



NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Dear Members,

NOTICE is hereby given that the Extra-Ordinary General Meeting in the F.Y. 2019-20 of the Members of **LEXUS GRANITO (INDIA) LIMITED** will be held on **Friday, 05th Day of July, 2019** at **1.00 P.M.** at its registered Office situated **Survey No. 800, Opp. Lakhdirpur Village Lakhdirpur Road, N. H. 8A, TAL. Morbi Lakhdirpur Rajkot Gujarat 363642** to transact the following Special Businesses:

SPECIAL BUSINESSES:

ITEM NO. 1: TO ISSUE OF SHARE WARRANTS, CONVERTIBLE INTO EQUITY SHARES ON PREFERENTIAL BASIS OF THE COMPANY:

To consider and, if thought fit, to give assent/dissent to the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Section 62 read with Section 42 and all other applicable provisions, if any, of the Companies Act, 2013 and Rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) (hereinafter referred to as "the Act") and in accordance with the relevant provisions of the Memorandum and Articles of Association of the Company, and in accordance with the provisions on preferential issue as contained in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018,

[hereinafter referred to as "SEBI (ICDR Regulations)", SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any statutory modification(s) or re-enactment(s) thereof from time to time), and in accordance with all other applicable rules, regulations, guidelines and clarifications issued thereon from time to time by The Securities and Exchange Board of India ("SEBI"), Government of India ("GOI") or any other statutory/regulatory authorities and subject to all such approvals, permissions, consents and sanctions of any authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by any of them while granting such approvals, permissions, consents or sanctions, the consent of the Company be and is hereby accorded to the Board (which term shall deem to include any committee which the Board may have constituted or hereinafter constitute to exercise one or more its power, including the powers conferred hereunder) to create, offer, issue and allot, on preferential basis, in one or more tranches, 50,00,000 (Fifty Lakhs) convertible Warrants of Rs. 26/- each and aggregating to Rs. 13,00,00,000/- (Rupees Thirteen Crores) to the Promoters and Non-Promoter entities (hereinafter referred to as the "Proposed Allottees/Warrant holder") as more particularly mentioned in the explanatory statement setting out material facts, entitling the warrant holders to exercise option to convert and get allotted one equity share of face value of Rs. 10/-

Lexus Granito India Ltd.

Amol J.
Director

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(Rupees Ten only) each fully paid-up against each warrant within 18 (Eighteen) months from the date of allotment of warrants, in such manner and at a price of Rs. 26/- (Rupees Twenty-Six Only) per share arrived at in accordance with SEBI (ICDR) Regulations and on such other terms and conditions, as the Board may, in its absolute discretion, think fit.

RESOLVED FURTHER THAT the offer, issue and allotment of the aforesaid Warrants to the Proposed Allottees and the Equity Shares resulting from the exercise of the entitlement of the said Warrants, shall be subject to applicable guidelines, notifications, rules and regulations and on the terms and conditions given herein below:

- I. The "Relevant Date" pursuant to Regulation 161 of the SEBI (ICDR) Regulations in relation to the above-mentioned Preferential Issue of Warrants, is Wednesday, 5th June, 2019, which is a date 30 days prior to the date of Extra Ordinary General Meeting.
- II. The price of each equity shares to be issued in lieu of the warrants shall be Rs. 26/- (Rupees Two Six Only) per share as calculated in accordance with the provisions of Regulation 164(1) of Chapter V of the SEBI (ICDR) Regulations, 2018.
- III. Amount payable on Application shall be Rs. 6.50 per warrant (25%) and amount payable on Allotment is Rs. 19.50 (75%).
- IV. The tenure of warrants shall not exceed 18 (eighteen) months from the date of allotment of the warrants.

V. The proposed allottee(s) of Warrants shall be entitled to exercise option to convert warrants, in one or more tranches for allotment of one equity share of face value of Rs. 10/- (Rupees Ten only) each at a premium of Rs. 16/- per equity share against each Warrant within a period of 18 (eighteen) months from the date of allotment of such warrants.

