



L.G. BALAKRISHNAN & BROS LIMITED

BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra East,
Mumbai – 400 051

LGB/SEC/STK-2018

23.01.2018

Dear Sir,

Sub: Intimation of convening of meeting of equity shareholders and unsecured creditors pursuant to Order of the National Company Law Tribunal, Chennai Bench dated 12th January 2018

Ref: Scrip Code – BSE: 500250 NSE: LGBBROSLTD

We wish to inform that the National Company Law Tribunal ('NCLT'), Chennai Bench vide order dated 12th January 2018 in connection with Company Application No.CA/210/CAA/2017 directed the convening of the meeting of the equity shareholders and unsecured creditors of the Company.

As directed by the Tribunal, the meetings of the equity shareholders and unsecured creditors of the Company shall be held on Monday, 26th February 2018 at Ardra Convention Centre, "Kaanchan", No.9, North Huzur Road, Coimbatore – 641018 at such time as specified below to consider the Scheme of Amalgamation of BCW V Tech India Private Limited with L G Balakrishnan & Bros Limited.

Type of Meeting	Time of Meeting
Meeting of the equity shareholders of L G Balakrishnan & Bros Limited	11.00 AM
Meeting of the unsecured creditors of L G Balakrishnan & Bros Limited	12.00 PM

We further wish to inform that, the Board of Directors of the Company vide Circular Resolutions dated Saturday, 20th January 2018 have considered the following.

1. Taken on record the order of the National Company Law Tribunal, Chennai Bench dated 12th January 2018.
2. Taken on record the Notice of the NCLT convened meeting of the equity shareholders of the Company.
3. Taken on record the Notice of the NCLT convened meeting of the unsecured creditors of the Company.

We request you to kindly take note of the same.
Thanking You,

Yours faithfully,

For L.G.Balakrishnan & Bros Limited

M.Lakshmi Kanth Joshi

General Manager Cum Company Secretary