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at toll-free no. 1800 22 55 33.
Individual Shareholders holding securities in Demat mode with <b>NSDL</b>	Members facing any technical issue in login can contact the NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.com">evoting@nsdl.com</a> or call at 022- 4886 7000.

**Option 2: Login method for e-Voting in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.**

You are requested to launch the URL on an internet browser: <https://ivote.bigshareonline.com>

- Click on the “**LOGIN**” button under the ‘**INVESTOR LOGIN**’ section to Login on E-Voting Platform.
- Please enter ‘**USER ID**’ (User ID description is given below) and ‘**PASSWORD**’ which is shared separately on your registered email id.
  - Shareholders holding shares in a **CDSL demat account should enter the 16-digit Beneficiary ID** as the user id.
  - Shareholders holding shares in an **NSDL demat account should enter 8 Character DP ID followed by 8 Digit Client ID** as user id.
  - Shareholders holding shares in **physical form should enter Event No + Folio Number** registered with the Company as the user id.

*Note: If you have not received any user ID or password, please email from your registered email ID or contact the i-vote helpdesk team. (Email ID and contact number are mentioned in helpdesk section).*

- Click on **I AM NOT A ROBOT (CAPTCHA)** option and login.

**NOTE:** If Shareholders are holding shares in demat form and have registered on to the e-Voting system of <https://ivote.bigshareonline.com> and/or voted on an earlier event of any Company, then they can use their existing user ID and password to login.

- If you have forgotten the password: Click on ‘**LOGIN**’ under ‘**INVESTOR LOGIN**’ tab and then click on ‘**Forgot your password?**’
- Enter “**User ID**” and “**Registered email ID.**” Click on the **I AM NOT A ROBOT (CAPTCHA)** option and click on ‘**Reset**’.  
*(In case a shareholder is having a valid email address, the Password will be sent to his / her registered email address.)*

**Voting method for shareholders on the i-Vote E-voting portal:**

- After successful login, the **Bigshare E-voting system** page will appear.
- Click on “**VIEW EVENT DETAILS (CURRENT)**” under the ‘**EVENTS**’ option on the investor portal.
- Select the event for which you are desire to vote under the dropdown option.
- Click on the “**VOTE NOW**” option which is appearing on the right-hand side top corner of the page.
- Cast your vote by selecting an appropriate option “**IN FAVOUR**”, “**NOT IN FAVOUR**” or “**ABSTAIN**” and click on “**SUBMIT VOTE**”. A confirmation box will be displayed. Click “**OK**” to confirm, else “**CANCEL**” to modify. Once you confirm, you will not be allowed to modify your vote.

- Once you confirm the vote, you will receive a confirmation message on the display screen, and also you will receive an email on your registered email ID. During the voting period, members can login any number of times till they have voted on the resolution(s). Once a vote on a resolution is casted, it cannot be changed subsequently.
- Shareholder can “**CHANGE PASSWORD**” or “**VIEW/UPDATE PROFILE**” under “**PROFILE**” option on investor portal.

**Custodian registration process for i-Vote E-Voting Website:**

- You are requested to launch the URL on an internet browser: <https://ivote.bigshareonline.com>
- Click on “**REGISTER**” under “**CUSTODIAN LOGIN**” to register yourself on the Bigshare i-Vote e-Voting Platform.
- Enter all required details and submit.
- After Successful registration, a message will be displayed with “**User id and password will be sent via email on your registered email id**”.

**NOTE:** If a Custodian have registered on the e-Voting system of <https://ivote.bigshareonline.com> and/or voted on an earlier event of any Company, then they can use their existing user ID and password to login.

- If you have forgotten the password: Click on ‘**LOGIN**’ under ‘**CUSTODIAN LOGIN**’ tab and further Click on ‘**Forgot your password?**’
  - Enter “**User ID**” and “**Registered email ID**”. Click on the ‘ **I AM NOT A ROBOT (CAPTCHA)** option and click on ‘**RESET** ’.
- (In case a custodian is having a valid email address, the Password will be sent to his / her registered email address.)*

**Voting method for Custodian on the i-Vote E-voting portal:**

- After successful login, the **Bigshare E-voting system** page will appear.

**Investor Mapping:**

- First, you need to map the investor with your user ID under the “**DOCUMENTS**” option on the custodian portal.
  - Click on the “**DOCUMENT TYPE**” dropdown option and select the document type, power of attorney (POA).
  - Click on upload document “**CHOOSE FILE**”, and upload the power of attorney (POA) or board resolution for the respective investor, and click on “**UPLOAD**”.

**Note:** The power of attorney (POA) or board resolution has to be named as “**InvestorID.pdf**” (Mention Demat account number as Investor ID.)

  - Your investor is now mapped, and you can check the file status on display.

**Investor vote File Upload:**

- To cast your vote, select the “**VOTE FILE UPLOAD**” option from the left hand side menu on the custodian portal.
- Select the Event under the dropdown option.

- Download the sample voting file and enter the relevant details as required, and upload the same file under the upload document option by clicking on “**UPLOAD**”. A confirmation message will be displayed on the screen, and also you can check the file status on display (Once a vote on a resolution is casted, it cannot be changed subsequently).
- Custodian can “**CHANGE PASSWORD**” or “**VIEW/UPDATE PROFILE**” under the “**PROFILE**” option on the custodian portal.

