



LGB FORGE LIMITED

6/16/13, Krishnarayapuram Road,
Ganapathy, Coimbatore - 641 006.
Tamil Nadu, India

Tel : (0422) 2532325

Fax : (0422) 2532333

The National Stock Exchange of India Limited
"Exchange Plaza"
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

LGBFL/SEC/STK-BM-2011

28.01.2011

Dear Sirs,

Sub: Un-Audited Financial Results for the quarter / nine months ended 31st December, 2010.

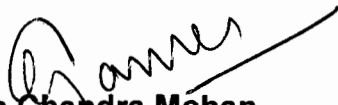
Ref: Compliance of Clause 41 of the Listing Agreement

Pursuant to Clause 41 of the Listing Agreement, we are forwarding the un-audited financial results for the quarter / nine months ended 31st December, 2010 which was considered by the Board of Directors of the Company at their meeting held today i.e. the 28th January, 2011.

Kindly take the same on record

Thanking You,

Yours faithfully,
For LGB Forge Limited


A. James Chandra Mohan
Company Secretary

CC Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001.

LGB FORGE LTD
Regd. Office: 6/16/13, Krishnarayapuram Road, Ganapathy, Coimbatore - 641 006.
UNAUDITED FINANCIAL RESULTS FOR THE
QUARTER / NINE MONTHS ENDED 31.12.2010

(Rs. In Lacs.)

Sl. No.	Particulars	Quarter Ended		Nine months ended		Year ended
		31.12.2010 (Unaudited)	31.12.2009 (Unaudited)	31.12.2010 (Unaudited)	31.12.2009 (Unaudited)	31.03.2010 (Audited)
1	a) Net Sales / Income from Operations	3156.50	2756.47	9515.10	7426.48	10225.94
	b) Other Operating Income	0.00	0.00	0.00	0.00	0.00
2	Total Expenditure					
	a) (Increase) / Decrease in stock in trade and work in progress	(24.33)	63.70	(45.86)	232.39	184.65
	b) Consumption of raw materials and components	1661.58	1399.95	5219.55	3704.01	5214.43
	c) Purchase of Traded Goods	0.00	0.00	0.00	0.00	0.00
	d) Employees Cost	276.32	192.46	768.38	547.05	743.32
	e) Depreciation	263.57	270.39	794.21	796.49	1072.60
	f) Other Expenditure	1033.12	901.08	3166.65	2429.77	3553.59
	g) Total (a) to (f)	3210.26	2827.58	9902.93	7709.71	10768.59
3	Profit/(Loss) from Operations before Other Income, Interest, Exceptional Items and Taxes (1 - 2)	(53.76)	(71.11)	(387.83)	(283.23)	(542.65)
4	Other income	19.48	22.68	55.87	60.21	147.78
5	Profit /(Loss) before Interest, Exceptional Items and Taxes (3+4)	(34.28)	(48.43)	(331.96)	(223.02)	(394.87)
6	Interest	225.74	257.72	678.64	727.41	964.46
7	Profit (+) / Loss (-) after Interest but before Exceptional Items and Taxes (5 - 6)	(260.02)	(306.15)	(1010.60)	(950.43)	(1359.33)
8	Exceptional Items	0.00	0.00	530.64	0.00	0.00
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7 + 8)	(260.02)	(306.15)	(479.96)	(950.43)	(1359.33)
10	Tax expense					
	Current Tax	0.00	0.00	0.00	0.00	0.03
	Deferred Tax	0.00	0.00	0.00	0.00	0.00
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax(9-10)	(260.02)	(306.15)	(479.96)	(950.43)	(1359.36)
12	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) / Loss (-) for the period (11-12)	(260.02)	(306.15)	(479.96)	(950.43)	(1359.36)
14	Paid up Equity Share Capital (Face Value Re.1/-)	1000.01	1000.01	1000.01	1000.01	1000.01
15	Reserves excluding revaluation reserves as per balance sheet of Previous accounting year	-	-	-	-	2898.85
16	Earning per share (EPS) (Rs.)					
	a) Basic and diluted EPS before Extraordinary items for the period (not to be annualised) Rs.	(0.26)	(0.31)	(0.48)	(0.95)	(1.36)
	b) Basic and diluted EPS after Extraordinary items for the period (not to be annualised) Rs.	(0.26)	(0.31)	(0.48)	(0.95)	(1.36)
17	Public Shareholding					
	No. of Shares	44620620	44589821	44620620	44589821	44589819
	Percentage of Shareholdings	44.62%	44.59%	44.62%	44.59%	44.59%
18	Promoters and Promoter group Shareholding:					
	a) Pledged / Encumbered					
	No. of shares	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares					
	(As a percentage of the total shareholding of the promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	(As a percentage of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered					
	No. of shares	55380414	55411213	55380414	55411213	55411215
	Percentage of Shares					
	(As a percentage of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	(As a percentage of the total share capital of the Company)	55.38%	55.41%	55.38%	55.41%	55.41%



Notes:

- 1 The above financial results of the Company have been reviewed by the Audit committee and approved by the Board of Directors at its meeting held on 28th January, 2011.
- 2 The above results have been subjected to Limited Review by the Statutory Auditors of the company.
- 3 The Company has only one reportable business segment namely Manufacture of Forged & Machined Components.
- 4 During the current quarter the Company has not received any Investors' Complaint and there was no complaint pending both at the beginning and at the end of the Quarter.
- 5 Previous year/period's figures have been regrouped/rearranged wherever necessary to conform to current period's classification.

Date: 28.01.2011
Place: Colmbatore

By Order of the Board
LGB Forge Limited

V. Rajvirdhan,
Executive Director.