

**Date: 27.11.2025**

**To,**  
National Stock Exchange of India Limited  
Exchange Plaza Bandra Kurla Complex  
Bandra (E)  
Mumbai-400051

**Subject- H1 FY 2025-26 INVESTOR PRESENTATION**

Dear Sir/ Madam,

In accordance with the applicable requirements and regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable Regulations, we hereby inform you that the investor presentation in connection with the Half Year ended on September 30, 2025, is attached herewith.

This is for your information and record.

**For Lead Reclaim and Rubber Products Limited**

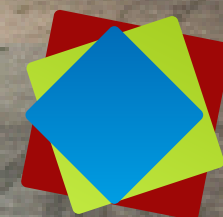
**Jayeshbhai B Patel**  
**Managing Director**  
**DIN: 05007490**

**Encl: As above**

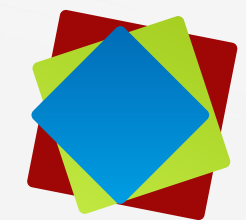


**LEAD**<sup>TM</sup> RECLAIM  
RUBBER  
Scrap Rubber Recycling Unit

## H1 FY26 Earnings Presentation



# COMPANY OVERVIEW



## Redefining Scrap Rubber Recycling

We turn discarded rubber into high-performance, valuable products—seeing opportunity where others see waste. By combining advanced technology with eco-friendly practices, we create reclaimed rubber that meets and often exceeds industry standards. Our focus on quality, sustainability, and continuous innovation sets us apart in the rubber industry.

### Certifications



ISO Certified



Reach SVHC  
Compliant



RoHS  
Compliant



Pre-consumer  
Recycling



Pre-consumer  
Recycling



Clean Raw  
Materials



MSME Zed  
Certified



PAH Free



**12+**  
Years of  
Experience



**11400MT+**  
Production  
Capacity



**100+**  
Satisfied  
Customers



**100%**  
Quality Tested  
Products



**75%**  
Exports of  
Production



**85%**  
Capacity  
Utilisation



# WHY CHOOSE US?

## Our Values

**Pioneering Sustainable Innovations**  
**Embrace Lead, Shape Tomorrow**



### Uncompromising Quality

We are committed to delivering superior reclaimed rubber products. Through stringent quality control processes, we consistently exceed industry benchmarks, ensuring performance, reliability, and durability.



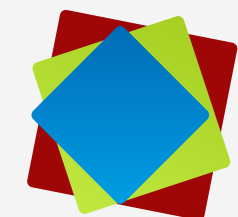
### Sustainable Practices

We not only reclaim and repurpose scrap rubber but also strive to reduce environmental hazards, thus contributing to a greener planet.



### Customer-Centric Approach

We prioritize long-term partnerships over short-term gains. Our customer-focused mindset is built on transparency, responsiveness, and shared success -fostering trust and mutual growth.



# OUR PRODUCTS

## Whole Tyre Reclaim Rubbers

**Grades: LEAD WTRHT | LEAD WTRHR | LEAD WTRSF | LEAD WTR FINE**

### Properties

- Reduce power consumption
- High rate of curing
- Short & Fast Mixing
- Low heat buildup
- Low thermo plasticity
- Excellent Ageing
- Cost Reduction

### Featured Uses

- Automobiles component
- Footwear
- Tires, Tread Rubber
- Conveyor belts
- Cycle Tyres

## Butyl Tube Reclaim Rubber

**Grades: LEAD BTR | LEAD BTRHT**

### Properties

- Excellent impermeability to gases
- High temperature resistance
- Flexible & eco-friendly
- Economical alternative to virgin rubber

### Featured Uses

- Tire Inner Liner
- Adhesives
- Cables
- Industrial Pipes
- Rubber Products
- Butly Inner Tube

## Natural Tube Reclaim Rubber

**Grades: LEAD NR | LEAD NR HT**

### Properties

- Sustainability
- Environment-Friendly
- Performance
- Versatile

### Featured Uses

- Natural rubber tubes for bicycle, 2-3 wheeler, Light motor vehicle, truck etc.
- Automobile extruded parts
- Moulded rubber product & other extruded product



