Date: Friday, November 13, 2026

To The Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 **Scrip Code: 543240**	To National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 **Stock Symbol: LIKHITHA**

Dear Sir/ Madam,

Sub: Investor Presentation

With reference to above captioned subject, please find attached herewith Investor presentation for the Second Quarter and Half Year ended September 30, 2026.

The copy of the disclosure will also be available on the website of the Company at www.likhitha.co.in

This is for your information and records.

Thanking you,
For Likhitha Infrastructure Limited

GADDIPATI SRINIVASA RAO
Digitally signed by GADDIPATI SRINIVASA RAO
Date: 2026.11.13 17:13:03 +05'30'

Gaddipati Srinivasa Rao
Managing Director
DIN: 01710775



LIKHITHA
Fueling The Future

Q2 & H1 FY27
INVESTOR PRESENTATION
13TH NOVEMBER 2026

Likhitha Infrastructure Limited

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Company at a glance

LIKHITHA
Fueling The Future

Incorporated in 1998

Outstanding Order book as on 30th Sep'26 ₹1,200 Crore. (approx)

Listed on BSE & NSE in 2020

Pan India Presence in 20 States and 2 UTs

Business Segments



City Gas Distribution Projects (CGD)

Involves laying of steel and MDPE pipelines for consumers across domestic, commercial and industrial sector creating a network of pipelines along with associated facilities, Last Mile Connections, CNG Stations.



Cross Country Pipeline Projects (CCP)

Laying of Cross Country Pipeline projects along with piping, civil, electrical, instrumentation and other associated works across the nation.



Operation & Maintenance Services (O&M)

O&M services include providing skilled manpower, executing emergency repairs, overhauling, scheduled maintenance activities and operation of the network.



Tankage

Construction of fuel depots including storage tanks, Combined Station Works (CSW), mechanical, instrumentation, electrical, civil works, F&G system, and other associated facilities.

Oil & Gas Pipeline Infrastructure service provider

Milestones Achieved

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1998
Incorporated as 'Likhitha Constructions Private Limited'

2011
Changed name to 'Likhitha Infrastructure Private Limited'

2015
Completed first 50 km-long cross-country pipeline project

2017
Annual revenues from operations crossed ₹100 Cr

2018
Bagged first ₹100 Cr cross-country pipeline project.

2019
Became a public limited company

2020
Listed on BSE and NSE with Initial Public Offer (IPO) of 51,00,000 Equity Shares

2023
Successfully completed Silver Jubilee year & incorporated JV Company in the Kingdom of Saudi Arabia

2024
Registered a branch office in Abu Dhabi, UAE

2026
Secured a Rs. 510 crore (USD 54 million) international order from CPECC- Abu Dhabi

Vision

- To provide services with the highest level of workmanship along with adherence to International standards of Quality, Health, Safety and Environment.
- To expand our services globally.



Mission

To provide the best services in the field of Oil and Gas pipeline infrastructure and thereby contribute to India's endeavor to emerge self-reliant and leader in green fuel.

Core Values

Teamwork, Ethics, Safety, Quality, Customer Satisfaction, Trust and Responsibility

