



Central Office, Investment Dept., 'Yogakshema' 6th Floor, Jeevan Bima Marg, Mumbai: 400021
Ph: 022 -66598851/ 26/38/ 47/ Fax: 22825411

Ref: Inv/Back Office

Date 13.09.2021

The Company Secretary

LIC Housing Finance Ltd.

Bombay Life Building, 2nd Floor, 45/47, Veer Nariman Road, Mumbai- 400001

Dear Sir,

Re: Disclosures under Regulation 29(2) the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

We are sending herewith the disclosures as required under above mentioned SEBI regulations for a person holding more than 5% shares in a listed company. For your information we are also providing our DP IDs, Client IDs & PAN number.

DP ID	Client ID						
IN300812	10497877	10497801	10497705	10497973	10497756	10497924	10497852
	10497885	10497810	10497713	10497981	10497764	10497932	10497869
	10497893	10497828	10497721	10497990	10497772	10497949	10000012
	10497908	10497836	10497730	10498007	10497789	10497957	10501340
	10497916	10497844	10497748	10498015	10497797	10497965	
IN300126	11242030	11241800	11241818	11242056	11241826	11241955	11241947
	11242101	11241867	11241779	11242021	11241834	11242013	11241883
	11241914	11241787	11241842	11242064	11241795	11241980	11241891
	11242072	11241939	11241971	11242110	11241875	11241922	11242128
	11241906	11242048	11242005	11241963	11241998	11242089	11241859
IN300484	14307629	14307645	14307637	20890013	20890021	20890030	20890056
	20890072						
IN301348	20020373	20020349	20020357	20020365	20020381	20028020	20028038
	20028046	20150575	20150559	20150567	20150542	20150534	20174372
	20174444	20174428	20174436	20174397	20174410	20174401	20174389
	20176093	20176108	20179278	20179227	20179202	20179219	20179260
	20179235	20179251	20179243				

Our PAN number is AAACL0582H.

Yours faithfully,

Asst. Secretary (Investment- M&A)



Cc

- 1.BSE Ltd, Phiroze Jeejeebhoy Towers, Exchange Plaza, Dalal Street, Plot no. C/1, G Block, Mumbai – 400 001.
2. NSE Ltd, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051.

Encls: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	LIC Housing Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Life Insurance Corporation of India Central Office, Yogakshema 6 th Floor, Mumbai- 400021. 022-66598626/ 8851		
Whether the acquirer belongs to Promoter/Promoter group	YES (PROMOTER)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE/BSE and Luxembourg Stock Exchange (MTF Platform)		
Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	20 , 34 , 42 , 495	40.313%	NA
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
Total (a+b+c+d)	20 , 34 , 42 , 495	40.313%	-
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	4 , 54 , 00 , 000	4.926%	NA
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
Total (a+b+c+d)	4 , 54 , 00 , 000	4.926%	-



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	24,88,42,495	45.239%	NA
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition.	NA	NA	NA
Total (a+b+c+d)	24,88,42,495	45.239%	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / Inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Allotment 08.09.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	504663000 Equity Shares having Face Value of Rs.2/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	550063000 Equity Shares having Face Value of Rs.2/- each.		
Total diluted share/voting capital of The TC after the said acquisition/sale.	NA		

(*) Total Share Capital / Voting Capital to be taken as per the latest filing done by the company to the Stock Exchange underb Clause 35 of the listing agreement.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

LSM

Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI

Date: 13.09.2021

