

**Date: 18.05.2026**

**To,**  
National Stock Exchange of India Limited  
Exchange Plaza Bandra Kurla Complex  
Bandra (E)  
Mumbai-400051

**SUBJECT- H2 FY 2025-26 INVESTOR PRESENTATION**

Dear Sir/ Madam,

In accordance with the applicable requirements and regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable Regulations, we hereby inform you that the investor presentation in connection with the Half Year ended on March 31, 2026, is attached herewith.

You are requested to please take the same on your record.

Thanking you,  
Yours faithfully,  
**For Lead Reclaim and Rubber Products Limited**

**Jayeshbhai B Patel**  
**Managing Director**  
**DIN: 05007490**



# LEAD RECLAIM AND RUBBER PRODUCTS LTD

Investor Presentation

**H2 & FY26**

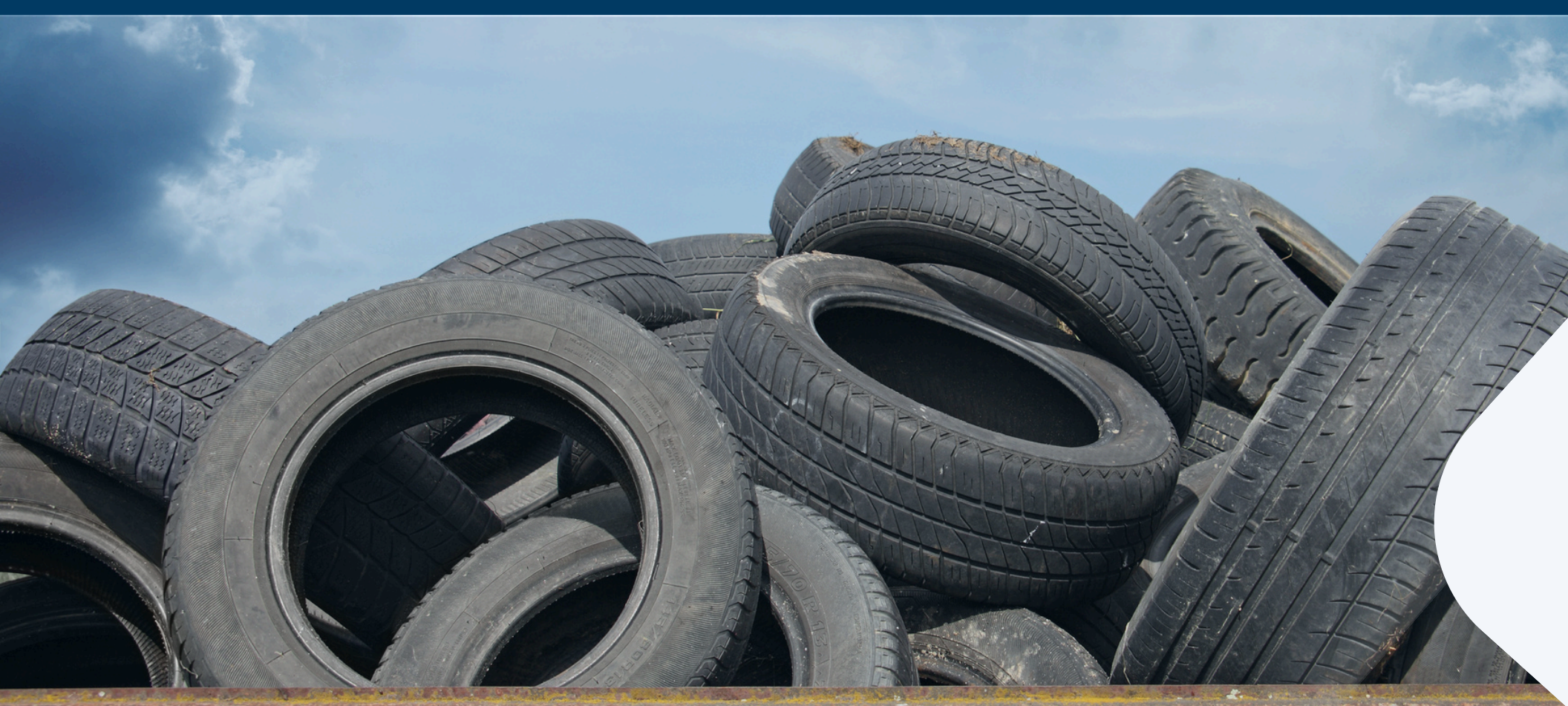


# LEAD RECLAIM AND RUBBER PRODUCTS LIMITED

## OUR OVERVIEW

We turn discarded rubber into high-performance, valuable products, seeing opportunity where others see waste. By combining advanced technology with eco-friendly practices, we create reclaimed rubber that meets and often exceeds industry standards. Our focus on quality, sustainability, and continuous innovation sets us apart in the rubber industry.

Since our establishment in 2012, we have consistently produced and delivered superior products to our clientele, marking our presence as a formidable contender in the rubber industry.



**100%**  
Quality Test  
Products

**11,620MT+**  
Production  
Capacity

**100+**  
Products  
Ranges

**12+**  
Years Of  
Experience

**100%**  
EPR  
Applicable

**44.81%**  
Capacity  
Utilisation

# VISION & MISSION



Our vision is to be an industry leader in producing recyclable, cost-effective, and top-quality reclaimed rubber from scrap rubber. We are committed to the continual enhancement of our manufacturing capabilities and investment in green projects to minimise environmental harm. Our aspiration is to foster significant growth, with sustainability at the heart of our operations.

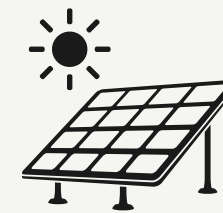


Our mission is to provide recyclable, economically viable, and superior-quality reclaim rubber to our clientele. We are incessantly modernising our production facilities and investing in sustainable initiatives to diminish environmental risks. Our drive is towards exponential growth, grounded in ecological consciousness.

# OPERATIONAL SNAPSHOTS

FY 2025-26

<b>₹3982 Lakhs</b> Revenue	<b>₹852 Lakhs</b> EBITDA	<b>₹409 Lakhs</b> PAT
<b>21.40%</b> EBITDA %	<b>10.27%</b> PAT %	<b>3x</b> Asset Turnover
<b>18.49%</b> ROE	<b>24.79%</b> ROCE	<b>₹16361</b> EBITDA / ton



## Solar Commissioning

1.25MW solar plant scheduled for commissioning in October.



## EPDM Expansion

Construction of the Ethylene Propylene Diene Monomer (EPDM) facility has been completed.



## Export Growth

Expanding presence across international export markets.



# SOLUTION FOR THE INDUSTRIES



**Radial tyres:** It account for over 90% of passenger vehicle usage globally, making them the largest source of tyre scrap. Over 1 billion waste tyres are generated annually worldwide, with Asia-Pacific contributing nearly 40%.



**Nylon tyres:** These are widely used in two-wheelers and commercial vehicles for their durability and load-bearing strength, supporting strong recycling demand.



**Natural rubber tubes:** They used in bicycles and low-speed vehicles create a steady recyclable rubber stream. Over 152 million inner tubes are discarded annually worldwide.



**Butyl inner tubes:** They dominate the market due to better air retention and durability, driving growing demand in rubber recycling and recovery processes.