Our Footprints

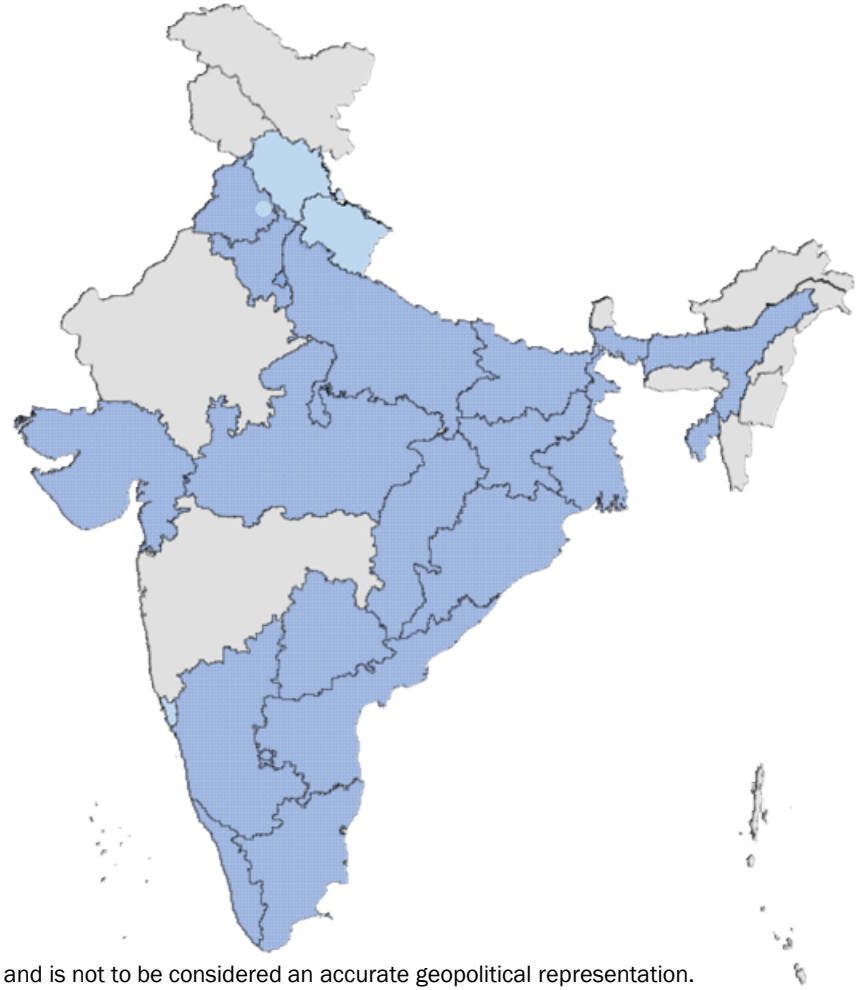
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On – Going Projects in India

- ❑ Andhra Pradesh
- ❑ Assam
- ❑ Bihar
- ❑ Chhattisgarh
- ❑ Delhi (UT)
- ❑ Gujarat
- ❑ Haryana
- ❑ Jharkhand
- ❑ Karnataka
- ❑ Kerala
- ❑ Madhya Pradesh
- ❑ Odisha
- ❑ Punjab
- ❑ Tamil Nadu
- ❑ Tripura
- ❑ Uttar Pradesh
- ❑ West Bengal

Completed Projects in India

- ❑ Chandigarh (UT)
- ❑ Goa
- ❑ Himachal Pradesh
- ❑ Uttarakhand
- ❑ Telangana



This map is only for the purpose of representation and is not to be considered an accurate geopolitical representation.

Saudi Arabia



Nepal



Abu Dhabi, UAE



Our Clientele

LIKHITHA
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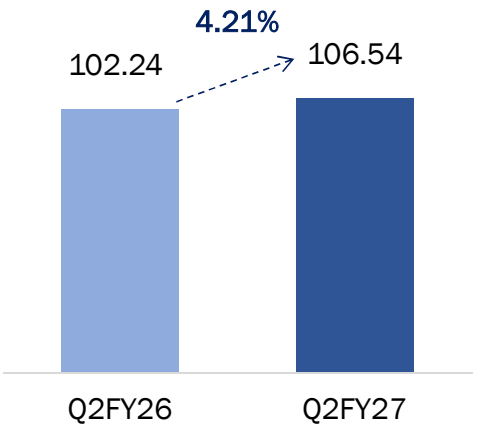




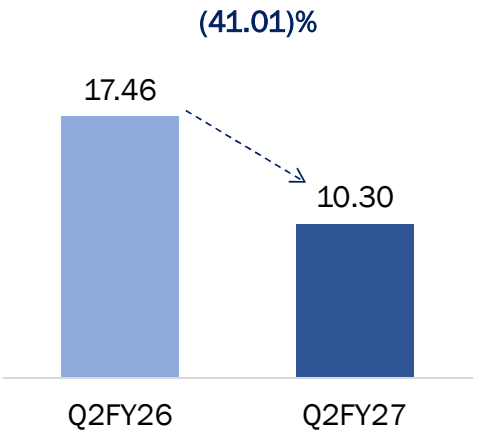
Q2 FY27 Key Highlights

Quarterly

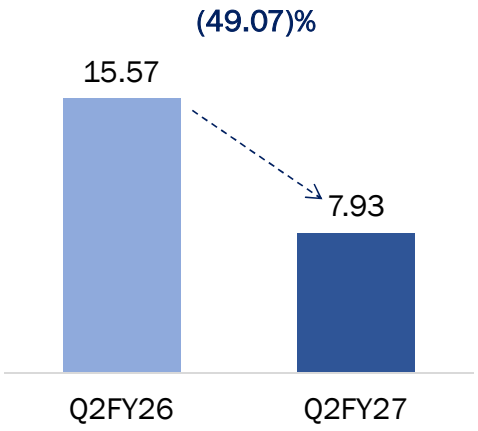
Revenue (Rs. Crs)