VI. In case the Warrant holder(s) do not apply for the conversion of the outstanding Warrants into equity shares of the Company within 18 (eighteen) months from the date of allotment of the said Warrants, then the upfront amount of 25% paid on each of the said outstanding Warrants shall be forfeited and all the rights attached to the said Warrants shall lapse automatically.

VII. The Equity shares issued and allotted on conversion thereof shall be subject to lock-in for such period as prescribed under the SEBI (ICDR) Regulations.

VIII. The said Warrants by itself until exercise of conversion option and equity shares allotted, does not give to the Warrant holder any rights with respect to that of the Shareholders of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorized to issue and allot such equity shares as may be required to be issued and allotted upon conversion of the said Warrants and that equity shares shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects, including entitlement for

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Sanjay

Director



dividend, with the existing equity shares of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorized to decide and approve other terms and conditions of the issue of the Warrants and/or equity shares and shall also be entitled to vary, modify or alter any of the terms and conditions, as it may deem fit, subject however to the compliance with the applicable guidelines, notifications, rules and regulations.

RESOLVED FURTHER THAT the Board is hereby authorized to take necessary steps for listing of the equity shares allotted upon conversion of Warrants on Stock Exchanges, where the Company's shares are listed, as per the terms and conditions of the Listing Agreement, and in accordance with such other guidelines, rules and regulations as may be applicable with regard to such listing.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorized to issue proposed Preferential offer letter to the proposed allottees and take such steps and to do all such acts, deeds, matters and things as the Board may, in its absolute discretion, deem necessary.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred by this resolution to any Director(s) or Company Secretary of the Company, as it may consider appropriate, to give effect to the aforesaid resolution."

By the Order of the Board
For LEXUS GRANITO (INDIA) LIMITED



ANILKUMAR BABULAL DETROJA
Managing Director
DIN: 03078203

Date: 10.06.2019
Place: Morbi

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NOTES:

A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. A PROXY, SO APPOINTED SHALL NOT HAVE ANY RIGHT TO SPEAK AT THE MEETING. PROXY FORM, IN ORDER TO BE EFFECTIVE MUST BE RECEIVED AT THE REGISTERED OFFICE OF THE COMPANY NOT LESS THAN FORTY-EIGHT (48) HOURS BEFORE THE TIME APPOINTED FOR THE MEETING.

A Proxy submitted on behalf of the Company, Trust or Society (Institutional Investors) must be supported by an appropriate Resolution or Authority, as applicable. A person can act as a proxy on behalf of members not exceeding fifty (50) and holding in the aggregate not more than 10% (ten percent) of the total Share Capital of the Company carrying voting rights. In case, a proxy is proposed to be appointed by a member holding more than 10% (ten percent) of the total Share Capital of the Company carrying voting rights, then such proxy shall not act as proxy for any other person or shareholder

1.Members/Proxies attending the meeting are requested to bring the Attendance Slip (duly completed) to the Meeting.

2.An Explanatory Statement pursuant to Section 102(1) of the Companies Act, 2013 in respect of Special Business is annexed hereto and forms part of notice.

3.All documents referred to in the Notice including Explanatory Statement thereof, will be available for inspection by Members during working hours on any working day till the date of the Extra-ordinary General Meeting at the Registered Office of the Company and also at the place of the Meeting at the scheduled time of Extraordinary General Meeting.

4.Members are requested to send their queries, if any, in writing at least 10 days in advance of the date of the meeting to the Company at its Registered Office.

5.Members / Proxies are requested to bring the attendance slip attached with this notice, duly filled in, for attending the meeting.

6.Shareholders are also informed that voting shall be by both means i.e Polling paper and E voting, Shareholders who could not vote through remote E voting can exercise their voting right at the Meeting. The company will make the arrangement of polling papers in this regard at the meeting Venue. The shareholders attending the meeting who have not cast their vote by Remote E voting shall be able to exercise their right to vote at the meeting.

7.The company has set Tuesday, 11th Day of June, 2019, as the Cut-off date for taking record of the shareholders of the company who will be eligible for casting their vote on the resolution to be passed in the ensuring

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Meeting for both E-Voting and Physical mode through Polling Paper.