**Industries we Serve**



# CURRENT PRODUCT RANGE

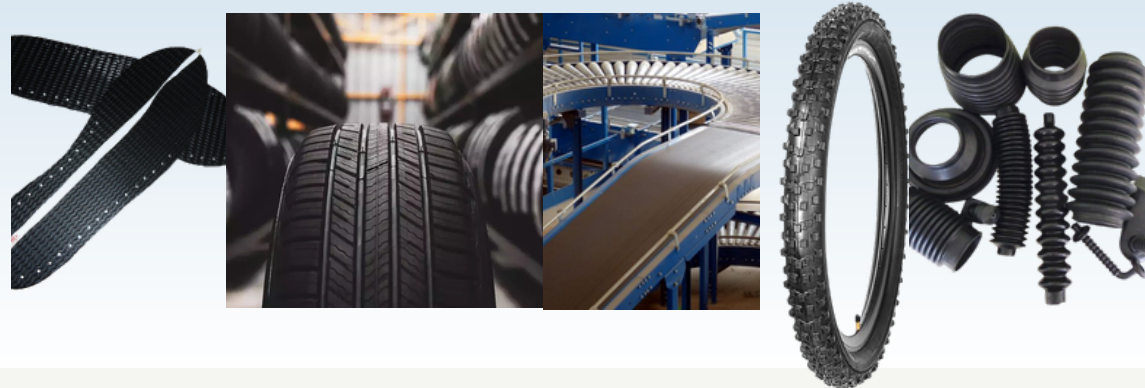
## Whole Tyre Reclaim Rubbers

**In Whole Tyre Reclaim, LRRPL has below four grades :**

- Lead Wtrht
- Lead Wtrhr
- Lead Wtrsf
- Lead Wtr Fine

### Properties

- Reduce power consumption
- High rate of curing
- Short & Fast Mixing
- Low heat buildup
- Low thermo plasticity
- Excellent Ageing Cost Reduction



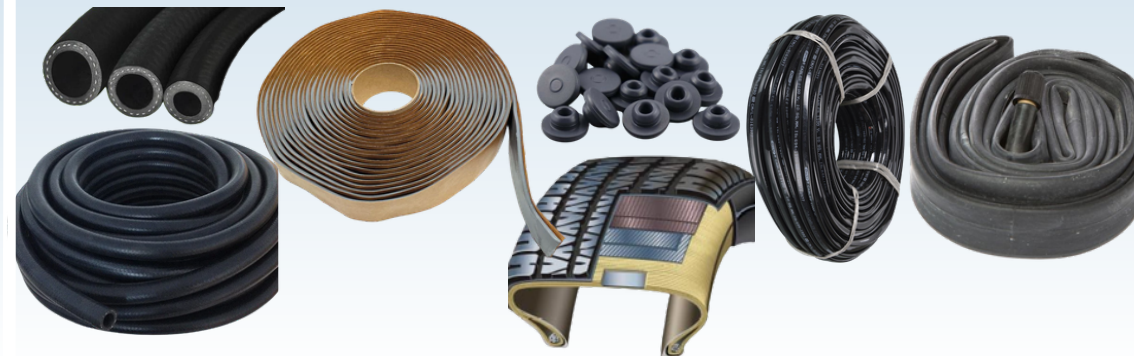
## Butyl Tube Reclaim Rubbers

**In Butyl Tube Reclaim, LRRPL has below two grades :**

- Lead Btr
- Lead Btrht

### Properties

- Excellent impermeability to gases
- High temperature resistance
- Flexible & ecofriendly
- Economical alternative to virgin rubber



## Natural Tube Reclaim Rubbers

**In Natural Tube Reclaim, LRRPL has below two grades :**

- Lead NE
- Lead NR HT

### Properties

- Sustainability
- Environment Friendly
- Performance
- Versatile



# GROWTH CAPITAL

## FUNDRAISE





Lead Reclaim & Rubber Products Ltd. (LRRPL) has **raised ₹35.58 Crore** through a **preferential issue** to accelerate expansion into four new high-growth and margin-accretive business verticals. The fundraise witnessed strong participation from public and marquee investors, with **promoters contributing 50%** of the total round, reflecting strong confidence in the company's long-term vision.

Post fund raise, the production capacity increased from **960 MT/month to 4,200 MT/month**, marking a **4.4x expansion** in manufacturing capacity.

### Strategic Focus Areas:

- Circular Economy & Sustainable Recycling
- Cost-Efficient Industrial Alternatives
- Regulatory Tailwinds & EPR Opportunities
- Expanding Domestic & Export Demand

## New Growth Verticals:

-  **Tyre Pyrolysis Oil (TPO)**
-  **Recovered Carbon Black (RCB)**
-  **EPDM Rubber (Recycled)**
-  **Tyre Crumbs (Rubber Granules)**

# OUR 4 NEW VERTICALS

(1/4)

## Tyre Pyrolysis Oil (TPO)

Tyre Pyrolysis Oil (TPO) is an alternative fuel produced from waste tyres through the pyrolysis process, offering high energy value while promoting sustainable waste recycling.

- **Cost Advantage:**

₹10–15/L cheaper vs furnace oil

- **Strong Demand:**

Cement kilns, steel mills, brick kilns

- **High Efficiency:**

98–99% calorific value of furnace oil

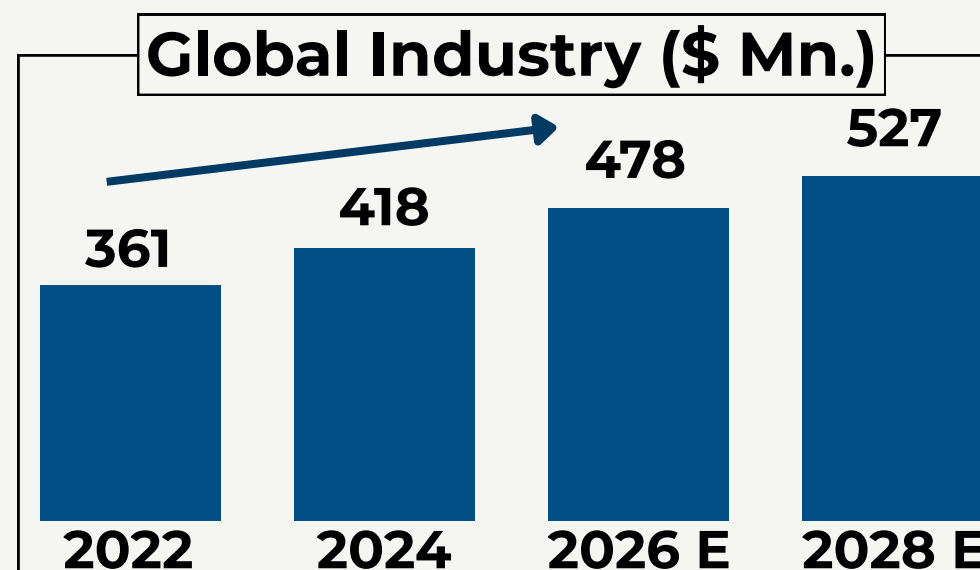
- **Regulatory Tailwind:**

CPCB mandates + EPR policy support

- **Positioning:**

Direct substitute fuel with strong industrial offtake

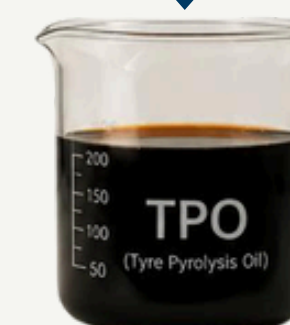
Mundra Facility	
Investment	₹12 Cr.
Shared Land	2.40 Acres
Construction	₹4 Cr.
Target / Month	750 MT



Waste Tyres



Pyrolysis Process



Tyre Pyrolysis Oil



Used in Cement Kilns, Steel Mills and Industrial Furnaces

# OUR 4 NEW VERTICALS

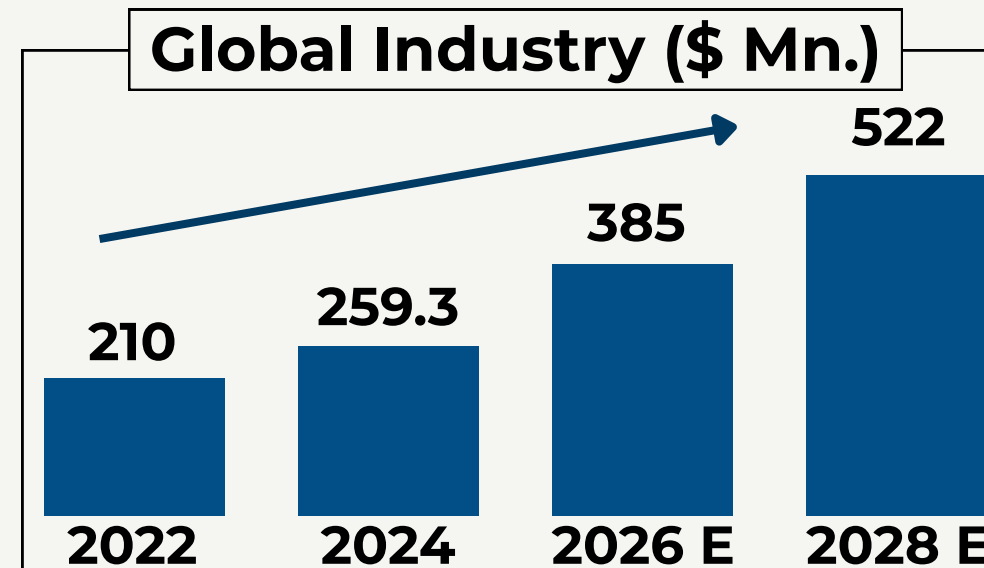
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## Recovered Carbon Black (RCB)

Recovered Carbon Black (RCB) is a sustainable material recovered from waste tyres, used as an eco-friendly alternative to virgin carbon black in rubber and industrial applications.

