

Date: 07.07.2026

To,
National Stock Exchange of India Limited
Exchange Plaza Bandra Kurla Complex
Bandra (E)
Mumbai-400051

SUBJECT- OUTCOME OF BOARD MEETING – ALLOTMENT OF WARRANT

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations, we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e. July 07, 2026, inter alia, has approved the below:

- Allotment of 34,60,500 (Thirty Four Lakhs Sixty Thousand Five Hundred) Fully Convertible Warrants each convertible into, or exchangeable, at an option of allottees, within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity share of the Company of face value of Rs.10/- (Rupee Ten Only) each at a price of Rs. 75/- (Rupees Seventy Five) each payable in cash ("Warrant Issue Price").
- Allotment of 50,388 (Fifty Thousand Three Hundred Eighty Eight) Equity Shares of the Company of face value of Rs.10/- (Rupee Ten Only) each at a price of Rs. 75/- (Rupees Seventy Five Only) fully paid up upon conversion of warrant into fully paid up equity shares on a preferential basis to Investor(s).

The Equity Shares allotted on exercise of conversion of Warrants shall rank pari-passu in all respects with the existing Equity Shares of the Company.

The Board may consider allotment of equity shares after conclusion of offer period for equity shares.

Consequent to the aforementioned allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 8,69,10,630/- comprising 86,91,063 Equity Shares of face value of Rs. 10/- each.

The disclosure(s) as required under Regulation 30 of SEBI LODR are enclosed.



We further inform you that the Board Meeting commenced at 7:00 p.m. and concluded at 7:40 p.m.

Kindly take same on your records.

For Lead Reclaim and Rubber Products Limited

Jayeshbhai B Patel
Managing Director
DIN: 05007490

Details required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are produced below.

Sr. No	Particulars	Details
1	Type of securities issued	Fully Convertible Warrants, each convertible into, or exchangeable into equivalent number of fully paid up equity share of the Company
2	Type of issuance	Preferential allotment
3	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Annexure A
4	Issue Price	Rs. 75/-
5	Number of Investors	31
6	In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable
7	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure A

Sr. No.	Names of the investors	No. of warrant Allotted	Category
1.	Jayeshkumar B Patel	1000500	Promoter
2.	Baldevbhai h patel	600000	Promoter
3.	Kalpeshbhai B patel	600000	Promoter
4.	Sadhana J patel	199500	Promoter
5.	Proex Advisors LLP	100500	Non-Promoter
6.	Hemlata Rameshchandra Sharma	51000	Non-Promoter
7.	Aishwarya Pritesh Mehta	51000	Non-Promoter
8.	Jalini Mehta	49500	Non-Promoter
9.	Rajvi Shah	49500	Non-Promoter

10.	Krut Rajendra Prajapati	40500	Non-Promoter
11.	Jaimin Bharatkumar Barot	33000	Non-Promoter
12.	Barot Bony	27000	Non-Promoter
13.	Sandipkumar Dahyabhai Patel	46500	Non-Promoter
14.	Patel Rohan Bharatbhai	27000	Non-Promoter
15.	Sandipbhai Bharatbhai Patel	40500	Non-Promoter
16.	Manav Patel	33000	Non-Promoter
17.	Dhaval Rameshbhai Panchal	33000	Non-Promoter
18.	Ajay Kamlesh Patel	33000	Non-Promoter
19.	Mihir Vaghela	33000	Non-Promoter
20.	Sajni Harsh Shah	19500	Non-Promoter
21.	Patel Hetalben Miteshkumar	40500	Non-Promoter
22.	Vishalkumar Dipakbhai Patel	40500	Non-Promoter
23.	Patel Miteshkumar Vishnubhai	40500	Non-Promoter
24.	Trusharbhai Natubhai patel	40500	Non-Promoter
25.	Bharatbhai Popatbhai Vora	33000	Non-Promoter
26.	Dhrumi Patel	33000	Non-Promoter
27.	Patel Vijaybhai Kantilal	33000	Non-Promoter
28.	Narmadaben Dahyabhai Patel	33000	Non-Promoter
29.	Kokilaben Vishnubhai Patel	33000	Non-Promoter
30.	Mina Rajendra Prajapati	33000	Non-Promoter
31.	Jayshri Bharatkumar Vora	33000	Non-Promoter

Details required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are produced below.

Sr. No	Particulars	Details
1	Type of securities issued	Equity Shares issued upon exercise of the outstanding Equity Share Warrants by Warrant Holder.
2	Type of issuance	Equity Shares issued upon exercise of the outstanding Equity Share Warrants which were issued by way of a Preferential Allotment
3	Total number of securities to be issued or the total amount for which the securities will be issued (approximately);	50,388 (Fifty Thousand Three Hundred Eighty Eight) Equity Shares of the Company of face value of Rs.10/- (Rupee Ten Only) each at a price of Rs. 75/- (Rupees Seventy Five Only) fully paid up upon conversion of warrant into fully paid up equity shares aggregating to 37,79,100/- (Thirty Seven Lakhs Seventy Nine Thousand One Hundred).
4	Names of the investor(s)/ Allottee(s)	Given Below
Post allotment of securities		
5	Outcome of the subscription	Given Below
6	Issue price allotted price in case of Convertibles	Warrants had been allotted carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 75/- per warrant. (Rs. 18.75/- at time of allotment of Warrants and Rs. 56.25/- at the time of Conversion in to equity shares)
7	Number of Investor(s)	Three
8	In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	The tenure of the warrants was not exceeding 18 (eighteen) months from the date of allotment. The Equity Shares allotted on conversion of warrants into Equity Shares shall rank pari passu with the existing Equity Shares of the Company.
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Sr. No.	Name of Investor	No. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Warrant exercise price received @ Rs. 56.25 per Warrant	No. of equity shares allotted, upon conversion/ exchange of Warrants	Nos. of Warrants held after conversion
1	Jayeshkumar B Patel	1000500	1000500	32000	1800000.00	32000	968500
2	Baldevbhai h patel	600000	600000	11555	649968.75	11555	588445
3	Sajni Harsh Shah	19500	19500	6833	384356.25	6833	12667