8. Board of Director has Appointed Manisha Godara and Associates, Practicing Company Secretaries, as scrutinizer for conducting E-voting and Poll Papers voting process for the Meeting in a fair and transparent manner.

9. A member may participate in the Meeting even after exercising his right to vote through remote e-voting but shall not be allowed to vote again at the Meeting.

10. GREEN INITIATIVE

As a responsible corporate citizen, your Company welcomes and supports the 'Green Initiative' taken by the Ministry of Corporate Affairs, Government of India. We strongly urge you to support this 'Green Initiative' by opting for electronic mode of communication and making the world a cleaner, greener and healthier place to live.

11. The members who have not registered their e-mail address, so far, are requested to register their e-mail address with the Company, Registrar and Share Transfer Agent or Depository Participant (DP), as the case may be.

12. E-VOTING

In compliance with provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 including

Amendment Rules, 2015 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide its Members facility to exercise their right to vote at the Extraordinary General Meeting by electronic means and the business may be transacted through e-voting services provided by the Central Depository Services (India) Limited (CDSL).

The instructions for members for voting electronically are as under: -

I. In case of members receiving e-mail:

(i) The e-voting period begins on Monday, 01st Day of July, 2019 at 10.00 Hrs and ends on Thursday, 04th Day of July, 2019 at 17:00 Hrs. During this period, the Shareholders' of the Company, holding Equity Shares in dematerialized (demat) form, as on the cut-off date (record date) i.e. Tuesday, 11th Day of June, 2019 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

(ii) Log on to the e-voting website www.evotingindia.com

(iii) Click on "Shareholders" Tab.

(iv) Now Enter your User ID a) For CDSL: 16 digits beneficiary ID b) For NSDL: 8 Character DP ID followed by 8 Digits Client ID c) Members holding shares in Physical

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Form should enter Folio Number registered with the Company.

- (v) Next, enter the Image Verification as displayed and Click on Login.
- (vi) If you are holding shares, in demat form, had logged onto www.evotingindia.com, and voted on an earlier voting of any Company, then your existing password is to be used.
- (vii) If you are a first-time user, then follow the steps given below:

	For Members holding shares in Demat Form and Physical Form
PAN	Enter your 10-digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) - Members who have not updated their PAN with the Company/Depository Participant are requested to use the first two letters of their name and the 8 digits of the sequence number (refer serial no. printed on the name and address sticker/Postal Ballot Form/mail) in the PAN field. - In case the sequence number is less than 8 digits enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. Eg. If your name is Ramesh Kumar with serial number 1 then

	enter RA00000001 in the PAN Field.
DOB	Enter the Date of Birth as recorded in your demat account or in the company records for the said demat account or folio in dd/mm/yyyy format.

- (viii) After entering these details appropriately, click on "SUBMIT" tab.
- (ix) Members holding shares in physical form will then reach directly the Company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (x) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (xi) Click on the EVSN for the relevant <Company Name> on which you choose to vote.



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(xii) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

(xiii) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.

(xiv) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.

(xv) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.

(xvi) You can also take out print of the voting done by you by clicking on "Click here to print" option on the Voting page.

(xvii) If Demat account holder has forgotten the changed password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) are required to log on to

<https://www.evotingindia.com> and register themselves as Corporate.

- They should submit a scanned copy of the Registration Form bearing the stamp and sign of the entity to helpdesk.evoting@cdslindia.com.
- After receiving the login details, they have to create a user who would be able to link the account(s) which they wish to vote on.
- The list of accounts should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
- They should upload a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, in PDF format in the system for the scrutinizer to verify the same.

In case of members receiving the physical copy:

- (A) Please follow all steps from sl. no. (i) to sl. no. (xvii) above to cast vote.
- (B) The voting period begins on Monday, 01st Day of July, 2019 at 10.00 Hrs and ends on Thursday, 04th Day of July, 2019 at 17:00 Hrs. During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of Tuesday, 11th Day of June, 2019, may cast their vote.

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electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

- (C) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com.

