



LIKHITHA INFRASTRUCTURE LIMITED

CIN : L35105TG1998PLC029911

Date: Monday, February 23, 2026

To The Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 543240	To National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Stock Symbol: LIKHITHA
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Dear Sir/ Madam,

Sub: Investor Presentation

With reference to above captioned subject, please find attached herewith Investor presentation for the third quarter and nine months ended December 31, 2025.

The copy of the disclosure will also be available on the website of the Company at www.likhitha.co.in.

This is for your information and records.

**Thanking you,
For Likhitha Infrastructure Limited**

Y
Pallavi
Digitally signed
by Y Pallavi
Date: 2026.02.23
10:35:34 +05'30'

**Pallavi Yerragonda
Company Secretary & Compliance Officer
M. No. A70447**



Q3 & FY26
INVESTOR PRESENTATION
23RD FEB' 2026

Likhitha Infrastructure Limited

Disclaimer

This presentation and the accompanying slides (the “Presentation”), which have been prepared by Likhitha Infrastructure Ltd. (the “Company”), is solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

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Company at a glance



Incorporated in 1998



Outstanding Order book
as on 31st Dec'25
Rs. 925 Cr. (approx)



Listed on BSE & NSE
in 2020



Pan India Presence in
20 States and 2 UTs

Business Segments



City Gas Distribution Projects (CGD)

Involves laying of steel and MDPE pipelines for consumers across domestic, commercial and industrial sector creating a network of pipelines along with associated facilities, Last Mile Connections, CNG Stations.



Cross Country Pipeline Projects (CCP)

Laying of Cross Country Pipeline projects along with piping, civil, electrical, instrumentation and other associated works across the nation.



Operation & Maintenance Services (O&M)

O&M services include providing skilled manpower, executing emergency repairs, overhauling, scheduled maintenance activities and operation of the network.



Tankage

Construction of fuel depots including storage tanks, Combined Station Works (CSW), mechanical, instrumentation, electrical, civil works, F&G system, and other associated facilities.

Oil & Gas Pipeline Infrastructure service provider

Milestones Achieved



Vision

- To provide services with the highest level of workmanship along with adherence to International standards of Quality, Health, Safety and Environment.
- To expand our services globally.



Core Values

Teamwork, Ethics, Safety, Quality, Customer Satisfaction, Trust and Responsibility

Mission

To provide the best services in the field of Oil and Gas pipeline infrastructure and thereby contribute to India's endeavor to emerge self-reliant and leader in green fuel.

