



Date: 13th November, 2025

To,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051

Dear Sir / Madam,

Sub: Outcome of Board Meeting held today i.e. 13th November, 2025

Ref: Symbol: LEXUS/ Series: BE

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e., 13th November, 2025, at the Registered Office of the Company situated at Survey No. 800, Opp. Lakhdhirpur Village, Lakhdhirpur Road, N. H. 8-A, Tal. Morbi, Rajkot, Gujarat, India – 363 642 which commenced at 03:00 P.M. and concluded at 04:00 P.M. has considered and approved Unaudited Financial Results of the Company for the Quarter and Half Year ended on 30th September, 2025 along with Limited Review Report.

Kindly take the same on your record and oblige us.

Thanking You

For, Lexus Granito (India) Limited

Anilkumar Babulal Detroja
Managing Director
DIN: 03078203

LEXUS GRANITO (INDIA) LIMITED

CIN: L26914GJ2008PLC053838

SURVEY NO. 800, OPP. LAKHDIRPUR VILLAGE LAKHDIRPUR ROAD, N. H.8A, TAL. MORBI, RAJKOT, GUJARAT-363642

Unaudited Financial Results For Quarter and Half Year ended 30th September, '25

Particulars	Rs. in Lakhs (unless otherwise stated)					
	For The Quarter Ended			For The Half Year Ended		For The Year Ended
	30th Sept, '25	30th June, '25	30 Sept, '24	30 Sept, '25	30 Sept, '24	31st March, '25
	Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
Income						
I. Revenue from operations	2,210.26	1,803.53	1,737.47	4,013.79	3,515.35	7,525.03
II. Other income	19.71	0.63	16.30	20.34	18.18	29.17
III. Total Income (I + II)	2,229.97	1,804.16	1,753.77	4,034.13	3,533.53	7,554.20
IV. Expenses:						
Cost of materials consumed	348.13	477.61	234.66	825.74	835.27	1,555.18
Purchases of Stock-in-trade	2.52	0.85	15.21	3.37	42.33	225.56
Changes in stock of finished goods, work-in progress and stock-in-trade	48.87	(799.93)	85.73	(751.06)	(351.25)	(880.20)
Employee benefit expense	36.95	37.31	40.27	74.26	99.48	184.44
Finance costs	87.27	86.56	94.85	173.83	207.91	426.32
Depreciation and amortisation expense	165.30	167.86	201.73	333.16	400.79	810.85
Other expenses	1,511.60	1,774.81	1,279.90	3,286.41	2,884.51	5,779.13
Total expenses (IV)	2,200.64	1,745.07	1,952.35	3,945.71	4,118.98	8,101.28
V. Profit before exceptional and tax (III - IV)	29.33	59.09	(198.58)	88.42	(585.45)	(547.08)
VI. Exceptional items/Prior Period Item (Gain)/Loss	-	-	-	-	-	-
VII. Profit before tax (V-VI)	29.33	59.09	(198.58)	88.42	(585.45)	(547.08)
VIII. Tax expense						
Current tax	-	-	-	-	-	-
Tax expense for previous year	-	-	-	-	-	-
Deferred tax (Assets/Liabilities)	(7.30)	(3.08)	(11.30)	(10.38)	(21.93)	(43.94)
IX. Profit for the period (VII-VIII)	36.63	62.17	(187.28)	98.80	(563.52)	(503.14)
X. Other Comprehensive Income						
Items that will not be reclassified to profit or loss						
Remeasurement of investments	3.26	2.62	1.98	5.88	7.89	10.49
Income Tax relating to above	(0.91)	(0.73)	(0.55)	(1.64)	(2.19)	(2.92)
Items that will be reclassified to profit or loss						
Remeasurements of defined benefit plans	-	-	-	-	-	-
Income Tax relating to above	-	-	-	-	-	-
Total Other Comprehensive Income (X)	2.35	1.89	1.43	4.24	5.70	7.57
XI. Total Comprehensive Income for the year (IX+X)	38.98	64.06	(185.85)	103.04	(557.82)	(495.57)
Paidup Equity Share Capital (Facevalue Rs 10 each)	2,019.07	2,019.07	2,019.07	2,019.07	2,019.07	2,019.07
Other Equity	-	-	-	-	-	(1,582.78)
Earnings Per Equity Share- Basic/Diluted						
Basic	0.17	0.31	(0.93)	0.49	(2.79)	(2.49)
Diluted	0.12	0.21	(0.93)	0.33	(2.79)	(2.49)

