

LICHFL/NHB/Tier II

27th February, 2020

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir,

**Re: Exercising Call Option for Upper Tier II Bond (Unsecured) for Rs.500 crores
(ISIN - INE115A08328)**

With reference to above we would like to inform you that we are exercising call option for Upper Tier II bond (unsecured) for Rs.500 crores. We had issued Upper Tier II Bond on 31st March, 2010 for 15 years (i.e. maturity on 31st March, 2025) with Call option date on 31st March, 2020.(Record Date:- 02nd March, 2020)

This is for information

Thanking you,

Yours faithfully,


Nitin K Jage
General Manager (Taxation) & Company Secretary



CIN No. : L65922MH1989PLC052257

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