LIC Housing Finance Ltd.

Statement of previous due date & next due date for the payment of interest and repayment of principal of non- convertible debenture and other debt securities as on 31.03.2017

Tranche	*Previous due date for payment of interest*	*Previous due date for payment of principal*	*Next due date for the payment of interest*	*Next due date for the payment of principal*
9th Tranche	25-Nov-16	NA	25-Nov-17	25-Nov-17
11th Tranche	27-Jun-16	NA	27-Jun-17	27-Jun-18
23rd Tranche	14-May-16	NA	14-May-17	14-May-17
24th Tranche	27-Aug-16	NA	27-Aug-17	27-Aug-17
26th Tranche	22-Oct-16	NA	22-Oct-17	22-Oct-17
29th Tranche	16-Jan-17	NA	16-Jan-18	16-Jan-18
30th Tranche	24-Mar-17	NA	24-Mar-18	24-Mar-18
38th Tranche	13-Aug-16	NA	13-Aug-17	13-Aug-18
39th Tranche	25-Aug-16	NA	25-Aug-17	25-Aug-18
40th Tranche	05-Sep-16	05-Sep-16	05-Sep-17	05-Sep-17
42nd Tranche	27-Sep-16	27-Sep-16	27-Sep-17	27-Sep-17
43rd Tranche	21-Oct-16	NA	21-Oct-17	21-Oct-18
65th Tranche	31-May-16	NA	31-May-17	31-May-20
76th Tranche	10-Aug-16	NA	10-Aug-17	10-Aug-20
83rd Tranche	13-Oct-16	NA	13-Oct-17	13-Oct-20
85th Tranche	23-Nov-16	NA	23-Nov-17	23-Nov-20
90th Tranche	04-Jan-17	NA	4-Jan-18	04-Jan-21
92nd Tranche	18-Jan-17	NA	18-Jan-18	18-Jan-21
94th Tranche	07-Mar-17	NA	7-Mar-18	07-Mar-21
98th Tranche	11-May-16	NA	11-May-17	11-May-21
100th Tranche	07-Jun-16	NA	07-Jun-17	07-Jun-21
114th Tranche	19-Sep-16	NA	19-Sep-17	19-Sep-21
117th Tranche	11-Nov-16	NA	11-Nov-17	11-Nov-21
131st Tranche	30-Jan-17	NA	30-Jan-18	30-Jan-22
133rd Tranche	10-Feb-17	NA	10-Feb-18	10-Feb-22
141st Tranche	16-May-16	NA	16-May-17	16-May-17
144th Tranche	05-Jun-16	NA	05-Jun-17	5-Jun-17
145th Tranche	11-Jun-16	NA	11-Jun-17	11-Jun-17

LIC HOUSING FINANCE LTD. CORPORATE OFFICE MUMBAI

LIC Housing Finance Ltd.

Statement of previous due date & next due date for the payment of interest and repayment of principal of non- convertible debenture and other debt securities as on 31.03.2017

Tranche	*Previous due date for payment of interest*	*Previous due date for payment of principal*	*Next due date for the payment of interest*	*Next due date for the payment of principal*
152nd Tranche	24-Jul-16	NA	24-Jul-17	24-Jul-22
156th Tranche	07-Sep-16	NA	07-Sep-17	7-Sep-17
157th Tranche	14-Sep-16	NA	14-Sep-17	14-Sep-22
158th Tranche	25-Oct-16	NA	25-Oct-17	25-Oct-22
162nd Tranche	12-Nov-16	NA	12-Nov-17	12-Nov-22
165th Tranche	13-Dec-16	NA	13-Dec-17	13-Dec-22
166th Tranche	17-Dec-16	NA	17-Dec-17	17-Dec-22
167th Tranche	01-Jan-17	NA	1-Jan-18	1-Jan-23
175th Tranche	12-Mar-17	NA	12-Mar-18	12-Mar-23
176th Tranche	09-Apr-16	NA	09-Apr-17	9-Apr-18
177th Tranche	09-Apr-16	NA	09-Apr-17	9-Apr-23
178th Tranche	25-Apr-16	NA	25-Apr-17	25-Apr-23
182nd Tranche	21-May-16	NA	21-May-17	21-May-23
183rd Tranche	22-May-16	NA	22-May-17	22-May-18
184th Tranche	28-May-16	NA	28-May-17	28-May-18
185th Tranche	28-May-16	NA	28-May-17	28-May-17
186th Tranche	11-Jun-16	NA	11-Jun-17	11-Jun-18
187th Tranche	13-Jun-16	NA	13-Apr-17	13-Apr-17
188th Tranche	20-Jun-16	NA	20-Jun-17	20-Jun-18
189th Tranche	04-Jul-16	NA	04-Jul-17	4-Jul-18
199th Tranche	25-Oct-16	NA	25-Oct-17	25-Oct-18
200th Tranche	01-Nov-16	NA	1-Nov-17	1-Nov-18
201st Tranche (Zero Coupon)	NA	NA	NA	26-Nov-18
205th Tranche	16-Jan-17	NA	16-Jan-18	16-Jan-19
206th Tranche	23-Jan-17	NA	22-Jan-18	22-Jan-19
207th Tranche	23-Jan-17	NA	22-Jan-18	22-Jan-19
209th Tranche	27-Feb-17	NA	26-Feb-18	26-Feb-19
212th Tranche	10-Mar-17	NA	10-Mar-18	8-Mar-19
213th Tranche	20-Mar-17	NA	19-Mar-18	19-Mar-24

