



LE MERITE EXPORTS LIMITED

(CIN: L17111MH2003PLC143645)

Registered Office: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra

Tel: +91 22 45963506, Website: www.lemeriteexports.com

E-mail: compliance@lemeriteexports.com

November 26, 2024

To,

The Listing Department

National Stock Exchange of India Limited,

Exchange Plaza, Plot no. C/1, G Block,

Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051

Trading Symbol: LEMERITE

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sir/Madam,

We have received disclosures from Mrs. Sweta Lath dated November 22, 2024, and November 25, 2024, under the subject Regulations. Please find enclosed their disclosures in the required format in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations.

This is for your information and records.

Thanking you,

Yours faithfully,

For Le Merite Exports Limited

Sandeep Poddar

Company Secretary and Compliance Officer

Enc: As above

**Format for disclosures under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Le Merite Exports Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sweta Lath		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1590000	6.77%	6.77%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1590000	6.77%	6.77%
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	472000	2.01%	2.01%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	472000	2.01%	2.01%

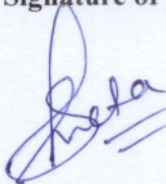


After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1118000	4.76%	4.76%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1118000	4.76%	4.76%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 22, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 23,48,10,000/- divided into 2,34,81,000 Equity Shares of Face Value of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 23,48,10,000/- divided into 2,34,81,000 Equity Shares of Face Value of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 23,48,10,000/- divided into 2,34,81,000 Equity Shares of Face Value of Rs.10/- each		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised



Signatory

Place: Mumbai

Date: November 22, 2024

**Format for disclosures under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Le Merite Exports Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sweta Lath		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1118000	4.76%	4.76%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1118000	4.76%	4.76%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	154400	0.65%	0.65%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	154400	0.65%	0.65%

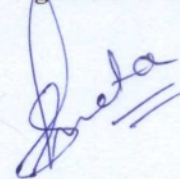


After the acquisition/sale, holding of:			
a) Shares carrying voting rights	963600	4.10%	4.10%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	963600	4.10%	4.10%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 25, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 23,48,10,000/- divided into 2,34,81,000 Equity Shares of Face Value of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 23,48,10,000/- divided into 2,34,81,000 Equity Shares of Face Value of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 23,48,10,000/- divided into 2,34,81,000 Equity Shares of Face Value of Rs.10/- each		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised



Signatory

Place: Mumbai

Date: November 25, 2024