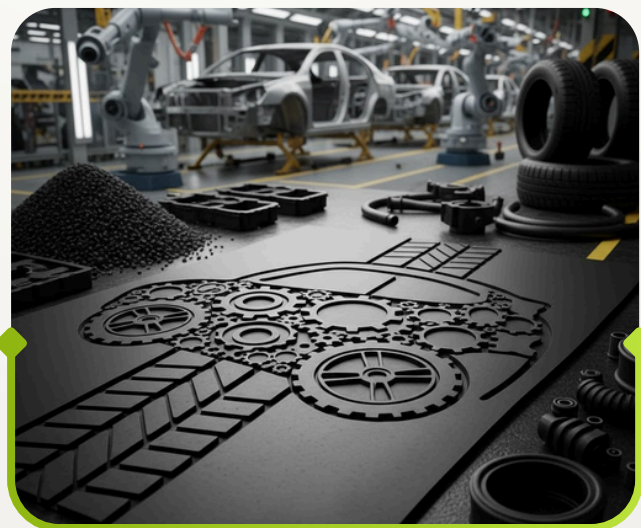
# A MULTITUDE OF APPLICATIONS



**Conveyer Belt Industry**



**Tube Industry**



**Automobile Industry**



**Rubber Parts Industry**



**Agriculture Product