- Massive Price Gap:**  
 ₹30–70/kg vs ₹95–130/kg (virgin CB)
- Cost Savings:**  
 40–60% for end users
- Low Carbon Footprint:**  
 90% lower emissions vs virgin
- Wide Applications:**  
 Tyres, plastics, conveyor belts, inks
- Policy Support:**  
 EPR incentives + BIS standardization underway

Mundra Facility	
Investment	₹12 Cr.
Shared Land	2.40 Acres
Construction	₹4 Cr.
Target / Month	750 MT



Waste Tyres



Carbon Black Recovery Process



Recovered Black Carbon



Used in Tyre and Rubber Products, Industrial Applications

# OUR 4 NEW VERTICALS

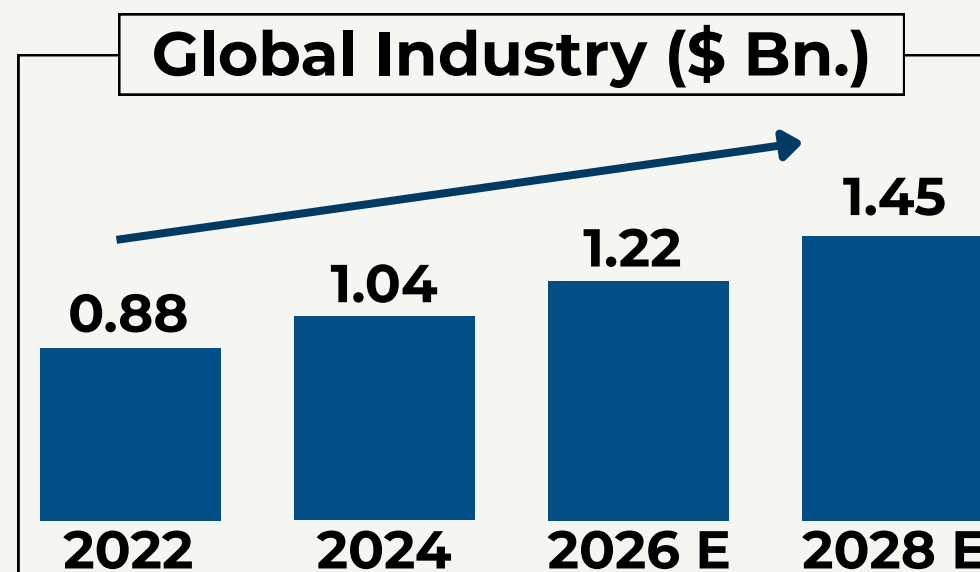
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## EPDM Rubber (Recycled)

Recycled Ethylene Propylene Diene Monomer Rubber (EPDM) is a durable and eco-friendly material recovered from used rubber products, widely used in flooring, playgrounds, sports surfaces, and industrial applications.

- Deep Discount:**  
 70% cheaper vs virgin EPDM
- High-Value Applications:**  
 Auto hoses, roofing, waterproofing
- Demand Drivers:**  
 EV adoption + smart city infrastructure
- Premium Segment Entry:**  
 Better margins vs commodity rubber
- Scalability:**  
 Strong potential in OEM + construction segments

Chhatral Facility	
Investment	₹2.5 Cr.
Area	0.40 Acres
Status	Ready
Target / Month	900 MT



Waste EPDM Rubber



Size Reduction & Granulation



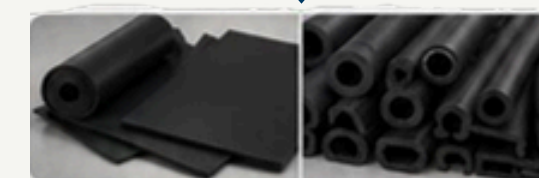
Grinding & Powdering



Recycled EPDM Rubber Powder



Blending & Quality Check



Recycled EPDM Rubber

# OUR 4 NEW VERTICALS

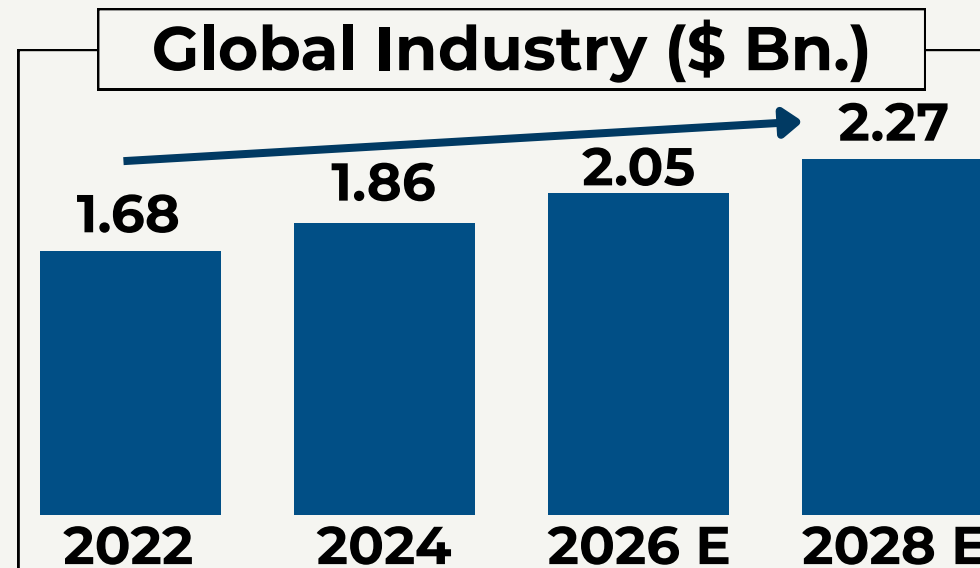
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## Tyre Crumbs (Rubber Granules)

Tyre Crumbs (Rubber Granules) are recycled rubber materials produced from waste tyres, widely used in sports surfaces, road construction, flooring, and various industrial applications.

- Significant Savings:**  
 ₹25–35/kg vs ₹150–200/kg (virgin rubber)
- Cost Reduction:**  
 Up to 85%
- Infra Push:**  
 Road construction (CRMB) improves life by 50–75%
- Diverse Use:**  
 Roads, sports turf, molded rubber products
- Government Backing:**  
 MoRTH mandate + NITI Aayog focus

Kheda Facility	
Current	960 MT
Enhanced	1,100 MT
+ Crumbs	+700 MT
<b>Total</b>	<b>1800 MT</b>



Waste Tyres



Shredding



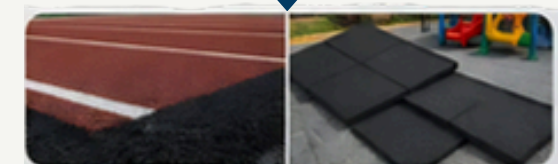
Cryogenic/Ambient Granulation



Screening and Size Separation



Tyre Crumbs



Used in Sports Surfaces, Playgrounds & Construction Applications

# HORIZONTAL EXPANSION

## SAF AND MARINE FUEL OPPORTUNITIES

Ethanol set the precedent at **1%** — **TPO** is next. With GOI's blending mandates evolving, LRRPL is primed to ride the next wave of sustainable fuel integration.