For and on behalf of the Board of Directors of
LEXUS GRANITO (INDIA) LIMITEDAnilkumar B Detroja
Managing Director
DIN:- 03078203Date : 13th November '25
Place : Morbi

LEXUS GRANITO (INDIA) LIMITED
CIN: L26914GJ2008PLC053838
SURVEY NO. 800, OPP. LAKHDHIRPUR VILLAGE LAKHDHIRPUR ROAD, N. H.8A, TAL. MORBI, RAJKOT, GUJARAT-363642

Notes to Accounts - Financial Statement

[1] The above un-audited financial results for the Quarter and Half Year Ended 30th September, '25 have been prepared by the Company in accordance with regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed and recommended by the Audit Committee of the Board and thereafter were approved and taken on record by the board of directors in their meeting held on 13th November, '25. A limited review of the above results has been carried out by the statutory auditors of the company.

[2] Previous Year's /Period's figures have been regrouped/rearranged/ restated/adjusted/rectified/recasted wherever considered necessary.

[3] Basis of Preparation of the Statement and Adoption of Indian Accounting Standards. The Company has adopted Indian Accounting Standard (IND AS) specified under companies (Indian) Accounting Standard Rules, 2015 (as amended) prescribed under section 133 of the companies act, 2013.

[4] The Management is in process of identifying parties which are covered under MSME, The Amount relating to MSME are disclosed to the extent identified.

[5] The Company is engaged in Manufacturing and sale of Vitrified Tiles and Wall Tile.

[6] The Figure for the quarter ended 30th September, '25 are balancing figures between the un-audited figures in respect of half year ended on 30th September, '25 and the quarter figures up to the first quarter ended on 30th June, '25 and the figure for the quarter ended 30th September 2024 are the balancing figure between the un-audited figures in respect of half year ended on 30th September, '24 and the un-audited figure for first quarter up to period ended on 30th June, '24, which were subject to limited review.

[7] During the half year ended 30th September 2025, the Company allotted 45,04,424 and 50,00,000 Convertible Warrants on 3rd April 2025 and 4th April 2025, respectively, against the receipt of 25.00% of the total consideration amounting to Rs. 509 lakhs and Rs. 565 lakhs, at an issue price of Rs. 45.20 per warrant (including a face value of Rs. 10.00 each and a security premium of Rs. 35.20 each).

[8] As per the Information and explanation given by management refer below table for segment reporting :

Particulars	Rs. in Lakhs (unless otherwise stated)					
	For The Quarter Ended			For The Half Year Ended		For The Year Ended
	30th Sept, '25	30th June, '25	30 Sept, '24	30 Sept, '25	30 Sept, '24	31st March, '25
1. Segment Revenue *						
India	2,182.60	1,705.32	1,598.87	3,887.92	3,169.17	6,715.31
Overseas	27.66	98.21	138.60	125.87	346.18	809.72
Total Segment Revenue	2,210.26	1,803.53	1,737.47	4,013.79	3,515.35	7,525.03
Inter Segment Sales	-	-	-	-	-	-
Income From Operations	2,210.26	1,803.53	1,737.47	4,013.79	3,515.35	7,525.03
2. Segment Results						
Profit/(loss) Before Finance Costs, Exceptional Items & Tax						
India	116.60	145.65	(103.73)	262.25	(377.54)	(120.76)
Overseas (Not attributable)	-	-	-	-	-	-
Total	116.60	145.65	(103.73)	262.25	(377.54)	(120.76)
Less : Finance Cost	87.27	86.56	94.85	173.83	207.91	426.32
Profit/(loss) Before Exceptional Items & Tax	29.33	59.09	(198.58)	88.42	(585.45)	(547.08)
Exceptional Items	-	-	-	-	-	-
Profit Before Tax	29.33	59.09	(198.58)	88.42	(585.45)	(547.08)
3. Capital Employed						
a) Segment Asset **						
India	-	-	-	1,167.08	1,624.14	1,138.14
Overseas	-	-	-	387.03	105.69	518.40
Unallocated	-	-	-	10,429.27	10,458.51	10,566.23
Total Segment Asset				11,983.38	12,188.34	12,222.77
b) Segment Liabilities						
India	-	-	-	11,983.38	12,188.34	12,222.77
Overseas	-	-	-	-	-	-
Total Segment Liabilities				11,983.38	12,188.34	12,222.77