**Helpdesk for queries regarding e-voting:**

Login type	Helpdesk details
Shareholders other than individual shareholders holding shares in Demat mode & Physical mode.	In case shareholders/investors have any queries regarding E-voting, you may refer to the Frequently Asked Questions (‘FAQs’) and i-Vote e-Voting module available at <a href="https://ivote.bigshareonline.com">https://ivote.bigshareonline.com</a> , under the download section or you can email us to <a href="mailto:ivote@bigshareonline.com">ivote@bigshareonline.com</a> or call us at: 022-62638338

**INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE AGM THROUGH VC/OAVM:**

**For shareholders other than individual shareholders holding shares in Demat mode & physical mode is given below:**

- The Members may attend the AGM through VC/ OAVM at <https://ivote.bigshareonline.com> under Investor login by using the e-voting credentials (i.e., User ID and Password).
- After successful login, the **Bigshare E-voting system** page will appear.
- Click on “**VIEW EVENT DETAILS (CURRENT)**” under the ‘**EVENTS**’ option on the investor portal.
- Select the event for which you are desire to attend the AGM/EGM under the dropdown option.
- For joining the virtual meeting, you need to click on the “**VC/OAVM**” link placed beside the “**VIDEO CONFERENCE LINK**” option.
- Members attending the AGM/EGM through VC/ OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

**The instructions for Members for e-voting on the day of the AGM/EGM are as under: -**

- The Members can join the AGM/EGM in the VC/ OAVM mode 15 minutes before the scheduled time of the commencement of the meeting. The procedure for e-voting on the day of the AGM/EGM is the same as the instructions mentioned above for remote e-voting.
- Only those members/shareholders who will be present in the AGM/EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through the e-Voting system in the AGM/EGM.
- Members who have voted through Remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the AGM/EGM.

**Helpdesk for queries regarding virtual meeting:**

In case shareholders/investors have any queries regarding the virtual meeting, you may refer to the Frequently Asked Questions ('FAQs') available at <https://ivote.bigshareonline.com>, under the download section or you can email us to [ivote@bigshareonline.com](mailto:ivote@bigshareonline.com) or call us at: 1800 22 54 22, 022-62638338

**General Instructions**

- i. M/s. VCAN & Associates, Practising Company Secretaries, have been appointed as the Scrutinizer for conducting the remote e-voting and the voting process at the AGM in a fair and transparent manner.
- ii. The Scrutinizer shall, after the conclusion of voting at the AGM, unblock the votes cast through remote e-voting and voting during the AGM in the presence of at least two witnesses not in the employment of the Company and shall submit a consolidated Scrutinizer's Report of the total votes cast in favour or against and invalid votes if any, to the Chairman or a person authorized by him in writing, who shall countersign the same.
- iii. The voting results shall be declared within two working days from the conclusion of the AGM, and the resolutions shall be deemed to be passed on the date of the AGM, subject to receipt of the requisite number of votes. The declared results, along with the report of the Scrutinizer, shall be placed on the website of the Company, [www.likhitha.co.in](http://www.likhitha.co.in), and on the website of BIGSHARE at <https://ivote.bigshareonline.com>. The results shall simultaneously be communicated to the Stock Exchanges. The Company shall simultaneously intimate the results to the National Stock Exchange of India Limited and BSE Limited.
- iv. Subject to the receipt of the requisite number of votes, the resolutions forming part of the EGM Notice shall be deemed to have been passed on the date of the EGM i.e., Friday, July 24, 2026.

**EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES  
ACT, 2013 ('THE ACT')**

**Item No. 1**

To augment the Capital Expenditure and Working Capital requirements, the Board of Directors of the Company, at its meeting held on Monday, June 22, 2026, approved the proposal to raise funds by way of issue and allotment of up to 25,00,000 (Twenty Five Lakhs) Warrants, each convertible into or exchangeable for one fully paid-up equity share of the Company having a face value of Rs. 5/- each, to the proposed allottees, by way of preferential issue on private placement basis, in accordance with the provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), and other applicable laws.

The Proposed Allottees have confirmed their eligibility in terms of Regulation 159 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations"), to subscribe to the Warrants to be issued pursuant to the Preferential Issue.

An amount equivalent to at least 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant, and the balance 75% of the Warrant Issue Price shall be payable by the Warrant holder against each Warrant before the allotment of Equity Shares. The issue and allotment of the Warrants and the Equity Shares pursuant to the conversion by the Company shall be in accordance with the Companies Act, 2013 and rules thereunder, SEBI ICDR Regulations, SEBI Listing Regulations, and subject to the receipt of necessary approvals from the Applicable Regulatory Authorities.

Members may further note that the present authorised share capital of the Company is sufficient to accommodate the proposed issue and allotment of Equity Shares upon conversion of Warrants. Accordingly, approval of the shareholders of the Company by way of special resolution is being sought in terms of Sections 23, 42 and 62 of the Act as well as applicable regulations of the SEBI ICDR Regulations for the Preferential Issue, as per details mentioned in the Resolution.

**Information required in respect of the proposed issue of equity shares pursuant to the applicable provisions of the Companies Act, 2013, and rules framed thereunder and SEBI ICDR Regulations, is as under:**

**a. Particulars of the issue of warrants, including the material terms of issue, date of passing of Board resolution, kind of securities offered, and the issue price:**

The Board of Directors of the Company at its meeting held on June 22, 2026, approved raising of funds aggregating up to 25,00,000 (Twenty Five Lakhs Only) convertible warrants to the identified investors, as detailed herein below ("Proposed Allottees"), belonging to both "Promoter and "Non Promoters" Category, by way of preferential issue on a private placement basis, for cash consideration for an issue price of Rs. 240/- (Rupees Two Hundred and Forty Only) per Warrant ("Issue Price), each convertible warrant carrying a right to subscribe to 1 (One) Equity Share of face value of Rs. 5/- (Rupees Five only) each for an amount aggregating upto Rs. 60,00,00,000 (Rupees Sixty Crores Only) and on such other terms and conditions as set out below and in the Explanatory Statement annexed to the Notice convening this meeting and as the Board may in its absolute discretion think

fit and decide, by way of a preferential issue through private placement offer, that have agreed to subscribe to the proposed preferential issue and has confirmed their eligibility in terms of Regulation 159 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “ICDR Regulations”).

