LAXMI DENTAL LIMITED
Registered Office: 103, Akruti Arcade, Opposite A H Wadia High School, Near Azad Nagar Metro Station, Andheri (West), Mumbai –400058.
Tel: 022 61437991 | **Email:** info@laxmidentallimited.com | **Website:** www.laxmidentallimited.com
CIN No: L51507MH2004PLC147394 | **GST No:** 27AABCL0001A1ZL

Date: August 27, 2026

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 544339

Listing & Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051
Symbol: LAXMIDENTL

Dear Sir(s)/Madam(s),

Re: LAXMI DENTAL LIMITED - ISIN: INE0WO601020

Subject: Outcome of Board Meeting held today i.e. Thursday, August 27, 2026.

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors, at its meeting held today i.e., Thursday, August 27, 2026, *inter-alia,* has considered and approved the following:

1. **Approved allotment of 7,911/- (Seven Thousand Nine Hundred and Eleven only) Equity Shares of face value of INR 2/- (Rupees Two only) each, to the eligible employees of the Company and its subsidiaries, pursuant to exercise of the options vested with them under Laxmi Dental Stock Option Scheme 2024 ("ESOP 2024"/"Scheme").**

   Consequent to the aforesaid allotment, the paid-up equity share capital of the Company stands increased as below:

Pre-Allotment		Post Allotment	
No. of Equity Shares held	Face value (in 'INR')	No. of Equity Shares held	Face value (in 'INR')
5,50,21,509	2	5,50,29,420	2

   The details and disclosures as required under the Regulation 10(c) SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 are enclosed as Annexure – 1 of this letter.

2. **Proposed variation in the objects of the Initial Public Offering ("IPO") proceeds and extension of timeline for utilization of IPO proceeds ("Proposed Variation"), subject to approval of shareholders' approval.**

   The details of the Proposed Variation are enclosed herewith as Annexure 2.

   The Company will make the applicable disclosure upon issuance of the notice for obtaining shareholders' approval for the proposed variation in the objects and extension of the timeline for utilization of IPO proceeds in due course. Further details of the Proposed Variation will be provided in the explanatory statement attached to the notice.

3. Closure of Trading Window

Pursuant to the provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended from time to time, and in terms of the Company's Code of Conduct for Regulating, Monitoring and Reporting of Trading by Insiders, the trading window for dealing in securities of the Company shall remain closed for all Designated Persons, Connected Persons and their immediate relatives from ***Thursday, August 27, 2026 till 48 hours after the declaration of voting results of the Shareholders' Meeting (Annual General Meeting) in view of the proposed variation in the objects and extension of the timeline for utilization of IPO proceeds, both of which are subject to the approval of the Shareholders of the Company.***

The aforesaid closure of the trading window is being communicated to the Designated Persons, their immediate relatives and connected persons in accordance with the Company's Code of Conduct for Prohibition of Insider Trading.

The meeting of the Board of Directors commenced at 04:00 P.M. (IST) and concluded at 04:30 P.M. (IST).

The same will be made available on the Company's website, i.e. www.laxmidentallimited.com

Kindly take the same on your record.

For Laxmi Dental Limited

SUMAN SAHA Digitally signed by SUMAN SAHA Date: 2026.08.27 16:54:07 +05'30'

Suman Saha
Company Secretary and Compliance Officer
ICSI Membership Number: A33035

Encl.: As above.

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Annexure – 1

Statement as per the format prescribed in Part E of Schedule – I under Regulation 10(c) of (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

<table>
<tr><td>1.</td><td>Company name and address of Registered Office:</td><td>Name: Laxmi Dental Limited
CIN: L51507MH2004PLC147394
Registered office Address: Office No. 103, Akruti Arcade, J.P. Road, Opposite A.H. Wadia High School, Andheri West, Mumbai-400058, Maharashtra.</td></tr>
<tr><td>2.</td><td>Name of the recognised Stock Exchanges on which the company's shares are listed:</td><td>BSE Limited (“BSE”) and
National Stock Exchange of India Limited (“NSE”)</td></tr>
<tr><td>3.</td><td>Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange:</td><td><table><tr><th>Stock Exchange</th><th>Date of filing application</th><th>Date of approval</th></tr><tr><td>BSE</td><td>12.01.2026</td><td>10.04.2026</td></tr><tr><td>NSE</td><td>12.01.2026</td><td>08.04.2026</td></tr></table></td></tr>
<tr><td>4.</td><td>Filing Number, if any :</td><td>BSE: 256958
NSE: 52967</td></tr>
<tr><td>5.</td><td>Title of the Scheme pursuant to which shares are issued, if any:</td><td>Laxmi Dental Stock Option Scheme 2024 (“ESOP 2024”/”Scheme”)</td></tr>
<tr><td>6.</td><td>Kind of security to be listed:</td><td>Equity Shares</td></tr>
<tr><td>7.</td><td>Par value of the shares:</td><td>INR 2/- per share</td></tr>
<tr><td>8.</td><td>Date of issue of shares:</td><td>August 27, 2026</td></tr>
<tr><td>9.</td><td>Number of shares issued:</td><td>7,911 Equity Shares</td></tr>
<tr><td>10.</td><td>Share Certificate No., if applicable:</td><td>Not Applicable</td></tr>
<tr><td>11.</td><td>Distinctive number of the share, if applicable:</td><td>5,50,21,510 - 5,50,29,420</td></tr>
<tr><td>12.</td><td>ISIN Number of the shares if issued in Demat:</td><td>INE0WO601020</td></tr>
<tr><td>13.</td><td>Exercise price per share:</td><td>INR 2 per share</td></tr>
<tr><td>14.</td><td>Premium per share :</td><td>NA</td></tr>
<tr><td>15.</td><td>Total issued shares after this issue :</td><td>5,50,29,420 Equity Shares</td></tr>
<tr><td>16.</td><td>Total issued share capital after this issue:</td><td>INR 11,00,58,840/-</td></tr>
<tr><td>17.</td><td>Details of any lock-in on the shares :</td><td>Not applicable</td></tr>
<tr><td>18.</td><td>Date of expiry of lock-in :</td><td>Not applicable</td></tr>
<tr><td>19.</td><td>Whether shares are identical in all respects to existing shares? If not, when will they become identical? :</td><td>All equity shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company</td></tr>
<tr><td>20.</td><td>Details of listing fees, if payable :</td><td>Not applicable</td></tr>
</table>

