5th April, 2021

The Manager, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 Scrip ID: **LICHSGFIN EQ** Email: cmlist@nse.co.in	The General Manager, Department of Corporate Services-Listing Dept., BSE Limited, 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Scrip Code **: 500253** Email: corp.relations@bseindia.com

Re: Disclosure under section 30(1) & 30 (2), Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

We are forwarding herewith letter Ref. No.Inv/Back office dated 05.04.2021, received from Life Insurance Corporation of India. The said letter is forwarded as per Disclosure Requirement under Regulation 30 (1) & 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please acknowledge receipt.

Thanking you,

Yours faithfully,
For LIC Housing Finance Limited

General Manager (Taxation) &
Company Secretary

भारतीय जीवन बीमा निगम
LIFE INSURANCE CORPORATION OF INDIA

Ref: Inv/Back office

Date: 05/04/2021

The Company Secretary
LIC Housing Finance Ltd
Bombay Life Building, 2nd Floor,
45/47, Veer Nariman Road,
Mumbai - 400 001

Dear Sir,

Re: Disclosure under Section 30 (1), Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

As per the requirement of the above mentioned regulation, we are sending the disclosure in the prescribed format. Our DP ID and Client ID for promoter holding are given below:

DP ID	:	IN300812
Client ID	:	10000012

Our PAN number is AAACL0582H.

Yours faithfully,

Secretary (Investment- M&A)

LIFE INSURANCE CORPORATION OF INDIA
INVESTMENT DEPT.
YOGAKSHEMA
BOMBAY - 21.
CENTRAL OFFICE

Cc

1. Department of Corporate Services, Ground Floor, BSE Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001
2. NSE Ltd, Exchange Plaza, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051.

Encl: as above

भारतीय जीवन बीमा निगम
LIFE INSURANCE CORPORATION OF INDIA

Disclosure under Regulation 30 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	**LIC Housing Finance Ltd**		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	NSE & BSE		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Life Insurance Corporation of India		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	20,34,42,495	40.312%	NA
Total	20,34,42,495	40.312%	

(*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

प्रमुख (निवेश-निगम कार्य)
भारतीय जीवन बीमा निगम/LIC of India
Central Office
"Yogakshema", J.B. Marg,
मुंबई-400 021/Mumbai-400 021

Signature of the Authorized Signatory

Place: Mumbai

Date: 03.04.2021

LIFE INSURANCE CORPORATION OF INDIA
INVESTMENT DEPT.
YOGAKSHEMA
BOMBAY - 21.
CENTRAL OFFICE

केन्द्रीय कार्यालय, "योगक्षेम", जीवन बीमा मार्ग, मुंबई - 400 021.
दूरभाष : 66598000

Central office, "Yogakshema", Jeevan Bima Marg, Mumbai - 400 021,
Tel.: 66598000