#### Details of the Issue

S.No	Name of the proposed Subscribers	Category	No of Warrants proposed to be issued @ Rs.240/- per warrant and max. amount of investment		Subscription Upfront amount in Rupees (Rs)
			No of warrants	Amount in Rs.	
1.	Mrs. Likhitha Gaddipati	Promoter	3,25,000	7,80,00,000	1,95,00,000
2.	Mrs. Lohitha Gaddipati	Promoter Group	3,00,000	7,20,00,000	1,80,00,000
3.	Chennamaneni Sushmitha	Non-Promoter	5,00,000	12,00,00,000	3,00,00,000
4.	Srinivasulu Chowdary Kavuturu	Non-Promoter	4,00,000	9,60,00,000	2,40,00,000
5.	Shradha Bangad	Non-Promoter	1,75,000	4,20,00,000	1,05,00,000
6.	Pranali Bangad	Non-Promoter	1,75,000	4,20,00,000	1,05,00,000
7.	Anjana Bangad	Non-Promoter	1,70,000	4,08,00,000	1,02,00,000
8.	Teja Vishwaksena Koganti	Non-Promoter	1,00,000	2,40,00,000	60,00,000
9.	Divya Tantia	Non-Promoter	75,000	1,80,00,000	45,00,000
10.	Pallavi Toshniwal	Non-Promoter	50,000	1,20,00,000	30,00,000
11.	Sneha Toshniwal	Non-Promoter	30,000	72,00,000	18,00,000
12.	Paturi Swathi	Non-Promoter	25,000	60,00,000	15,00,000
13.	Sandeep Kumar Totla	Non-Promoter	25,000	60,00,000	15,00,000
14.	Appa Rao Paruchuri	Non-Promoter	25,000	60,00,000	15,00,000
15.	Kolli Tejaswini	Non-Promoter	25,000	60,00,000	15,00,000
16.	Paladugu Venkateswarlu	Non-Promoter	25,000	60,00,000	15,00,000
17.	Raveendra Ravi	Non-Promoter	20,000	48,00,000	12,00,000
18.	Chowdary Babu Tummala	Non-Promoter	15,000	36,00,000	9,00,000
19.	Seelam Aswin Kumar	Non-Promoter	15,000	36,00,000	9,00,000
20.	Sujana Kumari Aluri	Non-Promoter	15,000	36,00,000	9,00,000
21.	GV Narasimha Rao	Non-Promoter	10,000	24,00,000	6,00,000
<b>Total</b>			<b>25,00,000</b>	<b>60,00,00,000</b>	<b>15,00,00,000</b>

#### b. Objects of the preferential issue:

The Company intends to utilize the proceeds raised through the Preferential Issue (“Issue Proceeds”) towards the following objects:

S.No.	Particulars	Total estimated amount to be utilised up to (In Rs.) *	Tentative timeline for utilization of issue proceeds from the date of receipt of funds
1.	Working Capital requirements	6,00,00,000	6 Months
2.	Capital Expenditure	54,00,00,000	6 Months

*\*Assuming 100% conversion of Warrants into Equity Shares within the stipulated time as per item no.1 of the notice.*

The 100% Issue Proceeds from warrants fully convertible into equity shares shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations, and as estimated by the Company, the entire Issue Proceeds would be utilized in phases, as per the Company's business requirements and availability of Issue Proceeds, within the period as mentioned above.

The amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws.

If the issue proceeds are not utilized (in full or in part) for the objects during the period stated above due to any such factors, the remaining issue proceeds shall be utilized in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws.

**c. Maximum Number of specified securities to be issued:**

It is proposed to issue and allot in aggregate up to 25,00,000 (Twenty Five Lakhs) Warrants of Rs. 240/- each (Rupees Two Hundred and Forty only) convertible into 1 (One) equity share of Rs. 5/- (Rupees Five only) each of the Company aggregating up to Rs. 60,00,00,000/- (Rupees Sixty only) to the proposed allottees of the Company.

**d. Intention of the promoters/promoter group / directors / key managerial personnel / senior management of the Company to subscribe to the offer:**

The proposed allotment of warrants is to be made to the proposed allottees as described below:

S.No	Name of the proposed Subscribers	Designation	Category	No of Warrants of Rs.240/- per warrant proposed For allotment
1.	Mrs. Likhitha Gaddipati	Whole Time Director and CFO	Promoter	3,25,000

2.	Mrs. Lohitha Gaddipati	Additional Director (Executive Director)	Promoter Group	3,00,000
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Apart from them, none of the other promoters/promoter group, directors or key managerial personnel or senior management personnel of the Company intend to apply/ subscribe to any of the Warrants.