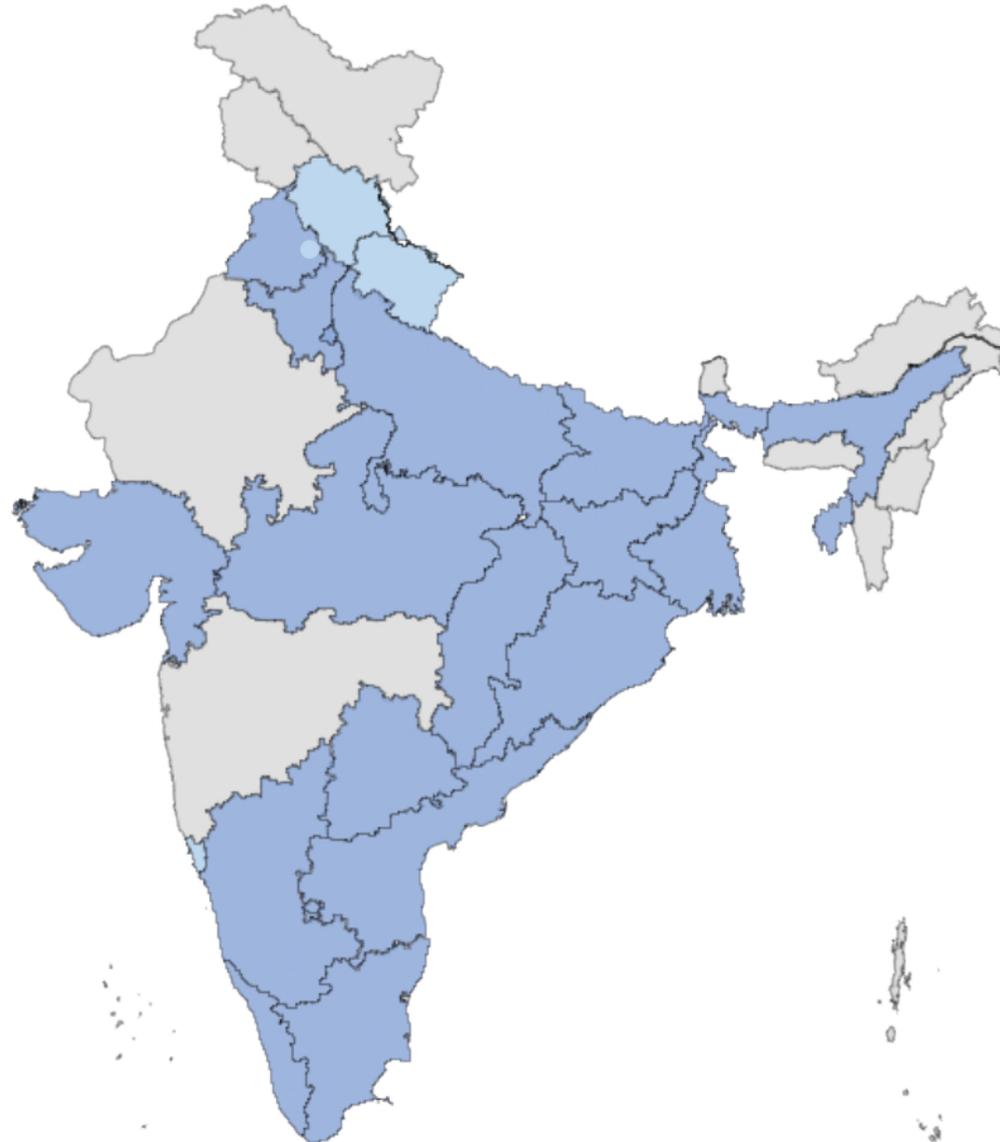
Our Footprints

On – Going Projects in India

- Andhra Pradesh
- Assam
- Bihar
- Chhattisgarh
- Delhi (UT)
- Gujarat
- Haryana
- Jharkhand
- Karnataka
- Kerala
- Madhya Pradesh
- Odisha
- Punjab
- Tamil Nadu
- Tripura
- Uttar Pradesh
- West Bengal
- Telangana

Completed Projects in India

- Chandigarh (UT)
- Goa
- Himachal Pradesh
- Uttarakhand



Saudi Arabia



Nepal



Abu Dhabi, UAE



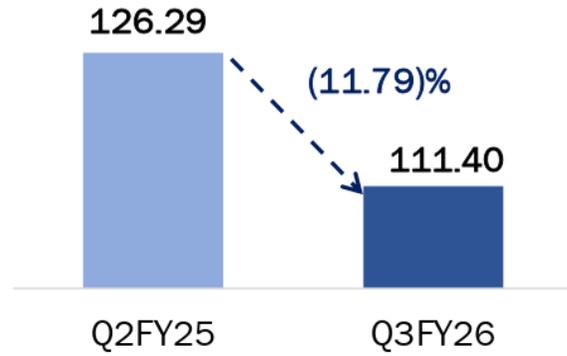
Our Clientele



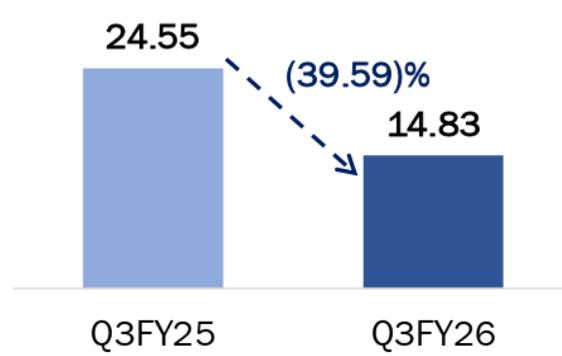
Q3 & 9 Months ended FY26 Key Highlights

Quarterly

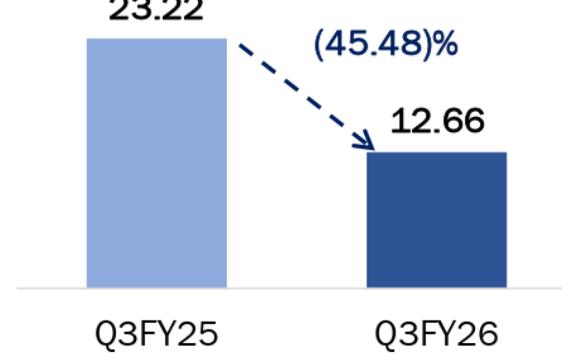
Revenue (Rs. Crs)



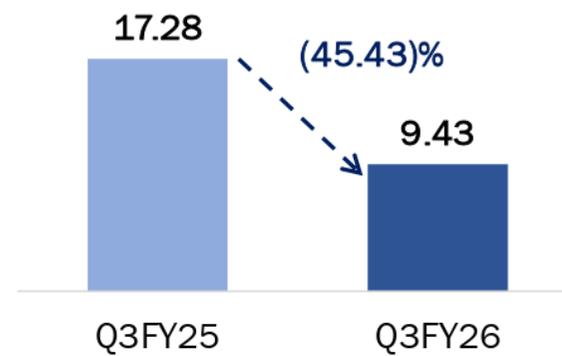
EBITDA (Rs. Crs)



