



LeMerite®

LE MERITE EXPORTS LIMITED

(CIN: L17111MH2003PLC143645)

Registered Office: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra

Tel: +91 22 45963506, Website: www.lemeriteexports.com

E-mail: compliance@lemeriteexports.com

November 19, 2024

To,

The Listing Department

National Stock Exchange of India Limited,

Exchange Plaza, Plot no. C/1, G Block,

Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051

Trading Symbol: LEMERITE

Sub: Announcement pursuant to a requirement/query from the National Stock Exchange regarding the proposed preferential issue of 15,16,800 Warrants convertible into Equity Shares of the Company.

Sir/Madam,

We are in receipt of your letter dated November 18, 2024 ("Requirement Letter"), wherein you have sought certain information and clarifications regarding the captioned subject matter, please find below our in-seriatim reply for your kind perusal.

1) Under the AGM/EGM/Postal Ballet notice kindly note that-

- **The Post preferential % is not given for all allottees and pre preferential holding is not mentioned**
- **It is mentioned that the valuation report is taken pursuant to regulation I66A of SEBI ICDR regulations.**

Kindly note, for every change in the AGM/EGM/Postal Ballet Notice to the shareholders, a corrigendum must be issued by the company. As we understand that the shareholders meeting has already been concluded, hence kindly issue an announcement for the abovementioned points.

- Below mentioned is the table incorporating details of proposed allottees including the pre and post preferential holding and their respective % for all allottees:

The name of the proposed allottees, the identities of the persons who are the ultimate beneficial owners of the shares and/or who ultimately control the proposed allottees, and the percentage of post-preferential issue capital that may be held by them.



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Sr. No.	Name of the Allottee	Ultimate Beneficial Owner of the proposed Allottee(s) & His PAN	Pre-Holding (No. of shares)		No. of Convertible Equity Warrants to be allotted	Post-Holding (No. of shares)	
			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
1	Babita Shambhudayal Tekriwal	Not Applicable	-	0.00%	16,000	16,000	0.06%
2	Anuradha Gupta	Not Applicable	-	0.00%	25,600	25,600	0.10%
3	Swati Anupam Agrawal	Not Applicable	-	0.00%	25,600	25,600	0.10%
4	Shivani Swami	Not Applicable	-	0.00%	51,200	51,200	0.20%
5	Sunil Agrawal	Not Applicable	-	0.00%	76,800	76,800	0.31%
6	Kailash Dhanuka	Not Applicable	-	0.00%	16,000	16,000	0.06%
7	Shreya Bhushan Pardeshi	Not Applicable	-	0.00%	16,000	16,000	0.06%
8	Shyamsunder Kamalkishor Agrawal	Not Applicable	12,800	0.05%	30,400	43,200	0.17%
9	Nitya Atul Agrawal	Not Applicable	-	0.00%	48,000	48,000	0.19%
10	P S Dhakhate	Not Applicable	9,600	0.04%	4,800	14,400	0.06%
11	Ankita Kharya	Not Applicable	-	0.00%	3,200	3,200	0.01%
12	Neeraj Gupta	Not Applicable	-	0.00%	3,200	3,200	0.01%
13	Gopal Menon	Not Applicable	-	0.00%	3,200	3,200	0.01%
14	Piyush Pinjani	Not Applicable	-	0.00%	3,200	3,200	0.01%
15	Shashank Vyas	Not Applicable	-	0.00%	8,000	8,000	0.03%
16	Arpan Sexsena	Not Applicable	11,200	0.05%	6,400	17,600	0.07%
17	Jayshri Jagtaap	Not Applicable	-	0.00%	4,800	4,800	0.02%
18	Sumit Saraogi	Not Applicable	-	0.00%	4,800	4,800	0.02%
19	Mohini Ahuja	Not Applicable	-	0.00%	35,200	35,200	0.14%
20	Suchitra Somani	Not Applicable	-	0.00%	9,600	9,600	0.04%
21	Apurva Mahendra Satia	Not Applicable	3,200	0.01%	16,000	19,200	0.08%
22	Gaurav Bali	Not Applicable	64,000	0.27%	32,000	96,000	0.38%
23	Pawan Kumar Lath	Not Applicable	-	0.00%	24,000	24,000	0.10%