**e. Shareholding pattern of the issuer before and after the preferential issue**

The Company submit the following proposed shareholding pattern before and after the allotment (subject to that the offer is fully subscribed)

S. No	Category	Pre-Issue Shareholding as on June 19, 2026		Post-Issue Shareholding	
		Equity Shares of Rs. 5/-		Equity Shares of Rs. 5/-	
		No. of Shares	% of Shareholding	No. of Shares	% of Shareholding
<b>A</b>	<b>Promoters Holding</b>				
<b>A1</b>	<b>Indian Promoters</b>				
	Individual/HUF	2,77,12,981	70.25	2,83,37,981	67.55
	Body Corporate	-	-		
<b>A2</b>	<b>Foreign Promoters</b>	-	-		
	<b>Sub Total (A)=A1+A2</b>	<b>2,77,12,981</b>	<b>70.25</b>	<b>2,83,37,981</b>	<b>67.55</b>
<b>B1</b>	<b>Public Shareholding</b>				
	Institutional Investors	-	-	-	-
	Mutual Funds	-	-	-	-
	Venture Capital Funds	-	-	-	-
	Alternate Investment Funds	-	-	-	-
	Foreign venture Capital Investors	-	-	-	-
	Foreign Portfolio Investors	63,711	0.16	63,711	0.16
	Financial Institutions/Banks	-	-	-	-
	Insurance Companies	-	-	-	-
	Provident Funds/Pension Funds	-	-	-	-
	Any Other	-	-	-	-
	<b>Sub Total (B)(1)</b>	<b>63,711</b>	<b>0.16</b>	<b>63,711</b>	<b>0.16</b>
B2	Central Government/ State Government(s) / President of India	-	-	-	-
	<b>Sub Total (B)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>B3</b>	<b>Non -Institutions</b>				
	Key Managerial Personnel	9,624	0.02	9,624	0.02

	i. Individual Shareholders holding nominal share capital up to Rs. 2.00 lakhs	7,97,512	2.02	10,27,512	2.45
	ii. Individual Shareholders holding nominal share capital in excess of Rs. 2.00 lakhs	89,98,557	22.81	1,06,43,557	25.37
	NBFCs Registered with RBI	-	-	-	-
	Employee Trusts	-	-	-	-
	IEPF	-	-	-	-
	<b>Any Other</b>				
	Hindu undivided Family	2,68,124	0.68	2,68,124	0.64
	LLPs				
	Clearing Members	42,083	0.11	42,083	0.10
	Non-Resident Indian	9,44,409	2.39	9,44,409	2.25
	Bodies Corporates	6,12,999	1.55	6,12,999	1.46
	<b>Sub Total (B) (3)</b>	<b>1,16,73,308</b>	<b>29.59</b>	<b>1,35,48,308</b>	<b>32.30</b>
	<b>Total Public Shareholding (B)=(B1+B2+B3)</b>	<b>1,17,37,019</b>	<b>29.75</b>	<b>1,36,12,019</b>	<b>32.45</b>
<b>C</b>	<b>Non Promoter-Non Public Shareholders</b>				
C1	Custodian/DR Holder	-	-	-	-
C2	Employee Benefit Trustee (Under SEBI (Share based Employee Benefits) Regulations, 2014)	-	-	-	-
	<b>Total Non-Promoter-Non Public Shareholder (C=C1+C2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Grand Total (A+B+C)</b>	<b>3,94,50,000</b>	<b>100.00</b>	<b>4,19,50,000</b>	<b>100.00</b>

#Assuming that the proposed allottee of the warrants shall subscribe the entire proposed issue and shall exercise their option of conversion of warrants. It is further assumed that there would no significant change in other category of shareholding due to allotment of the shares upon the conversion of the warrants.

**f. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the Proposed Allottee:**

Not Applicable.

**g. Change in control, if any, in the Company that would occur consequent to the preferential issue:**

There will be no change in the control or composition of the Board of Directors of the Company consequent to the said preferential issue.

The preferential issue shall not attract an obligation to make an open offer for shares of the Company under the provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended).

**h. Disclosures under Schedule VI of the SEBI ICDR Regulations, if the issuer or any of its Promoters or Directors is a wilful defaulter or a fraudulent borrower:**

Neither the Company, nor any of its Directors or Promoters have been declared as a wilful defaulter or fraudulent borrower as defined under the SEBI ICDR Regulations.

**i. The current and proposed status of the Proposed Allottee post the preferential issue, namely promoter and non-promoter:**

Name of the Proposed Allottee	Current Status of the Proposed Allottee	Proposed Status of the Proposed Allottee post the preferential issue
Likhitha Gaddipati	Promoter	Promoter
Lohitha Gaddipati	Promoter Group	Promoter Group
Chennamaneni Sushmitha	Non-Promoter	Non-Promoter
Srinivasulu Chowdary Kavuturu	Non-Promoter	Non-Promoter
Shradha Bangad	Non-Promoter	Non-Promoter
Pranali Bangad	Non-Promoter	Non-Promoter
Anjana Bangad	Non-Promoter	Non-Promoter
Teja Vishwaksena Koganti	Non-Promoter	Non-Promoter
Divya Tantia	Non-Promoter	Non-Promoter
Pallavi Toshniwal	Non-Promoter	Non-Promoter
Sneha Toshniwal	Non-Promoter	Non-Promoter
Paturi Swathi	Non-Promoter	Non-Promoter
Sandeep Kumar Totla	Non-Promoter	Non-Promoter
Appa Rao Paruchuri	Non-Promoter	Non-Promoter
Kolli Tejaswini	Non-Promoter	Non-Promoter
Paladugu Venkateswarlu	Non-Promoter	Non-Promoter
Raveendra Ravi	Non-Promoter	Non-Promoter
Chowdary Babu Tummala	Non-Promoter	Non-Promoter
Seelam Aswin Kumar	Non-Promoter	Non-Promoter
Sujana Kumari Aluri	Non-Promoter	Non-Promoter
GV Narasimha Rao	Non-Promoter	Non-Promoter

**j. Price or price band at/within which the allotment is proposed:**

The warrants are proposed to be issued at an issue price of Rs. 240/- which is higher than the minimum price as determined as on the Relevant Date in accordance with Regulation 164 of the SEBI (ICDR) Regulations, 2018 and other applicable laws.