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Annexure – 2

The details of the Proposed Variation are set out in the table below:

(in INR million)

Sr. No.	Objects of the IPO	Total amount raised	Money utilized for the object	Amount unutilized as on August 18, 2026	Details of variation	Revised amount after Proposed Variation	Balance post Proposed Variation	Revised timeline for utilization
Original objects of the IPO as stated in the Prospectus								
1.	Repayment/prepayment, in full or in part, of certain outstanding borrowings availed by our Company	229.84	229.84	-	No change	-	-	-
2.	Investment in certain Subsidiaries for the repayment/prepayment, in full or in part, of certain outstanding borrowings	46.00	46.00	-	No change	-	-	-
3.	Funding the capital expenditure requirements for purchase of new machinery for our Company	435.07	177.81	257.26	Funds reallocated to newly added object	NIL	NIL	-
4.	*Investment in our Subsidiary, Bizdent Devices Private Limited, for the capital expenditure requirements for the purchase of new machinery	250.04	26.27	223.77	Funds reallocated to newly added object	NIL	NIL	-
5.	General Corporate purposes	320.75	320.75	-	No change	-	-	-
	Total (1 to 5)	1,281.70	800.67	481.03				
New Object								
6.	**Acquisition of Land and Construction of Building and infrastructure for manufacturing plant for dental laboratory and dental aligner facility	**-**	**-**	**-**	Addition	268.96	268.96	Financial Year 2027 and Financial Year 2028
7.	**Purchase of movable assets including machineries, computer and computer equipments, furniture & fixtures, office equipments for the	**-**	**-**	**-**	Addition	212.07	212.07	Financial Year 2027 and Financial Year 2028

	existing and/or newly constructed facility							
	Total (6 to 7)	-	-	-		481.03	481.03	

**As per the Objects of the Offer, an amount of INR 250.04 million was earmarked towards investment in the Company's Subsidiary, Bizdent Devices Private Limited ("BDPL"), for capital expenditure requirements towards the purchase of new machinery. Of the aforesaid amount, INR. 26.27 million is already utilised and the remaining INR. 223.77 million is unutilised as on 18th August, 2026. The Board of Directors, vide its intimation letter dated March 26, 2026, has approved the merger of the BDPL with Company, which is currently pending approval of the Regional Director. Upon the Merger becoming effective, BDPL shall stand amalgamated into the Company. In view of the foregoing the said amount shall continue to be utilised by BDPL for the purposes specified under Object No. 6 and Object No. 7 until effective date and upon the Merger becoming effective, the capital expenditure towards the purchase of new machinery shall be undertaken directly by the Company. Accordingly, the aforesaid amount is proposed to be reallocated for the new object as stated.*

***The revised timelines for utilisation indicated above in relation to Object No. 6 and Object No. 7, are based on the current business requirements and assumptions of the Company and are subject to, inter alia, completion of due diligence of land, execution of definitive agreements, receipt of requisite statutory, regulatory and contractual approvals related to land, timely fulfilment of conditions precedent, and prevailing market conditions. Accordingly, depending upon the occurrence of the aforesaid factors and other unforeseen circumstances, the actual deployment of funds may be advanced, delayed, reduced, or extended beyond the estimated timelines at the discretion of the management of the Company and in compliance with applicable laws and regulations. Further, the Board of Directors shall be entitled, at its discretion, to re-allocate or vary up to 10% of the amount allocated between Object No. 6 and Object No. 7, by passing an appropriate Board Resolution, in such manner as it may deem fit and in the best interests of the Company, subject to compliance with applicable laws and regulations. It is clarified that any such variation or re-allocation shall be restricted solely between Object No. 6 and Object No. 7 and shall not result in any re-allocation of funds to or from any other object of the Issue.*

Note: a. The Company has executed a Letter of Intent ("LOI") dated July 30, 2026, in connection with the proposed acquisition of land, as duly noted by the Board of Directors of the Company at its meeting held on August 11, 2026. The details pertaining to the proposed acquisition of land are set out in the outcome of Board Meeting dated August 11, 2026 which has been uploaded on both the exchanges and website of the Company.
b. As on August 18, 2026, an amount of INR 800.67 million, representing 62.47% of the total IPO Proceeds of INR 1,281.70 million, has been utilised in accordance with the objects of the Issue as specified in the Prospectus. The utilisation of the said proceeds has been verified by Mr. Kishor Sheth partner of Kishor Sheth & Co. (Chartered Accountants), who have issued a certificate dated August 19, 2026 confirming the same.