Government blending targets for Sustainable Aviation Fuel:



**1%**

by  
2027

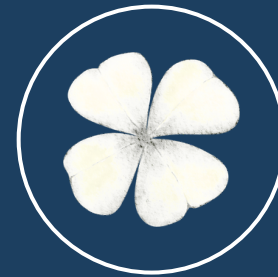
**2%**

by  
2028

**5%**

by  
2030

*Globally, the requirement for SAF is estimated at 183 million tonnes by 2040.*



### TPO- The future of sustainable fuels

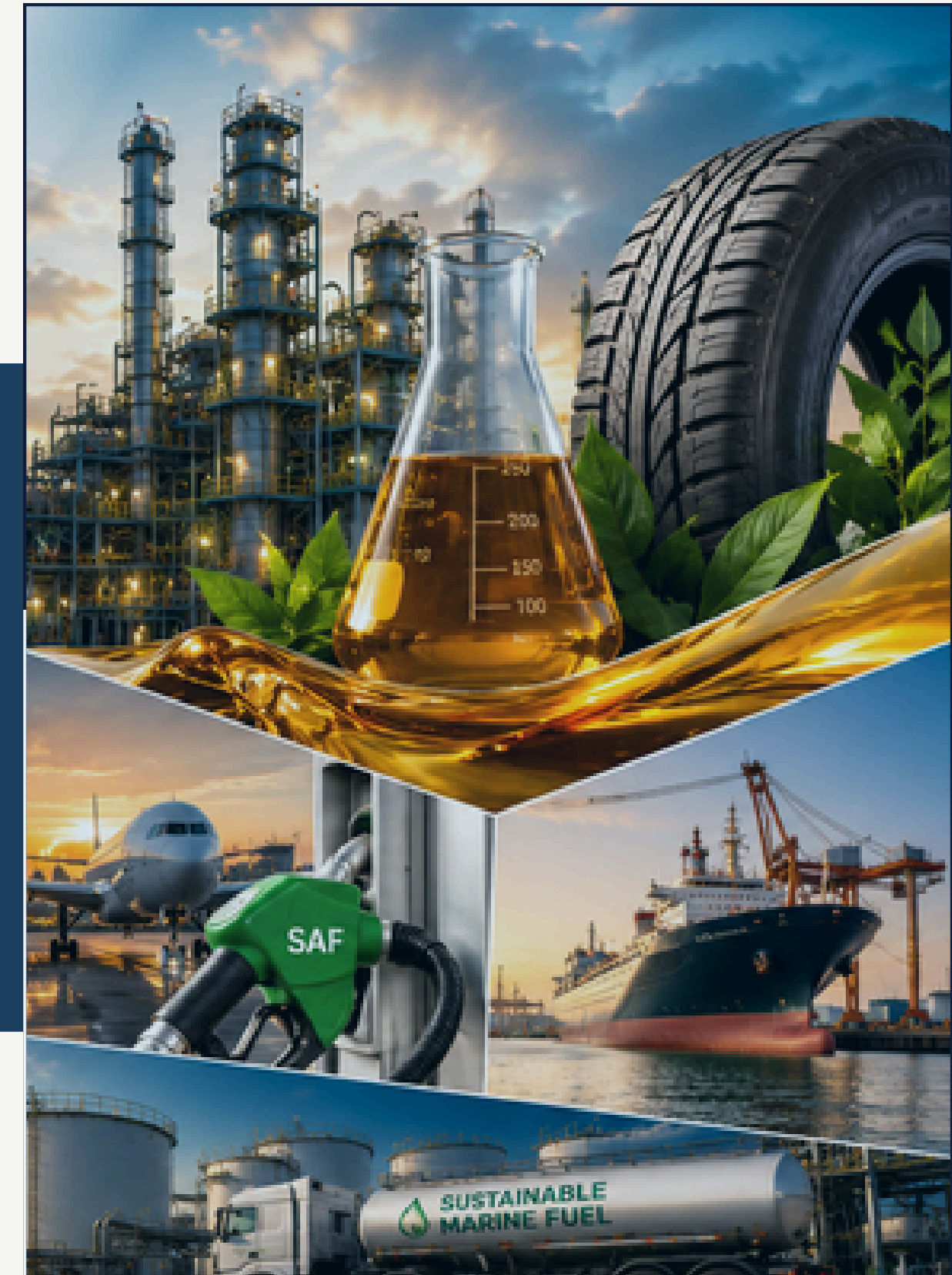
A cost effective, sustainable substitute aligned with recycling, EPR norms and global fuel transition.



### India's Advantage

One of the world's fastest growing aviation markets with strong feedstock availability and significant potential for SAF production.

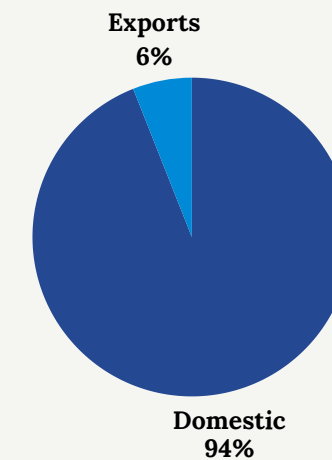
LRRPL's highest quality TPO will meet **global standards** through technical upgraded certifications and strategised partnerships.



# OUR PRESENCE



Revenue across Geographies



# EPR ECOSYSTEM

**EPR (Extended Producer Responsibility) is a policy approach where producers are responsible for collecting, recycling, and environmentally managing the waste generated from their products after use.**

## Compliance options:

- Own recycling operations
- Purchase EPR credits from authorized recyclers

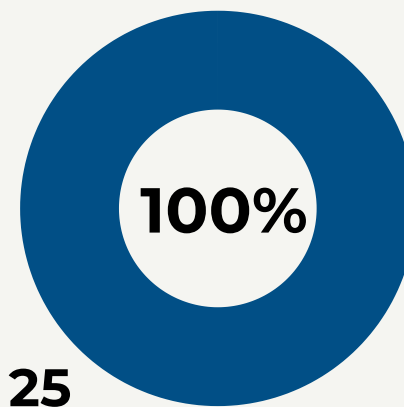
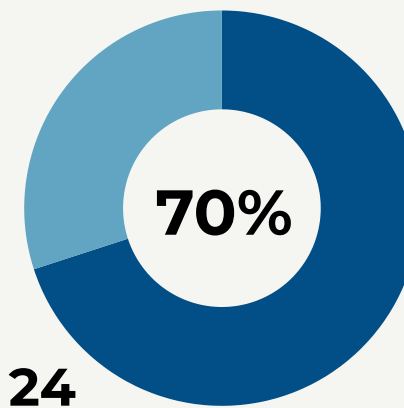
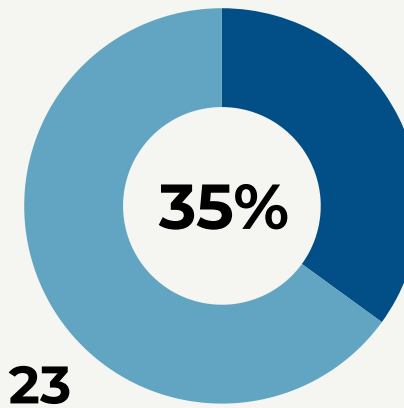
## Opportunity for Lead Reclaim & Rubber Products Ltd

- Strong positioning in Reclaim Rubber (highest multiplier: 1.3x)
- Ability to generate higher EPR credits → increased revenue potential
- Opportunity to establish long-term supply agreements with tyre producers

Total Generation	<b>24767.691</b>
Sales	<b>15778</b>
Balance as on 31.03.26	<b>₹4.20 Cr</b>
Key Clients	<b>CEAT, JK Tyres and TVS</b>

## ERP Cycles Target

% of the quantity of new manufactured of tyres imported in year...



## Weight Allocated

Reclaim Rubber	<b>1.3</b>
Recovered Carbon Black	<b>1.25</b>
Crumb Rubber Modified Bitumen	<b>1.1</b>
Crumb Rubber	<b>1</b>
Pyrolysis Oil and Char: Continuous Method	<b>0.8</b>
Pyrolysis Oil and Char: Batch Method	<b>0.5</b>

## Cons. Factor

<b>1.3</b>
<b>3.68</b>
<b>0.2</b>
<b>1.33</b>
<b>1.49</b>
<b>1.59</b>

Higher multiplier = Higher EPR credit generation per ton processed

# LEAD(ING) FROM THE FRONT

## GROWTH TRIGGERS

### Capacity Expansion:

Ongoing investments in new capacities and process optimization to significantly enhance production capacity, enabling the company to meet rising demand and achieve scale-driven efficiencies for high-margin products.

### Shift to Higher-Margin Products:

Strategic focus on value-added verticals such as TPO, RCB, EPDM, and Tyre Crumbs, leading to improved product mix and sustained margin expansion

### EPR-Led Demand Visibility:

Extended Producer Responsibility (EPR) regulations mandating 100% tyre recycling are creating a structural demand pipeline, ensuring long-term revenue visibility and industry formalization.

### Favorable Industry Tailwinds:

Increasing global and domestic emphasis on sustainability, circular economy practices, and cost-efficient raw material alternatives is accelerating adoption of recycled rubber products.