Industry**



**Tyre Industry**



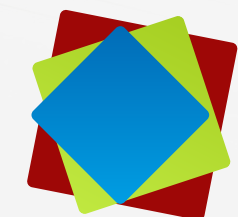
**Construction Industry**



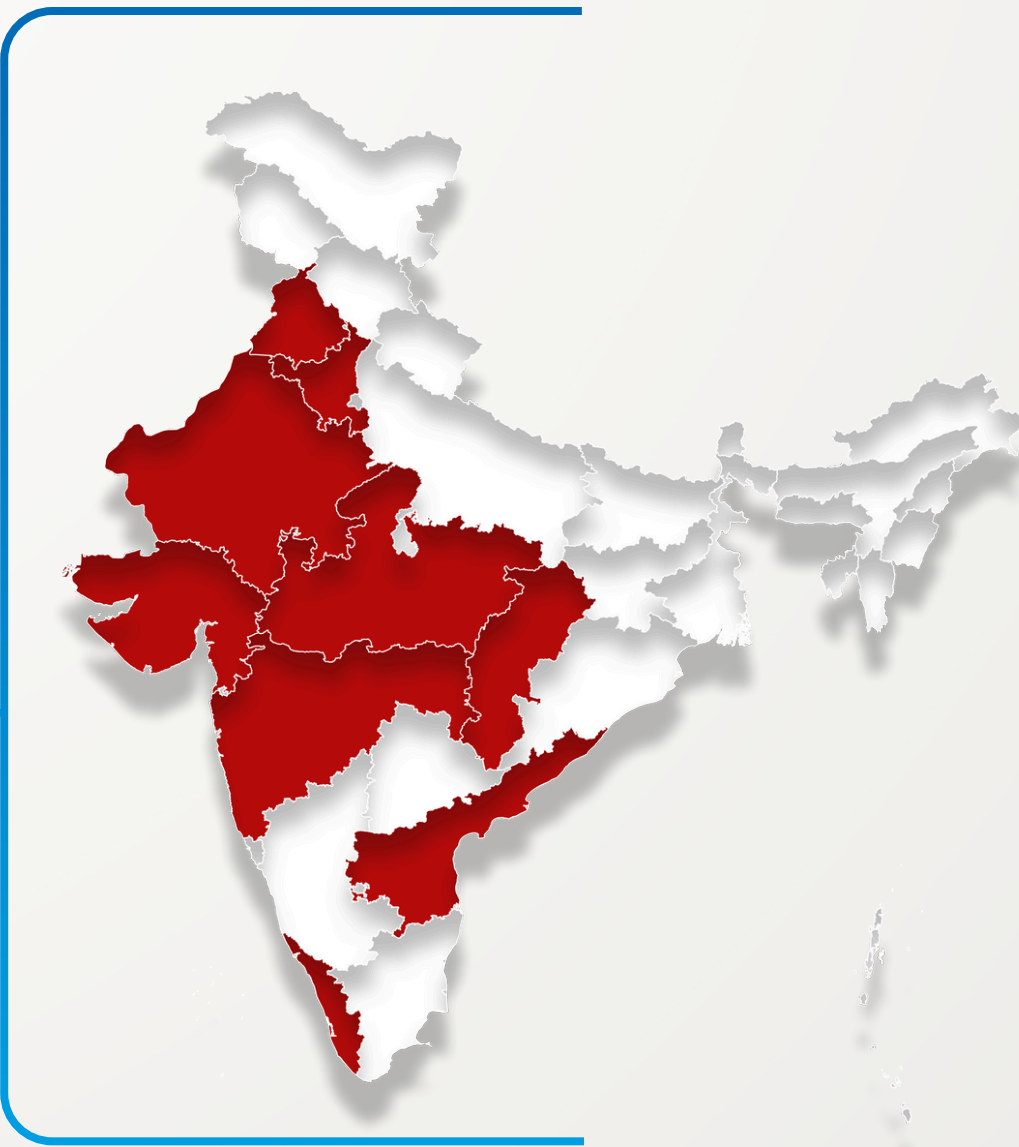
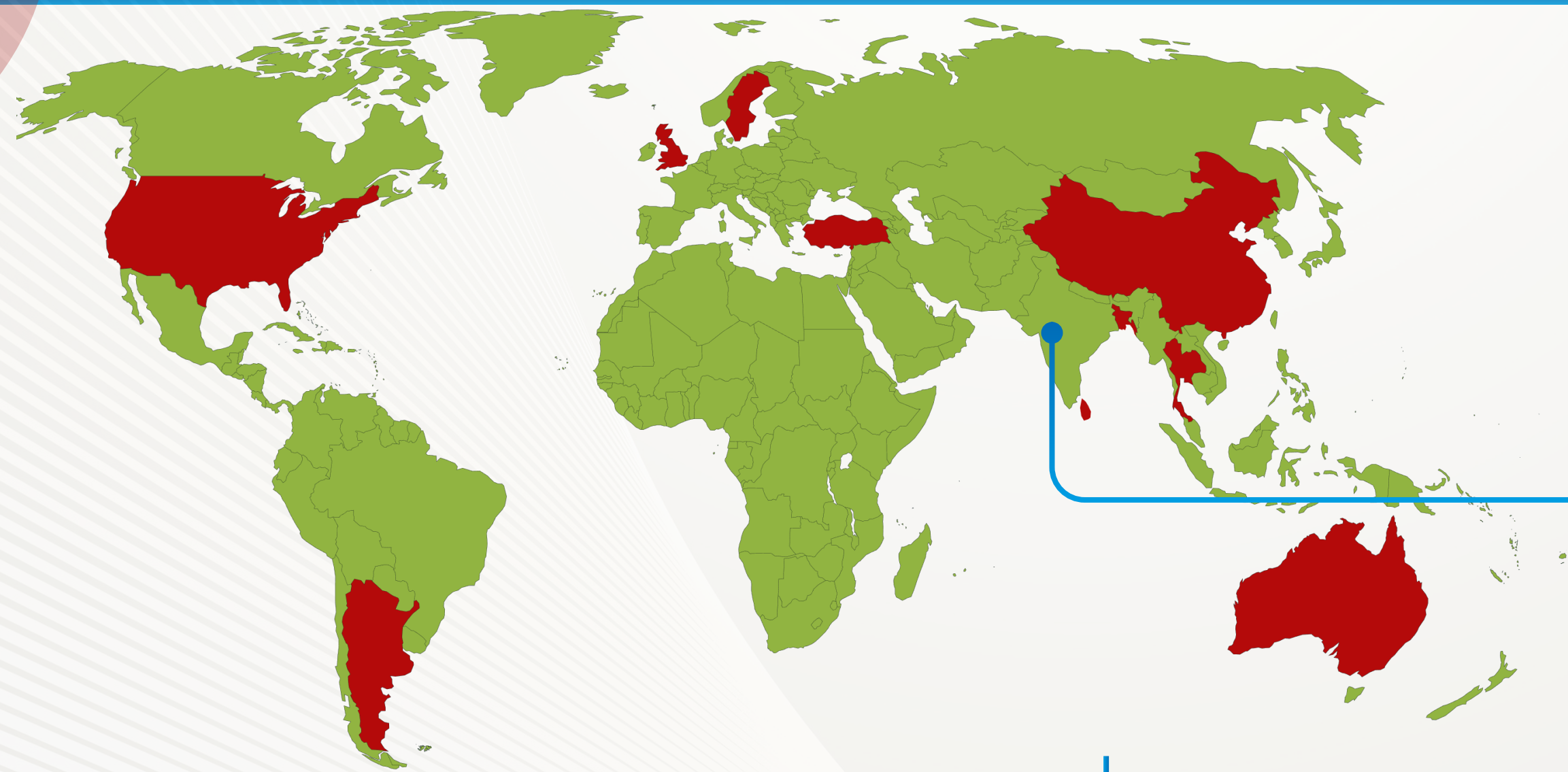
**Footwear Industry**



