LAXMI DENTAL LIMITED
Registered Office: 103, Akruti Arcade, Opposite A H Wadia High School, Near Azad Nagar Metro Station, Andheri (West), Mumbai –400058.
Tel: 022 61437991 | **Email:** info@laxmidentallimited.com | **Website:** www.laxmidentallimited.com
CIN No: L51507MH2004PLC147394 | **GST No:** 27AABCL0001A1ZL

Date: August 11, 2026

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 544339

Listing & Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051
Symbol: LAXMIDENTL

Dear Sir(s)/Madam(s),

Re: LAXMI DENTAL LIMITED - ISIN: INE0WO601020

Subject: Outcome of Board Meeting held today i.e. Tuesday, August 11, 2026.

Ref: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the Regulation 30 and Regulation 33 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors, at its meeting held today i.e., Tuesday, August 11, 2026, *inter-alia,* has considered and approved the following:

1. **Noted the execution of letter of intent for the proposed acquisition of land situated at Palghar.**

   The Board of Directors noted the execution of a Letter of Intent ("LOI") in connection with the proposed acquisition of land situated at Palghar, Maharashtra, for a total consideration of INR 6,21,00,000/- (Indian Rupees Six Crore Twenty-One Lakh Only).

   Further details in relation to the aforesaid transaction are enclosed herewith as Annexure 1.

2. **Approved allotment of 59,360 (Fifty-Nine Thousand Three Hundred and Sixty only) Equity Shares of face value of INR 2/- (Rupees Two only) each, to the eligible employees of the Company and its subsidiaries, upon exercise of the options vested with them under Laxmi Dental Stock Option Scheme 2024 ("ESOP 2024"/"Scheme").**

   Consequent to this allotment, the paid-up equity share capital of the Company stands increased as below:

Pre-Allotment		Post Allotment	
No. of Shares held	Face value (in 'INR')	No. of Shares held	Face value (in 'INR')
5,49,62,149	2	5,50,21,509	2

   The details and disclosures as required under the Regulation 10(c) SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed as Annexure – 2 of this letter.

3. To take note of surrender of Employee Stock Options by Mr. Ansari Mohammed Saad under Laxmi Dental Employee Stock Option Scheme 2024 ("ESOP Scheme/the Scheme")

The details of the surrender are as below:

Sr. No.	Particulars	Details
a	Employee Name	Mr. Ansari Mohammed Saad
b	Designation	Senior Executive Technical Support
c	Number of Employee Stock Options (ESOPs) surrendered	1,636 Employee Stock Options granted under Laxmi Dental Employee Stock Option Scheme 2024 ("ESOP Scheme/the Scheme")
d	Date of surrender	August 11, 2026
e	Total number of outstanding ESOPs in effect after surrender	Nil
f	Remarks	The surrendered options shall stand cancelled and shall form part of the pool of options available for future grants under the Scheme, unless otherwise decided by the Board/Compensation Committee.

4. **Unaudited Financial Results (Standalone and Consolidated)** of the Company for the quarter ended June 30, 2026 (Q1/FY26-27);

In terms of the provisions of Regulation 30 and 33 of the SEBI Listing Regulations, we are enclosing herewith the copy of following as Annexure-3:

a. Unaudited Financial Results (Consolidated and Standalone) for the quarter ended June 30, 2026; and
b. Limited Review Report on the said Unaudited Financial Results (Consolidated and Standalone) received from the Statutory Auditors of the Company for the said period.

The meeting of the Board of Directors commenced at 04:00 P.M. (IST) and concluded at 05:00 P.M. (IST).

The same will be made available on the Company's website, i.e. https://laxmidentallimited.com/for-investors#financial.

Kindly take the same on your record.

For Laxmi Dental Limited

SUMAN SAHA
Digitally signed by SUMAN SAHA
Date: 2026.08.11 17:48:45 +05'30'

Suman Saha
Company Secretary and Compliance Officer
ICSI Membership Number: A33035

Encl.: As above.

