Date : 27/08/2018

LIC HFL
LIC HOUSING FINANCE LTD

To
National Stock Exchange Ltd.
Exchange Plaza, Plot-C/1, G- Block,
Bandra Kurla Complex
Bandra (E), Mumbai 400 051.

Sir/ Madam,

Re:Certificate regarding timely payment of Interest / Principal or Both in respect of Non Convertible Debt Securities

The payment of Interest/ Principal or Both for below mentioned Non Convertible Debts Securities has been timely paid .

| Date of Payment | NCD Tranche No | Interest Amount | Principal Amount |
|---|---|---|---|
| | | | |
| 27/08/2018 | TR-39 | 48,26,30,137.00 | 500,00,00,000.00 |
| | INE115A07577 | | |
| | | | |

Thanking you

Yours faithfully

Associate Chief Manager (Accounts)

**CIN No. :** L65922MH1989PLC052257
**Corporate Office :** LIC Housing Finance Ltd., 131 Maker Tower "F" Premises, 13th Floor, Cuffe Parade, Mumbai 400 005
Tel :+ 91 22 2217 8600 Fax:+91 22 2217 8777 Email :lichousing@lichousing.com

**Registered Office:** LIC Housing Finance Ltd. Bombay Life Bldg., 2nd flr., 45/47, Veer Nariman Rd, Fort, Mumbai - 400 001.
Tel: +91 22 2204 9682 /9799 /0006 Fax: +91 22 2204 9682. E-mail: lichousing@lichousing.com