**k. Basis or justification for the price (including premium, if any) at which the offer or invitation is being made**

Regulation 164 of the SEBI ICDR Regulations prescribes the minimum price at which a preferential issue may be made. In accordance with Regulation 164, the minimum price of the Warrants shall be the higher of:

- (a) the 90 trading days' volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date, i.e. Rs. 188.87/- and
- (b) the 10 trading days' volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the relevant date, i.e. Rs. 234.42/-.

The equity shares of the Company are listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and are frequently traded in accordance with the SEBI ICDR Regulations.

For the purposes of computation of price per Equity Share or Warrant, NSE is the stock exchange that has higher trading volume for the said period and accordingly, has been considered.

The Company proposes to issue the Warrants at an issue price of Rs. 240/- per Warrant ("Warrant Exercise Price"), which is higher than the minimum price computed in accordance with Regulation 164 of the SEBI ICDR Regulations.

The Articles of Association of the issuer do not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

#### **l. Relevant Date:**

The "Relevant Date" as per Regulation 161 of SEBI ICDR Regulations for the determination of the minimum price for Warrants to be issued is fixed as Monday, June 22, 2026, being the date which is 30 days prior to the date on which the special resolution by the shareholders is proposed to be passed, i.e., Wednesday, July 22, 2026.

#### **m. The names of the proposed allottee(s) to whom the allotment is made and the percentage of post-preferential offer capital that may be held by them:**

Sr.No	Particulars	Category	Pre-issue Shareholding		No. of warrants to be allotted	Post-issue Shareholding	
			No. of Shares	% held		No. of Shares	% held
1.	Likhitha Gaddipati	Promoter	3,250	0.01	3,25,000	3,28,250	0.78
2.	Lohitha Gaddipati	Promoter Group	0	0	3,00,000	3,00,000	0.95
3.	Chennamaneni Sushmitha	Non-Promoter	0	0	5,00,000	5,00,000	1.19
4.	Srinivasulu Chowdary Kavuturu	Non-Promoter	0	0	4,00,000	4,00,000	0.95
5.	Shradha Bangad	Non-Promoter	0	0	1,75,000	1,75,000	0.42

6.	Pranali Bangad	Non-Promoter	0	0	1,75,000	1,75,000	0.42
7.	Anjana Bangad	Non-Promoter	0	0	1,70,000	1,70,000	0.41
8.	Teja Vishwaksena Koganti	Non-Promoter	0	0	1,00,000	1,00,000	0.24
9.	Divya Tantia	Non-Promoter	0	0	75,000	75,000	0.18
10.	Pallavi Toshniwal	Non-Promoter	0	0	50,000	50,000	0.12
11.	Sneha Toshniwal	Non-Promoter	0	0	30,000	30,000	0.07
12.	Paturi Swathi	Non-Promoter	0	0	25,000	25,000	0.06
13.	Sandeep Kumar Totla	Non-Promoter	0	0	25,000	25,000	0.06
14.	Appa Rao Paruchuri	Non-Promoter	0	0	25,000	25,000	0.06
15.	Kolli Tejaswini	Non-Promoter	701	0	25,000	25,701	0.06
16.	Paladugu Venkateswarlu	Non-Promoter	0	0	25,000	25,000	0.06
17.	Raveendra Ravi	Non-Promoter	0	0	20,000	20,000	0.05
18.	Chowdary Babu Tummala	Non-Promoter	0	0	15,000	15,000	0.04
19.	Seelam Aswin Kumar	Non-Promoter	0	0	15,000	15,000	0.04
20.	Sujana Kumari Aluri	Non-Promoter	0	0	15,000	15,000	0.04
21.	GV Narasimha Rao	Non-Promoter	0	0	10,000	10,000	0.02
Total			<b>3,951</b>	<b>0.01</b>	<b>25,00,000</b>	<b>25,03,951</b>	<b>5.97</b>

*\*The Post-Issue Shareholding Percentage has been calculated based on the fully diluted post-issue paid-up share capital, assuming full subscription of the securities and full conversion of the warrants into equity shares.*

**n. Proposed time/time schedule within which the preferential issue or allotment of equity shares shall be completed:**

In accordance with Regulation 170 of the SEBI ICDR Regulations, the allotment of the Warrants, shall be completed within a period of 15 days from the date of passing of the resolution by the shareholders, provided that where the allotment is pending on account of pendency of any approval(s) or permission(s) from any regulatory authority/body, the allotment shall be completed by the Company within a period of 15 days from the date of such approval(s) or permission(s).

**o. Number of persons to whom preferential allotment has already been made during the financial year, in terms of number of securities as well as price:**

Save and except the preferential issue of the convertible Warrants as proposed in the resolutions set out in the Notice, the Company has not made any other preferential allotment of securities during the current financial year 2026-2027.

**p. The justification for the proposed allotment to be made for consideration other than cash together with the valuation report of the registered valuer:**

Not Applicable, as the proposed allotment shall be made for cash consideration.