LIC HOUSING FINANCE LTD. CORPORATE OFFICE MUMBAI

LIC Housing Finance Ltd.

Statement of previous due date & next due date for the payment of interest and repayment of principal of non- convertible debenture and other debt securities as on 31.03.2017

Tranche	*Previous due date for payment of interest*	*Previous due date for payment of principal*	*Next due date for the payment of interest*	*Next due date for the payment of principal*
215th Tranche	25-Mar-17	NA	26-Mar-18	25-Mar-19
218th Tranche	20-Jun-16	NA	20-Jun-17	20-Jun-17
219th Tranche	02-Jul-16	NA	03-Jul-17	3-Jul-17
220th Tranche	07-Jul-16	NA	07-Jul-17	5-Jul-24
221st Tranche	25-Jul-16	NA	24-Jul-17	24-Jul-19
224th Tranche	19-Aug-16	NA	19-Aug-17	19-Aug-19
225th Tranche Option I	25-Aug-16	NA	25-Aug-17	23-Aug-24
225th Tranche Option II	25-Aug-16	NA	25-Aug-17	23-Aug-24
226th Tranche (Zero Coupon)	NA	NA	NA	2-Sep-19
227th Tranche Option I	10-Sep-16	NA	01-Sep-17	1-Sep-17
227th Tranche Option II	10-Sep-16	NA	11-Sep-17	10-Sep-19
227th Tranche Option III (Zero Coupon)	NA	NA	NA	10-Sep-19
228th Tranche	24-Sep-16	NA	25-Sep-17	30-Aug-19
229th Tranche Option I	30-Sep-16	NA	30-Sep-17	30-Sep-19
229th Tranche Option II	30-Sep-16	NA	30-Sep-17	30-Sep-24
230th Tranche Option I	17-Oct-16	NA	16-Oct-17	16-Oct-17
230th Tranche Option II	17-Oct-16	NA	16-Oct-17	16-Oct-24
231st TrancheOption I	28-Feb-17	NA	28-Feb-18	28-Feb-18
231st Tranche Option II	29-Oct-16	NA	30-Oct-17	29-Oct-19
232nd Tranche	NA	NA	10-Nov-17	8-Nov-19
233rd Tranche Option I	17-Nov-16	NA	17-Nov-17	18-Nov-19
234th Tranche Option II	24-Nov-16	NA	24-Nov-17	24-Nov-17
235th Tranche Option II	28-Nov-16	NA	28-Nov-17	28-Nov-19
236th Tranche Option I	8-Dec-16	NA	8-Dec-17	8-Dec-17
237th Tranche	12-Dec-16	NA	11-Dec-17	11-Dec-19
238th Tranche	9-Jan-17	NA	8-Jan-18	8-Jan-25
239th Tranche Option I	14-Jan-17	NA	15-Jan-18	14-Jan-20
239th Tranche Option II	14-Jan-17	NA	15-Jan-18	14-Jan-20
240th Tranche	21-Jan-17	NA	22-Jan-18	21-Jan-20

LIC HOUSING FINANCE LTD. CORPORATE OFFICE MUMBAI

LIC Housing Finance Ltd.