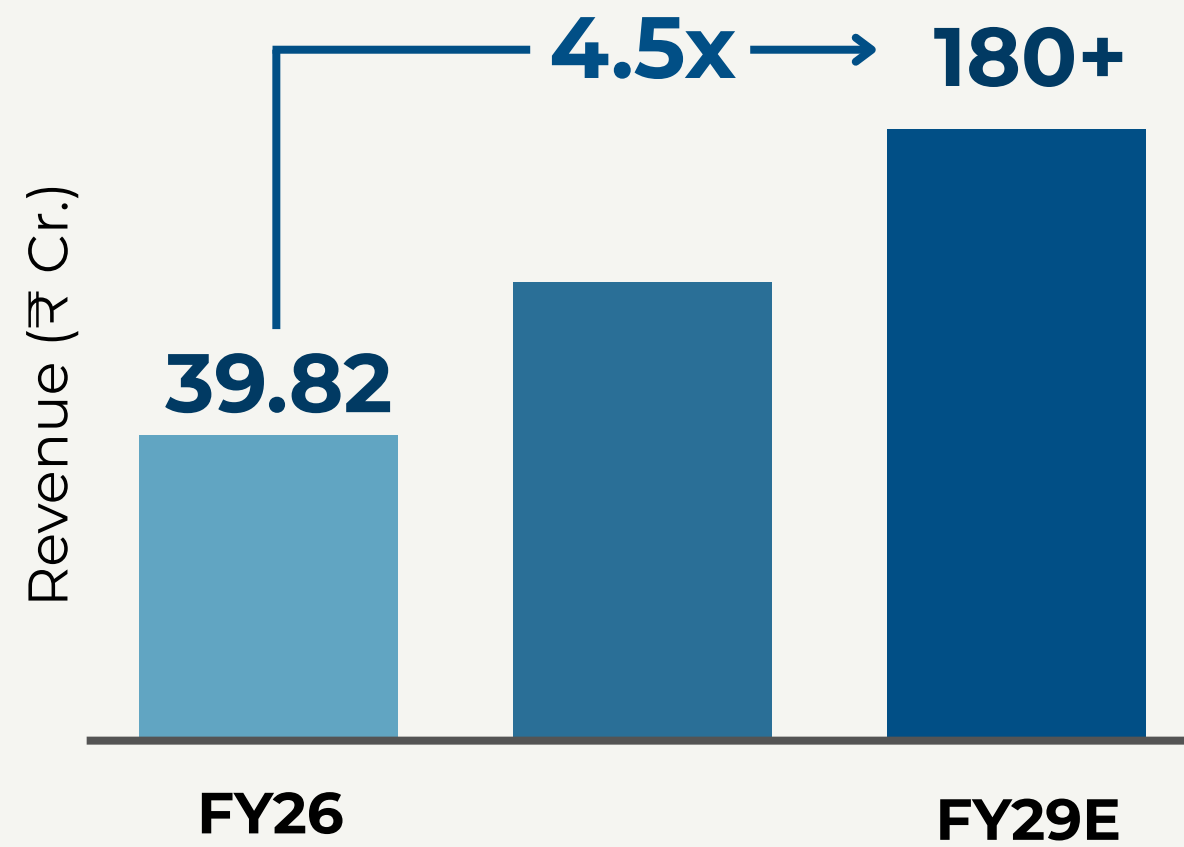
### Strong End-Market Demand:

Consistent growth across key sectors including automotive, infrastructure (roads), and industrial applications is driving steady volume growth and expanding customer base.



# WAY FORWARD

## PATH TO 2029



1

### FUNDRAISE CREATING LEVERAGE FOR GROWTH

₹30 Cr preferential issue (50% promoter-funded) directly finances the Mundra TPO & RCB plant (₹24 Cr capex, 1,500 MT/month capacity) and the Chhatral EPDM facility (₹2.5 Cr deployed). Total installed capacity jumps from 960 MT/month today to 4,200 MT/month across all verticals post-expansion.

2

### EPR AND INDUSTRY TAILWINDS CREATING CAPTIVE DEMAND

From 2025, tyre manufacturers must recycle 100% of tyres introduced into the market. Reclaimed rubber carries the highest EPR multiplier of 1.3x, making LRRPL's core product the most commercially attractive recycling output. Large OEMs like TVS and JK Tyre are legally mandated to source from certified recyclers like LRRPL.

3

### SHIFT TO HIGHER-MARGIN PRODUCTS

The company is moving beyond reclaimed rubber into TPO, RCB and EPDM — all significantly higher realisation products. These products are priced much cheaper compared to primary sources. This product mix shift is what drives EBITDA margins.



# MANAGEMENT COMMENTARY



The result marks another important step in our journey of building a stronger, larger, and more diversified business. We continue to execute with discipline across our existing operations while also laying the foundation for the next phase of growth through value-added, sustainable, and **margin-accretive verticals**.

Our focus remains firmly on creating long-term value through capacity expansion, product diversification, and deeper participation in India's circular economy. The recently completed **preferential issue of ₹35.58 crore** has strengthened our balance sheet and given us the required capital to scale up operations across four new verticals.

The opportunity before us is significant. The recycling and sustainable materials space is witnessing a structural shift, supported by rising environmental awareness, stricter regulatory frameworks, and the growing preference for cost-efficient alternatives to virgin inputs. In this backdrop, we believe our **product portfolio** is well positioned to benefit from strong and durable industry tailwinds.

We are seeing encouraging demand across all our key verticals. We are particularly encouraged by the regulatory environment. **Extended Producer Responsibility (EPR)** is creating a more formal and accountable recycling ecosystem, and this is expected to support long-term demand across the sector. At the same time, the push toward sustainable fuel solutions, waste reduction, and circular material use is opening **new growth avenues** for organized players with scale, compliance, and technical capability.

On the operational front, we have taken meaningful steps to expand capacity and enhance our manufacturing footprint. Our capacity has increased substantially from **960 MT per month to 4,200 MT per month** after the fund raise, and we are steadily building the infrastructure needed to serve growing demand in a more efficient manner.

As we scale, we expect operating leverage, improved product mix, and better efficiencies to support our performance over the medium term.

Our outlook remains constructive. We are confident that the combination of **industry tailwinds, rising end-market demand, regulatory support, and our expanding capacity base** will create a strong platform for future growth. Our strategy is clear: to build a business that is not only larger in scale, but also more resilient, more diversified, and more aligned with the future of sustainable industry.



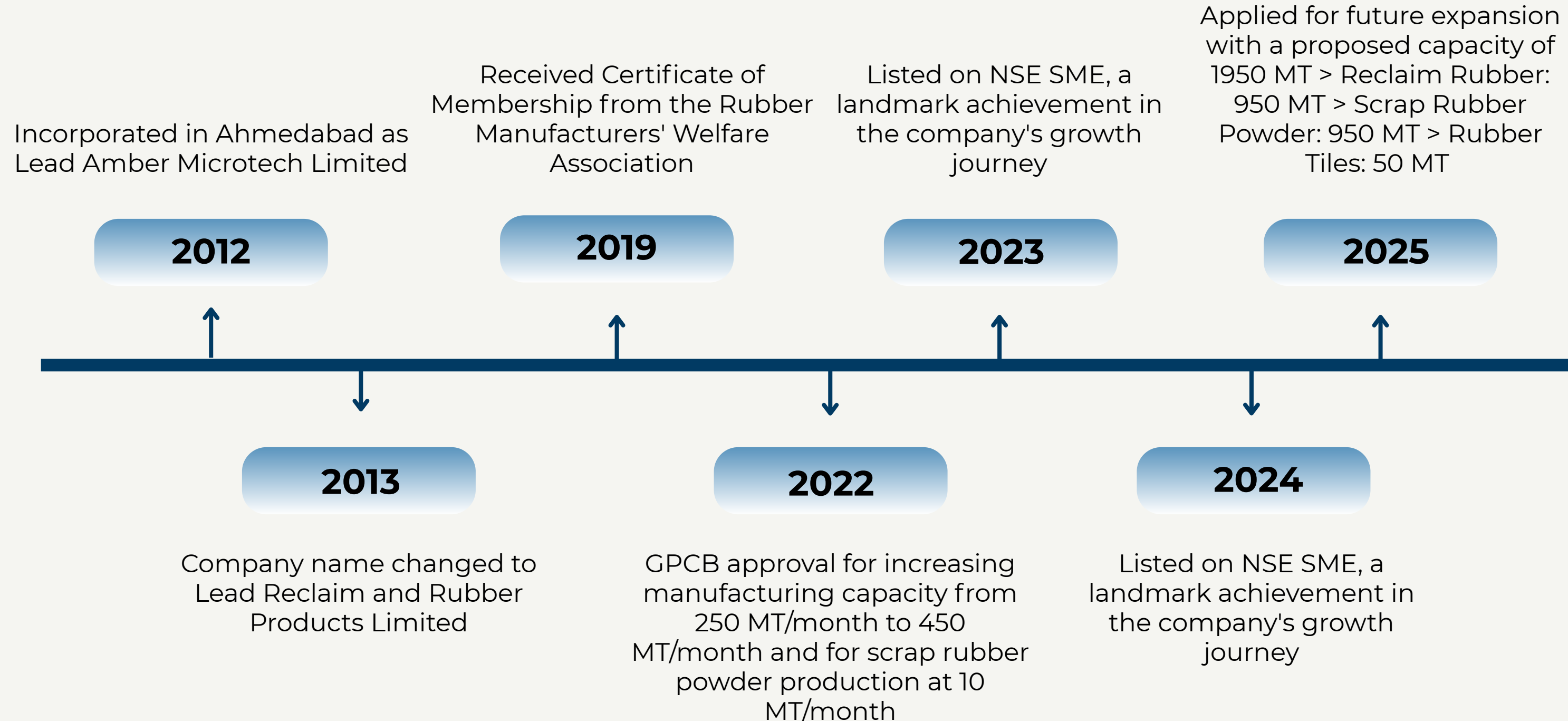
**Mr. Jayeshh Patel**  
Managing Director



