

Date: 28/05/2026

<b>To, The General Manager, Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001</b>	<b>To, Listing Department, National Stock Exchange of India Limited, Exchange plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051</b>
<b>Scrip Code: 500284</b>	<b>Scrip Code: LORDSCHLO</b>

**Dear Sir/Madam**

**Sub: Media Release- Q4 FY 26**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”), please find attached herewith Media Release-Q4 FY 26.

The same will also be available on the website of the Company at [www.lordschloro.com](http://www.lordschloro.com).

Kindly take the above into your records.

**Thanking You.**

**Yours faithfully,**

**For Lords Chloro Alkali Limited**

**Pankaj Mishra  
Company Secretary and Compliance Officer**

# LORDS CHLORO ALKALI LIMITED

## Q4 & FY26 Earnings Release



**Delivers Strong FY26 Performance Driven by Volume Growth and Improved Operating Leverage**

**Total Income for FY26 grew by 44.62% on a YoY basis  
reaching Rs. 393.10 crore**

**FY26 EBITDA stands at Rs. 66.38 crore, Margin of 16.89%**

**FY26 Profit after tax stands at Rs. 28.49 crore, YoY growth of 360.90%**

**28<sup>th</sup> May 2026, New Delhi: Lords Chloro Alkali Limited (BSE: 500284)**, amongst India's leading producers of wide range of chemicals, has announced its audited financial results for the quarter and full year ended March 31<sup>st</sup>, 2026 in the Board meeting held on 28<sup>th</sup> May 2026.

### Key Financial Highlights (Rs. Crore)

Part' (Rs. Cr)	Q4 FY26	Q4 FY25	YoY %	Q3 FY26	QoQ %	FY26	FY25	YoY %
<b>Vol. CSL (MT)</b>	20,934	19,256	8.72%	20,956	(0.10%)	84,690	65,275	29.7%
<b>Total Income</b>	97.75	79.91	22.3%	94.11	3.87%	393.10	271.82	44.62%
<b>EBIDTA*</b>	13.72	10.08	36.03%	10.88	26.02%	66.38	25.60	159.24%
<b>EBIDTA M (%)</b>	14.03%	12.62%	141 bps	11.56%	247 bps	16.89%	9.42%	747 bps
<b>PAT</b>	4.39	2.60	68.64%	4.61	(4.77%)	28.49	6.18	360.9%

(\*including other income)

## Performance Highlights

### For the quarter ended March 31<sup>st</sup>, 2026

- **Total Income stood at Rs. 97.75 crore** in Q4 FY26, as against Rs. 79.91 crore in Q4 FY25, a growth of 22.3% on a year on year basis, driven by healthy volume expansion across key products, led by strong growth in Chlorinated Paraffin Wax and steady increase in Caustic Soda Lye volumes, supported by stable product realizations.
- **EBITDA (including other income) for the quarter is Rs. 13.72 crore** as against Rs. 10.08 crore in Q4 FY25. A year-on-year growth of 36.03%. supported by higher volumes, better operating leverage and improved fixed-cost absorption, partly offset by elevated power & fuel expenses
- **EBITDA Margin** for the quarter stood at **14.03%**
- **Q4 FY26 Profit after Tax stands at Rs. 4.39 crore** against Rs. 2.60 crore in Q4 FY25, **a year on year growth of 68.64%**, driven by stronger operating performance and margin expansion, supported by higher business scale and improved operational efficiencies.

### For the full year ended March 31<sup>st</sup>, 2026

- **Total Income stood at Rs. 393.10 crore** in FY26, as against Rs. 271.82 crore in FY25, a growth of 44.62% on a year on year basis, driven by strong volume expansion across both product categories, supported by stable realizations and improved plant utilisation.
- **EBITDA (including other income) for FY26 is Rs. 66.38 crore** as against Rs. 25.60 crore in FY25. The growth in EBITDA was driven by higher operating leverage, improved capacity utilisation, better fixed-cost absorption and enhanced operational efficiencies, leading to significant margin expansion.
- **EBITDA Margin** for the FY26 stood at **16.89%**
- **FY26 Profit after Tax stands at Rs. 28.49 crore** against Rs. 6.18 crore in FY25, a growth of 360.9% on a year-on-year basis

## Management Comment



Commenting on this,

**Mr Ajay Virmani,**

Managing Director, Lords Chloro Alkali Ltd, said:

*"FY26 has been a year of strong operational and financial progress for us, driven by healthy demand, improved production efficiencies, and disciplined execution across our business. We are pleased to report a robust performance for the year, reflecting improved operating leverage and cost savings in electricity due to efficiencies achieved from generation of solar energy.*

