ACHIEVING NEW HEIGHTS

Lords Chloro Alkali Limited
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Date: 03/11/2026

To, **The General Manager,** **Department of Corporate Services,** **BSE Limited,** **Phiroze Jeejeebhoy Towers,** **Dalal Street, Mumbai – 400 001**	**To,** **Listing Department,** **National Stock Exchange of India Limited,** **Exchange plaza,** **Bandra-Kurla Complex, Bandra (E),** **Mumbai – 400051**
Scrip Code: 500284	**Scrip Code: LORDSCHLO**

Dear Sir/Madam

Sub: Media Release- Q2 FY 27

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), please find attached herewith Media Release-Q2 FY 27.

The same will also be available on the website of the Company at www.lordschloro.com.

Kindly take the above into your records.

Thanking You.

Yours faithfully,

For Lords Chloro Alkali Limited

Pankaj Mishra
Digitally signed by Pankaj Mishra
Date: 2026.11.03 18:53:52 +05'30'

Pankaj Mishra
Company Secretary and Compliance Officer
Encl: as above

LORDS CHLORO ALKALI LIMITED

Q2 & H1 FY27 Earnings Release



Reports Strong Revenue Growth in Q2 FY27, Supported by Higher Sales Volumes

Total Income for Q2 FY27 grew by 14.62% on a YoY basis

reaching Rs. 115.51crore

Q2 FY27 EBITDA stands at Rs. 18.82 crore, Margin of 16.29%

Q2 FY27 Profit after tax stands at Rs. 9.02 crore

03rd November 2026, New Delhi: **Lords Chloro Alkali Limited (BSE: 500284),** amongst India's leading producers of wide range of chemicals, has announced its financial results for the quarter and half year ended September 30th, 2026 in the Board meeting held on 03rd November 2026.

Key Financial Highlights (Rs. Crore)

Part' (Rs. Cr)	Q2 FY27	Q2 FY26	YoY %	Q1 FY27	QoQ %	H1 FY27	H1 FY26	YoY %
Vol. CSL (MT)	23,309	21,337	9.24%	19,953	16.82%	43,262	42,799	1.08%
Total Income	115.51	100.77	14.62%	106.56	8.39%	222.08	201.24	10.36%
EBIDTA*	18.82	21.09	(10.79)%	22.83	(17.57)%	41.65	41.78	(0.31)%
EBIDTA M (%)	16.29%	20.93%	(464) Bps	21.42%	(513) Bps	18.75%	20.76%	(201) bps
PAT	9.02	9.04	(0.25)%	14.96	(39.71)%	23.97	19.49	22.99%

(*including other income)

Performance Highlights

For the quarter ended September 30th, 2026

- **Revenue from Operations stood at Rs. 115.40 crore** in Q2 FY27, compared to Rs. 98.34 crore in Q2 FY26, registering a **growth of 17.35% year-on-year**. The increase was primarily driven by higher sales volumes of Caustic Soda Lye and Chlorinated Paraffin Wax (CPW), which increased by 1,972 MT and 987 MT, respectively. While caustic soda realisations moderated, higher CPW realisations supported revenue growth.
- **Total Income for the quarter stood at Rs. 115.51 crore,** compared to Rs. 100.77 crore in Q2 FY26, registering a **growth of 14.62**% year-on-year**.**
- **EBITDA (including other income) stood at Rs. 18.82 crore,** compared to Rs. 21.09 crore in Q2 FY26, registering a **decline of 10.79% year-on-year.** The moderation was primarily attributable to lower caustic soda realisations, partly offset by improved CPW realisations and lower power and fuel expenses.
- **EBITDA Margin for the quarter stood at 16.29%,** compared to 20.93% in Q2 FY26.
- **Profit After Tax (PAT) for Q2 FY27 stood at Rs. 9.02 crore,** as against Rs. 9.04 crore in Q2 FY26, remaining broadly stable with a marginal **decline of 0.25% year-on-year.** The lower tax expense during the quarter helped offset the impact of lower profitability at the PBT level.

For the Half Year ended September 30th, 2026

- **During H1 FY27, Total Income stood at Rs. 222.08 crore,** registering a **growth of 10.36% year-on-year. EBITDA stood at Rs. 41.65 crore,** compared to Rs. 41.78 crore in the corresponding period of the previous year, while **EBITDA Margin stood at 18.75%.** The performance reflects higher revenue from operations, supported by increased sales volumes, while profitability continued to be influenced by movements in caustic soda realisations and the overall cost structure.
- **Profit After Tax (PAT) for H1 FY27 stood at Rs. 23.97 crore,** as against Rs. 19.49 crore in H1 FY26, registering a **growth of 22.99% year-on-year.** The improvement was primarily supported by lower tax expenses during the period, while Profit Before Tax remained broadly stable at Rs. 28.06 crore.