ANNEXURE-1

The details in relation to the aforesaid acquisition of land are as under:

Sr. No.	Details of events that need to be informed	Information of such events
1.	Name(s) of parties with whom the letter of intent is entered	Mr. Jigar Ramesh Bafna
2.	Purpose of entering into the letter of intent	Acquisition of land for the expansion of business operations by construction of a factory
3.	Consideration	Total consideration of land: INR 6,21,00,000/- (Indian Rupees Six Crore Twenty-one Lakhs only) Advance Paid: INR 51,00,000/- (Indian Rupees Fifty-one Lakhs only)
4.	Shareholding, if any, in the entity with whom the letter of intent is executed	NA
5.	Significant terms of the letter of intent (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc	NA
6.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	The Seller does not belong to the promoter / promoter group/group companies of the Company
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length".	No
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued;	NA
9.	Any other disclosures related to such letter of intent, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such letter of intent, etc.;	NA
10.	In case of termination or amendment of letter of intent: i. name of parties to the letter of intent; ii. nature of the letter of intent; iii. date of execution of the letter of intent; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	NA

Annexure – 2

Statement as per the format prescribed in Part E of Schedule – I under Regulation 10(c) of (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

1.	**Company name and address of Registered Office:**	**Name:** Laxmi Dental Limited **CIN:** L51507MH2004PLC147394 **Registered office Address:** Office No. 103, Akruti Arcade, J.P. Road, Opposite A.H. Wadia High School, Andheri West, Mumbai-400058, Maharashtra.
2.	**Name of the recognised Stock Exchanges on which the company's shares are listed:**	BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")
3.	**Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange:**	**Stock Exchange** / **Date of filing application** / **Date of approval** **BSE** / 12.01.2026 / 10.04.2026 **NSE** / 12.01.2026 / 08.04.2026
4.	**Filing Number, if any :**	**BSE:** 256958 **NSE:** 52967
5.	**Title of the Scheme pursuant to which shares are issued, if any:**	Laxmi Dental Stock Option Scheme 2024 ("ESOP 2024"/"Scheme")
6.	**Kind of security to be listed:**	Equity Shares
7.	**Par value of the shares:**	INR 2/- per share
8.	**Date of issue of shares:**	August 11, 2026
9.	**Number of shares issued:**	59,360 Equity Shares
10.	**Share Certificate No., if applicable:**	Not Applicable
11.	**Distinctive number of the share, if applicable:**	5,49,62,150 - 5,50,21,509
12.	**ISIN Number of the shares if issued in Demat:**	INE0WO601020
13.	**Exercise price per share:**	INR 2 per share
14.	**Premium per share :**	NA
15.	**Total issued shares after this issue :**	5,50,21,509 Equity Shares
16.	**Total issued share capital after this issue:**	INR 11,00,43,018/-
17.	**Details of any lock-in on the shares :**	Not applicable
18.	**Date of expiry of lock-in :**	Not applicable
19.	**Whether shares are identical in all respects to existing shares? If not, when will they become identical? :**	All equity shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company
20.	**Details of listing fees, if payable :**	Not applicable

Independent Auditor's Review Report on consolidated unaudited financial results of Laxmi Dental Limited for the quarter pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Laxmi Dental Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Laxmi Dental Limited (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') and its share of the net profit after tax of its jointly controlled entities for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1.	Bizdent Devices Private Limited	Wholly owned subsidiary of Holding Company
2.	Signature Smile Dental Clinic Private Limited	Subsidiary of Holding Company (88.88%)
3.	Rich Smile Design LLP	Subsidiary of Holding Company (60.00%)
4.	Laxmi Dental Lab USA INC.	Wholly owned subsidiary (71.43% owned by Holding Company and 28.57% owned by Bizdent Devices Private Limited)
5.	Diverse Dental Lab INC.	Subsidiary of Laxmi Dental Lab USA INC. (85.00%)
6.	Illusion Dental Lab USA INC	Wholly owned Subsidiary of Laxmi Dental Lab USA INC.

