



L.G. BALAKRISHNAN & BROS LIMITED

The National Stock Exchange of India Limited
"Exchange Plaza"
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

P.O. Box No. 2003
Ganapathy
Coimbatore - 641 006
Tel : (0422) 2532325
Fax : (0422) 2532333

LGB/SEC/STK-BM-2012

03.02.2012

Dear Sirs,

Sub: Audited Financial Results for the quarter / nine months ended 31st December, 2011.

Ref: Compliance of Clause 41 of the Listing Agreement

Pursuant to Clause 41 of the Listing Agreement, we are forwarding the audited financial results for the quarter / nine months ended 31st December, 2011 which was considered by the Board of Directors of our Company at their meeting held today i.e. the 03rd February, 2012.

Kindly take the same on record

Thanking You,

Yours faithfully,
For L.G.Balakrishnan & Bros Limited


M.Lakshmi Kanth Joshi
General Manager Cum Company Secretary

CC: Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI 400 001.

L.G.BALAKRISHNAN & BROS LIMITED
6/16/13 Krishnarayapuram Road, Ganapathy, Coimbatore
AUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31-12-2011

(Rs. in Lacs)

Sl. No.	Particulars	Quarter ended						Nine months ended				Year ended	
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011	
		Standalone			Consolidated			Standalone		Consolidated		Standalone	Consolidated
1	(a) Net Sales/Income from operations	23263.00	23685.42	18133.49	23462.21	23874.34	18275.55	67925.78	52210.58	68499.28	52611.00	70952.04	71474.67
	(b) Other Operating Income	-	-	-	-	-	-	-	-	-	-	-	-
	Total Income (a) + (b)	23263.00	23685.42	18133.49	23462.21	23874.34	18275.55	67925.78	52210.58	68499.28	52611.00	70952.04	71474.67
2	Total Expenditure												
	a) Increase / Decrease in Stock In Trade & WIP	(652.09)	(1884.22)	(166.95)	(666.89)	(1876.02)	(206.73)	(2959.11)	(1405.15)	(2964.89)	(1450.21)	(2088.23)	(2061.30)
	b) Consumption of Raw Materials	10631.34	10724.04	6801.84	10681.17	10767.20	6860.34	30360.58	20774.22	30480.42	20892.85	28381.32	28505.62
	c) Purchase of Traded Goods	2176.76	3717.41	2428.48	2176.76	3717.41	2428.48	8599.05	7395.38	8599.05	7395.38	10378.63	10297.55
	d) Employees Cost	2346.40	2063.22	1739.74	2379.67	2091.28	1755.91	6300.90	4829.15	6382.49	4868.23	6577.68	6633.56
	e) Depreciation	748.27	699.65	681.58	760.73	709.79	691.00	2121.82	1867.36	2154.40	1889.84	2544.57	2576.74
	f) Other Expenditure	6148.61	5893.77	4962.46	6235.73	5976.07	5051.31	17279.65	14080.56	17540.04	14264.73	19137.73	19402.58
	g) Total (a) to (f)	21399.29	21213.87	16447.15	21567.17	21385.74	16580.31	61702.89	47541.52	62191.51	47860.82	64931.70	65354.75
3	Profit from Operations before Other Income, Interest and exceptional Items (1-2)	1863.71	2471.55	1686.34	1895.04	2488.60	1695.24	6222.89	4669.06	6307.77	4750.18	6020.34	6119.92
4	Other Income	38.47	58.83	53.66	37.28	54.74	57.44	136.88	165.56	132.60	170.81	229.66	227.69
5	Profit before Interest and exceptional Items (3+4)	1902.18	2530.38	1740.00	1932.32	2543.34	1752.68	6359.77	4834.62	6440.37	4920.99	6250.00	6347.62
6	Interest	459.50	457.06	399.38	464.57	459.50	404.30	1302.36	1101.38	1317.42	1114.60	1520.42	1537.55
7	Profit after Interest but before exceptional Items (5-6)	1442.68	2073.32	1340.62	1467.75	2083.84	1348.38	5057.41	3733.24	5122.95	3806.39	4729.58	4810.07
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
9	Profit/ (Loss) from Ordinary Activities before tax (7+8)	1442.68	2073.32	1340.62	1467.75	2083.84	1348.38	5057.41	3733.24	5122.95	3806.39	4729.58	4810.07
10	Tax expense	345.92	591.73	267.10	353.52	590.77	274.54	1282.23	684.05	1283.89	714.85	149.08	181.05
11	Net Profit from Ordinary Activities after tax (9-10)	1096.76	1481.59	1073.52	1114.23	1493.07	1073.84	3775.18	3049.19	3839.06	3091.54	4580.50	4629.02
12	Extraordinary Items (Net of Tax Expenses)	-	-	-	-	-	-	-	-	-	-	-	-
13	Net Profit for the period (11-12)	1096.76	1481.59	1073.52	1114.23	1493.07	1073.84	3775.18	3049.19	3839.06	3091.54	4580.50	4629.02
14	Paid up Equity Share Capital [Face Value Rs.10/-]	784.81	784.81	784.81	784.81	784.81	784.81	784.81	784.81	784.81	784.81	784.81	784.81
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year											18756.81	18765.87

(Contd.)