* Segment Revenue related to Overseas Shown above is excluding freight & Insurance

** Segment Assets related to Overseas is Export debtors.

4. Country Wise Revenue*

Particulars	Amount for the Period ended on 30th September '25
	Figures in Lakhs (unless otherwise stated)
Israel	53.95
Portugal	66.41
UK	5.51
Total	125.87

[9] The Status of investor's complaints during the Period ended on 30th September, '25 as under:-

Complaints pending at the beginning of the period	NIL
Complaints received during the period	NIL
Complaints disposed during the period	NIL
Complaints resolved at the end of the period	NIL

For and on behalf of the Board of Directors of
LEXUS GRANITO (INDIA) LIMITED

Anilkumar B Detroja
Managing Director
DIN:- 03078203



Date : 13th November '25
Place : Morbi

LEXUS GRANITO (INDIA) LIMITED

CIN: L26914GJ2008PLC053838

SURVEY NO. 800, OPP. LAKHDHIRPUR VILLAGE LAKHDHIRPUR ROAD, N. H.8A, TAL. MORBI, RAJKOT,
GUJARAT-363642

BALANCE SHEET AS AT 30TH SEPTEMBER '25

Particulars	Rs. in Lakhs (unless otherwise stated)	
	As at	
	30 Sept, '25	31st March, '25
	Un Audited	Audited
I. ASSETS		
A. Non-Current Assets		
(a) Property, Plant and Equipment	3,375.46	3,685.53
(b) Capital Work-in-Progress	-	5.73
(c) Intangible Assets	1.66	1.74
(d) Right to use assets	-	2.69
(e) Financial Assets	-	-
(i) Investments	0.89	0.89
(ii) Trade Receivables	777.77	780.65
(iii) Other Financial Assets	172.08	196.70
(f) Deferred Tax Assets (Net)	91.03	82.28
(g) Other Non-current Assets	0.38	0.38
Non Current Assets	4,419.27	4,756.59
B. Current Assets		
(a) Inventories	6,492.11	6,350.29
(b) Financial Assets		
(i) Trade Receivables	735.40	834.80
(ii) Cash and Cash Equivalents	10.80	11.09
(iii) Other Financial Asset	315.03	259.67
(iv) Current Tax asset	10.77	10.33
Current Assets	7,564.11	7,466.18
Total Assets	11,983.38	12,222.77
II. Equity And Liabilities		
A. Equity		
(a) Equity Share capital	2,019.07	2,019.07
(b) Other Equity	(405.74)	(1,582.78)
Total Equity	1,613.33	436.29
B. Liabilities		
(1) Non Current Liabilities		
(a) Financial liabilities		
(i) Borrowings	3,120.40	4,098.93
(ii) Trade payables		
(iia) Total outstanding dues of micro enterprises and small enterprises	302.08	223.53
(iib) Total outstanding dues of creditors other than micro enterprises and small enterprises	2,045.10	1,906.98
(iii) Other financial liabilities	286.13	271.48
(b) Long Term Provisions	6.69	10.58
Non Current Liabilities	5,760.40	6,511.50

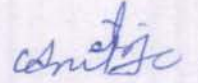


LEXUS GRANITO (INDIA) LIMITED

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SURVEY NO. 800, OPP. LAKHDHIRPUR VILLAGE LAKHDHIRPUR ROAD, N. H.8A, TAL. MORBI, RAJKOT,
GUJARAT-363642**BALANCE SHEET AS AT 30TH SEPTEMBER '25**

Particulars	Rs. in Lakhs (unless otherwise stated)	
	As at	
	30 Sept, '25	31st March, '25
	Un Audited	Audited
(2) Current Liabilities		
(a) Financial liabilities		
(i) Borrowings	2,250.99	2,407.37
(ii) Trade payables		
(iia) Total outstanding dues of micro enterprises and small enterprises	684.51	716.51
(iib) Total outstanding dues of creditors other than micro enterprises and small enterprises	785.91	1,371.78
(b) Short term Provisions	177.39	110.16
(c) Other current liabilities	710.85	669.16
Current Liabilities	4,609.65	5,274.98
Total Liabilities	10,370.05	11,786.48
Total Equity and Liabilities	11,983.38	12,222.77