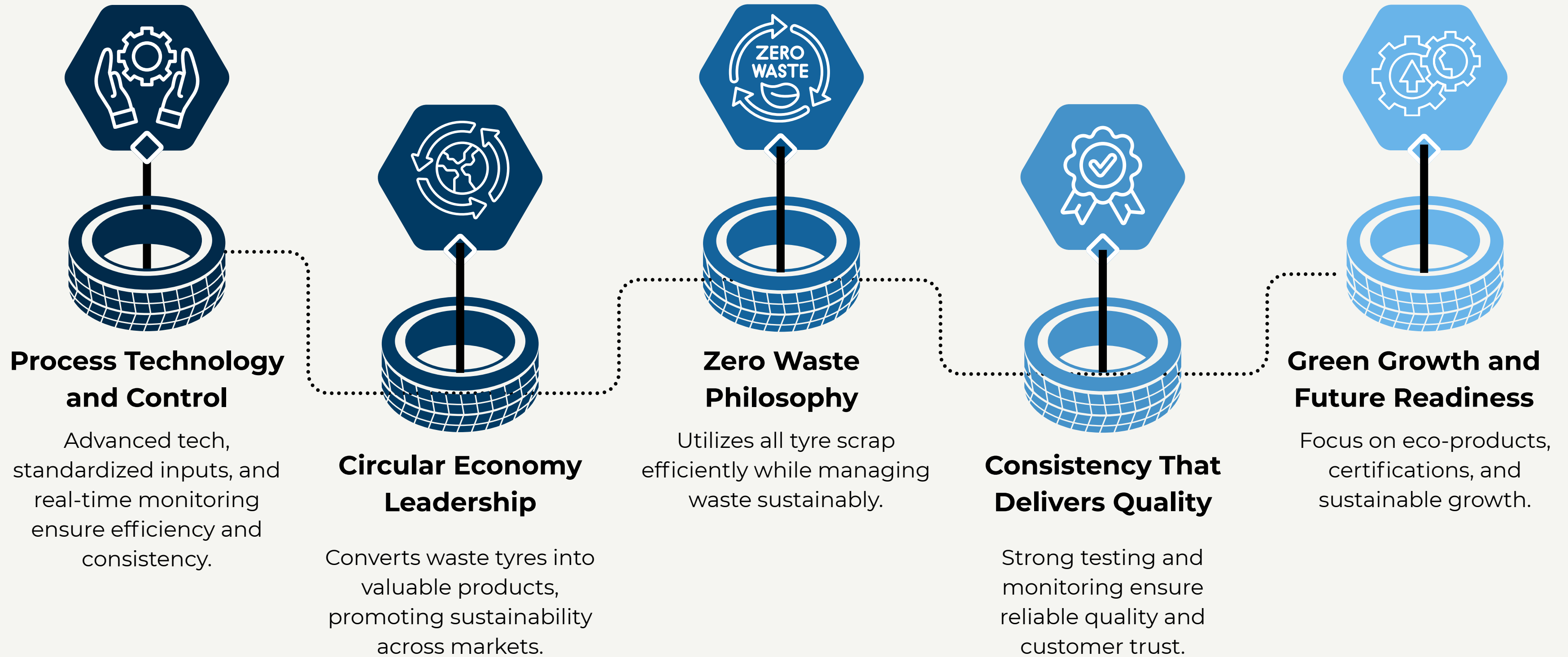
# MANUFACTURING PROCESS



# OUR JOURNEY



# KEY BUSINESS STRATEGIES



# INDUSTRY OVERVIEW

## India: A Growing Hub for Reclaim Rubber

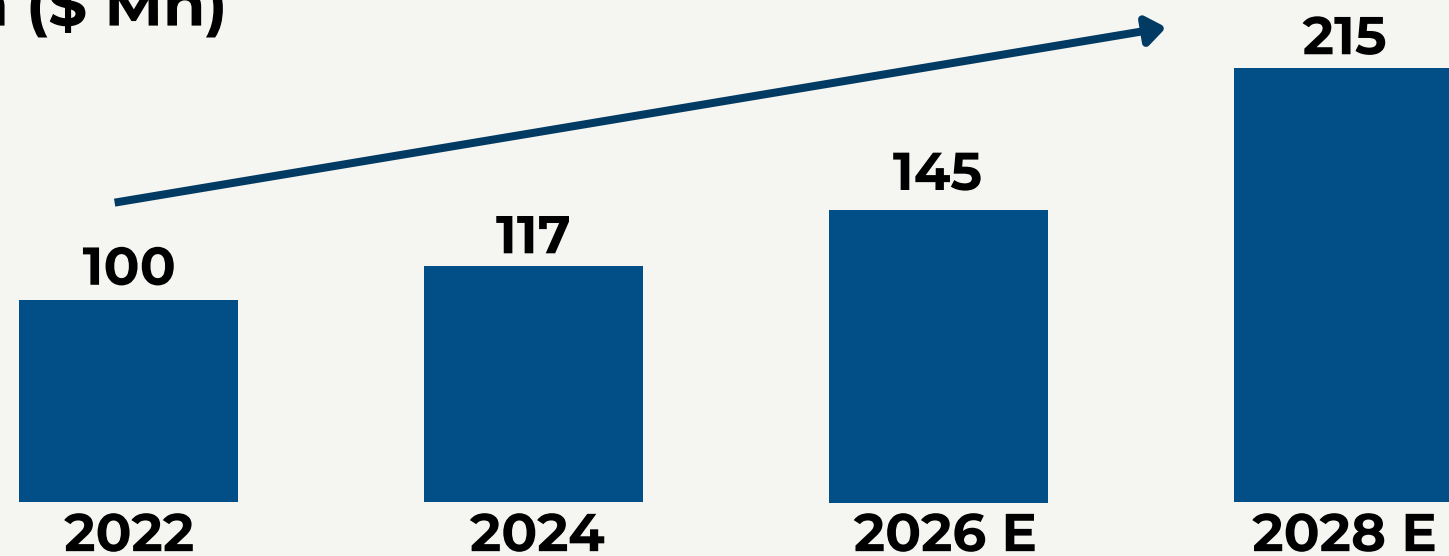
India is among the largest producers and consumers of reclaim rubber globally

Driven by:

- ✓ Rising demand from tyre and automotive industries
- ✓ Increasing focus on cost-effective rubber substitutes
- ✓ Growth in sustainable and circular economy practices
- ✓ Expanding infrastructure and industrial applications

Government focus on “Make in India” and waste tyre recycling to boost domestic manufacturing

In (\$ Mn)



## Global Reclaim Rubber Market: Expanding Horizons

Global reclaim rubber market is witnessing strong growth due to increasing emphasis on sustainability and recycling solutions

