

Date : 25th July, 2018

To,
DCS-CRD
The BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai - 400 001
Stock Code: 523523

Listing Department,
National Stock Exchange of India Ltd
5th Floor, Exchange Plaza,
Bandra (E),
MUMBAI - 400 051
Stock Code: RAINBOWPAP

Dear Sir / Madam,

Sub : Intimation of Non Compliance with LODR

Kindly note that the Company is passing through Corporate Insolvency Resolution Process as per the Insolvency and Bankruptcy Code, 2016, which is disclosed to your goodselves. Resolution Plan has already been approved by the Committee of Creditors and the same is submitted before the Hon'ble National Company Law Tribunal, Ahmedabad Bench (NCLT) by the Resolution Professional (RP) and it is pending for sanction.

Since a specific designated bank account is operated the RP, movement of funds is restricted and therefore the payment of NSDL and CDSL are pending and that's why NSDL and CDSL has stopped its services of providing data to our RTA, in light of absence of data the Company would not be able to comply with filing of Investor Grievance Report (Regulation 13), Shareholding Pattern (Regulation 33) and Reconciliation of Share Capital Audit Report for the quarter ended 30/06/2018, until the Company's pending matter at the NCLT for the approval of Resolution Plan is dispensed with and the dues are paid by the Committee of Creditors as ratified by them in their meeting.

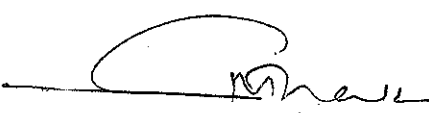
In light of the above mentioned facts, we request your goodselves to kindly allow us 3 months extension for complying and also request not to levy any fine.

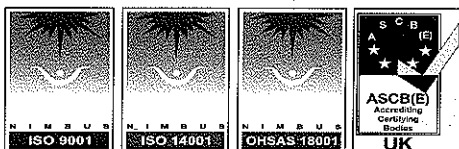
We regret the inconvenience caused to our stakeholders.

Kindly take the same on your record for future line of action.

Yours Faithfully,

FOR RAINBOW PAPERS LIMITED


SHASHIKANT THAKAR
COMPANY SECRETARY
FCS : 1607



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