LEEL ELECTRICALS LIMITED

(Formerly Lloyd Electric & Engineering Limited)
Address: 159, Okhla Industrial Estate, Phase III, New Delhi PIN - 110020
Contact no. 9910616750 | Email:- neerajgupta@leelelectric.com

Dated: 15.10.2024

To

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 **Fax No.:** 022-22721919	**National Stock Exchange of India Limited** Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai – 400051 **Fax No.:** 022-26598120
Ref.: Leel Electricals Limited (LEEL/ ISIN- INE245C01019)	**Ref.: Leel Electricals Limited (LEEL/ ISIN- INE245C01019)**

Sub: Intimation under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the period and Quarter ended 30.09.2024.

Sir/Mam,

Kindly note that the Hon'ble Company Law Tribunal Allahabad Bench (NCLT) vide its order dated 06.12.2021 initiated the liquidation proceedings against Leel Electricals Limited (Company). Thereafter, Hon'ble NCLT by its order dated 21.03.2024 *inter-alia* approved the directions for implementing sale of the Company as a going concern to a Successful Auction Purchaser i.e. Krishna Ventures Limited (KVL/Acquirer) . For which, the Liquidator issued the Sale Certificate dated 12.06.2024 for sale of the Company as going concern pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 (Code).

That the Acquirer has initiated the process for taking over of the Company. That the process related to change in management has been done. Other restructuring exercise such as change in capital of the Company is in process.

That the certificate as required under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 will serve no meaningful purpose unless the capital restructuring exercise is complete and new capital/shareholding is updated. Hence, this intimation.

We request you to take note of the above and bring this to the notice of all concerned.

Thanking You

Yours Sincerely

For Leel Electricals Limited

Neeraj Gupta
Director
DIN- 07176093

Date- 15.10.2024
Place- Noida