यूको बैंक UCO BANK
सम्मान आपके विश्वास का Honours Your Trust

HO/Finance/Share/2463 /2016-17

Date : 29.11.2016

The Manager
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Manager
Bombay Stock Exchange Ltd.,
Floor 25
Pheroj Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir,

SUB: Allotment of equity shares to Life Insurance Corporation of India on Preferential basis

In terms of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, we wish to inform that today i.e. 29.11.2016 Bank has issued and allotted 7,17,00,000 equity shares of Rs.10/- to Life Insurance Corporation of India at an issue price of Rs.37.74 per equity shares including a premium of Rs.27.74 on preferential basis. The above shares will be under lock-in for a period of one year from the date of trading from the Stock Exchanges i.e. NSE & BSE where the equity shares of the Bank are listed.

This is for your kind information.

Yours faithfully,

(N Purna Chandra Rao)
Company Secretary

यूको बैंक/UCO BANK ★ वित्त/FINANCE ★ प्र. का./H.O. ★ 2, India Exchange Place, Kol-1 ★