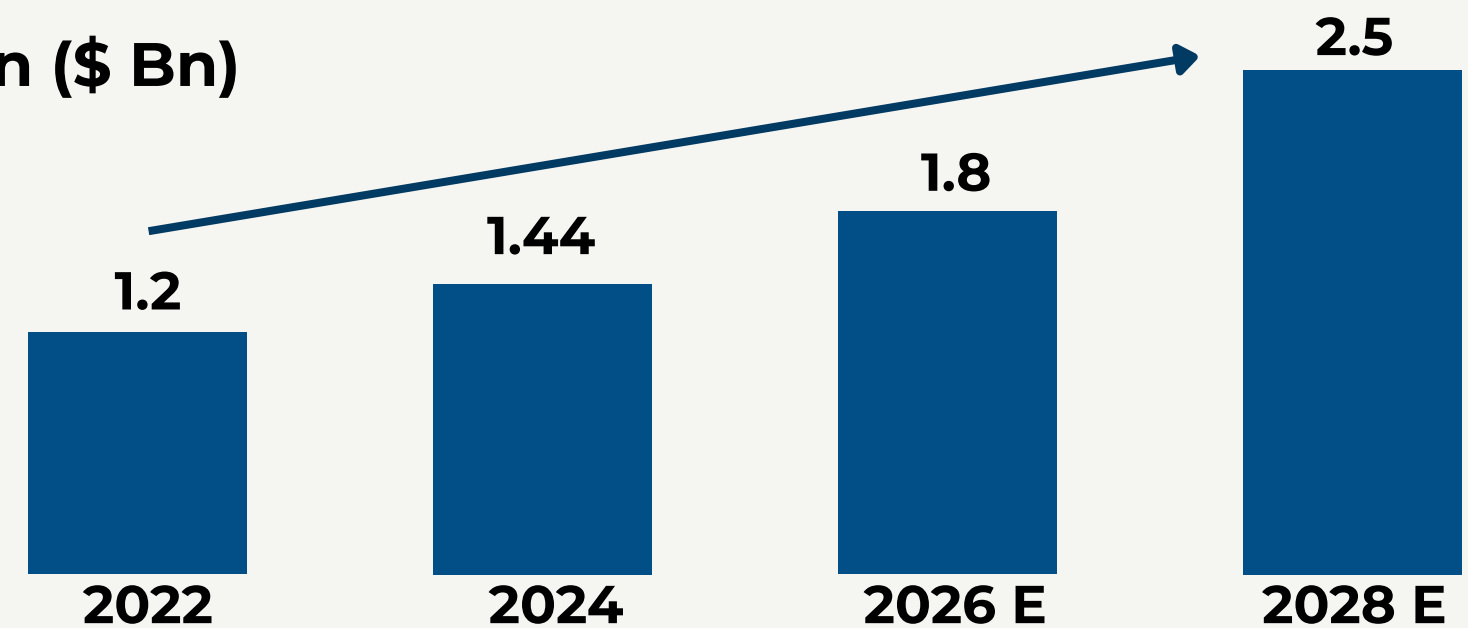
Major Markets: India, China, USA, Europe, Southeast Asia

Key Drivers:

- ✓ Rising raw material costs encouraging use of reclaimed rubber
- ✓ Growing environmental regulations on waste tyre disposal
- ✓ Increasing adoption of eco-friendly manufacturing practices
- ✓ Demand from automotive, construction, and industrial sectors

Export Opportunity: India emerging as a key exporter of reclaim rubber and recycled rubber products globally

In (\$ Bn)



Source : Grand View Research | Mordor Intelligence | MarketsandMarkets | Fortune Business Insights

# BOARD OF DIRECTORS



**Mr. Baldevbhai Patel**  
Chairman

**Role & Experience**

- Founding promoter, associated since inception.
- Over a decade of hands-on experience

**Key Contributions**

Driving strategic growth and operational excellence across all business verticals.



**Mr. Jayeshh Patel**  
Managing Director

**Role & Experience**

- Founding promoter, associated since inception
- 10+ years in rubber industry
- 25+ years in salt industry

**Key Contributions**

Deep industry knowledge and strategic insight are instrumental in guiding the company's growth.



**Mr. Kalpeshbhai Patel**  
Director

**Role & Experience**

- 10 years in financial markets
- On board since January 2014

**Key Contributions**

Financial expertise and strategic planning for sustainable business growth.

# MANUFACTURING FACILITY

## EXISTING FACILITY

**8,093.71 sq. meters**

Land Area

**44.81%**

Capacity Utilization



**960**

MT/Month (Current)

**1,100**

MT/Month (Approved)

 **Pithai, District Kheda, Gujarat, India**

### Solar Facility -

Current Capacity	<b>250 KW at Kheda plant</b>
Enhanced Capacity	<b>1,250 KW (completed)</b>
Investment	<b>₹4.20 Cr</b>
Cost Reduction	<b>85%</b>

# WHAT MAKES US LEAD

## WHY CUSTOMERS PREFER LRRPL



### EPR Compliance

Achieved 100% EPR compliance through responsible collection, recycling, and sustainable processing of lead scrap and used batteries.



### Uncompromising Quality

We pride ourselves on delivering top-quality reclaimed rubber through rigorous quality control, we consistently exceed industry standards



### Sustainable Practices

We not only reclaim and repurpose scrap rubber but also strive to reduce environmental hazards, thus contributing to a greener planet.



### Customer-Centric Approach

Our relationship with our customers extends beyond mere transactions, fostering long-term partnerships built on trust and mutual growth.

# MARQUEE CLIENTELE

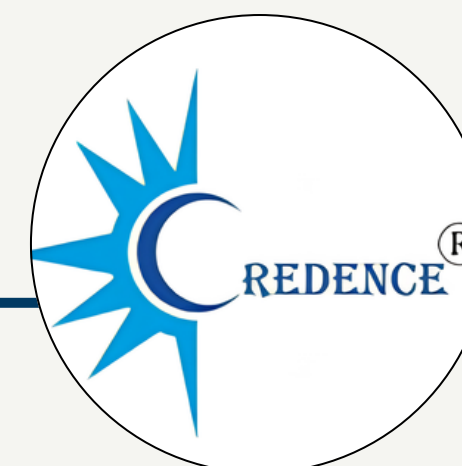


# TESTIMONIALS



What impressed me the most was the dedication to quality. The final product not only met but surpassed my requirements. The attention to detail and commitment to delivering excellence truly set LRRPL apart.

**-Sandeep Patel**



Working with Lead Reclaim & Rubber Products Ltd. has been a fantastic experience. Their scrap rubber recycling processes have resulted in eco-friendly rubber solutions that have helped us enhance our product offerings while adhering to our own commitment to sustainability. We're proud to be associated with a company that shares our vision for a greener future.

**-Rushit Mehta**



I wholeheartedly recommend LRRPL to anyone seeking WTR. The level of professionalism, expertise, and customer-centric approach make them a standout choice in the industry.

**-Tarun Pasari (Business Owner)**



We appreciate the continues quality and quantity supplier by LRRPL and the its reliable and trust worthy partner.

**-Ramesh Kumar Pareek (Director)**

# SOCIAL CAUSES

## CORPORATE SOCIAL RESPONSIBILITY

Our CSR efforts focus on reducing poverty, addressing hunger, promoting quality education, ensuring gender equality, and supporting climate action. Through these initiatives, we aim to uplift communities and drive inclusive, sustainable development.



### No Poverty

By 2030, ensure equal access to economic resources, basic services, property ownership, financial services, and technology for all, especially the poor and vulnerable.

### Zero Hunger

End hunger by 2030 by addressing food insecurity, which has worsened since 2015 due to the pandemic, conflict, climate change, and inequality.

### Quality education

Provide inclusive, quality education that supports the overall development of every child—social, emotional, mental, and physical—regardless of background.

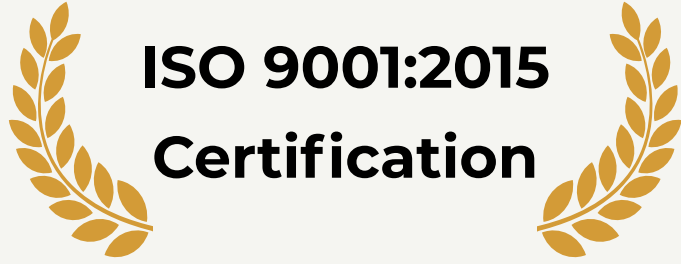
### Gender Equality

Achieve equal rights, opportunities, and responsibilities for all genders, ensuring fairness across all aspects of life and society.

### Climate action

Combat climate change, which is increasing extreme weather events, disrupting agriculture, and raising risks to health and water resources.

# CERTIFICATIONS



**ISO 9001:2015  
Certification**



**ZED  
Certification**



**Sigma Test  
Certificate**



**REACH Test  
Report**

*Certificate of Registration*

This is to Certify That The Quality Management System of  
**LEAD RECLAIM AND RUBBER PRODUCTS LIMITED**  
856/4, PITHAL, AHMEDABAD TO KATHLAL ROAD, KATHLAL,  
PITHAL, KHEDA - 387630, GUJARAT, INDIA

has been assessed and found to conform to the requirements of  
**ISO 9001:2015**  
for the following scope:  
MANUFACTURE OF RECLAIM RUBBER

Certificate No: 2000022  
Initial Registration Date: 2009/03/22  
Date of expiry: 14/03/2025  
Issued on: 2009/03/22

Director  
ROHS Certification Pvt. Ltd.