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Sr. No	Name of the Entity	Relationship with the Holding Company
7.	KIDS-E-Dental LLP	Joint Venture of Holding Company (60.00%)
8.	IDBG Al Dent Global Private Limited	Joint Venture of Holding Company (49.00%)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditor referred to in paragraph 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial information of five subsidiaries included in the Statement, whose interim financial information reflects total revenues of Rs. 157.01 million, total net profit after tax of Rs. 17.53 million and total comprehensive income of Rs. 17.20 million, for the quarter ended June 30, 2026, respectively, as considered in the Statement. These interim financial information have been reviewed by other auditor whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditor.

7. The Statement includes the interim financial information of one jointly controlled entity which has not been reviewed by their auditor, whose interim financial information reflect total net loss after tax of Rs. 1.16 million, as considered in the Statement. Our conclusion in so far as it relates to the amounts and disclosures included in respect of the Jointly controlled entity, is based solely on the interim financial information as furnished by the Management. According to the information and explanations given to us by the Management, the interim financial information of this jointly controlled entity are not material to the Group.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial result certified by the management.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

Viren Soni
Partner
Membership No.:117694
UDIN: 26117694SNABXD4384

Place: Mumbai
Date: August 11, 2026

Laxmi Dental Limited (formerly known as Laxmi Dental Export Private Limited)

Corporate Identity Number: L51507MH2004PLC147394

Registered Office :- 103, Akruti Arcade, J P Road, Opposite A H Wadia School, Near Azad Nagar Metro Station, Andheri (West), Mumbai, Maharashtra 400058

Tel: 022 61437991, Website: www.laxmidentallimited.com, Email Id: co.sec@laxmidentallimited.com

Statement of Unaudited Consolidated Financial Results for the Quarter ended 30 June 2026

(INR in millions except earnings per share data)

Particulars	Quarter ended			Year ended
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
	Unaudited	Audited (Refer Note 2)	Unaudited	Audited
I. Income				
a) Revenue from operations				
i. Sales	729.91	721.80	643.21	2,715.03
ii. Other operating revenue	17.05	17.74	12.76	63.55
b) Other income	22.98	23.60	17.22	85.46
Total income	**769.94**	**763.14**	**673.19**	**2,864.04**
II. Expenses				
a) Cost of material consumed	91.06	118.05	23.53	250.96
b) Purchase of stock-in-trade	96.31	129.28	135.95	575.59
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(27.42)	(29.06)	15.60	(4.68)
d) Employee benefits expenses	284.19	267.59	236.33	1,021.02
e) Finance costs	2.98	3.45	4.60	13.66
f) Depreciation and amortization expenses	43.22	43.82	35.75	158.75
g) Other expenses	159.19	118.66	125.48	501.69
Total expenses	**649.53**	**651.79**	**577.24**	**2,516.99**
III. Profit before exceptional items and tax	**120.41**	**111.35**	**95.95**	**347.05**
IV. Exceptional items (Refer note 4)	-	-	-	(57.79)
V. Profit before tax	**120.41**	**111.35**	**95.95**	**289.26**
VI. Tax expense:				
a) Current tax	29.08	(0.05)	19.66	61.48
b) Adjustment of tax relating to earlier periods	(0.61)	4.54	-	4.54
c) Deferred tax	(3.53)	0.51	3.21	(41.06)
Total tax expenses	**24.94**	**5.00**	**22.87**	**24.96**
VII. Profit after tax for the period/year	**95.47**	**106.35**	**73.08**	**264.30**
VIII. Share in profit/(loss) of joint ventures (net)	7.68	(5.41)	10.22	24.87
IX. Profit for the period/year	**103.15**	**100.94**	**83.30**	**289.17**
X. Other comprehensive income/(loss):				
Items that will not be reclassified to profit or loss				
Remeasurement gain/(loss) of net defined benefit plan	0.26	7.01	(1.92)	1.04
Income tax effect on above	(0.07)	(1.72)	0.47	(0.25)
Items that will be reclassified to profit or loss				
Foreign currency translation difference of foreign operations	(0.37)	7.44	0.61	13.54
Income tax effect on above	-	-	-	-
X. Other comprehensive income/(loss) for the period/year, net of tax	**(0.18)**	**12.73**	**(0.84)**	**14.33**
XI. Total comprehensive income (XIII+XV)	**102.97**	**113.67**	**82.46**	**303.50**
XII. Profit for the period/year attributable to:				
Owners of the parent	103.00	100.79	83.90	289.78
Non-controlling interests	0.15	0.15	(0.60)	(0.61)
Total	**103.15**	**100.94**	**83.30**	**289.17**