# OUR CLIENTELE



# OUR GEOGRAPHICAL PRESENCE



## Global Reach

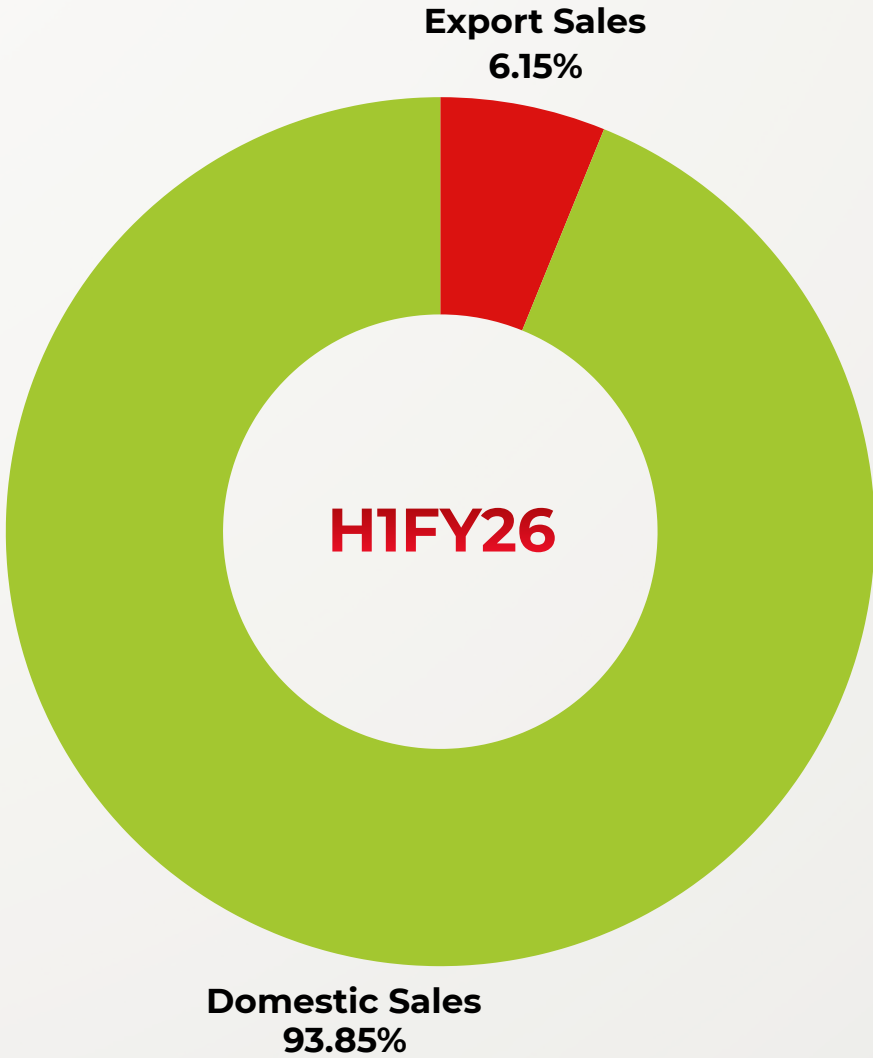
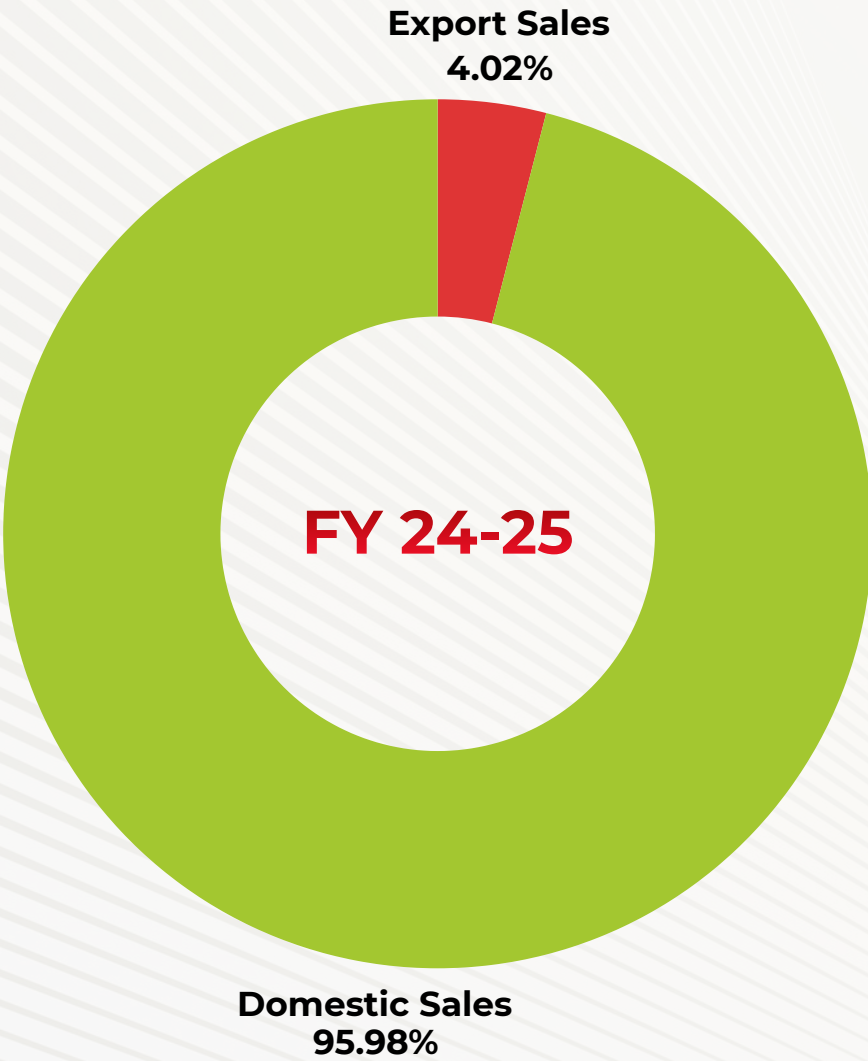
- England
- USA
- Australia
- China
- Argentina
- Turkey
- Bangladesh
- Sweden
- Thailand
- Sri Lanka

