

Ref. No.: LIC/SE/2026-27/90

Date: August 19, 2026

To

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001.

Scrip Code: BSE – 543526

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot C/1,
G Block, Bandra Kurla Complex,
Mumbai – 400051.

Scrip Code: NSE – LICI

Dear Sir/Madam,

Sub: Post Offer For Sale (“OFS”) Shareholding Pattern

We are enclosing herewith post OFS Shareholding Pattern of the Life Insurance Corporation of India (“the Corporation”) annexed as **Annexure – I**.

Please take the above information on record and arrange for dissemination. A copy of this intimation is also being made available on the website of the Corporation at www.licindia.in.

Yours faithfully,

For Life Insurance Corporation of India

(Anshul Kumar Singh)
Company Secretary & Compliance Officer

Encl.: a/a

Annexure I

Format of Holding of Specified securities

1. Name of Listed Entity:LIFE INSURANCE CORPORATION OF INDIA
2. Scrip Code/Name of Scrip/Class of Security:543526,LICI,EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 07/08/2026
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares		No
b Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c Whether the Listed Entity has any shares against which depository receipts are issued?		No
d Whether the Listed Entity has any shares in locked-in?		No
e Whether any shares held by promoters are pledge or otherwise encumbered?		No

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category of Shareholder		No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of	Number of Locked in Shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)														
								Class X	Class Y	Total	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)	(XIX)	(XX)	(XXI)	(XXII)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)	(XIX)	(XX)	(XXI)	(XXII)	(XXIII)	(XXIV)	
(A)	Promoter & Promoter Group	1	11384912004	0	0	11384912004	90.00	11384912004	0	11384912004	90.00	0	11384912004	90.00	0	0.00	0	0.00	0	0.00	0	0.00	11384912004	0
(B)	Public	2227490	1265083398	0	0	1265083398	10.00	1265083398	0	1265083398	10.00	0	1265083398	10.00	0	0.00	NA	NA	NA	NA	NA	NA	1265083398	0
(C)	Non Promoter-Non Public																							
(C1)	Shares underlying DRS	0	0	0	0	0	NA	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	0
	Total:	2227491	12649995402	0	0	12649995402	100.00	12649995402	0	12649995402	100.00	0	12649995402	100.00	0	0.00	0	0.00	0	0.00	0	0.00	12649995400	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	Entity type Promoter or Promoter group (Promoter group would exclude promoters)	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XII)=(VIII+XI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Locked in Shares	Number of Shares pledged	Non-Disposal Undertaking	Other encumbrances, if any	Total Number of Shares encumbered (XVIII) = (XV+XVI+XVII)	Number of equity shares held in dematerialized form	
										No of Voting Rights												
										Class X	Class Y	Total	Total as a % of (A+B+C)									
										[X]												
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)					(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XIX)	
(1)	Indian																					
(a)	Individuals/Hindu undivided Family				0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00
(b)	Central Government/State Government(s)				1	11384912004	0	0	11384912004	90.00	11384912004	0	11384912004	90.00	0	11384912004	90.00	0	0.00	0	0.00	
	PRESIDENT OF INDIA				1	11384912004	0	0	11384912004	90.00	11384912004	0	11384912004	90.00	0	11384912004	90.00	0	0.00	0	0.00	
(c)	Financial Institutions/Banks				0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00
(d)	Any Other				0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00
	Sub-Total (A)(1)				1	11384912004	0	0	11384912004	90.00	11384912004	0	11384912004	90.00	0	11384912004	90.00	0	0.00	0	0.00	
(2)	Foreign																					
(a)	Individuals (Non-Resident Individuals/Foreign Individuals				0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00
(b)	Government				0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00
(c)	Institutions				0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investor				0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00
(e)	Any Other				0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00
	Sub-Total (A)(2)				0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				1	11384912004	0	0	11384912004	90.00	11384912004	0	11384912004	90.00	0	11384912004	90.00	0	0.00	0	0.00	