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LAXMI DENTAL LIMITED MUMBAI

Statement of Unaudited Consolidated Financial Results for the Quarter ended 30 June 2026				
				(INR in millions except earnings per share data)
Particulars	Quarter ended			Year Ended
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
	Unaudited	Audited (Refer Note 2)	Unaudited	Audited
XIII. Other comprehensive income/(loss) for the period/year attributable to:				
Owners of the parent	(0.18)	12.73	(0.84)	14.33
Non-controlling interests	-	-	-	-
Total	**(0.18)**	**12.73**	**(0.84)**	**14.33**
XIV. Total comprehensive income for the period/year attributable to:				
Owners of the parent	102.82	113.52	83.06	304.11
Non-controlling interests	0.15	0.15	(0.60)	(0.61)
Total	**102.97**	**113.67**	**82.46**	**303.50**
XV. Paid up equity share capital (face value INR 2 each fully paid)	109.92	109.92	109.92	109.92
XVI. Other equity				2,323.28
XVII. Earning per equity share of INR 2 each*				
A. Earnings per share from continuing operations				
a) Basic (INR)	1.87	1.83	1.53	5.27
b) Diluted (INR)	1.87	1.83	1.52	5.26

** EPS is not annualized for quarter ended 30 June 2026, 31 March 2026 and 30 June 2025.*

MSKA & ASSOCIATES LLP Chartered Accountants

Date : 11 August 2026
Place : Mumbai
www.laxmidentallimited.com

LAXMI DENTAL LIMITED MUMBAI

Sameer Merchant
CEO & Managing Director
DIN: 00679893

Laxmi Dental Limited (formerly known as Laxmi Dental Export Private Limited)

Corporate Identity Number: L51507MH2004PLC147394
Registered Office :- 103, Akruti Arcade, J P Road, Opposite A H Wadia School, Near Azad Nagar Metro Station, Andheri (West), Mumbai, Maharashtra 400058
Tel: 022-61437991, Website: www.laxmidentallimited.com, Email ID: co.sec@laxmidentallimited.com

Notes to the Consolidated Unaudited Financial Results:

1 The consolidated financial results of the Company for the quarter ended 30 June 2026 have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The aforesaid results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 11 August 2026. The Statutory Auditors of the Company have carried out a limited review of the above results and have expressed an unmodified opinion.

2 The figures for the quarter ended 31 March 2026 represents the derived figures between the audited figures in respect of full financial year ended 31 March 2026 and the unaudited published year-to-date figures upto 31 December 2025, being the date of the end of the third quarter of the financial year which were subjected to limited review by the statutory auditor of the Company.

3 **Consolidated Segment wise Revenue, Results, Assets and Liabilities.**

The Chief Operational Decision Maker (CODM) monitors the operating results of its Business Segments separately for the purpose of making decisions about resource allocation and performance assessment. Segment performance is evaluated based on profit or loss and is measured consistently with profit or loss in the consolidated financial results. Operating segments have been identified on the basis of the nature of products / services and have been identified as per the quantitative criteria specified in the Ind AS 108 Operating Segments which are described below:-

Laboratory Business : This segment comprises dental prosthetic products including metal-free crowns and bridges, Porcelain Fused to Metal (PFM) crowns and bridges, dentures and related dental laboratory equipment's such as scanners and related computer systems.
Aligners Business : This segment comprises of Dental Aligners, Retainers, Raw Materials for Aligners, Sport Guards, Night Guards, Sleep Apnea Devices.
Other Business : This segment comprises of Dental distribution products used in Dental Laboratory, Dental Clinical Services and Dental Educational Courses.