## Domestic

- Gujarat
- Madhya Pradesh
- Kerala
- Rajasthan
- Andhra Pradesh
- Punjab
- Maharashtra
- Chhattisgarh
- Haryana



# REVENUE DISTRIBUTION: INDIA & OVERSEAS



## Expansion at Someshwar Industrial Estate:

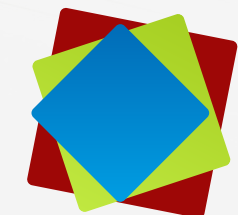
- Acquired approximately **9,300 sq. meters** of land for a new facility.
- Construction is currently underway, with expected completion by **December 2025**.
- Facility will **enhance production capacity** and improve operational efficiency.
- Positioned to meet **growing market demand** in reclaimed rubber.

## Global Vendor Approval

- Secured **approved vendor status** with a **leading global tyre manufacturer**.
- Strengthens the company's **international market presence**.
- Opens up new **export opportunities** and revenue streams.
- Establishes credibility as a **trusted supplier** for global industry players.

## Operational Enhancements

- **Reclaim Rubber Production:** Commenced production using **scrap rubber** sourced from other manufacturers.
- **Tyre Imports:** Initiated imports to **lower raw material costs**.
- **Automation Machinery:** Added machinery to **enhance quality, increase efficiency, and slightly reduce manpower costs**.
- **Machinery Investment:** **20% advance payment** already made; delivery expected **January 2026**.

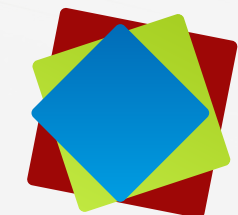


## Renewable Energy Initiative

- Planning installation of a 1.25 MW solar power plant for captive consumption.
- Expected to reduce electricity costs by ~85%.
- Supports the company's sustainability and cost-efficiency goals.
- Aligns operations with global environmental and energy trends.

## Future Capex Plans

- Planning investments in Electronic Waste Recycling and Solar Panel Recycling plants.
- Funding through a combination of debt and equity.
- Marks entry into sustainable waste management solutions.
- Supports long-term growth strategy and diversification of revenue streams.



## Redefining Scrap Rubber Recycling

We are committed to transforming discarded rubber into high-performance, eco-friendly materials turning waste into value.



By reclaiming scrap rubber, we help reduce landfill burden and conserve natural resources.

