SBICAP Trustee

SBICAP Trustee Company Ltd.

Ref.no. 570/SBICTCL/DT/2019-20 **Date: 08th May 2019**

LIC Housing Finance Limited
Bombay Life Building 2nd floor 45/47
Veer Nariman road Fort Mumbai-400001

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures Issue aggregating of Rs. 35,112.10 Crores issued by LIC Housing Finance Limited ("Issuer"), for the half year ended 31st March 2019.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory

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Registered Office :
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Cuffe Parade, Mumbai - 400 005.
CIN : U65591MHPLC158386