CA Ankit



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EXPLANATORY STATEMENT:

ITEM NO: 1

The Board of Directors in their meeting held on 10th June, 2019 subject to necessary approval(s), has approved the proposal for raising funds and for that to issue and allot 50,00,000 (Fifty Lakhs) convertible warrants of Rs. 26/- aggregating to Rs. 13,00,00,000/- (Rupees Thirteen Crores) of the Company to Promoters and Public entities on preferential basis.

The details of the issue and other particulars as required in terms of the Act and SEBI (ICDR) Regulations, 2018 in relation to the aforesaid Special Resolution are given as under:

1. Objects of the Preferential Issue (Share Warrants):

The object of raising equity share capital by issuing warrants are:

- To fund long term capital requirements for future growth of the company;
- To meet working capital requirement and reducing debts; and
- To meet General Corporate Purpose.

2. The total number of securities to be issued:

The Board intends to offer, issue and allot 50,00,000 (Fifty Lakhs) Warrants of Rs. 26/-

aggregating to Rs. 13,00,00,000/- (Rupees Thirteen Crores) on preferential basis in accordance with SEBI (ICDR) Regulations, 2018 and other applicable laws.

3. Pricing of preferential issue:

The price of each equity shares to be issued in lieu of Warrants is fixed at Rs. 26/- (Rupees Twenty-Six Only) per share including premium of Rs. 16/- (Rupees Sixteen Only) per share as determined in terms of Regulation 164(1) of Chapter V of the SEBI (ICDR) Regulations on the basis of the Relevant Date. Further, the Company undertakes to re-compute the price of the equity shares, if at all required, in terms of the provisions of these regulations where it is required to do so.

4. Basis on which price has been arrived at along with report of the registered valuer:

The Company is listed on National Stock Exchange of India Limited (NSE) and the equity shares of the Company are traded in accordance with Regulation 164(1) of the ICDR Regulations. The price has been determined on the basis of the quotes available on the National Stock Exchange of India Limited having highest trading volume during the preceding twenty-six weeks or preceding two weeks prior to the relevant date.

5. The proposal / intention of the Promoters, Directors or Key Managerial Personnel to subscribe to the Offer:

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The Promoter are intended to subscribe to this preferential issue offer and therefore the preferential issue of share warrants is being made to Promoters and Non-promoters as more particularly set out at point No. 09 below.

6. Relevant date:

The "Relevant Date" in terms of Regulation 161 of the SEBI (ICDR) Regulations for determination of minimum price is Wednesday, 05th June, 2019 being a date which is 30 (Thirty) days prior to the date of proposed Extra Ordinary General Meeting which is 05th July, 2019 to approve the proposed preferential issue.

7. The class or classes of persons to whom the allotment is proposed to be made:

The allotment is proposed to be made to the Proposed Promoters and Non-promoter Allottees as mentioned at point no. 09 below.

8. Shareholding Pattern before and after the Preferential Issue: Attached in Annexure I

9. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/ or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them: Attached in Annexure II

10 Change in control consequent to the preferential issue:

The existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential allotment.

11. Undertaking:

The Company hereby undertakes that:

- It would re-compute the price of the securities specified above in terms of the provisions of SEBI (ICDR) Regulations, where it is so required.
- If the amount payable, if any, on account of the re-computation of price is not paid within the time stipulated in SEBI (ICDR) Regulations the above warrants/shares shall continue to be locked-in till the time such amount is paid by the allottees.
- Save and except the Preferential Issue as proposed in the resolution as set in the accompanying Notice, the Company has made no other issue or allotment of securities on preferential basis during the year.

12. Auditors' Certificate:

M/s. Ashok Holani & Co., Chartered Accountants, Jaipur, the Statutory Auditors of the Company has certified that the preferential issue is being made in accordance with the requirements contained in SEBI (ICDR) Regulations, 2018. A copy of the certificate is kept for inspection at the Registered Office of the Company during the business hours.

