

Date: April 14, 2026

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Symbol: LENSKART

Scrip Code: 544600

Sub.: Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Ma'am,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we hereby enclose the Reconciliation of share capital audit report, for the quarter ended March 31, 2026.

Kindly take the same on record.

Thanking you,

Yours Sincerely,

For Lenskart Solutions Limited
(Formerly known as Lenskart Solutions Private Limited)

Ashish Kumar Srivastava
Company Secretary and Chief Compliance Officer
Membership No.: F5325

Place: Gurugram



JAYA YADAV & ASSOCIATES
Office No.416, 4th Floor, Tower A, Spazedge,
Sector 47, Sohna Road, Gurugram 122018 Haryana India
e-mail id: jayayadav@whitespan.in
Mobile no.+91 98180 49356
Peer Review No. 1539/2021

To,
The Board of Directors
Lenskart Solutions Limited
(Formerly known as Lenskart Solutions Private Limited)
Ground Floor Vipul Tech Square, Golf Course Road,
Sector 42, DLF QE, Gurgaon, Haryana, India, 122002

Reconciliation of Share Capital Audit Report
[Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018]

1.	For Quarter Ended	March 31, 2026	
2.	ISIN	INE956O01016	
3.	Face Value	Rs. 2/- per share	
4.	Name of the Company	Lenskart Solutions Limited (Formerly known as Lenskart Solutions Private Limited)	
5.	Registered Office Address	Plot No. 151, Okhla Industrial Estate, Phase-3, Okhla Industrial Estate, South Delhi, New Delhi 110020 Delhi, India	
6.	Correspondence Address	Ground Floor Vipul Tech Square, Golf Course Road Sector 42, DLF QE, Gurugram 122002 Haryana, India	
7.	Telephone & Fax Nos.	Ph. No.: 0124 – 4293191	
8.	Email Address	compliance.officer@lenskart.com	
9.	Name of the Stock Exchanges, where the Company's Securities are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)	
10.	Issued Capital	Number of Shares	% of Total Issued Capital
		1,73,64,16,007 (Equity Shares)	100%
11.	Listed Capital (Exchange-wise) (as per Company's Record)		
	BSE Limited	1,73,64,16,007	100%
	National Stock Exchange of India Limited	1,73,64,16,007	100%
12.	Held in Dematerialized form in CDSL	3,25,46,566	1.87%
13.	Held in Dematerialized form in NSDL	1,70,38,69,441	98.13%
14.	Physical	0	0.00%
15.	Total Nos. of Shares (12+13+14)	1,73,64,16,007	100%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	Not Applicable	
17.	Certifying the details of changes in share capital during the quarter under consideration as per the table below:		



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Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- principal Approval pending for stock exchange (Specify Names)
Allotment of Equity Shares upon exercise of ESOPs	15,45,820	Applied for listing	National Stock Exchange of India Limited and BSE Limited	Yes	Yes	Not Applicable

***** Rights, Bonus, Preferential Issues, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to Specify)**

18.	Register of Members is updated (Yes/ No) If not, updated up to which date:	Yes	
19.	Reference to the previous quarter with regards to excess dematerialized shares, if any	NIL	
20.	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	Not Applicable	
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total nos. of requests pending beyond 21 days with the reasons for the delay:		
	Total No. of Demat Requests	No. of Requests	No. of Shares
	Confirming after 21 days	Nil	Nil
	Pending for more than 21 days	Nil	Nil
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company:	Ashish Kumar Srivastava Company Secretary and Chief Compliance Officer Membership No. F5325 Ph. No.: 0124 4293191	
23.	Name, Address, Telephone & Fax no., Registration Number of CA/CS:	Jaya Yadav Practicing Company Secretary Jaya Yadav & Associates, Company Secretaries Office No. 416, 4 th Floor, Tower A, Space, Sector 47, Sohna Road, Gurugram 122018 Haryana, India FRN: I2013HR1041100 Peer Review No.: 1539/2021 Tel. No.: 0121-2204262	



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24.	Appointment of Common Agency for share registry work	MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) SEBI Registration No.: INR000004058 C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli west, MUMBAI, MAHARASHTRA, 400083 Telephone: 22 — 49186000
25.	Any other detail that the Auditor may like to provide	The Board of Directors of the Company through circular resolution dated February 19, 2026, approved the allotment of 15,45,820 equity shares having face value of ₹ 2 each, as fully paid-up, to the eligible employees, upon exercise of vested options under Lenskart Employees Stock Option Plan, 2021

For Jaya Yadav & Associates
Company Secretaries
FRN: I2013HR1041100

Jaya Yadav
Practicing Company Secretary
Mem. No.: F10822
C.P. No.: 12070
UDIN: F010822H000055273

Place: Gurgaon, Haryana
Date: 09.04.2026