यूको बैंक
सम्मान आपके विश्वास का

UCO BANK
Honours Your Trust

No: HO/Finance/Share/ 2535 /2016-17 Date : 29.03.2017

The Manager
Listing Compliance
National Stock Exchange of India Ltd.,
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Deputy General Manager
Bombay Stock Exchange Ltd.,
Floor 25
Pheroj Jeejeebhoy Towers
Dalal Street
Mumbai – 40 001

Dear Sir,

SUB: PRIVATE PLACEMENT OF UNSECURED REDEEMABLE NON-CONVERTIBLE FULLY PAID UP BASEL III COMPLIANT TIER 2 BONDS IN THE NATURE OF DEBENTURES FOR INCLUSION IN TIER 2 CAPITAL OF FACE VALUE OF Rs. 10 LAKHS EACH ("BONDS") AGGREGATING TO Rs.1000 CRORE BY UCO BANK

Further to our letter dated 29.03.2017, We inform that Board of Directors of our Bank approved the proposal for issue of Tier 2 Bonds of face value of Rs.10 lakhs each aggregating to Rs.1000 crore to LIC of India.

Yours faithfully,

(N Purna Chandra Rao)
Company Secretary

UCO Bank, Finance Department, Head Office, 3rd Floor, 02, India Exchange Place, Kolkata – 700 001
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