**q. Practising Company Secretary's Certificate:**

The Company has obtained a certificate from M/s. VCAN & Associates, Practising Company Secretaries, certifying that the preferential issue is being made in accordance with the requirements of the SEBI ICDR Regulations and the same is available for inspection at the website of the Company at

[www.likhitha.co.in](http://www.likhitha.co.in).

**r. Name and address of the Valuer who performed the valuation:**

Not Applicable.

**s. Amount which the Company intends to raise by way of issue of securities:**

The Company, pursuant to the proposed Preferential Issue of convertible Warrants, proposes to raise up to Rs. 60,00,00,000 (Rupees Sixty Crores Only).

**t. Principle terms of assets charged as securities:**

Not Applicable

**u. Lock-in period:**

The Warrants and Equity Shares arising out of conversion of Warrants shall be subject to a Lock-in for such period as specified under Regulation of the ICDR Regulations.

**v. Monitoring of Utilization of Funds:**

As the issue size is less than Rs. 100 Crore (Rupees One Hundred Crore Only), the Company is not required to appoint the monitoring agency in terms of Regulation 162A of SEBI ICDR Regulations.

**w. Undertaking:**

Since the equity shares of the Company have been listed on Stock Exchanges for a period of more than 90 (ninety) trading days prior to the Relevant Date, it is not required to re-compute the price per Warrant to be issued as per Regulation 164(3) of SEBI ICDR Regulations. Accordingly, the Company is also not required to submit the undertaking specified under Regulations 163(1)(g) and (h) of the SEBI ICDR Regulations.

However, the Company shall re-compute the price of the Warrants, if it is required to do so as per the applicable laws. If the amount payable on account of the re-computation of price is not paid within the time stipulated in SEBI ICDR Regulations, the Convertible Warrants shall continue to be locked-in till the time such amount is paid.

**x. Other Disclosures:**

- i. The Company is eligible to make the Preferential Issue of proposed equity shares under the provisions of Chapter V of the SEBI ICDR Regulations and the Companies Act, 2013.
- ii. Neither the Company nor its directors or promoters have been declared as a wilful defaulter or a fraudulent borrower as defined under the SEBI (ICDR) Regulations, 2018.
- iii. Neither the Promoter or Promoter Group members of the Company nor any of the Directors of the Company are categorized as a fugitive economic offender, as defined under the SEBI ICDR Regulations.
- iv. The Proposed Allottee has not sold any Equity Shares of the Company during the 90 (Ninety) trading days preceding the Relevant Date.
- v. The Company does not have any outstanding dues to the SEBI, the Stock Exchanges or the Depositories as on the date of the Notice.
- vi. The Company is in compliance with the conditions for continuous listing of Equity Shares as specified in the Listing Agreement entered with the Stock Exchanges and the SEBI Listing Regulations, as amended and Circulars and Notifications issued by the SEBI thereunder.

The approval of the Members by way of special resolution as set out in this Notice is sought for the proposed issue and allotment of the convertible Warrants to the Proposed Allottees on a preferential basis (for cash consideration), pursuant to the applicable provisions of the Companies Act, 2013, read with applicable rules framed thereunder and the SEBI ICDR Regulations.

Other than Mrs. Likhitha Gaddipati and Mrs. Lohitha Gaddipati and their relatives, none of the directors, key managerial personnel and their relatives are, in any way, concerned or interested in the proposed Special Resolution set out at Item No.1 except to the extent of their shareholding in the Company, if any.

Accordingly, the Board recommends a Special resolution as set out in Item No.1 for approval of the Members.

**Item No. 2**

Based on the recommendations of the Nomination and Remuneration Committee, the Board at its meeting held on June 22, 2026 has appointed Mr. Chandra Dheerajram (DIN: 11108257) as an Additional Director designated as an “Executive Director” of the Company with effective from June 22, 2026.

Further, the Board, at its meeting on June 22, 2026, considered and approved the appointment of Mr. Chandra Dheerajram (DIN: 11108257) as an Executive Director for a term of 05 (five) years effective June 22, 2026, subject to approval of the members of the Company.

As per Section 161 of the Companies Act, 2013 (the “Act”), an additional director shall hold office up to the date of the next annual general meeting or the last date on which the annual general meeting should have been held, whichever is earlier.

Further, in terms of Regulation 17(1C) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”), listed entity shall ensure that approval of members for appointment of a person on the Board or as a

manager is taken at the next general meeting or within a time period of three months from the date of appointment, whichever is earlier.

The Company has received notice under Section 160 of the Act proposing Mr. Chandra Dheerajram candidature as a Director of the Company. Mr. Chandra Dheerajram is neither disqualified from being appointed as a Director in terms of Section 164(2) of the Act, nor debarred from holding the office of director by virtue of any SEBI order or any other such authority and has given all the necessary declarations and confirmation including his consent to be appointed on the Board of the Company.

Mr. Chandra Dheerajram shall be paid remuneration as an Executive Director as decided by the Nomination and Remuneration Committee and Board of Directors of the Company as approved by the Members of the Company within the overall limits as prescribed under the provisions of Section 197 of the Companies Act, 2013 read with Schedule V thereof and regulation 17 of listing regulations. The aggregate remuneration payable to Executive Directors who are promoters or members of the promoter group including Mr. Chandra Dheerajram is not exceeding the limits prescribed in aforesaid regulation.

