



11th May 2018

To,
Kautuk Upadhyay
Chief Manager
The National Stock Exchange of India Ltd
Exchange Plaza, 5th floor, Plot no. C/1, "G" Block,
Bandra-Kurla Complex, Mumbai-400051

Symbol: APCOTEXIND

Subject: Non-compliance as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: NSE/LIST/FR/5429

Dear Sir,

This is with reference to your letter dated 8th May 2018 regarding Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and you have raised the following deficiency in the financial result submitted by us:

Standalone Reconciliation of Equity not submitted

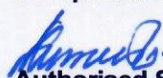
In respect of above please find below the table for reconciliation of Share Capital for the year ended 31st March 2018

Particulars	As at 31st March 2018		As at 31st March 2017	
	Number of Shares	Amount (Rs. In Lacs)	Number of Shares	Amount (Rs. In Lacs)
Equity Shares:				
Balance as at the beginning of the year	20737984	1036.89	20737984	1036.89
Less:	10724300	536.22	-	-
Shares cancelled pursuant to effecting scheme of amalgamation of Saldhar Investments And Trading Company Private Limited with the company				
Add:	10724300	536.22	-	-
Shares allotted on 24th February 2018 to shareholders of Saldhar Investments And Trading Company Private Limited pursuant to effecting scheme of amalgamation				
Balance as at the end of the year	20737984	1036.89	20737984	1036.89

Hope the above clarifies the matters.

Thanking You
Yours faithfully,

for **Apcotex Industries Limited**


Authorised Signatory

apcotex industries limited