Statement of previous due date & next due date for the payment of interest and repayment of principal of non- convertible debenture and other debt securities as on 31.03.2017

Tranche	*Previous due date for payment of interest*	*Previous due date for payment of principal*	*Next due date for the payment of interest*	*Next due date for the payment of principal*
241st Tranche	30-Jan-17	NA	30-Jan-18	30-Jan-25
242nd Tranche Option I	NA	NA	22-Jun-18	22-Jun-18
242nd Tranche Option III	24-Feb-17	NA	24-Feb-18	24-Feb-25
243rd Tranche	3-Mar-17	NA	3-Mar-18	3-Mar-25
245th Tranche (Zero Coupon)	NA	NA	NA	20-Mar-18
246th Tranche Option I	NA	NA	14-May-18	14-May-18
246th Tranche Option II	30-Mar-17	NA	30-Mar-18	30-Mar-20
247th Tranche	31-Mar-17	NA	31-Mar-18	31-Mar-25
248th Tranche Option I	NA	NA	4-Apr-17	4-Apr-17
248th Tranche Option II	NA	NA	16-May-17	16-May-17
249th Tranche	28-Apr-16	NA	28-Apr-17	28-Apr-20
250th Tranche	NA	NA	1-Jun-17	1-Jun-17
251st Tranche	16-May-16	NA	15-May-17	15-May-18
252th Tranche Option I	NA	NA	17-May-17	17-May-17
252th Tranche Option II	NA	NA	17-Jul-17	17-Jul-17
253rd Tranche	30-May-16	NA	29-May-17	29-May-25
254th Tranche	4-Jun-16	NA	5-Jun-17	4-Jun-25
255th Tranche	17-Jun-16	NA	17-Jun-17	17-Dec-18
256th Tranche	25-Jun-16	NA	26-Jun-17	27-Jul-18
257th Tranche	27-Jun-16	NA	26-Jun-17	26-Jun-19
259th Tranche Option I	6-Jul-16	NA	6-Jul-17	6-Dec-18
259th Tranche Option II	6-Jul-16	NA	6-Jul-17	8-Feb-19
260th Tranche	13-Jul-16	NA	13-Jul-17	13-Jun-19
261th Tranche	20-Jul-16	NA	20-Jul-17	18-Jul-25
262th Tranche	22-Jul-16	NA	22-Jul-17	22-Jul-20
263th Tranche Option I	29-Jul-16	NA	29-Jul-17	29-Jul-20
263th Tranche Option II	29-Jul-16	NA	29-Jul-17	26-Aug-20
264th Tranche	3-Aug-16	NA	3-Aug-17	1-Aug-25

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LIC Housing Finance Ltd.

Statement of previous due date & next due date for the payment of interest and repayment of principal of non- convertible debenture and other debt securities as on 31.03.2017

Tranche	*Previous due date for payment of interest*	*Previous due date for payment of principal*	*Next due date for the payment of interest*	*Next due date for the payment of principal*
265th Tranche	17-Aug-16	NA	17-Aug-17	14-Aug-25
266th Tranche	24-Aug-16	NA	24-Aug-17	24-Sep-20
267th Tranche Option I	31-Aug-16	NA	31-Aug-17	29-Aug-25
267th TrancheOption II	31-Aug-16	NA	31-Aug-17	29-Aug-25
268th Tranche	7-Sep-16	NA	7-Sep-17	7-Sep-18
269th Tranche	15-Sep-16	NA	15-Sep-17	15-Sep-20
270th Tranche	29-Sep-16	NA	29-Sep-17	29-Sep-20
271st Tranche Option I	8-Oct-16	NA	9-Oct-17	8-Oct-18
271st Tranche Option II	8-Oct-16	NA	9-Oct-17	8-Oct-25
272nd Tranche	19-Oct-16	NA	19-Oct-17	18-Oct-19
273rd Tranche Option I	24-Oct-16	NA	23-Oct-17	23-Oct-20
273rd Tranche Option II	24-Oct-16	NA	23-Oct-17	23-Oct-25
274th Tranche	31-Oct-16	NA	30-Oct-17	30-Apr-19
275th Tranche	14-Nov-16	NA	13-Nov-17	13-Nov-25
277th Tranche Option I	27-Nov-16	NA	27-Nov-17	27-Feb-19
278th Tranche	8-Dec-16	NA	8-Dec-17	28-Feb-19
279th Tranche	14-Dec-16	NA	14-Dec-17	12-Dec-25
280th Tranche Option I	5-Jan-17	NA	5-Jan-18	5-Jan-21
280th Tranche Option II	5-Jan-17	NA	5-Jan-18	5-Jan-21
281th Tranche	19-Jan-17	NA	19-Jan-18	19-Jan-23
282th Tranche	30-Jan-17	NA	29-Jan-18	28-Jan-26
283th Tranche	2-Feb-17	NA	2-Feb-18	2-Feb-26
284th Tranche	8-Feb-17	NA	8-Feb-18	8-Feb-24
285th Tranche Option I	18-Feb-17	NA	19-Feb-18	17-May-19
285th Tranche Option II (Zero Coupon)	NA	NA	NA	18-Feb-19
286th Tranche	27-Feb-17	NA	26-Feb-18	26-Feb-26
287th Tranche	3-Mar-17	NA	3-Mar-18	3-Mar-26