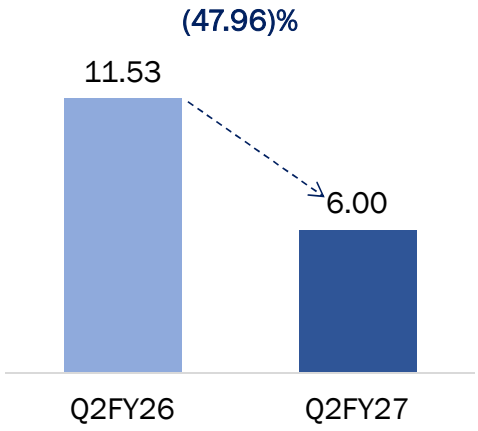
EBITDA (Rs. Crs)



PBT (Rs. Crs)



PAT (Rs. Crs)



Above values are based on Standalone basis and rounded off to nearest decimal place

Income Statement

Particulars (Rs Crs.)	Standalone					Consolidated				
	Q2FY27	Q2FY26	H1FY27	FY26	FY25	Q2FY27	Q2FY26	H1FY27	FY26	FY25
Revenue from Operations	106.54	102.24	191.59	456.73	512.22	106.54	102.24	191.59	456.73	520.09
Other Income	1.33	0.88	2.70	3.97	5.69	1.30	0.87	2.64	4.36	5.18
Total Expenditure	99.94	87.55	176.06	406.44	424.62	99.94	87.55	176.06	408.29	432.62
EBITDA	10.30	17.46	22.64	62.46	100.35	10.27	17.45	22.58	60.99	100.70
EBITDA Margin %	9.55%	16.93%	11.65%	13.56%	19.38%	9.52%	16.92%	11.62%	13.24%	19.17%
Depreciation and Amortization Expense	1.80	1.61	3.41	7.12	5.93	1.80	1.61	3.41	7.12	5.93
Profit Before Interest & Tax	8.50	15.85	19.23	55.34	94.42	8.47	15.84	19.17	53.87	94.77
Interest	0.57	0.28	0.99	1.07	1.13	0.57	0.28	0.99	1.07	1.13
Profit Before Tax	7.93	15.57	18.24	54.27	93.29	7.90	15.56	18.18	52.80	93.64
Tax	1.93	4.04	4.89	14.25	23.92	1.93	4.04	4.89	14.25	24.21
Net Profit	6.00	11.53	13.34	40.02	69.37	5.97	11.52	13.28	38.55	69.43
Earnings Per Share (Rs)	1.52	2.92	3.38	10.14	17.58	1.52	2.92	3.37	9.94	17.57

During FY22-23, the company has subdivided its Equity shares of 1 equity share of Rs.10 each into 2 equity shares of Rs.5 each

Balance Sheet and Cash Flow

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Balance Sheet (Rs. Cr.)	Standalone			Consolidated		
	H1FY27	FY26	FY25	H1FY27	FY26	FY25
Property, plant and equipment (incl. Right of Use Assets)	27.92	23.20	22.22	27.92	23.20	22.22
Investment property	2.01	2.03	2.07	2.01	2.03	2.07
Intangible assets	0.00	0.01	0.01	0.00	0.01	0.01
Financial assets - Investments	0.68	0.68	5.76	0.00	0.00	0.00
Financial assets - Loans	0.00	0.00	0.00	0.00	0.00	0.00
Financial assets - Other financial assets	4.81	1.77	2.67	4.81	1.77	2.67
Deferred tax assets (net)	1.85	1.89	1.09	1.85	1.89	1.09
Total non-current assets (A)	**37.28**	**29.58**	**33.82**	**36.59**	**28.90**	**28.06**
Inventories	172.60	177.71	157.09	172.60	177.71	157.09
Financial assets - Investments	0.00	0.00	0.00	0.00	0.00	0.00
Trade receivables	85.00	101.39	87.30	85.00	101.39	94.97
Cash and cash equivalents	72.99	70.20	80.49	72.99	70.27	80.87
Bank balances other than above	10.42	6.41	5.45	10.42	6.41	5.45
Loans	1.44	1.38	0.03	0.00	0.00	0.01
Other financial assets	51.51	48.62	37.44	51.51	48.62	37.44
Current tax assets (net)	0.00	0.00	1.19	0.00	0.00	1.19
Other current assets	46.46	29.51	20.68	46.46	29.51	20.72
Total current assets (B)	**440.42**	**435.22**	**389.68**	**438.99**	**433.91**	**397.73**
Total assets (A+B)	**477.70**	**464.81**	**423.50**	**475.59**	**462.81**	**425.79**