The brief details about the proposed appointment & remuneration of Mr. Chandra Dheerajram are given herein:

**Remuneration:**

- a) Salary not exceeding Rs. 1,20,00,000/- (Rupees One Crore Twenty Lakhs Only) per annum.
- b) In addition to the salary above, he shall be entitled to the following perquisites and allowances.
  - i) Rent free furnished accommodation or house rent allowance in lieu thereof
  - ii) Reimbursement of expenses for gas, electricity and water
  - iii) Reimbursement of medical expenses
  - iv) Personal accident insurance premium and medical insurance premium for self and family
  - v) Leave travel concession for self and his family including dependents
  - vi) Company's contribution towards pension scheme, superannuation, or provident fund as per Company's policy.
  - vii) Gratuity payable as per the rules of the Company
  - viii) Encashment of un-availed leave as per the rules of the Company
  - ix) All other payments like perquisites and allowances agreed by the Board of Directors from time to time.

Perquisites shall be evaluated as per the provisions of Income Tax Act, 1961 or any rules hereunder or any statutory modification(s) or re-enactment thereof; in the absence of any such regulations, perquisites and allowances shall be evaluated at actual cost.

**2. Reimbursement of Expenses:**

Expenses incurred for travelling, boarding and lodging during business trips, use of car(s) on Company's business and communication expenses, shall be reimbursed at actuals and shall not be considered as perquisites.

**3. Minimum Remuneration:**

Notwithstanding anything to the contrary herein contained, wherein any financial year during the currency of the tenure of the Director, the Company does not have profits or its profits are inadequate,

the Company will pay salary, perquisites, allowances and remuneration as a percentage of profits not exceeding the maximum limits as prescribed under Section II, Part II of Schedule V of the Act as amended from time to time as minimum remuneration to Mr. Chandra Dheerajram.

#### **4. Aggregate Remuneration:**

The aggregate of Remuneration, together with perquisites, allowance, benefits and amenities includes House Rental Allowance payable to Mr. Chandra Dheerajram, in any financial year shall not exceed the limits prescribed from time to time under section 197 of the Act read with Schedule V to the Act and the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 and Regulation 17 of Listing Regulations (including any statutory modification(s) and enactment(s) thereof for the time being in force).

5. As long as Mr. Chandra Dheerajram continues the position of Executive Director, he shall not be entitled to any sitting fees for attending meetings of the Board or Committees thereof.

Additional information in respect of Mr. Chandra Dheerajram, pursuant to the Listing Regulations and the Secretarial Standard on General Meetings, is annexed as **Annexure-A**.

Other than Mr. Chandra Dheerajram and his relatives, none of the directors, key managerial personnel and their relatives are, in any way, concerned or interested in the proposed an Ordinary Resolution set out at Item No.2 except to the extent of their shareholding in the Company, if any.

Accordingly, the Board recommends the Ordinary Resolution as set out in Item No. 2 for approval of the Members.

#### **Item No. 3**

Based on the recommendations of the Nomination and Remuneration committee, the Board at its meeting held on June 22, 2026 has appointed Mrs. Lohitha Gaddipati (DIN: 11108258) as an Additional Director designated as an “Executive Director” of the Company with effective from June 22, 2026.

Further, the Board, at its meeting on June 22, 2026, considered and approved the appointment of Mrs. Lohitha Gaddipati (DIN: 11108258) as an Executive Director for a term of 05 (five) years effective June 22, 2026, subject to approval of the members of the Company.

As per Section 161 of the Companies Act, 2013 (the “Act”), an additional director shall hold office up to the date of the next annual general meeting or the last date on which the annual general meeting should have been held, whichever is earlier.

Further, in terms of Regulation 17(1C) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”), listed entity shall ensure that approval of members for appointment of a person on the Board or as a manager is taken at the next general meeting or within a time period of three months from the date of appointment, whichever is earlier.

The Company has received notice under Section 160 of the Act proposing Mrs. Lohitha Gaddipati candidature as a Director of the Company. Mrs. Lohitha Gaddipati is neither disqualified from being appointed as a Director in terms of Section 164(2) of the Act, nor debarred from holding the office of director by virtue of any SEBI order or any other such authority and has given all the necessary declarations and confirmation including her consent to be appointed on the Board of the Company.

Mrs. Lohitha Gaddipati shall be paid remuneration as an Executive Director as decided by the Nomination and Remuneration Committee and Board of Directors of the Company as approved by the Members of the Company within the overall limits as prescribed under the provisions of Section 197 of the Companies Act, 2013 read with Schedule V thereof and regulation 17 of listing regulations. The aggregate remuneration payable to Executive Directors who are promoters or members of the promoter group including Mrs. Lohitha Gaddipati is not exceeding the limits prescribed in aforesaid regulation.

The brief details about the proposed appointment & remuneration of Mrs. Lohitha Gaddipati are given herein:

**Remuneration:**

- a) Salary not exceeding Rs. 18,00,000/- (Rupees Eighteen Lakhs Only) per annum.
- b) In addition to the salary above, he shall be entitled to the following perquisites and allowances.
  - i) Rent free furnished accommodation or house rent allowance in lieu thereof
  - ii) Reimbursement of expenses for gas, electricity and water
  - iii) Reimbursement of medical expenses
  - iv) Personal accident insurance premium and medical insurance premium for self and family
  - v) Leave travel concession for self and her family including dependents
  - vi) Company's contribution towards pension scheme, superannuation, or provident fund as per Company's policy.
  - vii) Gratuity payable as per the rules of the Company
  - viii) Encashment of un-availed leave as per the rules of the Company
  - ix) All other payments like perquisites and allowances agreed by the Board of Directors from time to time.

