

Dated: 30.07.2026

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Fax No.: 022-22721919	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051 Fax No.: 022-26598120
Ref.: LEEL Electricals Limited (Scrip – 517518) (ISIN- INE245C01019)	Ref.: LEEL Electricals Limited (Symbol – LEEL) (ISIN- INE245C01019)

Sir/Ma'am,

Subject: Intimation regarding Reconciliation of Share Capital Audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30.06.2026.

Kindly note that the Hon'ble Company Law Tribunal Allahabad Bench (NCLT) vide its order dated 06.12.2021 initiated the liquidation proceedings against LEEL Electricals Limited (Company). Thereafter, Hon'ble NCLT by its order dated 21.03.2024 *inter-alia* approved the directions for implementing sale of the Company as a going concern to a Successful Auction Purchaser i.e. Krishna Ventures Limited (KVL/Acquirer). For which, the Liquidator issued the Sale Certificate dated 12.06.2024 for sale of the Company as going concern pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 (Code).

That the Acquirer has initiated the process for taking over of the Company. The new management was inducted on the Board of the entity w.e.f. 01.07.2024 and the necessary intimations in this regard were given to the Stock Exchanges. That the Acquirer is in the process of complete takeover of the Company including but not limited to records & papers of the Company.

That pursuant to the Hon'ble National Company Law Tribunal, Allahabad Bench Orders dated 21.03.2024 and 23.10.2024, for the purpose of Capital Restructuring, post-acquisition of the Company under the provisions of Insolvency and Bankruptcy Code, 2016, the Board of Directors of the Company in its meetings held from time to time, had *inter-alia* approved as under:

a) **Meeting (05/2024-25) dated 24.12.2024:**

- The Cancellation and Extinguishment of the existing Equity Share Capital of the Company to the effect that the entire equity shareholding of the erstwhile Promoters/Promoters Group shall be fully cancelled and reduced to Zero without any pay out; and
- The Reduction, Cancellation and Extinguishment of the existing Equity Share Capital of the Company to the effect that the shareholding of the existing public shareholders be reduced to 1 (ONE) equity share against every 43 (FORTY-THREE) shares held by them as on the Record date i.e. 22.11.2024 without any pay out.



LEEL ELECTRICALS LIMITED

(Formerly Lloyd Electric & Engineering Limited)

Reg. Office: A-603 & 604, Logix Technova, Sec-132, Noida, U.P. PIN 201304

Contact No: 0120-4098444, 9910616750

E-mail: info@leeelectric.com

b) **Meeting (08/2024-25) dated 07.03.2025:**

The proportionate allotment of 5,43,011 equity shares of the Company, following the Reduction of its Equity Share Capital [Corporate Action], to the Eligible Public Shareholders of the Company as on the Record Date -22.11.2024, fixed for the purpose, in the ratio of 1:43 [i.e., 1 share for every 43 shares held], for achieving the Minimum Public Shareholding of 5% of post issue paid- up capital in line with the relevant provisions of Rule 19A of Securities Contracts [Regulations] Rules, 1957.

c) **Meeting (02/2025-26) dated 26.07.2025:**

The preferential issue and allotment of 1,02,60,000 equity shares of the Company to the Acquirer & its Affiliate/Nominee/Strategic Investors.

That for the purpose of giving effect to the above, relevant Corporate Action Forms and the Listing Applications have been filed with the concerned Depositories and Stock Exchanges respectively, and the same is under process.

In view of the above, the disclosure of Reconciliation of Share Capital Audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30.06.2026, will serve no meaningful purpose unless the capital restructuring exercise is updated. Hence, this intimation.

We request you to take note of the above and bring this to the notice of all concerned.

Thanking You

Yours Sincerely

For LEEL Electricals Limited

NEERAJ GUPTA

Managing Director

DIN: 07176093