



LEEL ELECTRICALS LIMITED

(Formerly Lloyd Electric & Engineering Limited)

Reg. Office: A 603 & 604, Logix Technova, Sector 132, Noida, U.P. PIN- 201306

Contact No: 0120-4098444, 991061675

E-mail: info@leeelectric.com

Dated: 18.12.2024

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex, Bandra (E), Mumbai - 400051

Fax No.: 022-26598120

Ref.: Leel Electricals Limited (LEEL/ISIN INE245C01019)

Dear NSE Team,

Subject: Response to Queries

With reference to your email, please find our point-wise response below:

Response to Point No. 1: Financial results not in SEBI-prescribed format (Comparative figures not submitted in P&L)

We wish to provide a brief background for clarity:

- The Hon'ble National Company Law Tribunal (NCLT), Allahabad Bench, vide its order dated 06.12.2021, initiated liquidation proceedings against Leel Electricals Limited ("the Company").
- Subsequently, the Hon'ble NCLT, through its order dated 21.03.2024, inter alia, approved the sale of the Company as a going concern to the Successful Auction Purchaser, Krishna Ventures Limited (KVL/Acquirer). Pursuant to this, the Liquidator issued a Sale Certificate dated 12.06.2024, enabling the sale of the Company as a going concern under the Insolvency and Bankruptcy Code, 2016 ("the Code").

Following this, the Acquirer began the takeover process of the Company. Effective 01.07.2024, the new directors proposed by the Acquirer were inducted, and the management control was taken over on the same day. Since then, the Company has been undergoing various restructuring exercises, including changes in its capital structure. The Acquirer is also in the process of acquiring all records and documents related to the Company.

As the new management took control on 01.07.2024 and the Company's operations commenced from this date only, we were unable to provide comparative figures in the Profit & Loss statement for periods prior to the change in management.



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Response to Point No. 2: Financial results not signed by authorized signatory/ies

Currently, the Board of Directors and KMP structure of the Company is as follows:

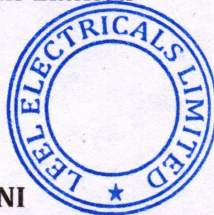
- (a) Mr. Neeraj Gupta – Managing Director
- (b) Mr. Ankit Sharma – Director and CFO
- (c) Mr. Durgesh Kumar – Director
- (d) Mr. Mahesh Chandra Sharma – Additional Non-Executive Independent Director
- (e) Ms. Namrata Sharma – Additional Non-Executive Independent Director
- (f) Ms. Komal Phulwani – Company Secretary & Compliance Officer

In compliance with the provisions of Regulation 33(20) of the SEBI (LODR), 2015, Mr. Neeraj Gupta, Managing Director of the Company, was duly authorized to sign the financial results. Accordingly, the financial results have been signed and submitted in compliance with the applicable provisions of SEBI Regulations.

We trust the above clarifications address your concerns.

Kindly acknowledge the same.

For LEEL Electricals Limited



KOMAL PHULWANI

Company Secretary and Compliance Officer

Date: 18.12.2024

Place: Noida