Cash Flow Statement (Rs. Cr.)	Standalone			Consolidated		
	H1FY27	FY26	FY25	H1FY27	FY26	FY25
Operating Activities	19.99	(8.86)	1.39	19.99	(4.79)	(0.23)
Investing Activities	(16.15)	(0.07)	35.65	(16.16)	(3.33)	37.21
Financing Activities	(1.17)	(1.40)	(6.24)	(1.23)	(2.43)	(6.24)
Cash and Cash Equivalents at the end of the year*	**72.99**	**70.20**	**80.49**	**72.99**	**70.27**	**80.87**

**Includes cash and cash equivalents at the beginning of the year. (In H1FY27, effect of exchange rate changes on cash and cash equivalents was 0.11 Crs in Standalone and 0.12 Crs in Consolidated figures)*

Equity and Liabilities (Rs. Cr.)	Standalone			Consolidated		
	H1FY27	FY26	FY25	H1FY27	FY26	FY25
Equity share capital	19.73	19.73	19.73	19.73	19.73	19.73
Other equity	407.28	393.82	353.90	405.70	392.28	353.22
Total equity attributable to owners	0.00	0.00	0.00	425.43	412.00	372.95
Non-controlling interest	0.00	0.00	0.00	(0.53)	(0.45)	1.26
Total equity (A)	**427.01**	**413.55**	**373.62**	**424.89**	**411.55**	**374.21**
Non-current financial liabilities	0.00	0.00	0.36	0.00	0.00	0.36
Non-current provisions	1.40	1.34	0.80	1.40	1.34	0.80
Total non-current liabilities (B)	**1.40**	**1.34**	**1.16**	**1.40**	**1.34**	**1.16**
Current borrowings	0.00	0.00	0.00	0.00	0.00	0.00
Trade payables - others than SMEs	26.97	29.16	33.07	26.97	29.16	33.07
Other financial liabilities (incl. lease liability)	10.81	13.82	11.16	10.81	13.82	12.85
Other current liabilities	6.90	3.65	4.32	6.90	3.66	4.33
Provisions	0.22	0.48	0.16	0.22	0.48	0.16
Current tax liabilities (net)	4.40	2.81	0.00	4.40	2.81	0.00
Total current liabilities (C)	**49.29**	**49.91**	**48.72**	**49.29**	**49.92**	**50.42**
Total equity and liabilities	**477.70**	**464.81**	**423.50**	**475.59**	**462.81**	**425.79**

Previous period/year figures have been regrouped/re-classified wherever necessary, to conform to current period's classification in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013.

Visionary Leadership



Mr. Sivasankara Parameswara Kurup Pillai
(Chairman & Independent Director)



Mr. Srinivasa Rao Gaddipati
(Managing Director)



Mrs. Likhitha Gaddipati
(Whole-Time Director and CFO)



Mrs. Lohitha Gaddipati
(Executive Director)



Mr. Chandra Dheerajram
(Executive Director)



Mrs. Sri Lakshmi Gaddipati
(Non-Executive Director)



Mr. Venkata Sesha Talpa Sai Munupalle
(Non-Executive Independent Director)



Mr. Venkatram Arigapudi
(Non-Executive Independent Director)



Ms. Jayashree Voruganty
(Non-Executive Independent Director)

Investor Relations



Company Secretary and Compliance Officer
Vaishali Tiwari
Phone: +91 40 2375 2657
Email: cs@likhitha.in

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Vasavi's MPM Grand,
Yellareddy Guda, Ameerpet 'X' Roads,
Hyderabad, Telangana - 500 073, India.