

Date: October 30, 2026

BSE Limited

PJ Towers, Floor 25,
Dalal Street
Mumbai — 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051

BSE Scrip Code – 544918

Symbol: LCCPROJECT

Sub: Results Release in relation to the Financial Results for the quarter and half year ended September 30, 2026 (Q2FY27) - Disclosure under Regulation 30 and other respective regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

Dear Sir / Madam

Pursuant to the provisions of the Regulation 30 and other respective regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Results Release in relation to the Un Audited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2026 (Q2 & H1FY27).

This is for your information and records.

Thanking You,

Yours Faithfully,

For LCC Projects Limited

GAYATRI

AMITBHAI DESAI

Digitally signed by
GAYATRI AMITBHAI DESAI
Date: 2026.10.30 19:30:19
+05'30'

Gayatri Desai

Company Secretary and Compliance Officer

ICSI Membership Number: A60858

LCC PROJECTS LIMITED

(Formerly known as LCC Projects Private Limited)

 **Registered & Corporate Office:**

LCC Corporate House, B/S GTPL House, Sindhu Bhavan Road, Bodakdev, Ahmedabad-380054, Gujarat, India

CIN : U45500GJ2017PLC100301

 079-48484453  info@lccprojects.com  www.lccprojects.com



Investor Release

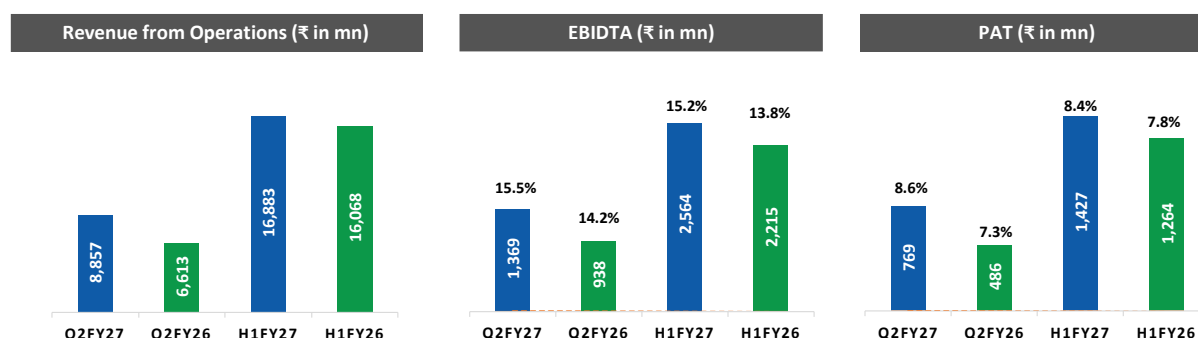
LCC Projects Limited Q2 & H1 FY27 Results Release

Revenue from Operations in Q2 FY27 at ₹ 8,857 mn, up by 34% y-o-y
Robust Order Book of ₹ 81,466 mn with healthy bid pipeline
H1 FY27 Order booking ₹ 22,291 mn

Mumbai, October 30, 2026: LCC Projects Limited ("Company"), a Multidisciplinary EPC Company in Irrigation and Water Supply Segment with focus on **complex projects** having a strong track record in project management, execution and timely completion of irrigation and water supply projects across India, today announced its financial results for the quarter and half year ended September 30, 2026.

Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ In Mn)	Q2FY27	Q2FY26	Y-O-Y	H1FY27	H1FY26	Y-O-Y	FY26
Revenue from Operations	8,857	6,613	34%	16,883	16,068	5%	36,003
EBIDTA	1,369	938	46%	2,564	2,215	16%	4,817
EBIDTA Margin	15.5%	14.2%		15.2%	13.8%		13.4%
EBIT	1,303	856	52%	2,464	2,087	18%	4,755
EBIT Margin	14.6%	12.8%		14.5%	12.9%		13.1%
PAT	769	486	58%	1,427	1,264	13%	2,864
PAT Margin %	8.6%	7.3%		8.4%	7.8%		7.9%



Consolidated Performance highlights for Q2 FY27

Revenue from for Q2 FY27 stood at ₹ 8,857 mn, **up by 34%** as compared to ₹ 6,613 mn in Q2 FY26.