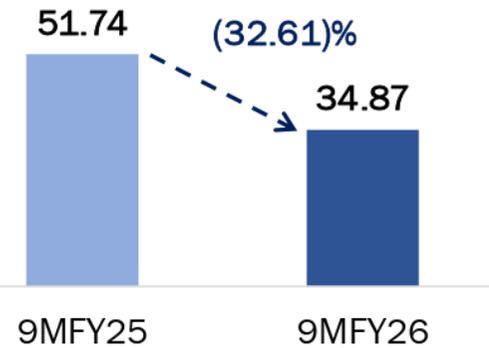
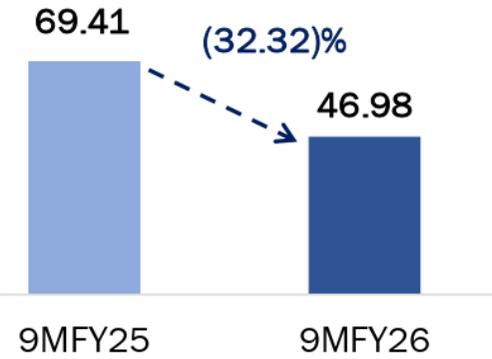
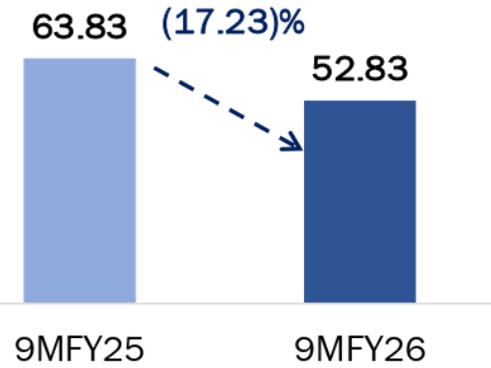
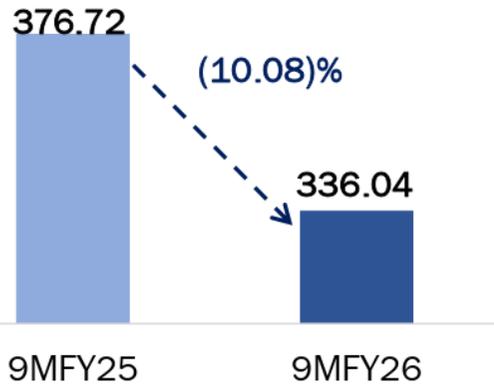
PBT (Rs. Crs)



PAT (Rs. Crs)



Nine Months



Above values are based on Standalone basis and rounded off to nearest decimal place

Income Statement

Particulars (Rs Crs.)	Standalone					Consolidated				
	Q3FY26	Q3FY25	9MFY26	FY25	FY24	Q3FY26	Q3FY25	9MFY26	FY25	FY24
Revenue from Operations	111.40	126.29	336.04	521.22	422.09	111.40	125.03	336.04	520.09	421.68
Other Income	0.82	1.34	3.01	5.69	6.09	0.81	1.26	2.99	5.18	5.18
Total Expenditure	99.56	104.42	292.07	424.62	338.37	99.85	103.25	292.46	431.62	337.18
EBITDA	14.83	24.55	52.83	100.35	98.83	14.53	25.49	52.42	100.70	98.70
EBITDA Margin %	13.22%	19.24%	15.58%	19.38%	23.08%	12.95%	20.18%	15.46%	19.17%	23.12%
Depreciation	1.90	1.14	5.02	5.93	7.67	1.90	2.00	5.02	5.93	7.67
Profit Before Interest & Tax	12.93	23.41	47.81	94.42	91.16	12.63	23.49	47.40	94.77	91.03
Interest	0.27	0.19	0.83	1.13	1.35	0.27	0.45	0.83	1.13	1.35
Profit Before Tax	12.66	23.22	46.98	93.29	89.81	12.36	23.04	46.57	93.64	89.68
Tax	3.23	5.94	12.11	23.92	23.78	3.22	5.97	12.12	24.21	24.45
Net Profit	9.43	17.28	34.87	69.37	66.03	9.14	17.07	34.45	69.43	65.23
Earnings Per Share (Rs)	2.39	4.38	8.84	17.58	16.74	2.35	4.33	8.77	17.57	16.58

Visionary Leadership



**Mr. Sivasankara Parameswara
Kurup Pillai**
(Chairman & Independent Director)



Mr. Srinivasa Rao Gaddipati
(Managing Director)



Mrs. Likhitha Gaddipati
(Whole-Time Director and CFO)



Mrs. Sri Lakshmi Gaddipati
(Non-Executive Director)



Mr. Venkata Sesa Talpa Sai Munupalle
(Non-Executive Independent Director)



Mr. Venkatram Arigapudi
(Non-Executive Independent Director)



Ms. Jayashree Voruganty
(Non-Executive Independent Director)

Investor Relations

Company Secretary and Compliance Officer

Pallavi Yerragonda

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Email: cs@likhitha.in

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