*Our performance during the year was supported by healthy volume growth across our key products offerings. We continue to focus on optimising plant efficiencies and strengthening operational reliability to enhance productivity across our manufacturing facilities.*

*Profitability improvement remained a key highlight of the year, supported by higher scale, stronger operating efficiencies, and disciplined cost management. While the industry continues to witness fluctuations in input and energy costs, we remain focused on improving cost visibility and operational resilience through strategic initiatives.*

*As we move into FY27, we remain optimistic about the demand environment and superior realization in caustic soda lye and are focused on strengthening our market position through operational excellence, efficient capital allocation, and enhanced sustainability initiatives. The commissioning of our renewable power infrastructure is expected to further support energy optimisation, improve long-term competitiveness, and contribute positively towards margin stability going forward."*



Commenting on this,

**Mr. Madhav Dhir,**

Executive Director, Lords Chloro Alkali Ltd. said:

*“FY26 marks an important year for us as we continued to strengthen both our operational foundation and financial performance. The strong growth in revenue and profitability reflects the benefits of higher production and improved capacity utilisation, improved product mix, and disciplined execution across our operations.*

*During the year, we remained focused on prudent capital allocation as we continue our capex journey while advancing initiatives aimed at enhancing long-term competitiveness and operational efficiency. The successful completion of our warrant issue further strengthens the Company’s financial flexibility and position us well to support our growth plans and ongoing investments in operational infrastructure.*

*We continue to remain focused on cost optimisation and sustainable growth. Our renewable energy initiatives, including the commissioning of additional solar power capacity, are expected to improve energy efficiency and provide greater cost visibility over the medium term. Our 21MW solar plant in Bikaner is likely to become operational by mid June’26 which will lead to reduction and enhanced profitability for the company.*

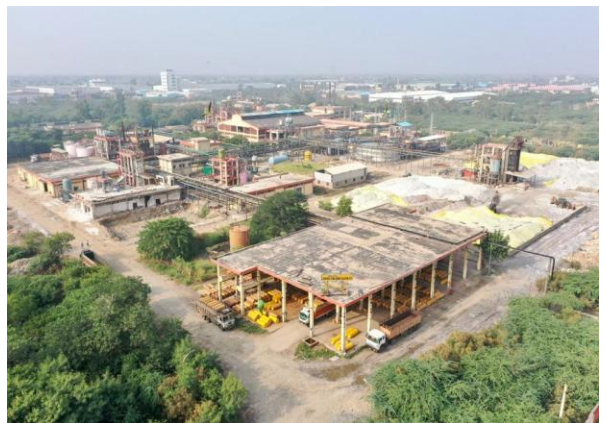
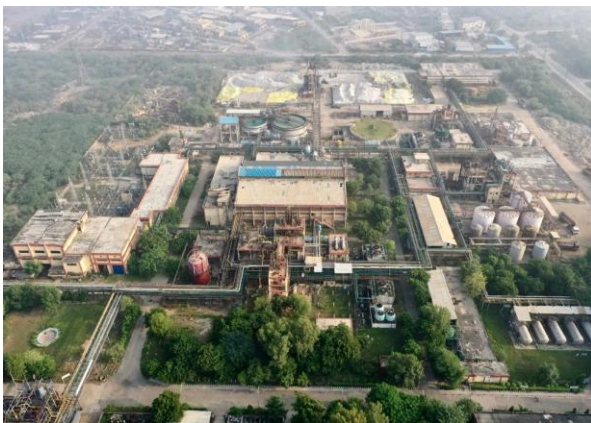
*Looking ahead, we remain confident in the underlying demand environment and will continue to focus on operational excellence, disciplined execution, and creating long-term value for all stakeholders..”*

## About Lords Chloro Alkali Limited

Lords Chloro Alkali Ltd, established in 1979, is a leading chemical manufacturing company with a strong focus on producing a diverse range of high-quality chemicals. Specialising in the production of caustic soda and various other chemicals, which include Caustic Soda Lye, Sodium Hypo, Hydrogen Gas, Liquid Chlorine, HCL, CPW & more.

The Manufacturing facility is on 84 acres in Alwar at Matsya Industrial Area, Rajasthan, the company boasts sophisticated manufacturing facilities with an installed capacity of 300 MT per day of Caustic Soda and 50 TPD Chlorinated Paraffin Wax (CPW). It also has setup a 16 MW solar park on 45 acres of land in Bikaner, Rajasthan, India and a 10 MW Hybrid group captive project in Jaisalmer.

For more details, please visit: [www.lordschloro.com](http://www.lordschloro.com)



For any Investor Relations query, please contact

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