Particulars	**Quarter ended**			**Year Ended**
	30-Jun-26	**31-Mar-26**	**30-Jun-25**	**31-Mar-26**
	Unaudited	**Audited (Refer Note 2)**	**Unaudited**	**Audited**
Segment revenue (Including inter-segment revenue)				
Laboratory business	502.81	544.79	445.94	1,968.72
Aligners business	241.69	189.08	187.26	766.52
Other business	10.43	17.28	26.17	86.41
Total	**754.93**	**751.15**	**659.37**	**2,821.65**
Less: Inter-segment revenue	(7.97)	(11.61)	(3.40)	(43.07)
Total revenue from operations	**746.96**	**739.54**	**655.97**	**2,778.58**
Segment results				
Laboratory business	76.98	72.30	101.54	301.90
Aligners business	65.33	62.31	22.79	144.37
Other business	1.32	0.41	(5.25)	(12.27)
Total	**143.63**	**135.02**	**119.08**	**434.00**
Add: Other income	22.98	23.60	17.22	85.46
Less: Depreciation and amortisation	(43.22)	(43.82)	(35.75)	(158.75)
Less: Finance costs	(2.98)	(3.45)	(4.60)	(13.66)
Profit before exceptional item and tax	**120.41**	**111.35**	**95.95**	**347.05**
Exceptional item (Refer note 4)	-	-	-	(57.79)
Profit/(loss) before tax	**120.41**	**111.35**	**95.95**	**289.26**
Less: Tax expense/(credit)	(24.94)	(5.00)	(22.87)	(24.96)
Add: Share in profit after tax of joint ventures (net)	7.68	(5.41)	10.22	24.87
Profit for the period/year	**103.15**	**100.94**	**83.30**	**289.17**

Segment assets and liabilities: The CODM does not monitor operating assets used by the operating segment. Therefore, disclosures of segment assets, liabilities and capital expenditure have not been given.

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LAXMI DENTAL LIMITED MUMBAI

Notes to the Consolidated Unaudited Financial Results:

4 Effective 21 November 2025, the Government of India consolidated 29 existing labour regulations into four Labour codes, namely, The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes'. The New Labour Codes has resulted in material increase in provision for gratuity expenses on account of recognition of past service costs. Based on the requirements of New Labour Codes and relevant Accounting Standard, the Group has assessed and accounted the estimated incremental impact of INR 57.79 millions as an Exceptional Item in the consolidated audited statement of financial results for the year ended 31 March 2026. Upon notification of the related Rules to the New Labour Codes by the Government and any further clarification from the Government on other aspects of the New Labour Codes, the Group will evaluate and account for additional impact if any, in subsequent periods.

5 The utilisation of the proceeds of initial public offer (IPO) as on 30 June 2026 is summarised as below:

(INR in millions)

Particulars	**Objects of the issue (as per offer document)**	**Utilised upto 30-Jun-2026**	**Unutilised as on 30-Jun-2026**
Repayment/prepayment, in full or in part, of certain outstanding borrowings availed by our company	229.84	229.84	-
Investment in certain Subsidiaries for the repayment/prepayment, in full or in part, of certain outstanding borrowings	46.00	46.00	-
Funding of capital expenditure requirements for purchase of new machinery for our Company	435.07	157.19	277.88
Investments in our Subsidiary, Bizdent Devices Private Limited, for the capital expenditure requirements for the purchase of new machinery	250.04	25.94	224.10
General Corporate purposes	320.75	320.75	-
Total utilisation of funds	**1,281.70**	**779.72**	**501.98**

Out of the net proceeds which were unutilised as at 30 June 2026, INR 501.98 million are temporarily invested in fixed deposits with banks. The Company is in the process of obtaining an extension for the utilization of the IPO proceeds in the subsequent period.

6 During the year ended 31 March 2026, the Group, pursuant to a strategic decision, discontinued the business operations of Rich Smile Design LLP. The said business operations are not considered material to the financial results of the Group.

7 During the year ended 31 March 2026, the Board of Directors of the company approved the Scheme of Merger of Bizdent Devices Private Limited, a wholly owned subsidiary, with the Holding Company, Laxmi Dental Limited. The Scheme provides for merger of the business of Bizdent Devices Private Limited, subject to receipt of requisite statutory and regulatory approvals. As the Scheme is currently awaiting approval from the appropriate authorities, no effect of the proposed merger has been given in these consolidated financial results.