**PLEDGE**

under MSME Sustainable (ZED) Certification Scheme

*We undertake to conform to the values of Zero Defect Zero Effect in our enterprise and ensure that our processes shall be environmentally sound and socially responsible with safe and high quality products.*

*We will give back, in every way we can, to our people our community and to our planet.*

**Lead Reclaim and Rubber Products Limited**

ENTERPRISE NAME

Flat No - 856/4, Building - Sarali-Pithal Road, Road/Street - Village - Pithal, Tal - Kathlali, Dist - Kheda, Village/Town - Kathlali, Block - , City - Kathlali, KHEDA, GUJARAT-387630

UNIT ADDRESS

UDYAM-GJ-12-0002478

UDYAM REGISTRATION NUMBER

May 11, 2022

DATE OF PLEDGE

ZED\_11052022\_0637

**Apnaenge ZED!**

**SIGMA** TEST & RESEARCH CENTRE

99, Badli Industrial Area, Phase-2, New Delhi 110042  
Ph. : +91 11 49491400  
E-mail : mail@sigmatest.org  
web : www.sigmatest.org

**TEST CERTIFICATE**

**Sample Information:**

Sample : Reclaim Rubber	Report No. : 21011108/B	Job Code : STRC/21011108
Sample Description : Reclaim Rubber	Sample Received On : 08/12/2023	
Party's Ref No. : Nil	Report Issue Date : 11/12/2023	Date of Testing : 11/12/2023 To 11/12/2023
Sample Condition : Physical Condition OK	Sample quantity : 1 Pc.	

**Client Information:**

Customer Name & Address :  
Lead Reclaim Rubber & Products Limited  
856/4, Village Pethal, Sarali Road, Ta: Kathlali, Dist Kheda-387630, Gujarat

**Information provided by the customer:**

Grade	Super Fine
Batch / Lot No.	Not Applicable

**TEST RESULTS**

S.No.	Test Parameter	Test Result	Detection Limit	Test Method
Polynuclear Aromatic Hydrocarbons as(PAH)				
1	Fluorene, mg/Kg	Not Detected	0.05	GC-MS/MS
2	Anthracene, mg/Kg	Not Detected	0.05	GC-MS/MS
3	Fluoranthene mg/Kg	Not Detected	0.05	GC-MS/MS
4	Pyrene, mg/Kg	Not Detected	0.05	GC-MS/MS
5	Benzo(a)anthracene mg/Kg	Not Detected	0.05	GC-MS/MS
6	Chrysene, mg/Kg	Not Detected	0.05	GC-MS/MS
7	Benzo(b)fluoranthene, mg/Kg	Not Detected	0.05	GC-MS/MS
8	Benzo(k)fluoranthene, mg/Kg	Not Detected	0.05	GC-MS/MS
9	Dimethylbenz(a)anthracene,7,12-, mg/Kg	Not Detected	0.05	GC-MS/MS
10	Perylene, mg/Kg	Not Detected	0.05	GC-MS/MS
11	Benzo(a)pyrene, mg/Kg	Not Detected	0.05	GC-MS/MS
12	Dibenz(a,h)anthracene, mg/Kg	Not Detected	0.05	GC-MS/MS
13	Benzo(g,h)perylene, mg/Kg	Not Detected	0.05	GC-MS/MS
14	Indeno(1,2,3-cd)pyrene, mg/Kg	Not Detected	0.05	GC-MS/MS

21011108/B-1

Format No. - STRC/7.8/17/TC/2/12

Scan QR Code to verify the authenticity of Report.

Shruti Vij  
Technical Manager

Page No : 1 of 2

TESTING | CALIBRATION | TRAININGS

**SIGMA** TEST AND RESEARCH CENTRE

Report Issue Date: 14-12-2023  
Report Number: 70000502

**REACH Test Report**

Product and Company Information	
Product Name	Reclaim Rubber
Ref. No.	-
Company Identification	Lead Reclaim Rubber & Products Limited 856/4, Village Pethal , Sarali Road, TA. :Kathlali, Dist. :Kheda-387630 (Gujarat) India
Company Contact Details	
Ph No.	7359010888 /7359010444
Fax No.	-
Email id	rs@leadrubber.com
Date of Receipt	09-12-2023
Sample quantity	1No.
Date (s) of analysis	09-12-2023 To 13-12-2023
Additional Info if Any	-
Testing Information	
Test Requested	235 Substances of Very High Concern (SVHC) Screening,SVHC Candidate List based on the publication by European Chemicals Agency (ECHA) on 2023 June 14, regarding Regulation (EC) No. 1907/2006 concerning the REACH.
Test Method	STRC In-house method, Analyzed by ICP-MS, GC-MS, LC-MS, HPLC-DAD & Colorimetric method.
Testing Location	99, Badli Industrial Area, Phase-2, New Delhi-110042
Test Results	Please refer to the next pages
Summary	According to the interpretation of ECHA and the majority of EU member state on the definition of an article as well as the specified scope and analytical techniques, concentration of all SVHC are less than 0.1% in the submitted samples.

This report can be verified at [www.sigmatest.org](http://www.sigmatest.org) or scan QR code to verify.

Regd. Office: 99, Badli Industrial Area, Phase-2, New Delhi-110042. Page: 1/11

# CONSOLIDATED PROFIT AND LOSS

	H2FY26	H2FY26	YoY %	FY26	FY25	YoY %
<b>Revenue from Operations</b>	<b>1792</b>	<b>2192</b>	<b>(18.25)%</b>	<b>3982</b>	<b>3112</b>	<b>27.96%</b>
Cost of Goods Sold	922	1637	-	2541	2271	-
Employee Cost	66	68	-	126	99	-
Other Expenses	232	220	-	461	372	-
<b>EBITDA</b>	<b>570</b>	<b>231</b>	<b>146.75%</b>	<b>852</b>	<b>370</b>	<b>130.27%</b>
<b>EBITDA %</b>	<b>31.81%</b>	<b>10.54%</b>	-	<b>21.40%</b>	<b>11.89%</b>	-
Other income	11	8	-	<b>17</b>	<b>14</b>	-
Depreciation and Amortization	120	72	-	212	120	-
Finance Cost	34	33	-	87	64	-
<b>PBT</b>	<b>427</b>	<b>134</b>	<b>218.66%</b>	<b>570</b>	<b>200</b>	<b>185%</b>
Tax Expenses	117	37	-	156	51	-
<b>PAT from Operations</b>	<b>310</b>	<b>97</b>	<b>219.59%</b>	<b>409</b>	<b>146</b>	<b>180.41%</b>
<b>PAT Margin %</b>	<b>17.30%</b>	<b>5.61%</b>	-	<b>10.27%</b>	<b>4.69%</b>	-
Diluted EPS (in Rs.)	<b>3.58</b>	<b>1.23</b>	-	<b>4.73</b>	<b>1.89</b>	-

# CONSOLIDATED BALANCE SHEET

ASSETS	FY26	FY25
Fixed Assets	1425	1008
Capital work in progress	596	274
Defferred tax assets	-	-
Long term loans and advances	31	31
Other Non-Current Assets	1	1
<b>Total Non-Current Assets</b>	<b>2053</b>	<b>1314</b>
Inventories	553	311
Trade receivables	366	537
Cash and cash equivalents	79	80
Short term loans and advances	955	656
Other current assets	48	-
<b>Total current assets</b>	<b>2001</b>	<b>1584</b>
<b>Total assets</b>	<b>4054</b>	<b>2898</b>

EQUITY & LIABILITIES	FY26	FY25
Share Capital	864	864
Reserves and Surplus	1552	1144
<b>Total Equity</b>	<b>2416</b>	<b>2008</b>
Long term borrowings	676	186
Deferred tax liabilities	14	1
Long term provision	-	-
<b>Total non-current liabilities</b>	<b>690</b>	<b>187</b>
Short term borrowings	587	301
Trade payables	149	91
Other Current Liabilities	84	265
Short term provision	128	46
<b>Total Current Liabilities</b>	<b>948</b>	<b>703</b>
<b>Total Liabilities</b>	<b>4054</b>	<b>2898</b>



# Get in touch

[rs@leadrubber.com](mailto:rs@leadrubber.com)

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