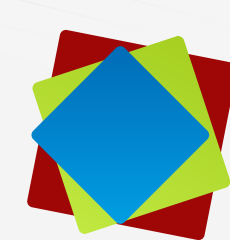
Our advanced, green manufacturing processes are designed to minimize environmental impact at every stage.



Continuous innovation and sustainable practices are central to our operations, aligning profitability with planet-friendly outcomes.



This eco-conscious approach not only meets but often exceeds industry standards positioning us as a leader in sustainable rubber manufacturing



# KEY BUSINESS STRATEGY

## Green Growth & Future Readiness

- Introducing eco-friendly products and securing green certifications
- Transparent on environmental impact and active in key industry events
- Positioned as a progressive, globally responsible brand



## Process Technology & Control

- Exploring advanced reclaim tech (e.g., devulcanization)
- Input tyre standardization
- Shift-wise dashboards for real-time monitoring



## Circular Economy Leadership

- Leading manufacturer of reclaimed rubber and eco-friendly products
- Transforms waste tyres into valuable resources with technology-driven processes
- Serves diverse industries while promoting sustainability in domestic and global markets



## Zero Waste Philosophy

- Converts all scrap tyre components into reclaim rubber, powder, and tiles
- Plans sustainable management of steel and fibre waste
- Zero-waste approach reduces costs, ensures compliance, and attracts green funding

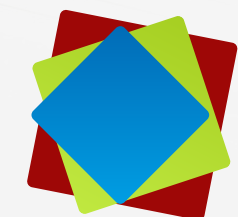


## Scalable Volume Growth

- Expanding capacity from 460 MT to 960 MT per month with scalable technology
- Strategic planning ensures competitive pricing and reliable supply for high-volume domestic and global clients

## Quality First Consistency is King

- Ensures quality via stringent lab testing, process monitoring, and client feedback
- Consistent performance builds lasting trust with Indian and global customers



# EPR GUIDELINES: UNLOCKING GROWTH FOR TYRE RECYCLING LEADERS

## MoEFC has introduced EPR norms for waste tyres

Extended Producer Responsibility means responsibility of producer of tyres to ensure environmentally sound management of waste tyres as per the provisions of this regulation.

For Units established after 1st Apr. 2022, the EPR obligation shall start after two years (Y) and shall be 100% of the new tyres manufactured or imported in the year (Y-2)

After 2025, tyre manufacturers and importers are required to recycle 100% of new tires they produce or import.

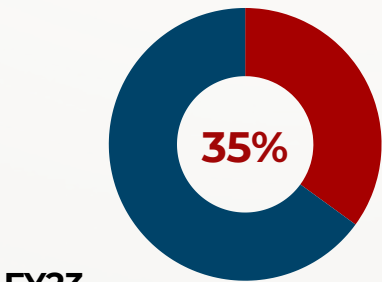
Alternatively, they need to acquire EPR certificates equivalent to the quantity of tires produced or imported.

Certificates are issued via the CPCB portal.

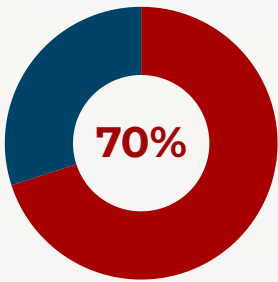
Recyclers earn certificates based on the quantity of tires they recycle.

## ERP Cycles Target

% of the quantity of new manufactured of tyres imported in year...



FY23



FY24



FY25



FY25+

## Weight Allocated

Reclaim Rubber



Recovered Carbon Black



Crumb Rubber Modified Bitumen



Crumb Rubber



Pyrolysis Oil1 and Char: Continuous Method



Pyrolysis Oil and Char: Batch Method



## Cons.Factor



Quantity eligible for generation of EPR certificate: QEPR\*WP\*CF

# FROM SCRAP TO SUCCESS: TAPPING THE GROWING RECLAIMED RUBBER MARKET

## Cost Advantage Driving Demand

- Reclaimed rubber is cheaper than virgin rubber, offering significant material cost savings.
- Lower energy consumption in processing reduces overall production costs.
- Especially valuable for cost-sensitive industries: automotive parts, footwear, consumer goods.

