LEEL ELECTRICALS LIMITED

Corp. Office: 159,Okhla Industrial Estate, Phase- III,New Delhi 110020 (India).
Tel.: +91-11-40627200, 40627300
Fax: +91-11-41609909
CIN: L29120UP1987PLC091016

31st July, 2020

To
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
Maharashtra
BSE SCRIP CODE: 517518

To
The Listing Department
National Stock Exchange of India Limited
Bandra-Kurla Complex, Bandra East,
Exchange Plaza, Plot No. C/1, G Block
Mumbai-400051, Maharashtra
NSE SYMBOL: LEEL

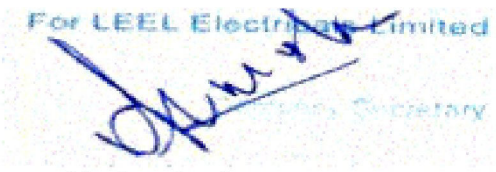
Sub: Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulation, 2018

Dear Sir/ Ma'am,

We hereby enclose the compliance certificate under Sub Regulation 5 of Regulation 74 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 issued by the Skyline Financial Services Pvt. Ltd., SEBI Registered Category-I Registrar and Transfer Agent in respect of our company, for the quarter ended 30th June, 2020.

The above information may be treated as disclosure under Regulation 30 read with Part A of Schedule III of the of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. You are requested to take the above information on record and oblige.

Thanking You
Yours Faithfully
FOR LEEL ELECTRICALS LIMITED



Arushi Bhardwaj
Company Secretary & Compliance officer
M.No. 61402

[LEEL ELECTRICALS LIMITED is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, 2016. The Company's affairs, business & assets are currently being managed by Mr. Arvind Mittal, Insolvency Resolution Professional (IRP) appointed by the Hon'ble National Company Law Tribunal, Allahabad vide its Order dated March 4th March, 2020]

Skyline Financial Services Pvt. Ltd.
SEBI Registered Category-1 Registrars & Share Transfer Agent
Regd. & Corp. Office : D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110 020
Tel. : +91-11-40450193-97, 26812682-83 E-mail : info@skylinerta.com Website : www.skylinerta.com
CIN No. : U74899DL1995PTC071324

Dated: July 02, 2020

Ref: SFSPL/RTA/ June/2020

To,
The Company Secretary
LEEL ELECTRICALS LIMITED
159, OKHLA INDUSTRIAL ESTATE PHASE III NEW DELHI 110020

Subject: Certificate under Regulation 74(5) of the SEBI (Depository and Participant) Regulations, 2018 for the quarter ended 30th June, 2020 .

Dear Sir,

In accordance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended **30th June, 2020** , w.r.t. physical share certificates received for dematerialization of securities from the depository participant (Equity Shares) of the Company, " **LEEL ELECTRICALS LIMITED** " **CIN: L29120UP1987PLC091016.** We hereby confirm and certify the following:

a) The securities comprised in the said certificate(s) have been listed on the Stock Exchange where the earlier issued securities are listed:
and
b) The said certificate(s) after due verification have been mutilated and cancelled and the name of depository has been substituted in our records as registered owner within 15 days.

This is for you information and records.

Thanking you,

For **Skyline Financial Services Private Limited**

PARVEEN SHARMA
Compliance Officer

Skyline Financial Services Pvt. Ltd. New Delhi

Mumbai Office : 505, A Wing, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Mumbai-400072
Tel. : +91-22-49721245, 28511022, E-mail : mumbai@skylinerta.com