LGB FORGE LIMITED
6/16/13, Krishnarayapuram Road,
Ganapathy, Coimbatore - 641 006.
Tamil Nadu, India
Tel : (0422) 2532325
Fax : (0422) 2532333

The National Stock Exchange of India Limited
"Exchange Plaza"
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

LGBFL/SEC/STK-BM-2012 03.02.2012

Dear Sirs,

Sub: Un-Audited Financial Results for the Third Quarter / Nine Months ended 31st December, 2011.

Ref: Compliance of Clause 41 of the Listing Agreement

Pursuant to Clause 41 of the Listing Agreement, we are forwarding the un-audited financial results for the third quarter / nine months ended 31st December, 2011 which was considered by the Board of Directors of the Company at their meeting held today i.e. the 03rd February, 2012.

Kindly take the same on record

Thanking You,

Yours faithfully,
For LGB Forge Limited

A.James Chandra Mohan
Company Secretary

CC Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001.

LGB FORGE LTD

Regd. Office: 6/16/13, Krishnarayapuram Road, Ganapathy, Coimbatore - 641 006.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2011

(Rs. In Lakhs.)

Sl. No.	Particulars	Quarter Ended			Nine months ended		Year Ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a) Net Sales / Income from Operations	3049.00	3488.16	3169.46	9696.11	9548.78	12728.07
	b) Other Operating Income	61.41	54.71	-	128.13	-	1.92
	Total (a + b)	**3110.41**	**3542.87**	**3169.46**	**9824.24**	**9548.78**	**12729.99**
2	Total Expenditure						
	a) (Increase) / Decrease in Stock of finished goods	11.85	1.57	(24.33)	(2.29)	(45.86)	(49.49)
	b) Consumption of raw materials and components	1487.41	1711.20	1661.58	4845.22	5219.55	6775.08
	c) Purchase of Traded Goods	-	-	-	-	-	-
	d) Employees Cost	287.56	283.82	276.32	863.00	768.38	1004.91
	e) Depreciation	255.25	254.34	263.57	761.81	794.21	1052.24
	f) Other Expenditure	948.51	1060.63	1029.40	2976.75	3155.54	4321.26
	g) Total (a) to (f)	**2990.58**	**3311.56**	**3206.54**	**9444.49**	**9891.82**	**13104.00**
3	Profit/(Loss) from Operations before Other Income, Interest, Exceptional Items and Taxes (1 - 2)	**119.83**	**231.31**	**(37.08)**	**379.75**	**(343.04)**	**(374.01)**
4	Other Income	2.83	14.27	2.80	11.51	11.08	12.64
5	Profit /(Loss) before Interest, Exceptional Items and Taxes (3+4)	**122.66**	**245.58**	**(34.28)**	**391.26**	**(331.96)**	**(361.37)**
6	Interest	266.10	262.89	225.74	780.13	678.64	1031.58
7	Profit (+) / Loss (-) after Interest but before Exceptional Items and Taxes (5 - 6)	**(143.44)**	**(17.31)**	**(260.02)**	**(388.87)**	**(1010.60)**	**(1392.95)**
8	Exceptional Items	0.00	0.00	0.00	0.00	530.64	530.64
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7 + 8)	**(143.44)**	**(17.31)**	**(260.02)**	**(388.87)**	**(479.96)**	**(862.31)**
10	Tax expense	-	-	-	-	-	-
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax(9-10)	(143.44)	(17.31)	(260.02)	(388.87)	(479.96)	(862.31)
12	Exordinary Items (Net of Tax Expenses) Rs.	-	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period, after tax (11-12)	(143.44)	(17.31)	(260.02)	(388.87)	(479.96)	(862.31)
14	Paid up Equity Share Capital (Face Value Re.1/-)	1000.01	1000.01	1000.01	1000.01	1000.01	1000.01
15	Reserves excluding revaluation reserves as per balance sheet of Previous accounting year	-	-	-	-	-	(441.85)
16	Earning per share (EPS) (Rs.)						
	a) Basic and diluted EPS before Extraordinary items for the period (not to be annualised) Rs.	(0.14)	(0.02)	(0.26)	(0.39)	(0.48)	(0.86)
	b) Basic and diluted EPS after Extraordinary items for the period (not to be annualised) Rs.	(0.14)	(0.02)	(0.26)	(0.39)	(0.48)	(0.86)
17	Public Shareholding						
	No. of Shares	44620620	44620620	44620620	44620620	44620620	44620620
	Percentage of Shareholdings	44.62%	44.62%	44.62%	44.62%	44.62%	44.62%

LGB FORGE LIMITED

18	Promoters and Promoter group Shareholding:						
	a) Pledged / Encumbered						
	No. of shares	-	-	-	-	-	-
	Percentage of Shares						
	(As a percentage of the total shareholding of the promoter						
	and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	(As a percentage of the total share capital of the Company	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-Encumbered						
	No. of shares	55380414	55380414	55380414	55380414	55380414	55380414
	Percentage of Shares						
	(As a percentage of the total shareholding of the promoter						
	and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	(As a percentage of the total share capital of the Company	55.38%	55.38%	55.38%	55.38%	55.38%	55.38%

Notes:

1 The above results have been reviewed by Audit Committee on 02.02.2012 and approved by the Board of Directors in their meeting held on 03.02.2012. The Statutory auditors have carried out a limited review of the quarterly results.

2 The Company has only reportable business segment namely Manufacture of Forged & Machined Components.

3 During the current Quarter no investor complaint was received and there was no investor complaint pending at the beginning or at the end of the quarter.

4 Previous year / period's figures have been regrouped / rearranged wherever necessary.

Date: 03.02.2012
Place: Coimbatore

By Order of the Board
LGB Forge Limited

V. Rajvirdhan,
Executive Director.

HARIBHAKTI & CO.
Chartered Accountants

Shree Shanmugappriya 2nd Floor, 454, Ponnaiyan Street, Crosscut Road, Gandhipuram, Coimbatore - 641 012. India.
Board :+91 422 2237793 / 8793 Fax :+91 422 2233793 www.bdoindia.co.in

Limited Review Report

Review Report to
The Board of Directors
LGB FORGE LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of LGB FORGE LIIMITED for the quarter ended 31st December, 2011 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards [Standards notified pursuant to Companies (Accounting Standards) Rules, 2006 and Accounting Standards issued by Institute of Chartered Accountants of India] and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Haribhakti & Co.
Chartered Accountants
Firm Registration No.103523W

HARIBHAKTI & CO ★ COIMBATORE ★ Chartered Accountants

C S Sathyanarayanan
Partner
Membership No.: 028328

Coimbatore
Date: 03.02.2012