Perquisites shall be evaluated as per the provisions of Income Tax Act, 1961 or any rules hereunder or any statutory modification(s) or re-enactment thereof; in the absence of any such regulations, perquisites and allowances shall be evaluated at actual cost.

**2. Reimbursement of Expenses:**

Expenses incurred for travelling, boarding and lodging during business trips, use of car(s) on Company's business and communication expenses, shall be reimbursed at actuals and shall not be considered as perquisites.

**3. Minimum Remuneration:**

Notwithstanding anything to the contrary herein contained, wherein any financial year during the currency of the tenure of the Director, the Company does not have profits or its profits are inadequate, the Company will pay salary, perquisites, allowances and remuneration as a percentage of profits not exceeding the maximum limits as prescribed under Section II, Part II of Schedule V of the Act as amended from time to time as minimum remuneration to Mrs. Lohitha Gaddipati.

#### **4. Aggregate Remuneration:**

The aggregate of Remuneration, together with perquisites, allowance, benefits and amenities includes House Rental Allowance payable to Mrs. Lohitha Gaddipati, in any financial year shall not exceed the limits prescribed from time to time under section 197 of the Act read with Schedule V to the Act and the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 and Regulation 17 of Listing Regulations (including any statutory modification(s) and enactment(s) thereof for the time being in force).

5. As long as Mrs. Lohitha Gaddipati continues the position of Executive Director, she shall not be entitled to any sitting fees for attending meetings of the Board or Committees thereof.

Additional information in respect of Mrs. Lohitha Gaddipati, pursuant to the Listing Regulations and the Secretarial Standard on General Meetings, is annexed as **Annexure-A**.

Other than Mrs. Lohitha Gaddipati and her relatives, none of the directors, key managerial personnel and their relatives are, in any way, concerned or interested in the proposed an Ordinary Resolution set out at Item No.3 except to the extent of their shareholding in the Company, if any.

Accordingly, the Board recommends the Ordinary Resolution as set out in Item No. 3 for approval of the Members.

**Annexure-A**

**Details of Directors seeking Appointment**

(Pursuant to Regulation 36(3) of the Listing Regulations and Secretarial Standard-2 on General Meetings)

<b>Particulars</b>	<b>Item No. 2</b>			<b>Item No. 3</b>		
<b>Name</b>	Mr. Chandra Dheerajram			Mrs. Lohitha Gaddipati		
<b>DIN</b>	11108257			11108258		
<b>Date of first Appointment on the Board</b>	June 22, 2026 (as Director)			June 22, 2026 (as Director)		
<b>Designation</b>	Executive Director			Executive Director		
<b>Date of Birth and Age</b>	24.05.1995 (31 years)			21.06.2001 (25 years)		
<b>Qualifications</b>	Bachelor of Technology (B.Tech.) degree and Master's degree in Computer Science			Bachelor of Technology (B.Tech.) degree in Civil Engineering and Graduate Diploma in Design		
<b>Expertise in specific functional Areas</b>	Expertise in strategic planning, project execution and end-to-end operational management.			Expertise in strategic planning, project execution and end-to-end operational management.		
<b>Brief Profile &amp; Experience</b>	As per explanatory statement set out in item No. 2 of the notice			As per explanatory statement set out in item No. 2 of the notice		
<b>Terms and conditions of appointment</b>	Appointment as an executive director, for a period of 5 (five) years effective from June 22, 2026 to June 21, 2031. For further details, refer Notice and Explanatory Statement.			Appointment as an executive director, for a period of 5 (five) years effective from June 22, 2026 to June 21, 2031. For further details, refer Notice and Explanatory Statement.		
<b>Details of the last salary drawn (FY 2025-26)</b>	Rs. 30,00,000/- (General Manager-Operations)			Not Applicable		
<b>Number of meetings of the Board attended during the year.</b>	Nil			Nil		
<b>Disclosure of the relationship between directors inter-se</b>	<b>Name of the Director</b>	<b>Designation</b>	<b>Nature of Relationship</b>	<b>Name of the Director</b>	<b>Designation</b>	<b>Nature of Relationship</b>
	Mr. Srinivasa Rao Gaddipati	Managing Director	Father-in-law	Mr. Srinivasa Rao Gaddipati	Managing Director	Father
	Mrs. Sri Lakshmi Gaddipati	Non-Executive Director	Mother-in-law	Mrs. Sri Lakshmi Gaddipati	Non-Executive Director	Mother
	Mrs. Likhitha Gaddipati	Whole Time Director and CFO	Spouse	Mrs. Likhitha Gaddipati	Whole Time Director and CFO	Sister

<b>Shareholding in the Company as on 31.03.2026</b>	Nil	Nil
<b>Directorships held in other Companies</b>	02	02
<b>Listed Entities from which he/she has resigned as Director in the past 3 Years</b>	Nil	Nil
<b>Memberships/ Chairmanships of Committees of other Companies</b>	Nil	Nil

**Registered Office**

8-3-323, 9<sup>th</sup> Floor, Vasavi's MPM Grand,  
Ameerpet 'X' Roads, Yellareddy Guda,  
Hyderabad, Telangana-500 073

CIN: L35105TG1998PLC029911

Email Id: [cs@likhitha.in](mailto:cs@likhitha.in)  
Website: [www.likhitha.in](http://www.likhitha.in)  
Tel No: +91 40 23752657

Place: Hyderabad  
Date: June 22, 2026

By the Order of the Board of Directors  
for Likhitha Infrastructure Limited

Sd/-  
Pallavi Yerragonda  
Company Secretary and Compliance Officer  
M. No. A70447