LIC HOUSING FINANCE LTD. CORPORATE OFFICE MUMBAI

LIC Housing Finance Ltd.

Statement of previous due date & next due date for the payment of interest and repayment of principal of non- convertible debenture and other debt securities as on 31.03.2017

Tranche	*Previous due date for payment of interest*	*Previous due date for payment of principal*	*Next due date for the payment of interest*	*Next due date for the payment of principal*
288th Tranche Option I	8-Mar-17	NA	8-Mar-18	8-Mar-21
288th Tranche Option II	8-Mar-17	NA	8-Mar-18	5-Apr-19
289th Tranche Option I	14-Mar-17	NA	14-Mar-18	14-Sep-18
289th Tranche Option II	14-Mar-17	NA	14-Mar-18	12-Feb-21
290th Tranche Option I	21-Mar-17	NA	21-Mar-18	21-Dec-20
290th Tranche Option II	21-Jul-16	NA	21-Jul-17	21-Jul-17
290th Tranche Option III	15-Jun-16	NA	15-Jun-17	15-Jun-17
291th Tranche Option I	28-Mar-17	NA	28-Mar-18	26-Feb-21
291th Tranche Option II	28-Mar-17	NA	28-Mar-18	28-Dec-20
291th Tranche Option III (Zero Coupon)	NA	NA	NA	9-Apr-19
292nd Tranche	NA	NA	27-Apr-17	27-Apr-26
293rd Tranche	NA	NA	2-May-17	3-Oct-19
294th Tranche	NA	NA	10-May-17	10-May-21
295th Tranche	NA	NA	15-May-17	13-Jun-19
296th Tranche Option I	NA	NA	23-May-17	22-May-26
296th Tranche Option II	NA	NA	23-May-17	21-May-21
297th Tranche Option I	NA	NA	12-Jun-17	9-Jun-23
297th Tranche Option II	NA	NA	12-Jun-17	10-Jun-26
298th Tranche	NA	NA	15-Jun-17	15-Jun-26
299th Tranche	23-Feb-17	NA	23-Feb-18	23-Feb-18
300th Tranche Option I	NA	NA	29-Jun-17	29-Jun-26
300th Tranche Option II	NA	NA	29-Jun-17	29-Jun-26
301st Tranche	NA	NA	30-Jun-17	14-Feb-20
302nd Tranche	NA	NA	7-Jul-17	7-Jul-20
303rd Tranche	NA	NA	12-Jul-17	10-Jul-26
304th Tranche Option I	NA	NA	15-Jul-17	27-Apr-18
304th Tranche Option II	NA	NA	15-Jul-17	15-Jul-21

LIC HOUSING FINANCE LTD. CORPORATE OFFICE MUMBAI

LIC Housing Finance Ltd.

