

IPAMC/01(IV)/21-22

April 5, 2021

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex, Bandra(E),
Mumbai - 400 051

Dear Sir,

Sub: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes hold equity shares of LIC Housing Finance Limited (the Company) (whose shares are listed on your Stock Exchange).

In this regard, kindly note that schemes of the Fund have done purchase of 236,886 shares of the Company on March 31, 2021.

As a result of the aforesaid transactions, the shareholding of the Fund has exceeded 5% of the paid-up capital of the Company and stands at 5.03% as on March 31, 2021.

Details of shareholding as on March 31, 2021 is as below:

Name of the scheme	Total share holdings as on March 31, 2021	% of shares/voting rights to total paid up capital of the Company as on March 31, 2021
ICICI Prudential Banking And Financial Services Fund	4,916,456	0.97
ICICI Prudential Equity & Debt Fund	2,549,270	0.51
ICICI Prudential Business Cycle Fund	933,469	0.18
ICICI Prudential Value Discovery Fund	5,393,480	1.07
ICICI Prudential Multi Asset Fund	450,000	0.09
ICICI Prudential Equity - Arbitrage Fund	248,000	0.05
ICICI Prudential Balanced Advantage Fund	2,100,317	0.42
ICICI Prudential Midcap Fund	1,298,343	0.26
ICICI Prudential Bluechip Fund	3,477,145	0.69
ICICI Prudential Large & Mid Cap Fund	1,182,370	0.23
ICICI Prudential Growth Fund - Series 3	43,394	0.01
ICICI Prudential India Opportunities Fund	545,983	0.11
ICICI Prudential Infrastructure Fund	560,000	0.11

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135

Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai – 400051.

Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.

Tel: 022 2685 2000 Fax: 022 26868313

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001

Name of the scheme	Total share holdings as on March 31, 2021	% of shares/voting rights to total paid up capital of the Company as on March 31, 2021
ICICI Prudential Midcap 150 ETF	14,662	0.00
ICICI Prudential Quant Fund	32,748	0.01
ICICI Prudential Retirement Fund - Hybrid – Aggressive Plan	21,697	0.00
ICICI Prudential Retirement Fund - Hybrid – Conservative Plan	10,849	0.00
ICICI Prudential Retirement Fund - Pure Equity Plan	28,349	0.01
ICICI Prudential S&P BSE 500 ETF	1,665	0.00
ICICI Prudential Focus Equity Fund	597,359	0.12
ICICI Prudential Value Fund – Series 19	10,00,000	0.20

Note: 0.00% stands for holding less than 0.005%

The objective of the purchase is from an investment perspective and not with the objective of seeking any controlling interest. However, the disclosures in this regard as required under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Thanking you

Sincerely

For ICICI Prudential Asset Management Company Limited

Sd/-

Rakesh Shetty

Head – Compliance and Company Secretary

Encl: As above



Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART – A – Details of the Acquisition

Name of the Target Company (TC)	LIC Housing Finance Limited		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	ICICI Prudential Mutual Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited, Luxembourg Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total shares /voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	25,168,670	4.99	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	
c) Voting rights (VR) otherwise than by equity shares	--	--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
e) Total (a+b+c+d)	25,168,670	4.99	
Details of acquisition			
a) Shares carrying voting rights acquired	236,886	0.05	
b) VRs acquired otherwise than by equity shares	--	--	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	
e) Total (a+b+c+/-d)	236,886	0.05	

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135

Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai – 400051.

Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.

Tel: 022 2685 2000 Fax: 022 26868313

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	25,405,556	5.03	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	
Shares pledged with the acquirer	--	--	
c) VRs otherwise than by equity shares		--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	
e) Total (a+b+c+d)	25,405,556	5.03	
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/interse transfer/encumbrance, etc.)	Secondary Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 31, 2021		
Equity share capital/total voting capital of the TC before the said acquisition	50,46,63,000		
Equity share capital/total voting capital of the TC after the said acquisition	50,46,63,000		
Total diluted share/voting capital of the TC after the said acquisition	50,46,63,000		

[

Sd/-
Rakesh Shetty
Head – Compliance and Company Secretary
Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: April 5, 2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.