Management Comment



Commenting on this,

Mr Ajay Virmani,

Managing Director, Lords Chloro Alkali Ltd, said:

"We delivered healthy revenue growth during Q2 FY27, supported by increased sales volumes across our key product offerings. Sales volumes of Caustic Soda Lye and Chlorinated Paraffin Wax (CPW) registered year-on-year growth of 9.24% and 40.38%, respectively. While caustic soda realisations witnessed moderation during the quarter, improved realisations in CPW, coupled with higher sales volumes, supported our overall revenue performance.

During the quarter, operating profitability was impacted by lower caustic soda realisations, partly offset by improved CPW realisations and a reduction in power and fuel expenses compared to the previous quarter. We continue to focus on optimising plant efficiencies, strengthening operational reliability and maintaining cost discipline across our manufacturing operations to enhance productivity and operational resilience.

A significant milestone during the quarter was the commissioning of our 14.5 MW AC (21 MW DC) captive solar power plant, along with a Battery Energy Storage System (BESS), at Bikaner, Rajasthan. With this addition, our total installed captive and group-captive renewable energy capacity has increased to 47 MW DC. This further strengthens our efforts towards reducing dependence on grid electricity, improving energy cost efficiency and advancing our transformation into a Green Chemical Company.

Looking ahead, we remain focused on strengthening our competitive positioning through operational excellence, downstream diversification, capacity expansion and disciplined capital allocation. We will continue to pursue opportunities across our key end-user industries while enhancing manufacturing efficiencies and building a more sustainable and competitive chemical business, with a focus on creating long-term value for all our stakeholders."



Commenting on this,

Mr. Madhav Dhir,

Executive Director, Lords Chloro Alkali Ltd. said:

"During Q2 FY27, we reported Total Income of Rs. 115.51 crore, registering a growth of 14.62% year-on-year. The improvement was supported by higher sales volumes across Caustic Soda Lye and Chlorinated Paraffin Wax, along with stronger CPW realisations. While lower caustic soda realisations impacted quarterly profitability, our continued focus on manufacturing efficiencies and cost management helped support business performance. On the operational front, power and fuel expenses declined to Rs. 37.79 crore during the quarter, compared to Rs. 42.82 crore in Q1 FY27, supported by improved recovery of solar power. The commissioning of our additional captive solar facility further strengthens our energy infrastructure and provides an opportunity to improve energy cost efficiency over the coming periods. We remain focused on enhancing plant productivity, optimising power consumption and maintaining operational discipline across our manufacturing facilities. For H1 FY27, Total Income stood at Rs. 222.08 crore, registering a growth of 10.36% year-on-year, while EBITDA stood at Rs. 41.65 crore. Profit After Tax increased to Rs. 23.97 crore from Rs. 19.49 crore in the corresponding period last year. The improvement in PAT was supported by lower tax expenses during the period, while PBT remained broadly stable. Going forward, our focus will remain on improving operational efficiencies, maintaining cost discipline and ensuring effective execution of our ongoing capacity expansion initiatives. We will continue to strengthen our manufacturing capabilities and build a more efficient operating platform to support the Company's long-term growth."

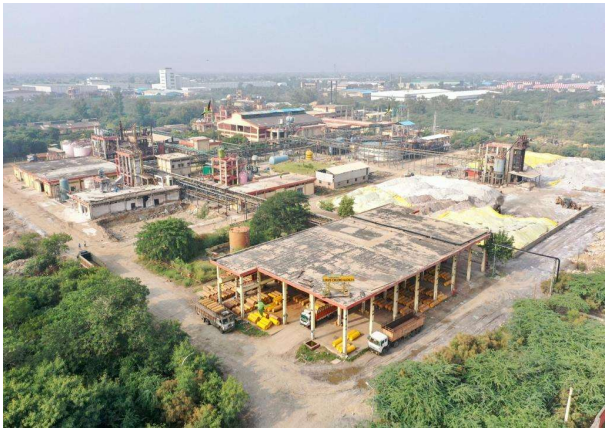
About Lords Chloro Alkali Limited

Lords Chloro Alkali Ltd, established in 1979, is a leading chemical manufacturing company with a strong focus on producing a diverse range of high-quality chemicals. Specialising in the production of Caustic Soda Lye, Sodium Hypo, Hydrogen Gas, Liquid Chlorine, HCL, CPW & more.

The Manufacturing facility is on 84 acres in Alwar at Matsya Industrial Area, Rajasthan, the company boasts sophisticated manufacturing facilities with an installed capacity of 300 MT per day of Caustic Soda and 50 TPD Chlorinated Paraffin Wax (CPW). It also has setup a 37 MW solar park in Bikaner, Rajasthan, India and a 10 MW Hybrid group capitive project in Jaisalmer.

For more details, please visit: *www.lordschloro.com*





For any Investor Relations query, please contact

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