स्वगृहाय अर्थसहायः

Ref.:LICHFL/CS

LIC HOUSING FINANCE LTD.

12th April, 2012

Corporate Relationship Department,
Bombay Stock Exchange Limited,
1st Floor, New Trading Ring,
Fort, Mumbai 400 001.

Re: Disclosure Requirement as per SEBI (Substantial Acquisition of Shares and Takeovers) Regulation and SEBI (Prohibition of Insider Trading) Regulation.

Dear Sir,

We are in receipt of disclosure from LIC of India through fax as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation and Regulation 13(3) of SEBI (Prohibition of Insider Trading) informing about the acquisition of 3,00,00,000 equity shares of LIC Housing Finance Limited through Preferential basis and its total shareholding is exceeding 5% of total outstanding equity shares of the Company.

The disclosure received from LIC of India in Annexure B Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation and Form C as per Regulation 13(3) of SEBI (Prohibition of Insider Trading) Regulation is attached herewith for your reference.

Thanking you,

Yours faithfully,
For LIC Housing Finance Ltd.

General Manager (Taxation) &
Company Secretary

Encl. : a/a.

C.C.:
(1) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.

(2) The Luxembourg Stock Exchange, 11, Avenue de la Porte-Neuve, L-2011 Luxembourg, G. D. LUXEMBOURG.

Registered & Corporate Office : Bombay Life Bldg., 2nd Floor, 45/47, Veer Nariman Road, Mumbai - 400 001.
Tel. : 2204 9682 / 2204 9799 / 2204 0006 / 2204 9919 Fax : 2204 9839 E-mail : lichousing@lichousing.com Website : www.lichousing.com

भारतीय जीवन बीमा निगम
LIFE INSURANCE CORPORATION OF INDIA

Central Office, Investment Dept., 'Yogakshema' 6th Floor, Jeevan Bima Marg, Mumbai: 400021
Ph: 022 -66598851/ 26/38/ 47/ Fax: 22825411

Ref: Inv/Back Office ***11/04/2012***

The Company Secretary
LIC HOUSING FINANCE LIMITED
Bombay Life Building 2nd Floor
45/47 Veer Nariman Road
Mumbai - 400001
Maharashtra

Dear Sir,

Re: Regulation 29(2) & 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed Company as per the requirement of the Regulation 29(2) of the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 and Regulation 13(3) & (6) of SEBI (Prohibition of Insider Trading) we are informing the shareholding in the enclosed formats. We also inform our DP ID and Client ID as below:

DP ID : IN300812
Client ID :

10497877	10497801	10497705	10497973	10497756	10497924	10497852
10497885	10497810	10497713	10497981	10497764	10497932	10497869
10497893	10497828	10497721	10497990	10497772	10497949	10000012
10497908	10497836	10497730	10498007	10497789	10497957	
10497916	10497844	10497748	10498015	10497797	10497965	

&

DP ID : IN300126
Client ID :

11242030	11241800	11241818	11242056	11241826	11241955	11241947
11242101	11241867	11241779	11242021	11241834	11242013	11241883
11241914	11241787	11241842	11242064	11241795	11241980	11241891
11242072	11241939	11241971	11242110	11241875	11241922	11242128
11241906	11242048	11242005	11241963	11241998	11242089	11241859

DP ID : IN300484
Client ID :

14307629	14307645	14307637

DP ID : IN301348
Client ID :

20020373	20020349	20020357	20020365	20020381

Our PAN No. is AAACL0582H.

Yours faithfully,

p.Chief (Investment-M&A)
Encl: as above

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 (Regulation 13 (3) and (6)

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed Company – **LIC HOUSING FINANCE LIMITED**

Name & Address of the Shareholder	LIFE INSURANCE CORPORATION OF INDIA, Central Office, Yogakshema, Mumbai- 400021.
Shareholding prior to acquisition/ sale	17,34,42,495 & 34.368%
No. & % of Shares/voting rights acquired/sold	3,00,00,000 & 5.945%
Receipt of allotment advice/acquisition of shares/sale of shares specify	04.04.2012
Date of intimation to company	10.04.2012
Mode of acquisition on market purchase/public/rights/preferential offer etc.	Through Preferential Basis
No.& % of shares/voting rights post-acquisition/sale	20,34,42,495 & 40.313%
Trading member through whom the trade was executed with SEBI Registration No. of the TM	NA
Exchange on which the trade was Executed	NSE/BSE
Buy Quantity	3,00,00,000
Buy Value	Rs. 810,00,00,000.00
Sell Quantity	
Sell Value	

(Authorised Signatory)