For and on behalf of the Board of Directors of
LEXUS GRANITO (INDIA) LIMITEDAnilkumar B Detroja
Managing Director
DIN:- 03078203Date : 13th November '25
Place : Morbi

LEXUS GRANITO (INDIA) LTD

CIN: L26914GJ2008PLC053838

**SURVEY NO. 800, OPP. LAKHDHIRPUR VILLAGE LAKHDHIRPUR ROAD, N. H.8A, TAL. MORBI, RAJKOT,
GUJARAT-363642**

CASH FLOW STATEMENT FOR THE PERIOD ENDED 30TH SEPTEMBER '25

Particulars	Rs. in Lakhs (unless otherwise stated)	
	For The Period Ended	
	30 Sept, '25	30 Sept, '24
	UnAudited	UnAudited
A. Cash flow from operating activities		
Net Profit / (Loss) before Exceptional items and tax	88.42	(585.45)
Adjustments for:		
Depreciation and amortisation	333.16	400.73
Re-measurement gain/loss on routed through OCI	5.88	7.89
Exceptional gain/(Loss)	-	-
Provision for Gratuity	1.66	2.65
Finance costs	173.83	207.91
Operating profit / (loss) before working capital changes	602.95	33.73
Changes in working capital:		
Adjustments for (increase) / decrease in operating assets:		
Changes in Inventories	(141.82)	(561.43)
Changes in Trade receivables	102.28	97.01
Changes in Other Financial asset	(55.36)	(24.33)
Changes in Trade payables	(401.20)	(28.85)
Changes in Other current liabilities	41.69	(67.66)
Changes in Provisions	67.23	2.07
Cash generated from operations	215.77	(549.46)
Net income tax (paid) / refunds	(0.44)	(0.84)
Net cash flow from operating activities (A)	215.33	(550.30)
B. Cash flow from investing activities		
Purchase of Fixed Assets	(14.60)	(7.43)
Sale of Fixed Assets	-	-
(Increase)/decrease in Capital Work-in-Progress	-	-
Changes in Other financial asset	24.62	(7.51)
Net cash flow used in investing activities (B)	10.02	(14.94)



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SURVEY NO. 800, OPP. LAKHDIRPUR VILLAGE LAKHDIRPUR ROAD, N. H.8A, TAL. MORBI, RAJKOT,
GUJARAT-363642

CASH FLOW STATEMENT FOR THE PERIOD ENDED 30TH SEPTEMBER '25

Particulars	Rs. in Lakhs (unless otherwise stated)	
	For The Period Ended	
	30 Sept, '25	30 Sept, '24
	UnAudited	UnAudited
C. Cash flow from financing activities		
Proceeds from Issue of Share Warrents	1,074.00	-
Changes in long term Lease liability	-	(10.49)
Changes in long-term Provisions	(5.55)	(7.30)
Changes in working capital borrowings	(156.38)	(133.01)
Finance cost	(173.83)	(207.91)
Receipt from long term borrowing	-	932.30
Repayment of long term borrowing	(978.53)	(60.32)
Changes in other financial liability	14.65	45.13
Net cash flow used in financing activities (C)	(225.64)	558.40
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	(0.29)	(6.84)
Cash and cash equivalents at the beginning of the period	11.09	7.03
Cash and cash equivalents at the end of the period	10.80	0.19

For and on behalf of the Board of Directors of
LEXUS GRANITO (INDIA) LIMITED

Anilkumar B Detroja

Anilkumar B Detroja
Managing Director
DIN:- 03078203



Date : 13th November '25
Place : Morbi



Auditor's Limited Review Report on unaudited Financial results of Lexus Granito (India) Limited, for the Quarter and Half Year Ended 30th September '25 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors of,
Lexus Granito (India) Limited

We have reviewed the accompanying the statement of unaudited financial results of **Lexus Granito (India) Limited** for the Quarter and Half Year Ended 30th September '25. The Financial Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this financial statements based on the review.

This Statement, which is the responsibility of the Company Management and approved by the Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the independent Auditor of the Entity", issued by the institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.



A review is limited primary to inquire of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting standard ("Ind AS") and other recognized accounting practices and policies as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information require to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Keyur Shah & Associates

Chartered Accountants

FRN: 333288W



Akhlaq Ahmad Mutvalli

Partner

Membership No. 181329

UDIN: 25181329BMHCDE4395

Date: 13th November '25

Place: Ahmedabad