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			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
24	Umesh Kumar Lath	Not Applicable	-	0.00%	24,000	24,000	0.10%
25	Nand Nandan Sureka	Not Applicable	-	0.00%	36,800	36,800	0.15%
26	Kritika Aggarwal	Not Applicable	1,600	0.00%	8,000	9,600	0.04%
27	Ruchi Agarwal	Not Applicable	-	0.00%	8,000	8,000	0.03%
28	Karan Jalota	Not Applicable	12,800	0.05%	68,800	81,600	0.33%
29	SHANKAR SHARMA	Not Applicable	-	0.00%	25,600	25,600	0.10%
30	Sunita Dinesh Jalota	Not Applicable	3,200	0.01%	17,600	20,800	0.08%
31	Deepa Anand	Not Applicable	8,000	0.03%	6,400	14,400	0.06%
32	Gayatri Anand Kode	Not Applicable	-	0.00%	17,600	17,600	0.07%
33	Meenaxi Dilip Kothari	Not Applicable	-	0.00%	3,23,200	3,23,200	1.29%
34	Heena Ullash Shah	Not Applicable	-	0.00%	2,00,000	2,00,000	0.80%
35	Aayush Samir Mehta	Not Applicable	-	0.00%	1,08,800	1,08,800	0.44%
36	Ashit Ramniklal Mody HUF	Mr. Asit Ramniklal Mody	8,000	0.00%	28,800	28,800	0.12%
37	Manish Mirani	Not Applicable	-	0.00%	40,000	40,000	0.16%
38	Kruti Nishit Jasani	Not Applicable	-	0.00%	11,200	11,200	0.04%
39	Hardik Bohra	Not Applicable	-	0.00%	16,000	16,000	0.06%
40	Mohit Bajaj HUF	Mr. Mohit Bajaj	-	0.00%	8,000	8,000	0.03%
41	Network Projects Private Limited	Mr. Bharat Kumar Manilal Shah	-	0.00%	6,400	6,400	0.03%
42	Sushila Ramawtar Gupta	Not Applicable	36,800	0.16%	6,400	43,200	0.17%



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			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
43	Vinay Saraogi	Not Applicable	-	0.00%	6,400	6,400	0.03%
44	Vinod Kumar Dengla (HUF)	Mr. Vinod Kumar Dengla	-	0.00%	12,800	12,800	0.05%
45	Deepak B Menda	Not Applicable	-	0.00%	4,800	4,800	0.02%
46	Trisha Reddy Chittamuru	Not Applicable	-	0.00%	4,800	4,800	0.02%
47	Rekha Ramesh Borana	Not Applicable	-	0.00%	8,000	8,000	0.03%
48	Jayshree Ghemawat	Not Applicable	-	0.00%	4,800	4,800	0.02%
49	Kantilal Solanki	Not Applicable	-	0.00%	4,800	4,800	0.02%
50	Anoop Kumar Gupta	Not Applicable	-	0.00%	3,200	3,200	0.01%
51	Vinod Ravjibhai Patel	Not Applicable	-	0.00%	3,200	3,200	0.01%
52	Rawal Jitesh Rajeshbhai	Not Applicable	-	0.00%	3,200	3,200	0.01%
53	Mohanraj R Pillai	Not Applicable	-	0.00%	3,200	3,200	0.01%
54	Nilesh Rameshbhai Virani	Not Applicable	-	0.00%	3,200	3,200	0.01%
55	Siddhant S Darira	Not Applicable	-	0.00%	3,200	3,200	0.01%
56	Joshi Mukeshkumar	Not Applicable	-	0.00%	3,200	3,200	0.01%
57	Kamal Kumar Agrawalla	Not Applicable	24,000	0.10%	3,200	27,200	0.11%
58	Ajaykumar Rasiklal Shah	Not Applicable	-	0.00%	3,200	3,200	0.01%
59	Pradeep Pratap Gohel	Not Applicable	-	0.00%	3,200	3,200	0.01%



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			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
60	Shubham Garg	Not Applicable	1,600	0.01%	4,800	6,400	0.03%
61	Nishi Ashit Agrawal	Not Applicable	4,800	0.02%	4,800	9,600	0.04%
62	Nitin Dnyaneshwar Gaikwad	Not Applicable	8,000	0.00%	3,200	11,200	0.04%

- Further, the Company would like to inform the Stock Exchange and its Shareholders that, the Company has obtained the Valuation Report from independent valuer as a Good Corporate Governance practice, and Regulation 166A of SEBI (ICDR), Regulations 2018, does not apply to the proposed issue as this issue will not result in a change in control or allotment of more than five per cent. of the post issue fully diluted share capital of the issuer, to an allottee or to allottees acting in concert

As required and since the shareholders meeting has already been concluded, we are making this announcement to your good self for the abovementioned points.

This is for your information and records.

Thanking you,

**Yours faithfully,
For Le Merite Exports Limited**

**Abhishek Lath
MD & CFO
DIN: 00331675**