Annexure B

Securities and Exchange Board of India
(Substantial Acquisition of Share and Takeover) Regulations, 2011
[Regulations 29 (2)]

Regulation 29 (2) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed Company -

Name of the Target Company (TC)	**LIC HOUSING FINANCE LIMITED**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Life Insurance Corporation of India Central Office, Yogakshema 6th Floor, Mumbai- 400021.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE/BSE		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	17,34,42,495	34.368	NA
Total (a+b+c)	17,34,42,495	34.368	
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	3,00,00,000	5.945	
Total (a+b+c)	3,00,00,000	5.945	

After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition.	20,34,42,495	40.313	
Total (a+b+c)	20,34,42,495	40.313	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / Inter-se transfer etc).	Through Preferential Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.04.2012		
Equity share capital / total voting capital of the TC before the said acquisition / sale	100.93 Cr.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	100.93 Cr.		
Total diluted share/voting capital of The TC after the said acquisition/sale.	NA		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI

Date: 10.04.2012

स्वगृहाय अर्थसहायः

LIC HOUSING FINANCE LTD.

Ref.:LICHFL/CS

12th April, 2012

Corporate Relationship Department
Bombay Stock Exchange Limited
1st Floor, New Trading Ring,
P J Towers, Dalal Street,
Fort, Mumbai 400 001.

Re: Disclosure Requirement as per SEBI (Prohibition of Insider Trading) Regulation.

Dear Sir,

We are in receipt of disclosure from LIC of India through fax as per Regulation 13(4) and 13(6) of SEBI (Prohibition of Insider Trading) informing about the change in shareholding held by Promoter due to acquisition of 3,00,00,000 equity shares of LIC Housing Finance Limited through Preferential basis which exceeds 2% of total shareholding of the Company.

The disclosure received from LIC of India in Form D is attached herewith for your reference.

Thanking you,

Yours faithfully,
For LIC Housing Finance Ltd.

General Manager (Taxation) &
Company Secretary

Encl. : a/a.

C.C.:
(1) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.

(2) The Luxembourg Stock Exchange, 11, Avenue de la Porte-Neuve, L-2011 Luxembourg, G. D. LUXEMBOURG.

Registered & Corporate Office : Bombay Life Bldg., 2nd Floor, 45/47, Veer Nariman Road, Mumbai - 400 001.
Tel. : 2204 9682 / 2204 9799 / 2204 0006 / 2204 9919 Fax : 2204 9839 E-mail : lichousing@lichousing.com Website : www.lichousing.com



Central Office Investment Deptt, Yogakshema, 6th Floor, Jeevan Bima Marg, Mumbai, 400021.
Phone: 022 - 66598638/47/71. Fax No.: 022 – 22810448 Email: co_investment@licindia.com

Ref: Inv/Back office ***11/04/2012***

The Company Secretary
LIC HOUSING FINANCE LIMITED
Bombay Life Building 2nd Floor
45/47 Veer Nariman Road
Mumbai - 400001
Maharashtra

Dear Sir,

Re: Details of change in shareholding or voting rights held by Director or officer and his dependents or Promoter or person who is part of Promoter Group of a Listed Company.

As per the requirement of the Regulation 13 (4), 13(4A) and 13(6) of the SEBI (Prohibition of Insider Trading) (Amendment) Regulations 2011, we are informing the shareholding of LIC as promoter in the enclosed format (FORM D).

We also inform our DP ID and Client ID as below:

DP ID	:	IN300812
Client ID	:	10000012

Our PAN No. is AAACL0582H.

Yours faithfully,

p. Chief (Investment- M&A)

Encl: as above

C

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his Dependents or Promoter or Person who is part of Promoter Group of a listed company. – **LIC HOUSING FINANCE LIMITED**

Name, PAN No.& Address of Promoter /Person who is part of Promoter Group/Director/Officer.	Life Insurance Corporation of India Central Office, Yogakshema 6th Floor, Mumbai- 400021. AAACL0582H
No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/Director/Officer	17,34,42,495 & 34.368%
Date of receipt of allotment advice/ acquisition/sale of shares/voting rights	04.04.2012
Date of intimation to company	10.04.2012
Mode of acquisition (market purchase/ Public/rights/preferential offer, etc.)/sale	Through Preferential Basis
No. & % of shares/ voting rights post acquisition/sale	20,34,42,495 & 40.313%
Trading member through whom the trade Was executed with SEBI Registration No. of the TM	NA
Exchange on which the trade was executed	NSE/BSE
Buy quantity	3,00,00,000
Buy value	Rs. 810,00,00,000.00
Sell quantity	
Sell value	

(Authorised Signatory)