8 The consolidated financial results of the holding Company are available on the Company's website (www.laxmidentallimited.com) and stock exchanges websites, BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the Company are listed.

Date: 11 August 2026
Place : Mumbai
www.laxmidentallimited.com

MSKA & ASSOCIATES LLP Chartered Accountants

LAXMI DENTAL LIMITED MUMBAI

Sameer Merchant
CEO & Managing Director
DIN: 00679893

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6974 0200

Independent Auditor's Review Report on Standalone unaudited financial results of Laxmi Dental Limited for the quarter pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Laxmi Dental Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of Laxmi Dental Limited (hereinafter referred to as 'the Company') for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

MSKA & ASSOCIATES LLP * Chartered Accountants *

Viren Soni
Partner
Membership No.:117694
UDIN: 26117694CLWKWP2071

Place: Mumbai
Date: August 11, 2026

Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited)

Corporate Identity Number: L51507MH2004PLC147394

Registered Office :- 103, Akruti Arcade, J P Road, Opposite A H Wadia School, Near Azad Nagar Metro Station, Andheri (West), Mumbai, Maharashtra 400058

Tel: 022-61437991, Website: www.laxmidentallimited.com, Email ID: co.sec@laxmidentallimited.com

Statement of Unaudited Standalone Financial Results for the Quarter ended 30 June 2026

Particulars	Quarter ended			Year ended
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
	Unaudited	Audited (Refer Note 2)	Unaudited	Audited
I. Income				
a) Revenue from operations				
i. Sales	541.39	548.65	496.24	2,060.37
ii. Other operating revenue	10.61	8.71	4.89	25.19
b) Other income	17.13	19.90	16.61	80.26
Total income	**569.13**	**577.26**	**517.74**	**2,165.82**
II. Expenses				
a) Cost of material consumed	153.86	176.33	80.64	482.95
b) Purchase of stock-in-trade	14.36	33.07	50.95	209.08
c) Change in inventories of finished goods, work in progress and stock in trade	(27.06)	(30.75)	22.70	(11.62)
d) Employee benefits expenses	219.60	218.54	174.54	788.78
e) Finance costs	2.55	2.73	1.41	7.83
f) Depreciation and amortization expenses	32.64	33.30	24.83	115.14
g) Other expenses	102.63	78.23	72.71	312.40
Total expenses	**498.58**	**511.45**	**427.78**	**1,904.56**
III. Profit before exceptional items and tax	**70.55**	**65.81**	**89.96**	**261.26**
IV. Exceptional items (refer note 4)	-	-	-	(51.56)
V. Profit before tax	**70.55**	**65.81**	**89.96**	**209.70**
VI. Tax expense:				
a) Current tax	20.77	(9.30)	19.51	49.62
b) Adjustment of tax relating to earlier periods	-	4.54	-	4.54
c) Deferred tax	(3.08)	0.99	2.08	(8.73)
Total tax expenses	**17.69**	**(3.77)**	**21.59**	**45.43**
VII. Share in profit/(loss) of joint ventures	8.85	(1.60)	10.22	29.10
VIII. Profit for the period/year	**61.71**	**67.98**	**78.59**	**193.37**
IX. Other comprehensive income:				
Items that will not be reclassified to profit or loss				
Remeasurement of net defined benefit liabilities/assets	0.29	6.85	(1.83)	1.16
Income tax effect on above	(0.07)	(1.72)	0.46	(0.29)
Other comprehensive income/(loss) for the period/year	**0.22**	**5.13**	**(1.37)**	**0.87**
X. Total comprehensive income for the period/year	**61.93**	**73.11**	**77.22**	**194.24**
XI. Paid up equity share capital (face value INR 2 each fully paid)	109.92	109.92	109.92	109.92
XII. Other equity				2,360.58
XIII. Earnings per equity share (Face Value of INR 2 each)*				
a) Basic (INR)	1.12	1.24	1.43	3.52
b) Diluted (INR)	1.12	1.23	1.42	3.51