EBIDTA for Q2 FY27 stood at ₹ 1,369 mn, **up by 46%** as compared to ₹ 938 mn in Q2 FY26. **EBIDTA margin** for Q2 FY27 stood at **15.5%** as compared to 14.2% in Q2 FY26.

EBIT for Q2 FY27 stood at ₹ 1,303 mn, **up by 52%** as compared to ₹ 856 mn in Q2 FY26. **EBIT margin** for Q2 FY27 stood at **14.6%** as compared to 12.8% in Q2 FY26.



PAT for Q2 FY27 stood at ₹ **769 mn, up by 58%** as compared to ₹ 486 mn in Q2 FY26. **PAT margin** for Q2 FY27 stood at **8.6%** as compared to 7.3% in Q2 FY26.

Consolidated Performance highlights for H1 FY27

Revenue from for H1 FY27 stood at ₹ **16,883 mn, up by 5%** as compared to ₹ 16,068 mn in H1 FY26.

EBIDTA for H1 FY27 stood at ₹ **2,564 mn, up by 16%** as compared to ₹ 2,215 mn in H1 FY26. **EBIDTA margin** for H1 FY27 stood at **15.2%** as compared to 13.8% in H1 FY26.

EBIT for H1 FY27 stood at ₹ **2,464 mn, up by 18%** as compared to ₹ 2,087 mn in H1 FY26. **EBIT margin** for H1 FY27 stood at **14.5%** as compared to 12.9% in H1 FY26.

PAT for H1 FY27 stood at ₹ **1,427 mn, up by 13%** as compared to ₹ 1,264 mn in H1 FY26. **PAT margin** for H1 FY27 stood at **8.4%** as compared to 7.8% in H1 FY26.

Gross Debt as at September 30, 2026 stood at ₹ 8,845 mn, with **Gross Debt to Equity** at 0.70x.

Order book stood at ₹ **81,466 mn** as of September 30, 2026. Public sector accounts for ~75% while private sector accounts for ~25% of the total order book.

On the performance Mr. Arjan Suja Rabari, CMD commented, *“I am pleased to share that we have delivered a strong performance during the quarter, marked by healthy growth in project execution and a notable improvement in profitability. Our focus on timely project delivery, efficient resource utilization, and disciplined project management has enabled us to achieve higher execution levels while simultaneously enhancing operating margins.*

The quarter witnessed robust progress across our projects, reflecting the strength of our execution capabilities and the dedication of our teams on the ground. Improved project mix, better operational efficiencies, and stringent cost controls contributed to margin expansion, reinforcing our commitment to profitable growth alongside scale.

India's irrigation and water management sector continues to offer significant opportunities, supported by increasing government emphasis on water conservation, agricultural productivity, and sustainable irrigation infrastructure. In this backdrop, we remain well-positioned to capitalize on emerging opportunities across irrigation and integrated water management projects.

Our healthy order book provides strong revenue visibility and underpins our confidence in sustaining execution momentum over the coming quarters. The diversified nature of our order book, coupled with a robust pipeline of bid opportunities, offers a solid foundation for future growth. We continue to evaluate new projects selectively, focusing on opportunities that align with our execution strengths and profitability objectives.

Looking ahead, we remain optimistic about the business environment and are committed to strengthening our market position through operational excellence, prudent financial management, and timely project delivery. We believe our strong execution capabilities, healthy order backlog, and experienced team place us in an advantageous position to create long-term value for all stakeholders.”



Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
LCC Projects Limited B/S, GTPL House, LCC Corporate House, Sindhu Bhavan Marg, Bodakdev, Ahmedabad, Gujarat- 380054 Email: cs@lccprojects.com	Marathon Capital Advisory Pvt. Ltd. Name: Mr. Rahul Porwal/ Mr. Amit Porwal Email: rahul@marathoncapital.in / amit@marathoncapital.in Tel No: +91 9967576900 / +91 9819773905