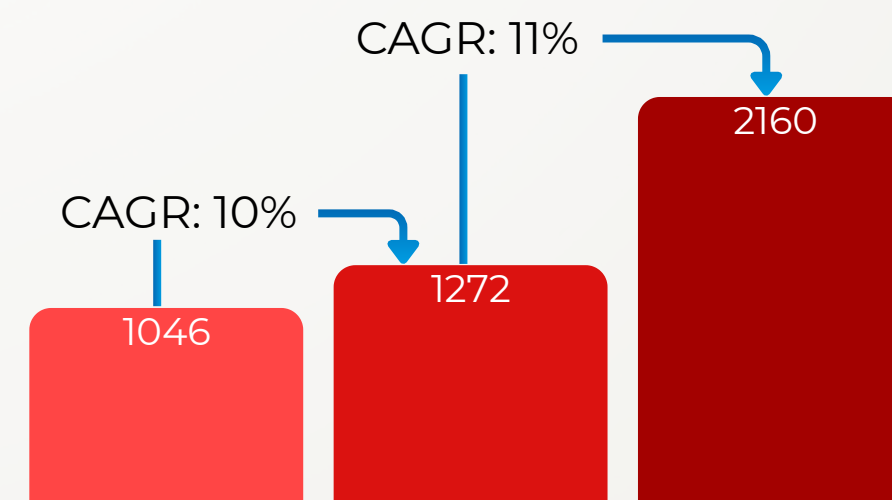
## Growth Opportunities in Emerging Economies

- Rapid industrialization and urbanization boost demand in Asia, Africa, and Latin America.
- Key end-use sectors: automotive, construction, consumer goods.
- Abundant supply of used tyres and rubber waste supports local production.
- Government initiatives promoting recycling further enhance market potential.

## Reclaim Rubber Market

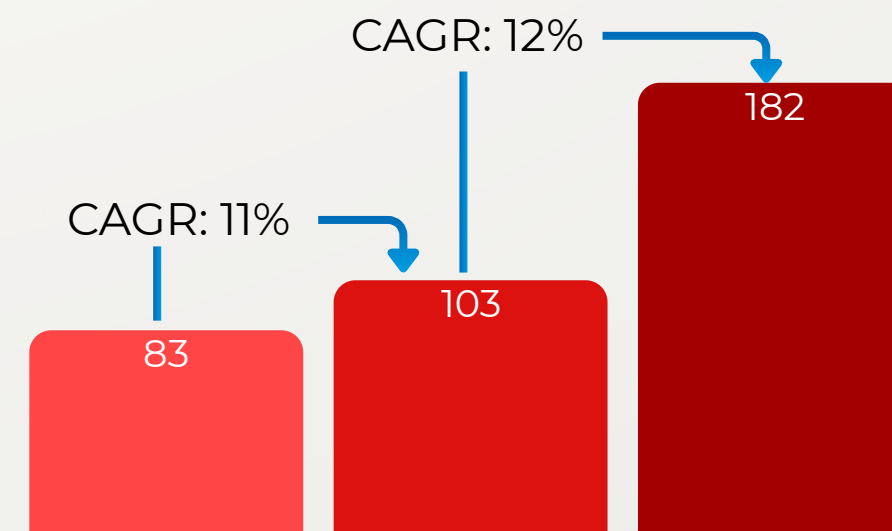
### Global (USD Mn)

● FY21 ● FY23E ● FY28E

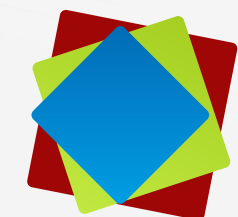


### India (USD Mn)

● FY21 ● FY23E ● FY28E



Source: ATMA, Grand View Research



# THE MINDS SHAPING OUR JOURNEY

## Mr. Baldevbhai Patel Non-Executive Director

Mr. Baldevbhai Patel, is a Non-Executive Director and one of the founding promoters of our Company, having been associated with it since inception. He brings a wealth of experience spanning over a decade in the rubber industry and more than 25 years in the salt industry. His deep industry knowledge and strategic insight have been instrumental in guiding the Company's growth.



## Mr. Kalpesh Patel Whole Time Director

Mr. Kalpesh Patel, is the Whole-time director of our Company. He had previously associated in financial market over a period of 10 years. He has been on the board of our Company since January 2014 as a Director.

