LIC HFL
LIC HOUSING FINANCE LTD

24th June, 2021

The Manager, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 Scrip ID: **LICHSGFIN EQ** Email: cmlist@nse.co.in	The General Manager, Department of Corporate Services-Listing Dept., BSE Limited, 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Scrip Code : **500253** Email: corp.relations@bseindia.com

Dear Sir / Madam,

Sub: In Continuation of Outcome of Board meeting held on June 15, 2021 Meeting Commenced at 11:00 A.M. and concluded at 3:10 P.M.
Acknowledgement No. BSE 2884406
Acknowledgement No. NSE 2021/Jun/3851/3860

This is with reference to our earlier announcement dated June15, 2021 with respect to outcome of Board Meeting for preferential allotment of upto 4,54,00,000 equity shares of Re.2/- (Indian Rupees Two only) face value ("Shares") through Private Placement basis, to the investor namely Life Insurance Corporation of India, whose shareholding in the Company subsequent to the proposed preferential allotment of shares, as mentioned above, would be 45.24% as against the pre-issue shareholding of 40.313%.

In this regard we hereby further inform that the issue price of the Equity shares of a face value Rs. 2/- each shall be Rs. 514.25/- (Rupees five hundred and fourteen and twenty five paisa), which is the price calculated as per regulation 164 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We request the exchange to take the same on records and peruse further.

This is for your information and records.

Thanking you,

Yours faithfully,
For LIC Housing Finance Limited

General Manager (Taxation) &
Company Secretary

LIC HOUSING FINANCE LTD. CORPORATE OFFICE MUMBAI

CC : The Luxembourg Stock Exchange, 11, Avenue de la Porte-Neuve, L-2011 Luxembourg, G. D. LUXEMBOURG.