



Date: 06/03/2026

<b>To, Listing Department, National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Bandra Kurla Complex, Mumbai-400051 Symbol: LCCINFOTEC</b>	<b>To, Listing Department, BSE Limited P.J. Towers, Dalal Street, Mumbai-400001 Scrip Code: 532019</b>
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Dear Sir/Madam,

**Subject: Outcome cum intimation of the meeting of the Board of Directors of LCC Infotech Limited (“the Company”) regarding Allotment of Equity Shares**

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In Pursuant to the Regulation 30 of SEBI (LODR) Regulation, 2015, We hereby submitting the Outcome of the Board Meeting of M/s. LCC Infotech Limited held as on today i.e. 06<sup>th</sup> March 2026, to transact the following business:

1. Allotment of 4,20,00,000 (Four Crore Twenty Lakhs) Equity Shares to the allottees on Preferential Basis. The Detailed regarding the said allotment mentioned in **Annexure I**.

The Meeting was started at 06:00 PM and concluded at 06:30 PM.

Kindly take the same on your record.

Thanking you,  
**For, LCC Infotech Limited**

.....  
**Akhilkumar Kotak**  
**Director**  
**DIN: 11462460**



## Annexure - I

The Board has issue and allot the 4,20,00,000 (Four Crores Twenty Lakhs) fully Paid-up Equity Shares of the Company having a Face Value of Rs. 2/- (Rupees Two Only) each at a price of Rs. 4.55/- (Rupees Four and Fifty-Five Paise Only) per Equity Share (including a premium of Rs. 2.55/- (Rupees Two and Fifty-Five Paise Only) per share, pursuant to the approval of the Board of Directors at its meeting held on 03<sup>rd</sup> January, 2026 and upon the approval of members of the Company in the Extra Ordinary General Meeting (EGM) held on 02<sup>nd</sup> February, 2026 and pursuant to In-principle approval granted by BSE Limited vide letter bearing no. LOD/PREF/KS/FIP/1777/2025-26 dated 26<sup>th</sup> February, 2026 and National Stock Exchange of India Limited vide letter bearing no NSE/LIST/52955 dated 26<sup>th</sup> February, 2026 and upon receipt of an amount of Rs. 19,11,00,000/- (Rupees Nineteen Crores Eleven Lakhs Only), at the rate of Rs. 4.55/- per Equity Share, the Board of Directors of the Company, has considered and approved the Allotment of 4,20,00,000 (Four Crores Twenty Lakhs) Equity Shares on preferential basis at an issue price Rs. 4.55/- per Equity Shares, to certain identified persons ('Allottees') (as per the list is enclosed and marked as "**Annexure-A**").

Consequent to the aforesaid allotment of 4,20,00,000 Equity Shares; the paid-up Equity Share Capital of the Company has increased from Rs. 25,31,86,700/- consisting of 12,65,93,350 Equity Shares of Rs. 2/- each to Rs. 33,71,86,700/- consisting of 16,85,93,350 Equity Shares of Rs. 2/- each.

The details required to be disclosed pursuant to circular dated September 09, 2015 bearing reference no. CIR/CFD/CMD/4/2015 issued by Securities and Exchange Board of India is disclosed in "**Annexure -B**" in relation to issue / allotment of Equity Shares.

**“Annexure-A”**

<b>Sr. No.</b>	<b>Name of the Allottee</b>	<b>Category</b>	<b>No. of Shares allotted</b>	<b>PAN</b>
1.	Kunjit Maheshbhai Patel	*Currently - Non-Promoter, Post Open Offer Promoter	4,20,00,000	APLPP0167P

**\*Pursuant to the Preferential Issue of Equity Shares and SPA (Share Purchase Agreement) which triggers the Open Offer obligations, the Allottee will be holding substantial stake and will acquire control and management of the Company upon completion of Open Offer formalities and thus, is proposed to be classified as the Promoter of the Company.**

**“Annexure -B”**

The details relating to the issuance of fully paid-up equity shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015.

<b>Sr. No.</b>	<b>Particulars</b>	<b>Issue of Equity Shares of the Company</b>
1.	Type of securities <del>proposed to be</del> issued (viz. equity shares, convertibles, etc.)	Equity Shares of face value Rs. 2/- (Rupees Two Only) per share.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities <del>proposed to be</del> issued or the total amount for which the securities <del>will be</del> issued (approximately)	4,20,00,000 (Four Crores Twenty Lakhs)
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of the investors	As mentioned in “ <b>Annexure - A</b> ”
b)	Post allotment of securities outcome of the subscription	Please see “ <b>Annexure-C</b> ”
c)	Issue Price	Rs. 4.55/- (Rupees Four and Fifty Five Paise Only) per Equity Shares including Rs. 2/- (Rupee Two Only) Face Value and Security Premium of Rs. 2.55/- (Rupees Two and Fifty Five Paise Only)
d)	Number of Investor	1 (One)
e)	In case of convertible intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable

**“Annexure-C”**

Sr. No.	Name of the Allottee	Pre-issue equity holding		Number of Equity Shares allotted	Post-issue equity holding		
		No. of equity shares	%		No. of equity shares	%	
<b>Non-Promoter</b>							
1.	Kunjit Maheshbhai Patel	NIL	NIL	4,20,00,000	4,20,00,000	24.91	