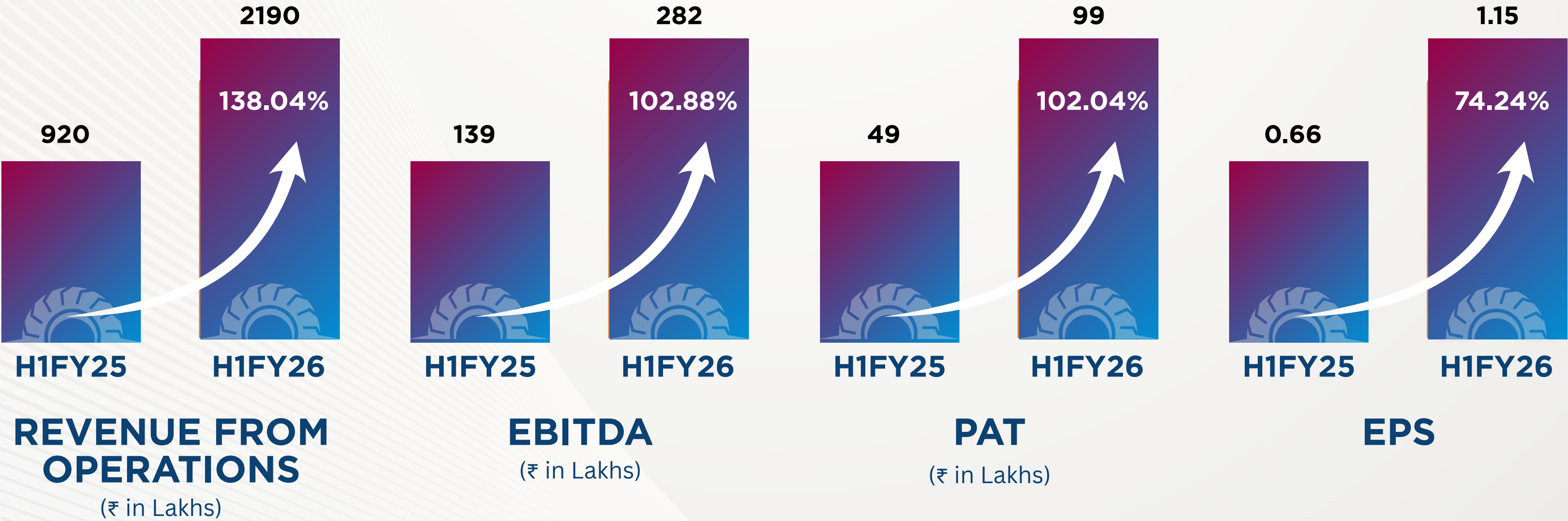


## Mr. Jayeshkumar Patel Managing Director

Mr. Jayeshkumar Patel, is the Managing Director and one of the founding promoters of our Company, having been associated with it since its inception. With over a decade of hands-on experience with the Company, he has played a key role in driving its strategic growth and operational excellence.



# H1 FY26 FINANCIAL HIGHLIGHTS



# HALF YEARLY CONSOLIDATED FINANCIAL PERFORMANCE

PARTICULARS (₹ in Lakhs)	H1FY25	H2FY25	H1FY26	HoH%	YoY%
Revenue from Operations	920	2192	2190	-0.09%	138.04%
Total Income	926	2200	2196	-0.18%	137.15%
Total Operating Expenses	781	1961	1908	-2.70	144.30
<b>EBITDA (Excluding OI)</b>	<b>139</b>	<b>231</b>	<b>282</b>	<b>22.08</b>	<b>102.88</b>
EBITDA (Excluding OI) %	15.11	10.54	12.88	22.19	-14.77
Interest Cost	31	33	53	60.61%	70.97%
Depreciation & Ammortisation	48	72	92	27.78%	91.67%
Profit Before Taxes	66	134	143	6.72%	116.67%
<b>Profit After Taxes</b>	<b>49</b>	<b>97</b>	<b>99</b>	<b>2.06%</b>	<b>102.04%</b>
Earnings Per Share ( ₹)	0.66	1.23	1.15	-6.50%	74.24%

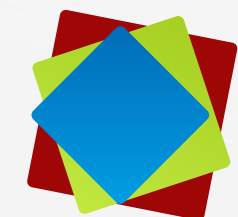


This presentation and the accompanying slides (the "Presentation"), which have been prepared by Lead Reclaim and Rubber Products Limited (the "Company"), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the Company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cashflows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections. All Maps used in Presentation are not to scale.

All data, information and maps are provided 'as is' without warranty or any representation of accuracy, timeliness or completeness.






# THANK YOU

Let's Turn Waste into Worth, Together



## FINPORTAL

— We Augment Your Wealth —

 Abhishek Bhutra | Himanshu Jain  
 +91 80006 85556 , +91 89051 81853  
 investorrelation@finportal.in.com