Statement of previous due date & next due date for the payment of interest and repayment of principal of non- convertible debenture and other debt securities as on 31.03.2017

Tranche	*Previous due date for payment of interest*	*Previous due date for payment of principal*	*Next due date for the payment of interest*	*Next due date for the payment of principal*
305th Tranche Option I	NA	NA	27-Jul-17	27-Sep-18
305th Tranche Option II	NA	NA	1-Feb-18	1-Feb-18
305th Tranche Option III	NA	NA	27-Jul-17	27-Jul-21
306th Tranche Option I	18-Feb-17	NA	19-Feb-18	18-Feb-20
306th Tranche Option II	19-Dec-16	NA	18-Dec-17	18-Dec-19
306th Tranche Option III	NA	NA	18-Aug-17	18-Aug-26
307th Tranche Option I	NA	NA	31-Aug-17	12-Dec-19
307th Tranche Option II	NA	NA	15-May-17	15-May-20
307th Tranche Option III	NA	NA	31-Aug-17	11-Feb-20
308th Tranche Option I	NA	NA	19-Jun-17	19-Jun-20
308th Tranche Option II	NA	NA	19-Sep-17	19-Sep-23
308th Tranche Option III	NA	NA	19-Sep-17	19-Oct-21
309th Tranche Option I	NA	NA	26-Apr-17	27-Apr-20
309th Tranche Option II	NA	NA	26-Sep-17	25-Sep-26
310th Tranche	NA	NA	29-Sep-17	27-Aug-21
311th Tranche Option I	NA	NA	7-Oct-17	7-Oct-20
311th Tranche Option II	NA	NA	15-Nov-17	15-Nov-17
312th Tranche	NA	NA	16-Oct-17	14-Oct-21
313th Tranche	NA	NA	21-Oct-17	21-Oct-21
314th Tranche	NA	NA	25-Oct-17	23-Oct-26
315th Tranche	NA	NA	17-Nov-17	11-Jun-20
316th Tranche	NA	NA	21-Nov-17	21-May-19
317th Tranche	NA	NA	27-Nov-17	24-Apr-20
318th Tranche (Zero Coupon)	NA	NA	NA	22-Dec-17
319th Tranche	NA	NA	27-Apr-17	27-Apr-18
320th Tranche	NA	NA	16-Dec-17	16-Dec-26

LIC HOUSING FINANCE LTD. CORPORATE OFFICE MUMBAI

LIC Housing Finance Ltd.

Statement of previous due date & next due date for the payment of interest and repayment of principal of non- convertible debenture and other debt securities as on 31.03.2017

Tranche	*Previous due date for payment of interest*	*Previous due date for payment of principal*	*Next due date for the payment of interest*	*Next due date for the payment of principal*
321st Tranche	NA	NA	25-Dec-17	22-Dec-23
322nd Tranche	16-Feb-17	NA	16-Feb-18	16-Feb-18
323rd Tranche	NA	NA	11-Jan-18	11-May-20
324th Tranche	NA	NA	15-Jan-18	13-Jan-22
325th Tranche	NA	NA	31-Jan-18	28-Feb-20
326th Tranche Option I	NA	NA	14-Aug-17	14-Aug-18
326th Tranche Option II	NA	NA	17-Feb-18	17-Nov-20
327th Tranche	NA	NA	20-Nov-17	20-Nov-18
328th Tranche	NA	NA	10-May-17	10-May-19
329th Tranche Option I	NA	NA	16-Mar-18	17-Mar-20
329th Tranche Option II	NA	NA	16-Mar-18	18-Mar-20
329th Tranche Option III	NA	NA	16-Mar-18	19-Mar-20
330th Tranche	NA	NA	23-Mar-18	21-Feb-20
331st Tranche Option I	NA	NA	24-Mar-18	24-Mar-22
331st Tranche Option II	NA	NA	24-Jun-17	24-Jun-20
332nd Tranche	NA	NA	27-Mar-18	26-Mar-27
333rd Tranche	NA	NA	21-Dec-17	21-Dec-18
Subordinated Bond Tranche 2	1-Jul-16	NA	1-Jul-17	1-Jul-18
Subordinated Bond Tranche 3	15-Sep-16	NA	15-Sep-17	15-Sep-20
Upper Tier II Bond Tranche I	31-Mar-17	NA	31-Mar-18	31-Mar-25
Upper Tier II Bond Tranche II	26-Oct-16	NA	26-Oct-17	26-Oct-25
Upper Tier II Bond Tranche III	29-Nov-16	NA	29-Nov-17	29-Nov-25

The Interest and Principal that were due in respect of the above mentioned non convertible debentures and other debt securities have been paid.

LIC HOUSING FINANCE LTD. CORPORATE OFFICE MUMBAI

Managing Director & CEO