Sl. No.	Particulars	Quarter ended						Nine months ended				Year ended	
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011	
		Standalone			Consolidated			Standalone		Consolidated		Standalone	Consolidated
16	Earnings per share (EPS) (Rs.)												
	a) Basic and diluted EPS before Extraordinary items for the period (not to be annualised) Rs.	13.97	18.88	13.68	14.20	19.02	13.68	48.10	38.85	48.92	39.39	58.36	58.98
	b) Basic and diluted EPS after Extraordinary items for the period (not to be annualised) Rs.	13.97	18.88	13.68	14.20	19.02	13.68	48.10	38.85	48.92	39.39	58.36	58.98
17	Public Shareholding												
	- No. of Shares	4261147	4261147	4272995				4261147	4272995			4272994	-
	- Percentage of Shareholdings	54.30%	54.30%	54.45%				54.30%	54.45%			54.45%	-
18	Promoters and Promoter group Shareholding:												
	a) Pledged/Encumbered	-	-	-				-	-			-	-
	No of Shares	-	-	-				-	-			-	-
	Percentage of Shares												
	(As a percentage of the total shareholding of the promoter and promoter group)	-	-	-				-	-			-	-
	(As a percentage of the total share capital of the Company)	-	-	-				-	-			-	-
	b) Non-Encumbered												
	No of Shares	3586957	3586957	3575109				3586957	3575109			3575110	-
	Percentage of Shares	100.00%	100.00%	100.00%				100.00%	100.00%			100.00%	-
	(As a percentage of the total shareholding of the promoter and promoter group)												-
	(As a percentage of the total share capital of the Company)	45.70%	45.70%	45.55%				45.70%	45.55%			45.55%	-

(Contd.)



**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

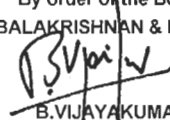
Sl. No.	Particulars	Quarter ended						Nine months ended				Year ended	
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011	
		Standalone			Consolidated			Standalone		Consolidated		Standalone	Consolidated
1	Segment Revenue (Net Sale/Income from operations)												
	a) Transmission	16551.11	16348.77	12394.42	16551.11	16348.77	12394.42	47374.20	33960.31	47374.20	33960.31	46173.89	46173.89
	b) Metal Forming	3932.41	4352.13	3503.75	3932.40	4352.13	3503.75	12091.26	10933.93	12091.25	10933.93	14624.34	14624.34
	c) Others	2779.48	2984.52	2235.32	2978.70	3173.44	2377.38	8460.32	7316.34	9033.83	7716.76	10153.81	10676.44
	Total	23263.00	23685.42	18133.49	23462.21	23874.34	18275.55	67925.78	52210.58	68499.28	52611.00	70952.04	71474.67
	Less: Inter segment revenue	-	-	-	-	-	-	-	-	-	-	-	-
	Net Sales/Income from operations	23263.00	23685.42	18133.49	23462.21	23874.34	18275.55	67925.78	52210.58	68499.28	52611.00	70952.04	71474.67
2	Segment Results (Profit/(Loss) before tax and interest)												
	a) Transmission	1519.43	2049.09	1411.16	1519.43	2049.09	1411.16	5098.38	3470.96	5098.38	3470.96	4626.65	4626.65
	b) Metal Forming	341.77	392.95	244.38	341.77	392.95	244.38	946.98	981.80	946.98	981.80	1219.96	1219.96
	c) Others	40.99	88.34	84.46	71.12	101.30	97.14	314.41	381.86	395.01	468.23	403.39	501.01
	Total	1902.19	2530.38	1740.00	1932.32	2543.34	1752.68	6359.77	4834.62	6440.37	4920.99	6250.00	6347.62
	Less: (i) Interest	459.50	457.06	399.38	464.57	459.50	404.30	1302.36	1101.38	1317.42	1114.60	1520.42	1537.55
	(ii) Other unallocable expenditure net off unallocable income	-	-	-	-	-	-	-	-	-	-	-	-
	Add: (iii) Unallocable Income	-	-	-	-	-	-	-	-	-	-	-	-
	Total Profit/ (Loss) Before Tax	1442.69	2073.32	1340.62	1467.75	2083.84	1348.38	5057.41	3733.24	5122.95	3806.39	4729.58	4810.07
3	Capital Employed (Segment Assets-Segment Liabilities)												
	a) Transmission	16344.00	16357.45	14796.75	16344.00	16357.45	14796.75	16344.00	14796.75	16344.00	14796.75	14740.45	14740.45
	b) Metal Forming	12485.81	11426.51	10603.50	12485.81	11426.51	10603.50	12485.81	10603.50	12485.81	10603.50	11110.66	11110.66
	c) Others	5927.61	6058.38	8373.05	6164.90	6239.02	8524.96	5927.61	8373.05	6164.90	8524.96	7357.65	7537.22
	Total	34757.42	33842.34	33773.30	34994.71	34022.98	33925.21	34757.42	33773.30	34994.71	33925.21	33208.76	33388.33



Notes:

- 1 The consolidated / standalone financial results of the Company for the period ended 31st December, 2011 have been reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 3rd February, 2012.
- 2 The Consolidated results include the results of M/s.BCW V Tech India Private Limited, a wholly owned Subsidiary Company.
- 3 The consolidated / standalone financial results of the Company for the period ended 31st December, 2011 have been audited by the Statutory Auditors
- 4 During the Current quarter, no investor complaint was received and there was no investor complaint pending at the beginning or at the end of the quarter.
- 5 Previous year/period figures have been regrouped/rearranged wherever necessary.

By order of the Board
For L.G.BALAKRISHNAN & BROS LIMITED


B.VIJAYAKUMAR
CHAIRMAN CUM MANAGING DIRECTOR

COIMBATORE
03.02.2012