13. Lock-in Period:

The securities allotted to Proposed Allottees shall be locked in as per

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Regulation 167 and other applicable provisions of SEBI (ICDR) Regulations. The Board of Directors believes that the proposed preferential issue is in the best interest of the Company and its members. The Board recommends the resolution as set out in the accompanying notice for the approval of members as a Special Resolution. None of the Key Managerial Personnel of the Company/ their relatives are in, anyway, concerned or interested, in the above resolution since proposed resolution pertains to the preferential issue of warrants to Promoters & Non-promoter entity

By the Order of the Board
For LEXUS GRANITO (INDIA) LIMITED



ANILKUMAR BABULAL DETROJA
Managing Director
DIN: 03078203

Date: 10.06.2019

Place: Morbi

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-	Category	Pre-Issue		Allotment of equity warrants		Post Issue	
		No. of shares held	% of share Holding	No of warrants	% of warrant holding	No. of shares held	% of share Holding
A	Promoters' holding:						
1.	Indian:						
	Individual/HUF	20,18,553	10.52	25,00,000	50.00	45,18,553	18.67
	Bodies Corporate	90,50,974	47.16	-	-	90,50,974	37.42
	Sub Total						
2.	Foreign Promoters						
	Sub Total (A)	1,10,69,527	57.68	25,00,000	50.00	1,35,69,527	56.09
B	Non-Promoters' holding:						
1.	Institutional Investors						
2.	Non-Institution:						
	Private Corporate Bodies	19,53,992	10.18	10,00,000	20.00	29,53,992	12.21
	Directors and Relatives	4,07,205	2.12	-	-	4,07,205	1.68
	Indian Public	-	-	15,00,000	30.00	15,00,000	6.20
	Others (Including NRIs)	20,53,000	10.70	-	-	20,53,000	8.49
	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	16,81,000	8.76	-	-	16,81,000	6.95
	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs	20,26,000	10.56	-	-	20,26,000	8.38
	Partnership Firm	-	-	-	-	-	-
	Sub Total (B)	81,21,197	42.32	25,00,000	50.00	1,06,21,197	43.91
	Grand Total	1,91,90,724	100.00	50,00,000	100.00	2,41,90,724	100.00

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Annexure II

S n o	Name & Address of the proposed allottees	Category	PAN	No. & % of Equity Shares held prior to the Preferential Allotment		No. & % of Warrants to be issued and allotted		No. & % of Post Issue Equity and Voting Share Capital*(Assuming full allotment of 50,00,000 equity shares)	
				No. of Shares	%	No. of Warrants	%	No. of Shares	%
1	Anil kumar Babulal Detroja Pavan, Block No. 19, Chitrakut Society-4 behind G.I.D.C, Sanala Road, Morbi Mdg Rajkot 363641 GJ	Promoter	AIPPD4794F	778600	4.06	9,00,000	18.00	16,78,600	6.94
2	Nileshbhai Babubhai Detroja Pavan, Block No. 19, Chitrakut Society-4 behind G.I.D.C, Sanala Road, Morbi Mdg Rajkot 363641 GJ	Promoter	AJEPD1127E	764511	3.98	8,00,000	16.00	15,64,511	6.47
3	Hitesh Babulal Detroja B/H GIDC/ Sanla Road, Chitrakut Society/4, Morbi Rajkot 363641 GJ	Promoter	AKIPD3199B	475442	2.48	8,00,000	16.00	12,75,442	5.27
4	Silkon Trades LLP 206, Ashirwad paras-1, NR YMCA Club, Opp. Andaj Party Plot, Ahmedabad-380054	Non-Promoter	ADOF54058H	0	-	10,00,000	20.00	10,00,000	4.13
5	Amishaben Manishbhai Mehta E-32, Sharanam 4 Beside Seema Hall NR Kesar party Plot Jodhpur satellite Ahmedabad-380015	Non-Promoter	AZGPM3744G	0	-	3,00,000	6.00	3,00,000	1.24

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6	Indravadan Mehta E-32, Sharanam 4 Beside Seema Hall NR Kesar party Plot Jodhpur satellite Ahmedabad-380015	Non- Promoter	ABGPM6318J	0	-	2,00,000	4.00	2,00,000	0.83
7	Sagar Samir Shah 2/3, Suyog Bungalow Pralhad Nagar, Ahmedabad-380051	Non- Promoter	CKLPS2759H	0	-	10,00,000	20.00	10,00,00 0	4.13
Total				20,18,553	10.52	50,00,000	100.00	70,18,553	29.01



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