

Ref.: LICHFL/CS/noticebm

January 9, 2018

National Stock Exchange Ltd.,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

Dear Sir,

Re: 1. Notice of Board Meeting to consider Un-audited Financial Results for the Third Quarter ended 31st December, 2017.
2. Intimation of obtaining approval of Shareholders by postal ballot for authorizing Company to consolidate or reissue securities including debentures, bonds or any debt instrument issued and /or to be issued.

Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby give you notice of the Meeting of the Board of Directors of the Company to be held on Thursday, 25th January, 2018 at 2.00 p.m. at Committee Room No.1, LIC of India, 'Yogakshema', 7th Floor, Mumbai-400021, to consider Un-audited Financial Results for the Third Quarter ended 31st December, 2017.

Further, in line with Regulation 47(2) of the aforesaid Regulations, this notice is also available on the Company's website viz. www.lichousing.com.

With regard to SEBI (Prohibition of Insider Trading) Regulations, 2015 read with provisions of the Company's the Code of Internal Procedures and Conduct for Regulating, Monitoring and Reporting of trading by insiders, the trading window in respect of dealing in the Equity Shares of the Company, will remain closed for all the Directors and designated (specified) employees of the Company, from 1st January, 2018 to 31st January, 2018. The trading window in respect of dealing in the Equity Shares of the Company shall reopen from 1st February, 2018.

Further, it is intimated that in the aforementioned board meeting, the approval shall be taken for obtaining shareholders' approval through postal ballot for the purpose of authorizing the Company to consolidate or reissue securities including debentures, bonds or any debt instrument issued and/or to be issued from time to time in terms of the provisions of Regulation 20A of the SEBI (Issue and Listing of Debt Securities) Regulation, 2007 as may be amended from time to time.

You are requested to take note of the same.

Thanking you,

Yours faithfully,
For LIC Housing Finance Ltd.


GENERAL MANAGER (TAXATION) &
COMPANY SECRETARY

C.C.:(1) Bombay Stock Exchange Limited
1st Floor, Rotunda Building,
P J Towers, Dalal Street,
Fort, Mumbai 400 001.

(2) The Luxembourg Stock Exchange, Address: 35 Boulevard Joseph II, 1840
Luxembourg Phone: +352 47 79 36 1

CIN No. : L65922MH1989PLC052257

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Tel : + 91 22 2217 8600 Fax: +91 22 2217 8777 Email : lichousing@lichousing.com

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