

B. VIJAYAKUMAR

The National Stock Exchange of India Limited
"Exchange Plaza"
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

19.05.2012

Dear Sirs,

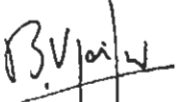
Sub: Submission of Disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers), 2011

I am forwarding herewith the Disclosures under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers), 2011 in respect of shares Acquired on rights issue of M/s.LGB Forge Limited.

Kindly take the same on record

Thanking You,

Yours faithfully,



B.VIJAYAKUMAR

CC Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

No. 28, Kamaraj Road, Coimbatore - 641018.
Phone : 2220100

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	LGB FORGE LIMITED
2.	Name of the acquirer(s)	1. B.Vijayakumar 2. Vijayakumar Rajvirdhan 3. V.Rajsri 4. Vijayashree Karivardhan 5. Vijayshree Vijayakumar 6. Arjun Karivardhan 7. Nithin Karivardhan 8. Rajiv Parthasarathy 9. Super Speeds (P) Limited 10. Super Transports (P) Limited 11. LG Farm Products (P) Limited 12. Silent Chain India (P) Limited 13. LGB Auto Products (P) Limited 14. Elgi Automotive Services (P) Limited 15. Vijayshree Spinning Mills (P) Limited 16. LG Sports Limited 17. L.G. Balakrishnan & Bros Limited
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited The National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer acquisition of shares.	The Shares were acquired pursuant to Rights Issue of Equity Shares of Re.1/- each at a premium of Rs 1.75/- per Equity Share
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(4)(a) & 10 (4)(b)
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	No



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(2)

7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	Not Applicable		Not Applicable	
	b. Date of acquisition	Not Applicable		16.05.2012	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable		Attached as Annexure - 1	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable		27.68%	
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable		Rs.2.75/- per Equity Share	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Each Acquirer / Transferee(*)		(% Pre Rights Issue)		(% Post Rights Issue)
	1.B.Vijayakumar	11632200	11.63	15000000	10.00
	2.Vijayakumar Rajvirdhan	8475300	8.48	10500000	7.00
	3.V.Rajsri	11722340	11.72	15000000	10.00
	4.Vijayashree Karivardhan	61250	0.06	61250	0.04
	5.Vijayshree Vijayakumar	2001000	2.00	2001000	1.33
	6.Arjun Karivardhan	508520	0.51	508520	0.34
	7.Nithin Karivardhan	507000	0.51	507000	0.34
	8.Rajiv Parthasarathy	10	0.00	1403	0.00
	9.Super Speeds (P) Limited	66900	0.07	1639235	1.09
	10.Super Transports (P) Limited	350000	0.35	1725000	1.15
	11.LG Farm Products (P) Limited	1473000	1.47	4657800	3.11
	12.Silent Chain India (P) Limited	18000	0.02	18000	0.01
	13.LGB Auto Products (P) Limited	3850000	3.85	7158510	4.77
	14.Elgi Automotive Services (P) Limited	4150000	4.15	8437950	5.63
	15.Vijayshree Spinning Mills (P) Limited	9900	0.01	9900	0.01

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(3)

	16.LG Sports Limited	4994	0.00	520000	0.35
	17.LGBalakrishnan & Bros Limited	10550000	10.55	29000000	19.33
	Total	55380414	55.38	96745568	64.50

For Promoter and Promoter Group



B.Vijayakumar
Promoter

Place: Coimbatore

Date: 19.05.2012

Note:

1. (*) Shareholding of each entity shall be shown separately and then collectively in a group.
2. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

ANNEXURE – 1

ANNEXURE TO DISCLOSURE UNDER REGULATION 10(6) OF SEBI (SUSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATION, 2011 IN RESPECT OF ALLOTMENT OF EQUITY SHARES OF LGB FORGE LIMITED PURSUANT TO RIGHTS ISSUE OF 50000517 EQUITY SHARES

S.No	Name of the Shareholders	Details of Acquisition / Sale	
		Shares carrying voting Rights	
		No.	%
1	B.Vijayakumar	3367800	2.25
2	Vijayakumar Rajvirdhan	2024700	1.35
3	V.Rajsri	3277660	2.19
4	Vijayashree Karivardhan	0	0.00
5	Vijayshree Vijayakumar	0	0.00
6	Arjun Karivardhan	0	0.00
7	Nithin Karivardhan	0	0.00
8	Rajiv Parthasarathy	1393	0.00
9	Super Speeds (P) Limited	1572335	1.05
10	Super Transports (P) Limited	1375000	0.92
11	LG Farm Products (P) Limited	3184800	2.12
12	Silent Chain India (P) Limited	0	0.00
13	LGB Auto Products (P) Limited	3308510	2.21
14	Elgi Automotive Services (P) Limited	4287950	2.86
15	Vijayshree Spinning Mills (P) Limited	0	0
16	LG Sports Limited	515006	0.34
17	L.G.Balakrishnan & Bros Limited	18450000	12.30
	Total	41365154	27.58