



L.G. BALAKRISHNAN & BROS LIMITED

The National Stock Exchange of India Limited
"Exchange Plaza"
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

P.O. Box No. 2003
Ganapathy
Coimbatore - 641 006
Tel : (0422) 2532325
Fax : (0422) 2532333

LGB/SEC/STK

17.05.2012

Dear Sirs,

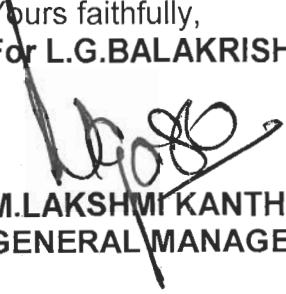
Sub: Submission of Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers), 2011

I am forwarding herewith the Disclosures under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers), 2011 in respect of shares Acquired on rights issue of M/s.LGB Forge Limited.

Kindly take the same on record

Thanking You,

Yours faithfully,
For L.G.BALAKRISHNAN & BROS LIMITED


M.LAKSHMI KANTH JOSHI
GENERAL MANAGER & COMPANY SECRETARY

CC Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

M/s.LGB Forge Limited
6/16/13, Krishnarayapuram Road
Ganapathy Post
Coimbatore – 641 006

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	LGB FORGE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	L.G.BALAKRISHNAN & BROS LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	10550000	10.55 (% for Pre Rights Issue)	10.55
Total (a+b+c)	10550000	10.55	10.55
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	18450000	12.30 (% for Post Rights Issue)	12.30
Total (a+b+c)	18450000	12.30	12.30



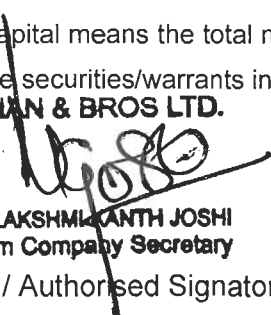
After the acquisition, holding of:			
a) Shares carrying voting rights	290000000	19.33	19.33
b) VRs otherwise than by equity shares		(% of Post	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		Rights Issue)	
Total (a+b+c)	290000000	19.33	19.33
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Rights Issue		
7. Date of acquisition of / date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16.05.2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	100001034		
9. Equity share capital/ total voting capital of the TC after the said acquisition	150001551		
10. Total diluted share/voting capital of the TC after the said acquisition	150001551		

Note:

1.The paid up capital of LGB Forge Limited has increased on account of right issue which has resulted in proportionate change in shareholding in the target Company

2. (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **L.G. BALAKRISHNAN & BROS LTD.**


M. LAKSHMI ANANTH JOSHI

General Manager cum Company Secretary

Signature of the acquirer / Authorised Signatory

Place: Coimbatore

Date: 17.05.2012