



LGB FORGE LIMITED

6/16/13, Krishnarayapuram Road,
Ganapathy, Coimbatore - 641 006.
Tamil Nadu, India

Tel : (0422) 2532325

Fax : (0422) 2532333

The National Stock Exchange of India Limited
"Exchange Plaza"
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

LGBFL/STK/SEBI/2013

28.02.2013

Dear Sir

Sub : Disclosure under SEBI (Prohibition of Insider Trading) Regulations, 1992 Regulation 13 (3) and Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 for the Disposal of Shares by a shareholder – Reg.

We are in receipt of the intimation from M/s International Financial Corporation FDI AC through their Attorney M/s Citi Bank NA Mumbai on 27th February 2013 for the disposal of their shares on 20th Feb 2013 vide their letter dt 25th Feb 2013.

The copies of Form C pursuant to the provisions of Regulation 13 (3) of SEBI (Prohibition of Insider Trading) and Annexure B under Regulation 29 (2) of (Substantial Acquisition and Takeovers) received from the respective shareholder along with the disclosure of the Company are enclosed herewith for your ready reference.

Kindly take the same on record.

Thanking you,

Yours Faithfully,

For LGB FORGE LIMITED

AUTHORISED SIGNATORY

CC The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001



Dated: 25th Feb 2013

To,
The Company Secretary
LGB FORGE LTD.
6/16/13, Krishnarayapuram Road, Ganpathy Post,
Coimbatore, Tamil Nadu 641006,

Re: Reporting under Prohibition of Insider Trading Regulations, 1992 of Securities & Exchange Board of India ("SEBI")

Dear Sir,

We on behalf of and as authorized representatives of our below mentioned client wish to make the necessary disclosures as required under the Reporting under Prohibition of Insider Trading Regulations, 1992 of Securities & Exchange Board of India ("SEBI")

Please find below the relevant details in this regard for your ready reference. In this connection, we have also enclosed herewith the necessary disclosure forms.

Name of the Acquirer	INTERNATIONAL FINANCE CORPORATION FDI AC
SEBI Registration No.	IN-US-FD-2123-08
Scrip	LGB FORGE LTD.
Total Holdings (No. of Shares)	5,061,914
Paid Up Equity Capital (No. of Shares)	150,001,551
% Fluctuation	2.16% (Last reporting done at 5.53%)
Current % Holding	3.37%

In view of the aforesaid, you are requested to take this on records and do the needful. For any further queries in this regard, please contact us on +91-22-4029 6343/6345

Thanking You,

Truly Yours,
By Constituted Attorney



Enclosures: As above.



27/2/2013

FORM C
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
(Regulation 13 (3) and (6))

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company LGB FORGE LTD										
Name & address of shareholders	Shareholding prior to acquisition/Sale	No. & % of shares/voting rights acquired/Sold	Receipt of allotment advice/acquisition of shares/sale of shares – specify	Date of intimation to company	Mode of acquisition on (market sale/public rights/private offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Sale qty	Sale value
INTERNATIONAL FINANCE CORPORATION FDI AC Pan No:EXEMPTCATG Address: 2121, Pennsylvania Avenue, Washington, DC 20433, USA	5,481,914	370,000	20-Feb-13	25-Feb-13	Secondary Market Sale	5,111,914	HSBC SEC N CAP MKT IND	NSE	370,000	INR 552,853.00
	shs	shs				shs	INB230791734		shs	
	3.65%	0.25%				3.41%				
	5,111,914	50,000	20-Feb-13	25-Feb-13	Secondary Market Sale	5,061,914	HSBC SEC N CAP MKT IND	BSE	50,000	INR 76,043.00
	shs	shs				shs	INB010791730		shs	
	3.41%	0.03%				3.37%				



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ANNEXURE B

Format for disclosure under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target company	LGB FORGE LTD		
Name of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	INTERNATIONAL FINANCE CORPORATION FDI AC		
Whether the acquirer belongs to Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are listed	NSE&BSE		
Details of the acquisition/disposals/holding of shares/voting rights/holding of the acquirer and PAC	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the Acquisition/disposal under consideration, holding of:</u>			
(a) Shares carrying voting rights	5,481,914		3.65%
(b) Voting rights (VR) otherwise than by shares			
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	5,481,914		3.65%
<u>Details of the acquisition/Sale</u>			
(a) Shares carrying voting rights	420,000	shs	0.28%
(b) Voting rights acquired (VR) otherwise than by shares			
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	420,000	shs	0.28%
<u>After the Acquisition/sale, holding of:</u>			
(a) Shares carrying voting rights	5,061,914	shs	3.37%
(b) Voting rights (VR) otherwise than by shares			
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	5,061,914	shs	3.37%



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Mode of acquisition/Sale (e.g. open market/Off Market / public issue/ rights issue/ preferential allotment/ interest transfer etc).	Secondary Market Sale
Date of acquisition of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	20-Feb-2013
Paid up capital/ total voting capital of the target company before the said acquisition	150,001,551 (shs)
Paid up capital/ total voting capital of the target company after the said acquisition	150,001,551 (shs)
Total diluted Share/voting capital of the TC after the said acquisition/sale	150,001,551 (shs)
<p>Note:</p> <p>1) The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.</p> <p>Signature of the acquirer/ Authorized Signatory</p> <p>Place: Mumbai</p> <p>Date: 21-Feb-2013</p>	



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FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

(Regulation 13 (3) and (6))

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment/advice/acquisition of shares/sale of shares – specify	Date of intimation to company	Mode of acquisition (market purchase/public rights/preferential offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Sell quantity	Sell value
International Finance Corporation FDI AC PAN NO:ExemptCatg ADDRESS: 2121, Pennsylvania Avenue, Washington, DC 20433, USA	5,481,914	370000	20-Feb-2013	27-Feb-2013	Secondary Market Sale	5,111,914	HSBC SEC N CAP MKT IND	NSE	370000	INR 552,853
	Shs	Shs				Shs	INB230791734		Shs	
	3.65% *	0.25%				3.41%				
	5,111,914	50,000	20-Feb-2013	27-Feb-2013	Secondary Market Sale	5,061,914	HSBC SEC N CAP MKT IND	BSE	50,000	INR 76,043
	Shs	Shs				Shs	INB010791730		Shs	
	3.41%	0.03%				3.37%				

*Last reporting done at 5.53%

For LGB FORGE LIMITED

Authorised Signatory



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	LGB FORGE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	INTERNATIONAL FINANCE CORPORATION FDI AC		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE,NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	5,481,914		3.65%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	5,481,914		3.65%
Details of acquisition/sale			
a) Shares carrying voting rights	4,20,000	shares	0.28%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	4,20,000	Shares	0.28%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,061,914	Shares	3.37%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	5,061,914	shares	3.37%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	SECONDARY MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27-FEB-2013		
Equity share capital / total voting capital of the TC before the said acquisition/sale	150,001,551		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	150,001,551		
Total diluted share/voting capital of the TC after the said acquisition/sale	150,001,551		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **LGB FORGE LIMITED**


Authorised Signatory

Signature of the Authorised Signatory

Place: Coimbatore

Date: 28.02.2013