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) [XII]=[V]+[X]	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form		Sub-categorization of shares				
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held			Shareholding (No. of shares) under		
									Class X	Class Y	Total																		Sub category (i)	Sub category (ii)	Sub category (iii)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)		(XV)		(XVI)		(XVII)		(XVIII)	(XIX)	(XX)					
(1)	Institutions (Domestic)																														
(a)	Mutual Funds		30	674013851	0	0	674013851	5.33	674013851	5.33	0	674013851	5.33	0	674013851	5.33	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	674013851	0	0	0	0
	ICICI PRUDENTIAL MUTUAL FUND		1	343711140	0	0	343711140	2.70	343711140	2.70	0	343711140	2.70	0	343711140	2.70	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	343711140	0	0	0	0
	SBI EQUITY MUTUAL FUND		1	164546529	0	0	164546529	1.30	164546529	1.30	0	164546529	1.30	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	164546529	0	0	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
(c)	Alternate Investment Funds		24	6754647	0	0	6754647	0.05	6754647	0.05	0	6754647	0.05	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	6754647	0	0	0	0
(d)	Banks		8	7013098	0	0	7013098	0.06	7013098	0.06	0	7013098	0.06	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	7013098	0	0	0	0
(e)	Insurance Companies		24	49442428	0	0	49442428	0.39	49442428	0.39	0	49442428	0.39	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	49442428	0	0	0	0
(f)	Provident Funds/Pension Funds		1	21781347	0	0	21781347	0.17	21781347	0.17	0	21781347	0.17	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	21781347	0	0	0	0
(g)	Asset Reconstruction Companies		0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
(h)	Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0	
(i)	NBFC Registered with RBI		13	224970	0	0	224970	0.00	224970	0.00	0	224970	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	224970	0	0	0	0
(j)	Other Financial Institutions		3	200218	0	0	200218	0.00	200218	0.00	0	200218	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	200218	0	0	0	0
(k)	Any Other																														
(l)	Sub Total (B)(1)		108	759430559	0	0	759430559	6.00	759430559	6.00	0	759430559	6.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	759430559	0	0	0	0
(2)	Institutions (Foreign)																														
(a)	Foreign Direct Investment		0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	
(b)	Foreign Venture Capital		0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	
(c)	Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	
(d)	Foreign Portfolio Investors Category I		176	145120728	0	0	145120728	1.15	145120728	1.15	0	145120728	1.15	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	145120728	0	0	0	0
(e)	Foreign Portfolio Investors Category II		13	6583389	0	0	6583389	0.05	6583389	0.05	0	6583389	0.05	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	6583389	0	0	0	0
(f)	Overseas Depositories (holding DIs) (balancing figure)		0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	
(g)	Any Other																														
(h)	Sub Total (B)(2)		189	151704117	0	0	151704117	1.20	151704117	1.20	0	151704117	1.20	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	151704117	0	0	0	0
(3)	Central Government/State Government(s)/President of India																														
(a)	Central Government / President of India		0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0
(b)	State Government / Governor		0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0
(c)	Shareholding by Companies or Bodies Corporate where Central / State Govt		1	92	0	0	92	0.00	92	0.00	0	92	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	92	0	0	0	0
(d)	Sub Total (B)(3)		1	92	0	0	92	0.00	92	0.00	0	92	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	92	0	0	0	0
(4)	Non-Institutions																														
(a)	Associate companies / Subsidiaries		0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0
(b)	Directors and their relatives (excluding independent directors and nominee)		4	576	0	0	576	0.00	576	0.00	0	576	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	576	0	0	0	0
(c)	Key Managerial Personnel		2	1728	0	0	1728	0.00	1728	0.00	0	1728	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	1728	0	0	0	0
(d)	Relatives of promoters (other than 'immediate relatives' of promoters dis)		0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' cat		0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0
(f)	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		2160091	224994212	0	0	224994212	1.78	224994212	1.78	0	224994212	1.78	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	224994210	0	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		474	31578315	0	0	31578315	0.25	31578315	0.25	0	31578315	0.25	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	31578315	0	0	0	0
(i)	Non Resident Indians (NRIs)		24292	10479538	0	0	10479538	0.08	10479538	0.08	0	10479538	0.08	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	10479538	0	0	0	0
(j)	Foreign Nationals		0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0
(k)	Foreign Companies		0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	0	0	0	0	0
(l)	Bodies Corporate		2694	73400315	0	0	73400315	0.58	73400315	0.58	0	73400315	0.58	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	73400315	0	0	0	0
(m)	Any Other																														
	H U F		89599	10505644	0	0	10505644	0.08	10505644	0.08	0	10505644	0.08	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	10505644	0	0	0	0
	CLEARING MEMBERS		13	2500918	0	0	2500918	0.02	2500918	0.02	0	2500918	0.02	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	2500918	0	0	0	0
	TRUSTS		20	487384	0	0	487384	0.00	487384	0.00	0	487384	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	487384	0	0	0	0
	Sub Total (B)(4)		2227197	353948630	0	0	353948630	2.80	353948630	2.80	0	353948630	2.80	0	0.00	0.00										353948628	0	0	0	0	
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)		2227490	1265083398	0	0	1265083398	10.00	1265083398	10.00	0	1265083398	10.00	0	0.00											1265083396	0	0	0	0	

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

[illegible]

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of	
No of Shareholders	No of shares
54	2523

[illegible]

Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	20%	1.23%	07.08.2026
As on the end of previous 1st quarter	Not Applicable		
As on the end of previous 2nd quarter			
As on the end of previous 3rd quarter			
As on the end of previous 4th quarter			