** EPS is not annualized for quarter ended 30 June 2026, 31 March 2026 and 30 June 2025.*

MSKA & ASSOCIATES LLP Chartered Accountants

LAXMI DENTAL LIMITED MUMBAI

Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited)
Corporate Identity Number: L51507MH2004PLC147394
Registered Office :- 103, Akruti Arcade, J P Road, Opposite A H Wadia School, Near Azad Nagar Metro Station, Andheri (West), Mumbai, Maharashtra 400058
Tel: 022-61437991, Website: www.laxmidentallimited.com, Email ID: co.sec@laxmidentallimited.com

Notes to the Standalone Unaudited Financial Results:

1 The standalone financial results of the Company for the quarter ended 30 June 2026 have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The aforesaid results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 11 August 2026. The Statutory Auditors of the Company have carried out a limited review of the above results and have expressed an unmodified opinion.

2 The figures for the quarter ended 31 March 2026 represents the derived figures between the audited figures in respect of full financial year ended 31 March 2026 and the unaudited published year-to-date figures upto 31 December 2025, being the date of the end of the third quarter of the financial year which were subjected to limited review by the statutory auditor of the Company.

3 As permitted by paragraph 4 of Indian Accounting Standard (Ind AS) 108 "Operating Segments", notified under Section 133 of the Companies Act, 2013, read together with the relevant rules issued thereunder, if a single financial report contains both consolidated financial statements and the separate financial statements of the parent, segment information need to be presented only on the basis of the consolidated financial statements. Thus, disclosure required by Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 on segment wise revenue results and capital employed are given in consolidated financial results.

4 Effective 21 November 2025, the Government of India consolidated 29 existing labour regulations into four Labour codes, namely, The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes'. The New Labour Codes has resulted in material increase in provision for gratuity expenses on account of recognition of past service costs. Based on the requirements of New Labour Codes and relevant Accounting Standard, the Company has assessed and accounted the estimated incremental impact of INR 51.56 millions as an Exceptional Item in the standalone audited statement of financial results for the year ended 31 March 2026. Upon notification of the related Rules to the New Labour Codes by the Government and any further clarification from the Government on other aspects of the New Labour Codes, the Company will evaluate and account for additional impact if any, in subsequent periods.

5 The utilisation of the proceeds of initial public offer (IPO) as on 30 June 2026 is summarised as below:

(INR in millions)

Particulars	**Objects of the issue (as per offer document)**	**Utilised upto 30-Jun-2026**	**Unutilised as on 30-Jun-2026**
Repayment/prepayment, in full or in part, of certain outstanding borrowings availed by our company	229.84	229.84	-
Investment in certain Subsidiaries for the repayment/prepayment, in full or in part, of certain outstanding borrowings	46.00	46.00	-
Funding of capital expenditure requirements for purchase of new machinery for our Company	435.07	157.19	277.88
Investments in our Subsidiary, Bizdent Devices Private Limited, for the capital expenditure requirements for the purchase of new machinery	250.04	25.94	224.10
General Corporate purposes	320.75	320.75	-
Total utilisation of funds	**1,281.70**	**779.72**	**501.98**

Out of the net proceeds which were unutilised as at 30 June 2026, INR 501.98 million are temporarily invested in fixed deposits with banks.
The Company is in the process of obtaining an extension for the utilization of the IPO proceeds in the subsequent period.

6 During the year ended 31 March 2026, the Board of Directors approved the Scheme of Merger of Bizdent Devices Private Limited, a wholly owned subsidiary, with the Company, Laxmi Dental Limited. The Scheme provides for merger of the business of Bizdent Devices Private Limited, subject to receipt of requisite statutory and regulatory approvals. As the Scheme is currently awaiting approval from the appropriate authorities, no effect of the proposed merger has been given in these standalone financial results.

7 The standalone financial results of the Company are available on the Company's website (www.laxmidentallimited.com) and stock exchanges websites, BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the Company are listed.

Date: 11 August 2026
Place : Mumbai
www.laxmidentallimited.com

MSKA & ASSOCIATES Chartered Accountants LLP

Sameer Merchant
CEO & Managing Director
DIN: 00679893

LAXMI DENTAL LIMITED MUMBAI